

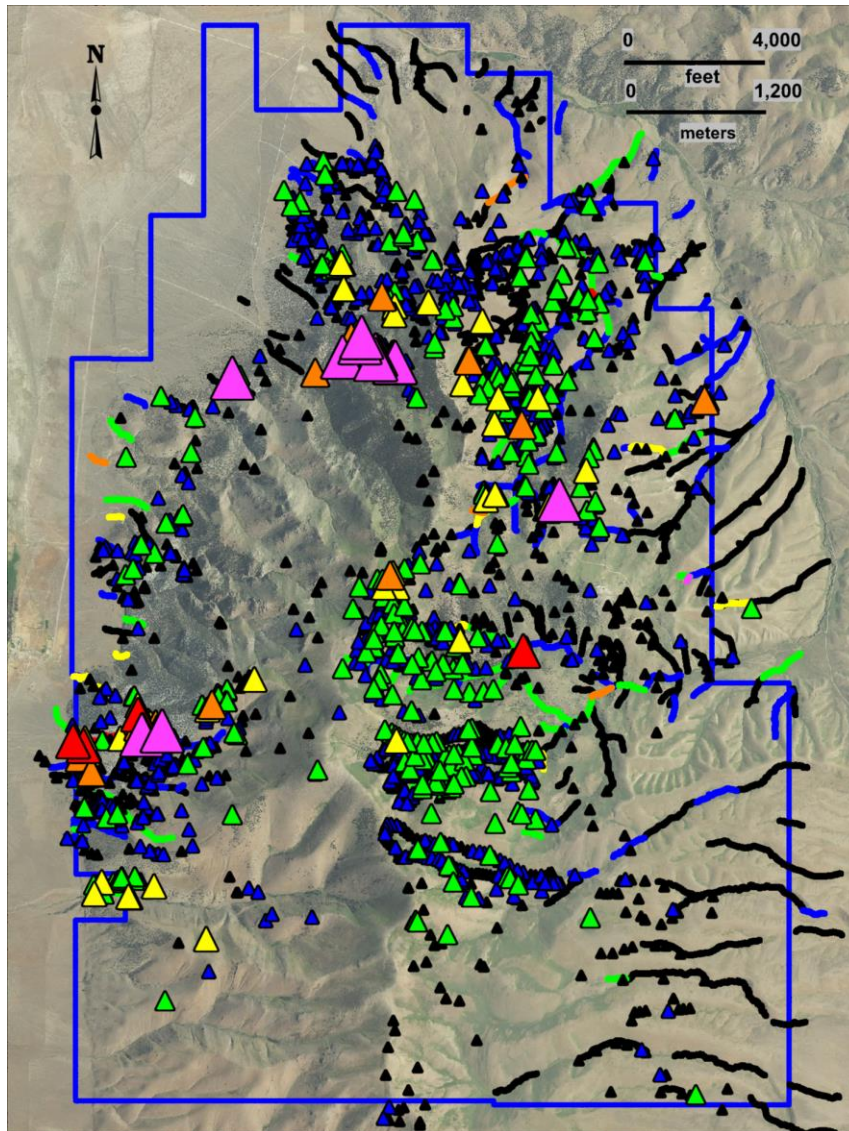


Keystone: District-wide geochemistry results

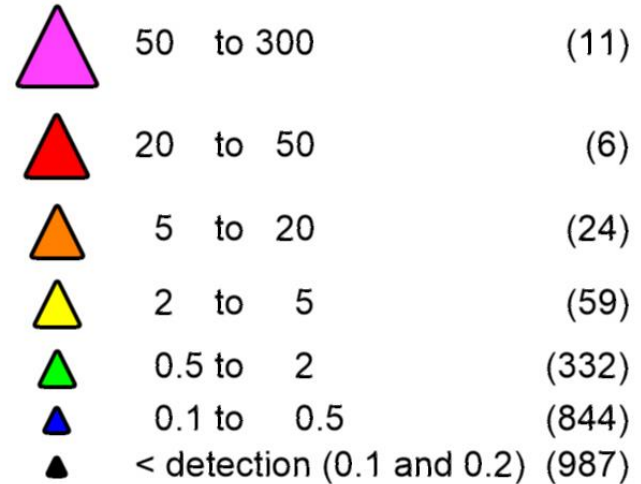
 **Nasdaq** : USAU

March 2018

Keystone Geochemistry - Silver



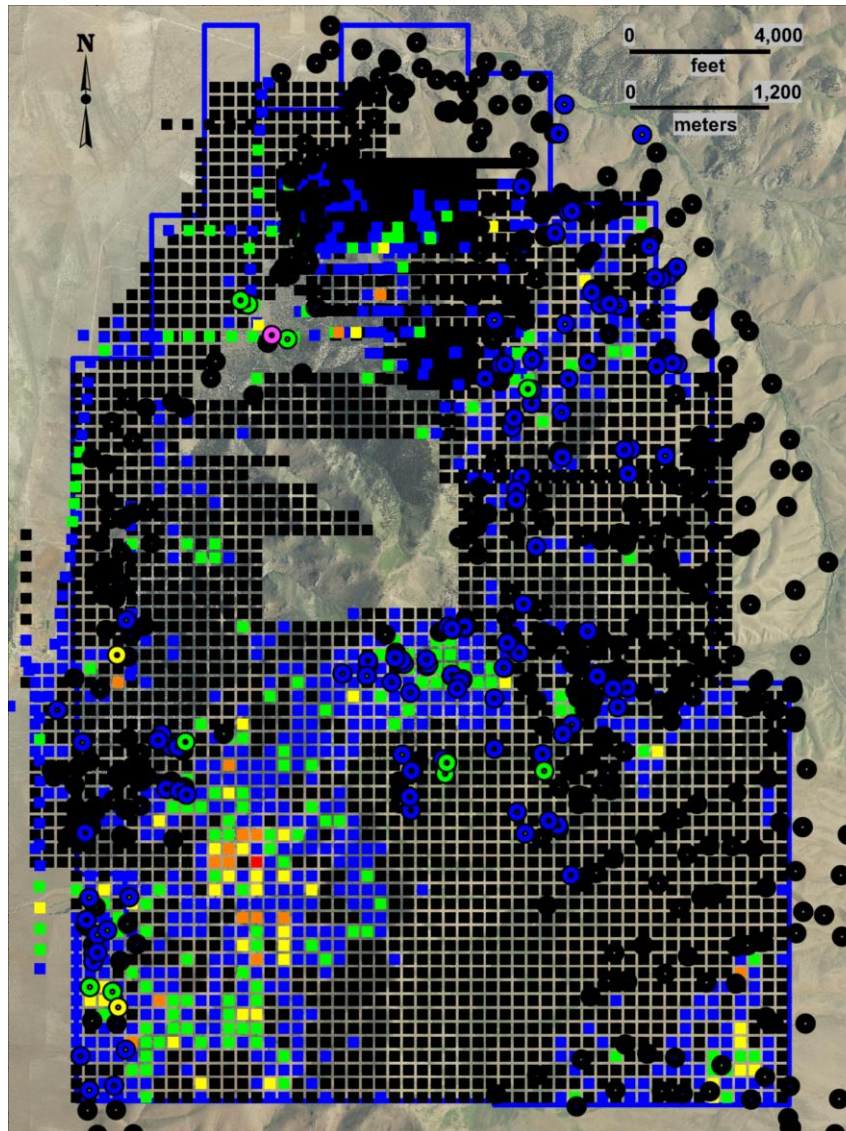
Silver in Rock (ppm)



Silver in Altered Cobble (ppm)



Keystone Geochemistry - Silver



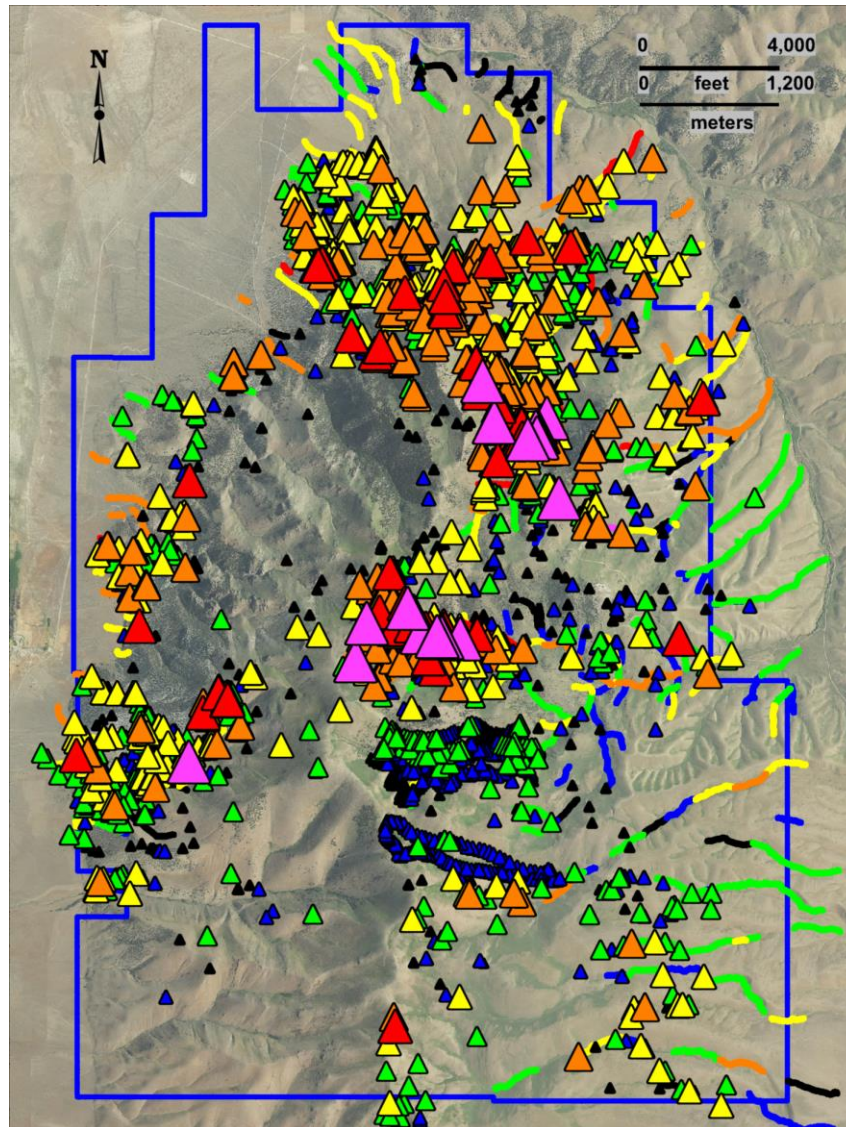
Silver in Soil (ppm)

10	to	100	(0)
5	to	10	(1)
2	to	5	(18)
1	to	2	(45)
0.5	to	1	(186)
0.2	to	0.5	(771)
< 0.2			(3205)

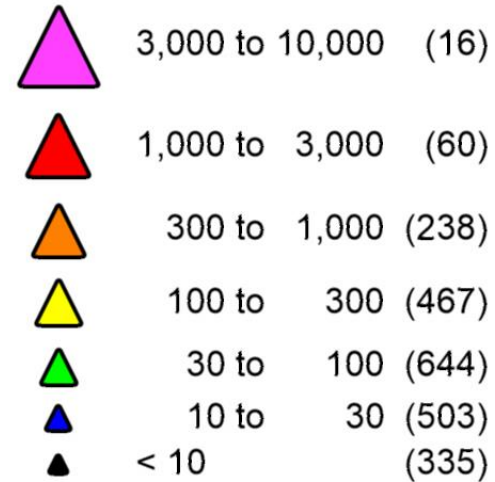
Silver in Stream Sediment (ppm) 100 to 600 micron

10	to	100	(1)
5	to	10	(0)
2	to	5	(0)
1	to	2	(2)
0.5	to	1	(10)
0.2	to	0.5	(120)
< 0.2			(516)

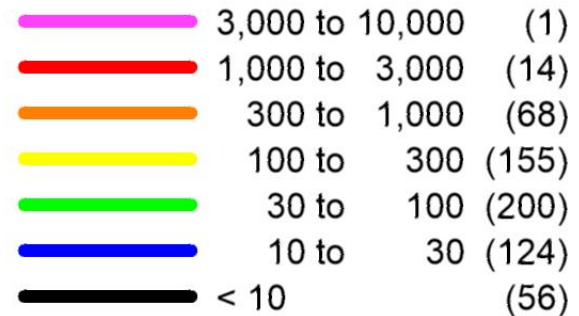
Keystone Geochemistry - Arsenic



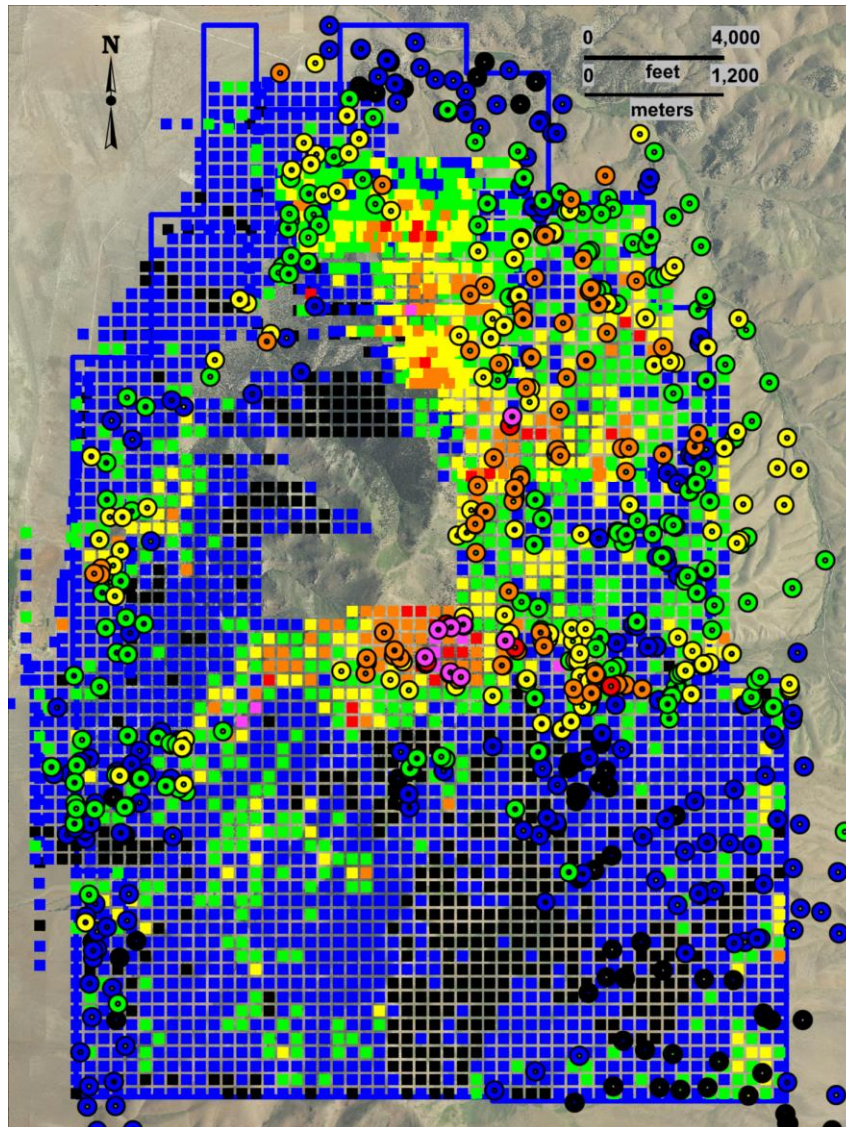
Arsenic in Rock (ppm)



Arsenic in Altered Cobble (ppm)



Keystone Geochemistry - Arsenic



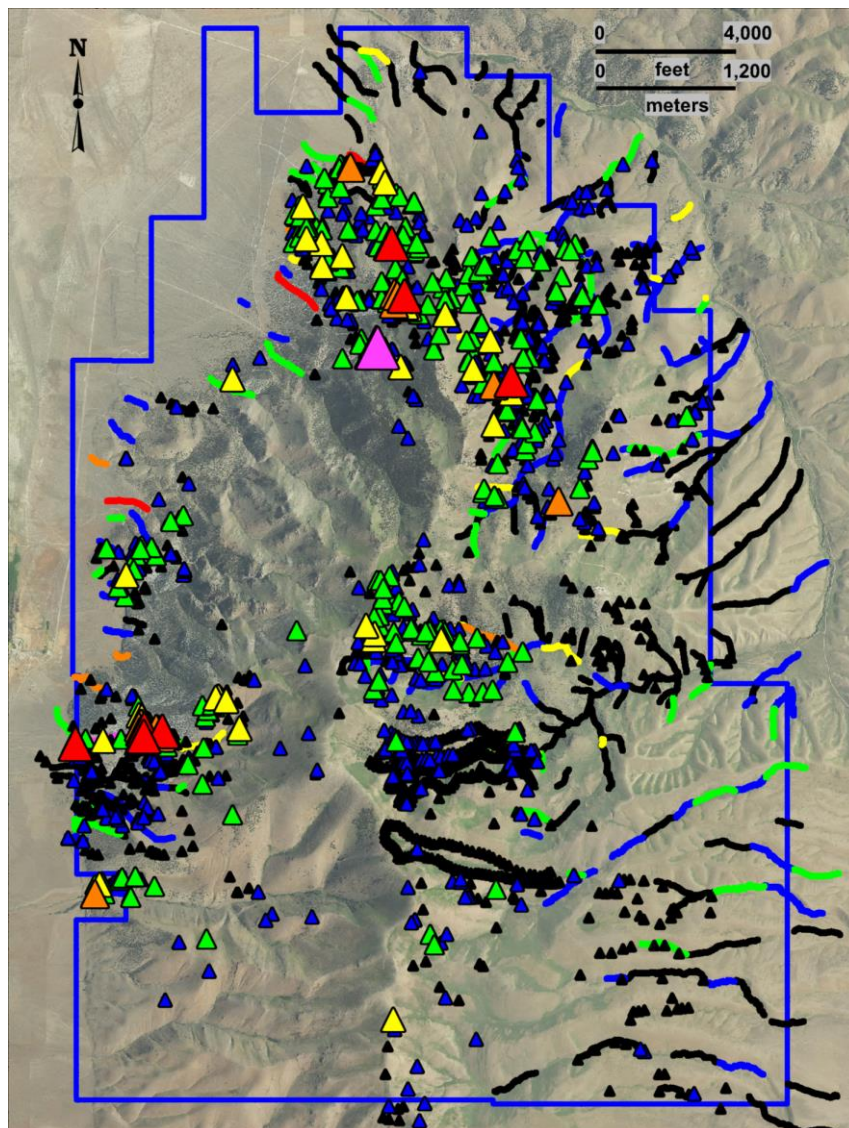
Arsenic in Soil (ppm)

500 to 2,000	(12)
250 to 500	(29)
100 to 250	(161)
50 to 100	(453)
25 to 50	(980)
10 to 25	(2131)
< 10	(460)

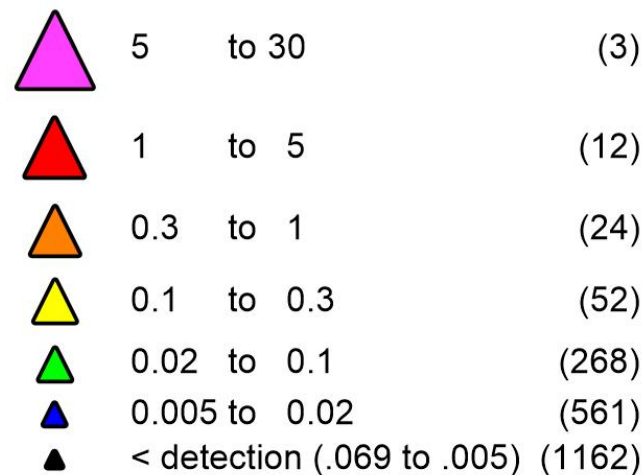
Arsenic in Stream Sediment (ppm) 100 to 600 micron

500 to 2,000	(9)
250 to 500	(6)
100 to 250	(71)
50 to 100	(118)
25 to 50	(188)
10 to 25	(187)
< 10	(70)

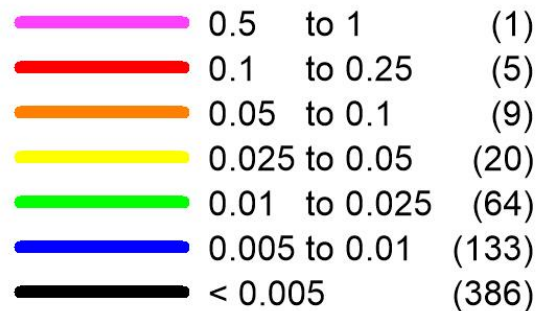
Keystone Geochemistry - Gold



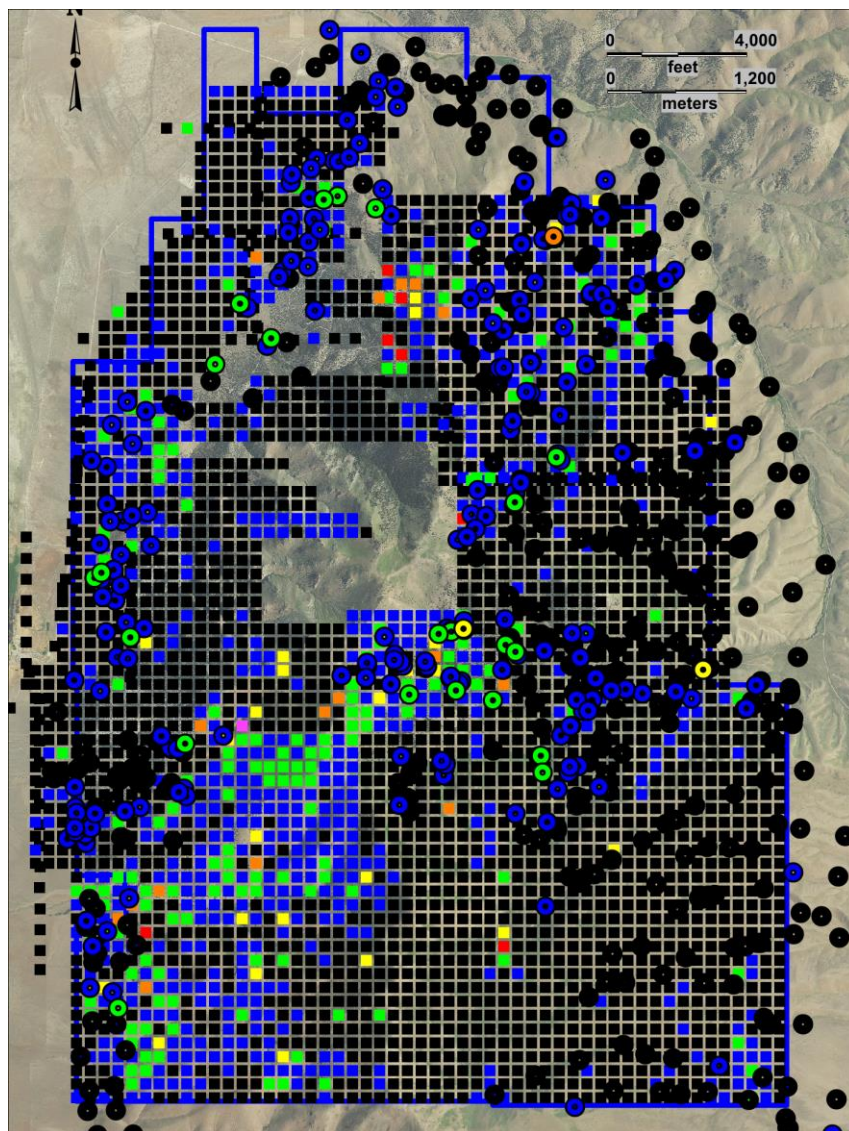
Gold in Rock (ppm)



Gold in Altered Cobbles (ppm)



Keystone Geochemistry - Gold



Gold in Soil (ppm)

pre-1987 data not shown due to high detection limit

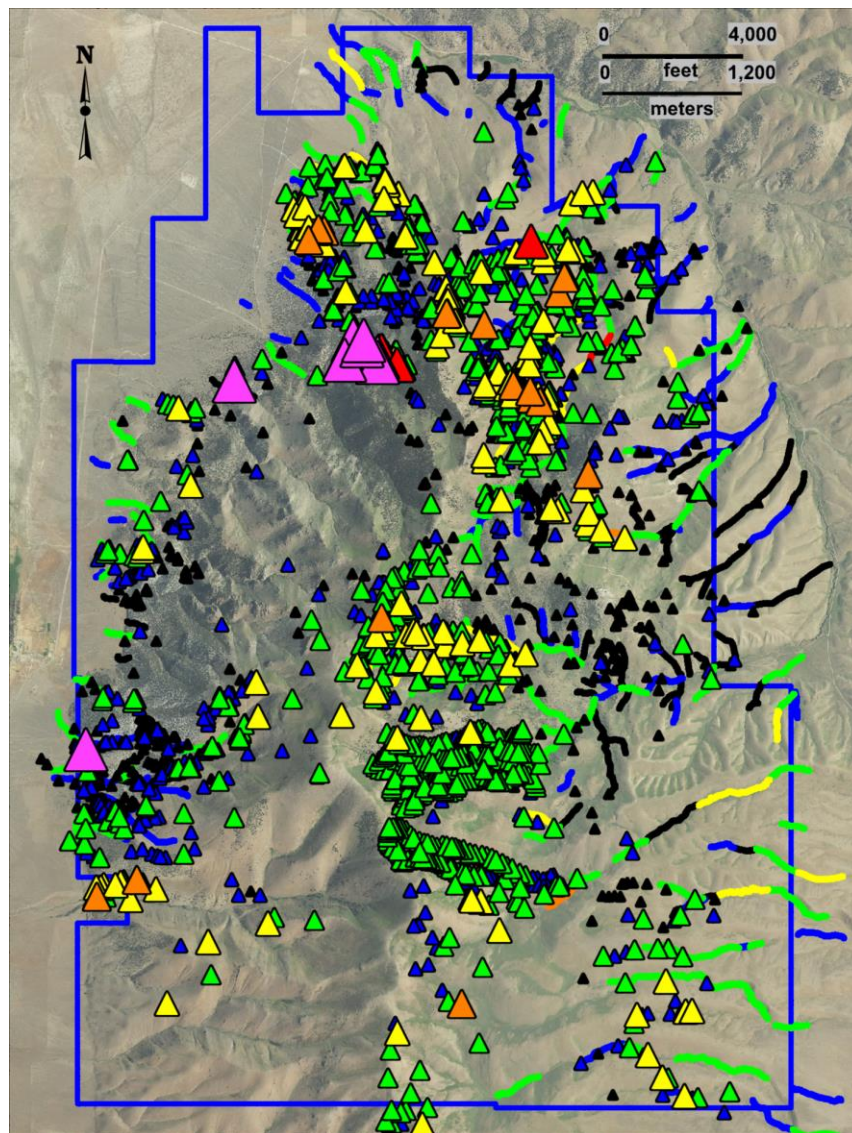
■	0.2	to 0.4	(1)
■	0.1	to 0.2	(7)
■	0.05	to 0.1	(17)
■	0.03	to 0.05	(26)
■	0.015	to 0.03	(171)
■	0.005	to 0.015	(694)
■	< 0.005		(2421)

Gold in Stream Sediment (ppm)

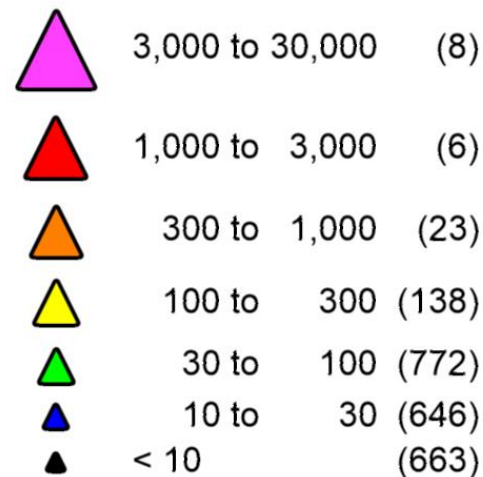
screen 100-600 micron

○	0.2	to 0.3	(0)
○	0.1	to 0.2	(0)
○	0.05	to 0.1	(1)
○	0.03	to 0.05	(2)
○	0.015	to 0.03	(23)
○	0.005	to 0.015	(195)
○	<0.005		(428)

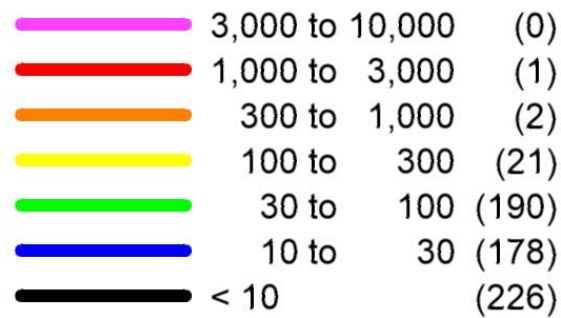
Keystone Geochemistry - Copper



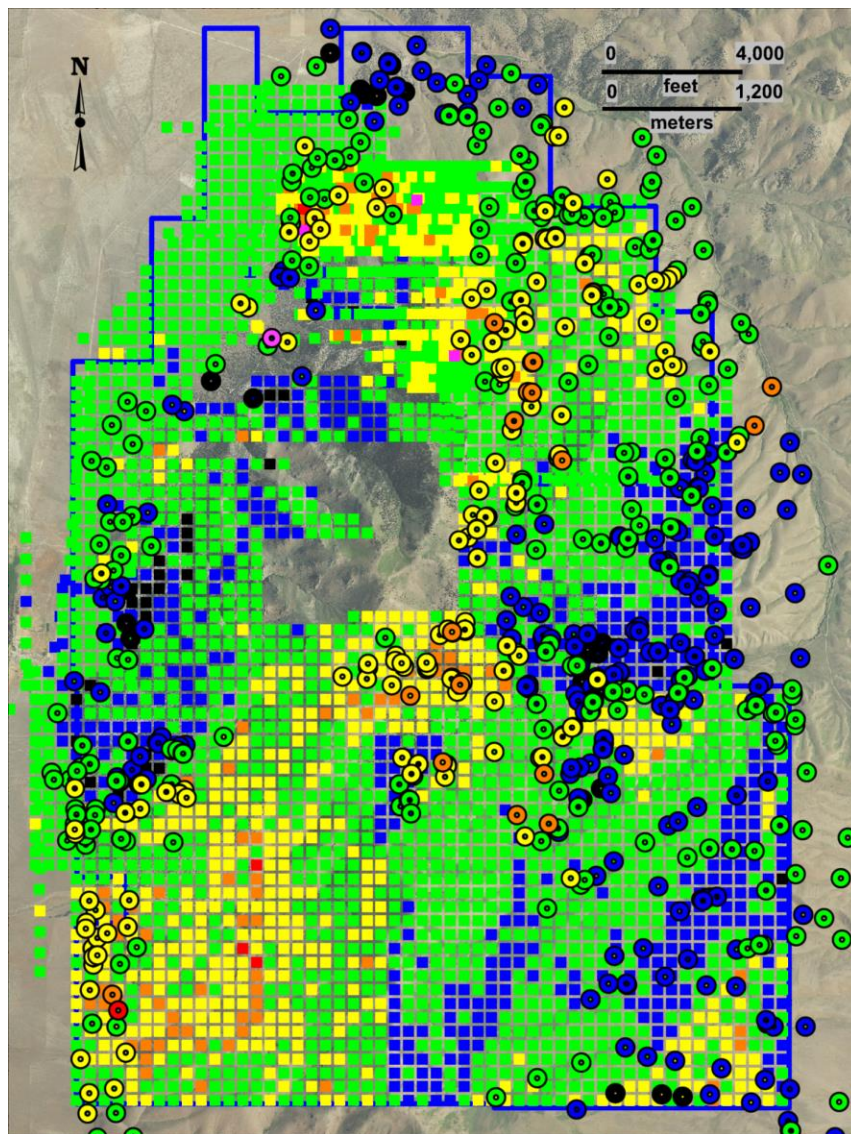
Copper in Rock (ppm)



Copper in Altered Cobble (ppm)



Keystone Geochemistry - Copper



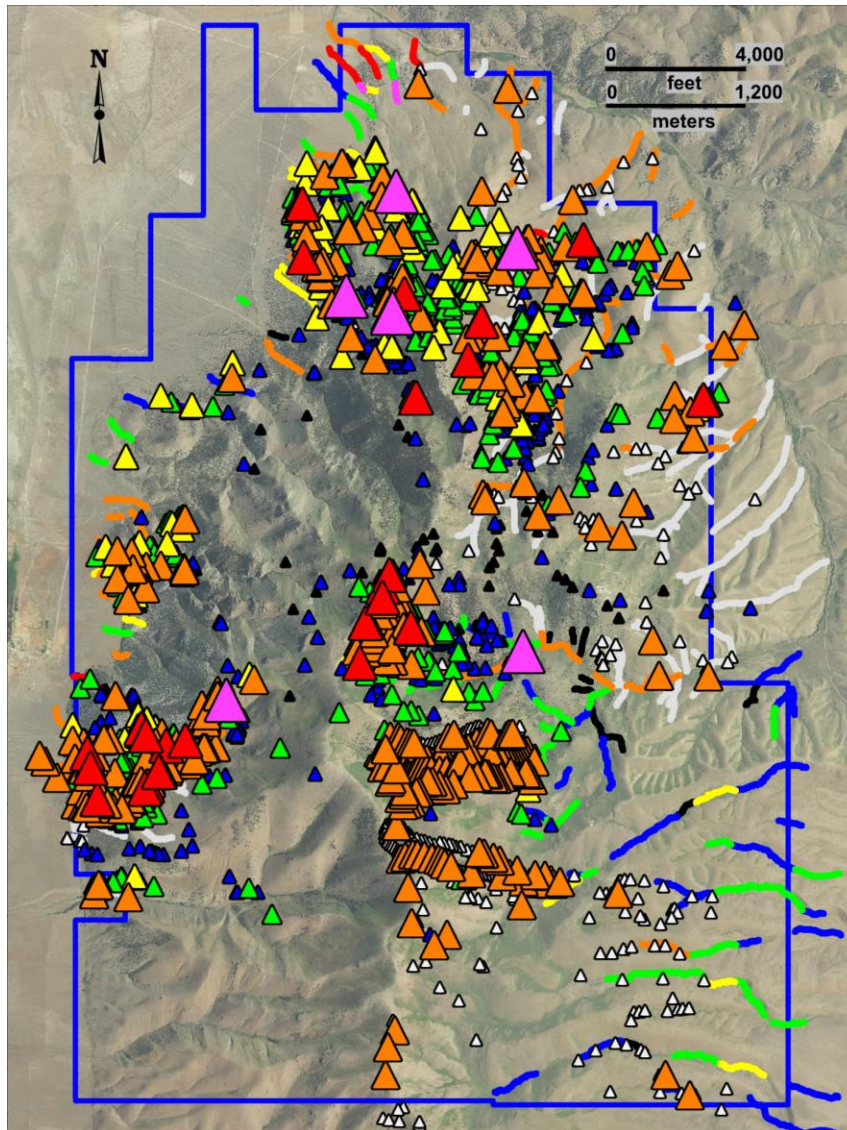
Copper in Soil (ppm)

300 to 3,000	(4)
200 to 300	(7)
100 to 200	(112)
50 to 100	(779)
20 to 50	(2724)
10 to 20	(550)
< 10	(50)

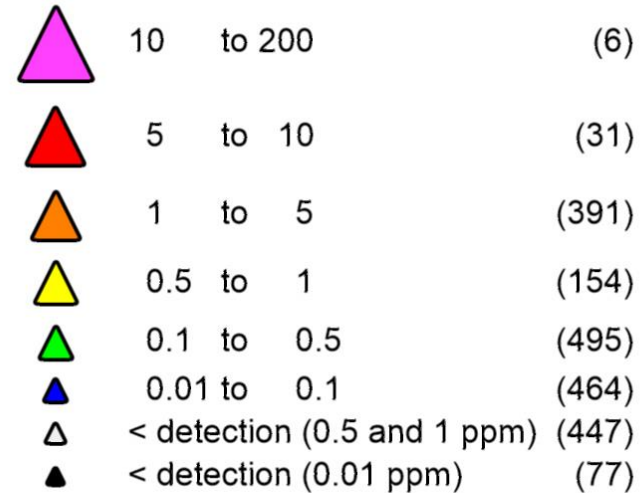
Copper in Stream Sediment (ppm) 100 to 600 micron

300 to 5,000	(1)
200 to 300	(1)
100 to 200	(16)
50 to 100	(151)
20 to 50	(247)
10 to 20	(204)
< 10	(29)

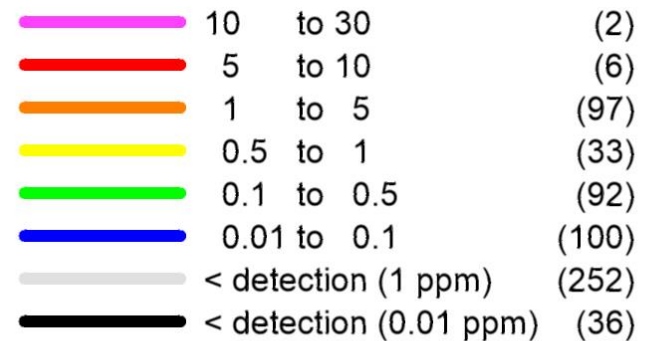
Keystone Geochemistry - Mercury



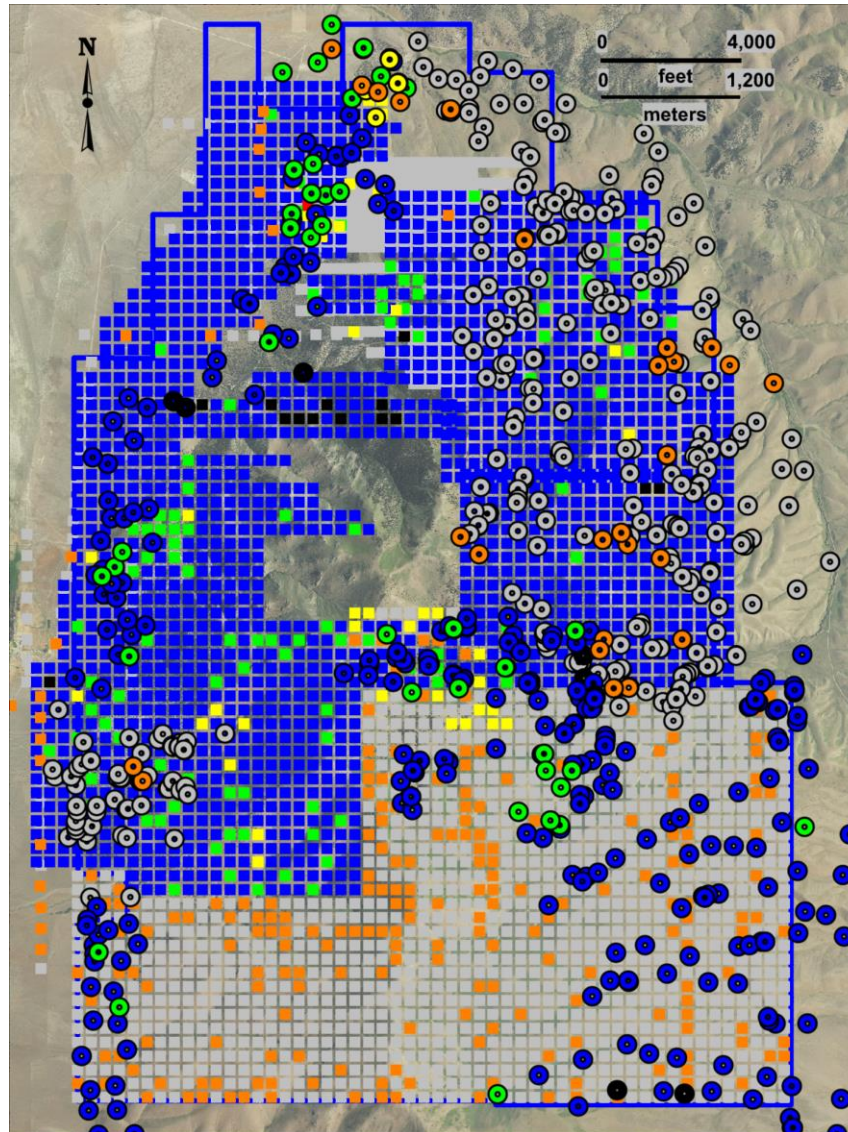
Mercury in Rock (ppm)



Mercury in Altered Cobble (ppm)



Keystone Geochemistry - Mercury



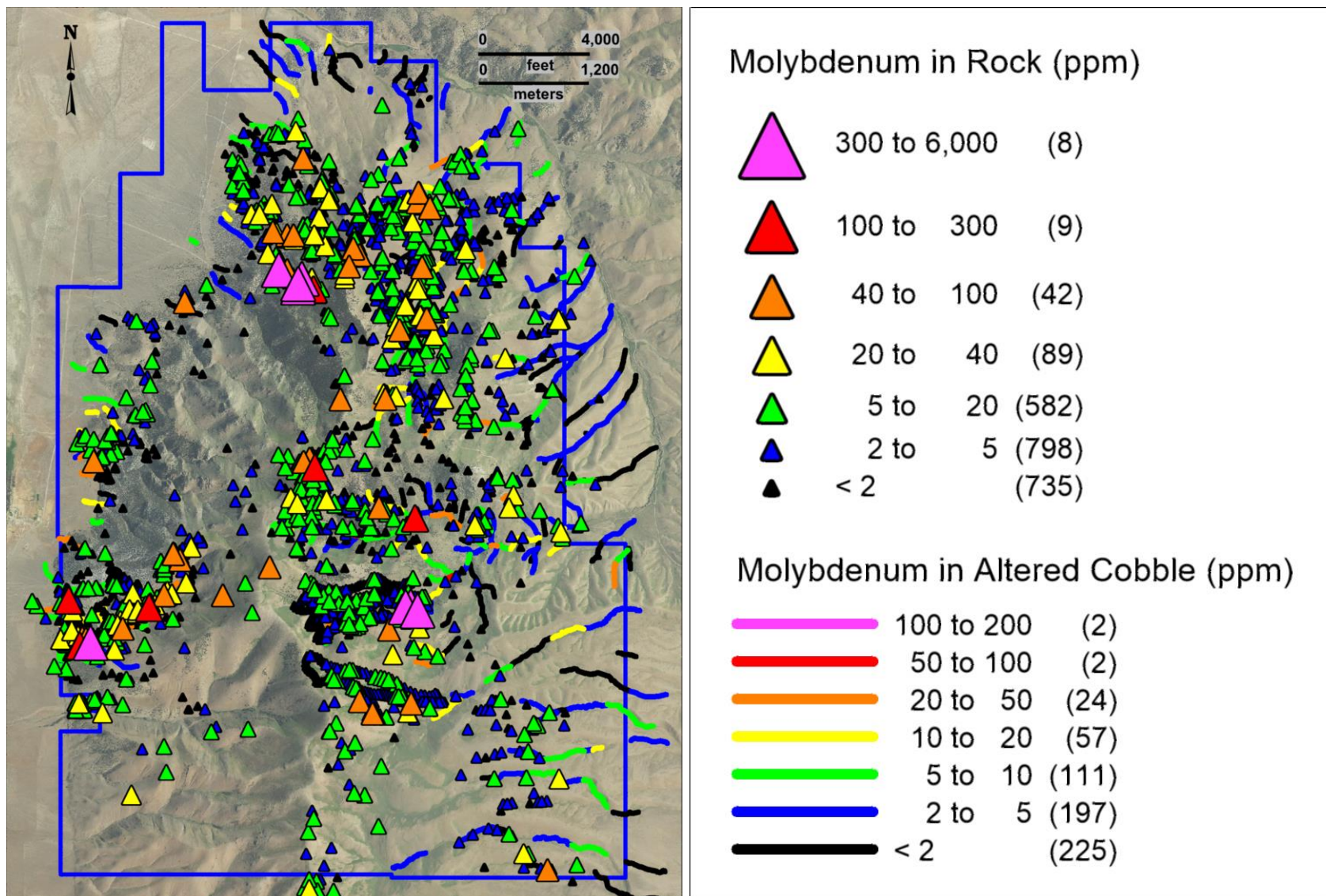
Mercury in Soil (ppm)

10	to 30	(0)
3	to 10	(1)
1	to 3	(236)
0.3	to 1	(41)
0.1	to 0.3	(106)
0.01	to 0.1	(1753)
< detection	(2.5 to 0.4)	(2045)
< 0.01		(15)

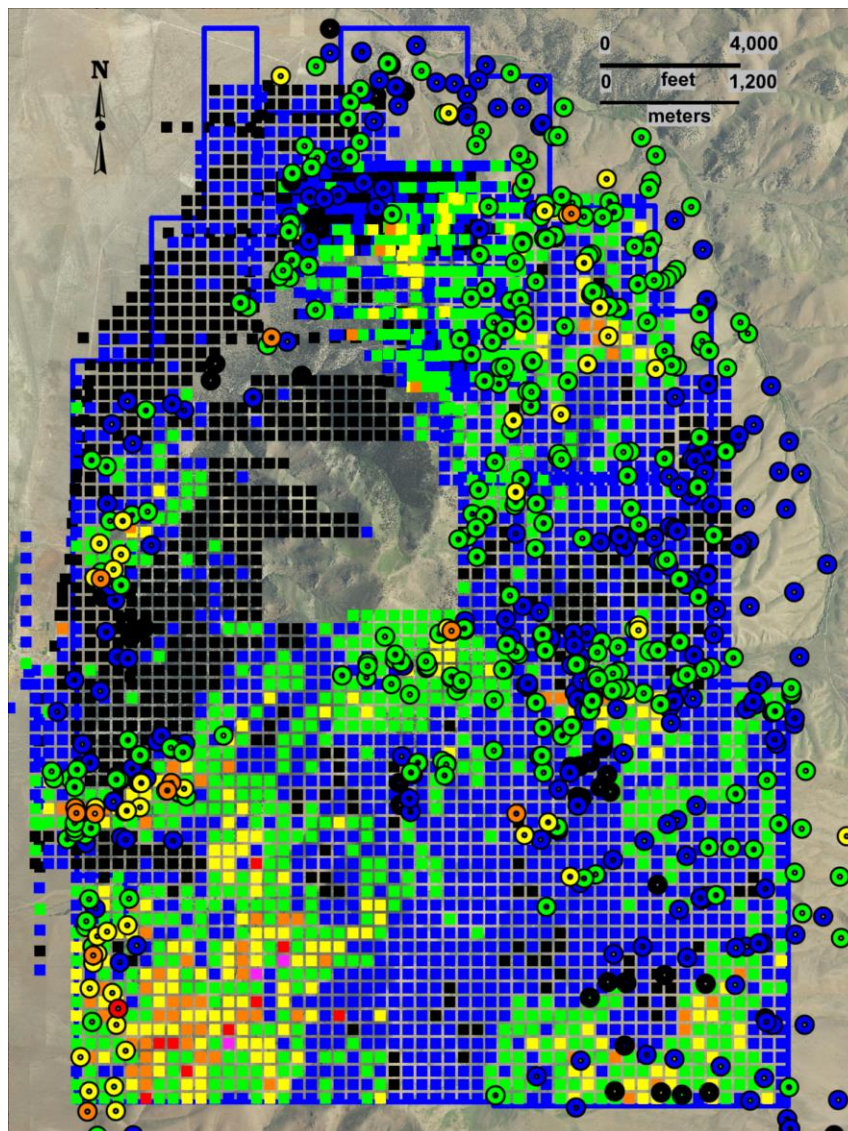
Mercury in Stream Sediment (ppm) 100 to 600 micron

10	to 30	(0)
3	to 10	(0)
1	to 3	(26)
0.3	to 1	(4)
0.1	to 0.3	(40)
0.01	to 0.1	(261)
< detection	(1.5 to 0.5)	(310)
< 0.01		(8)

Keystone Geochemistry - Molybdenum



Keystone Geochemistry - Molybdenum



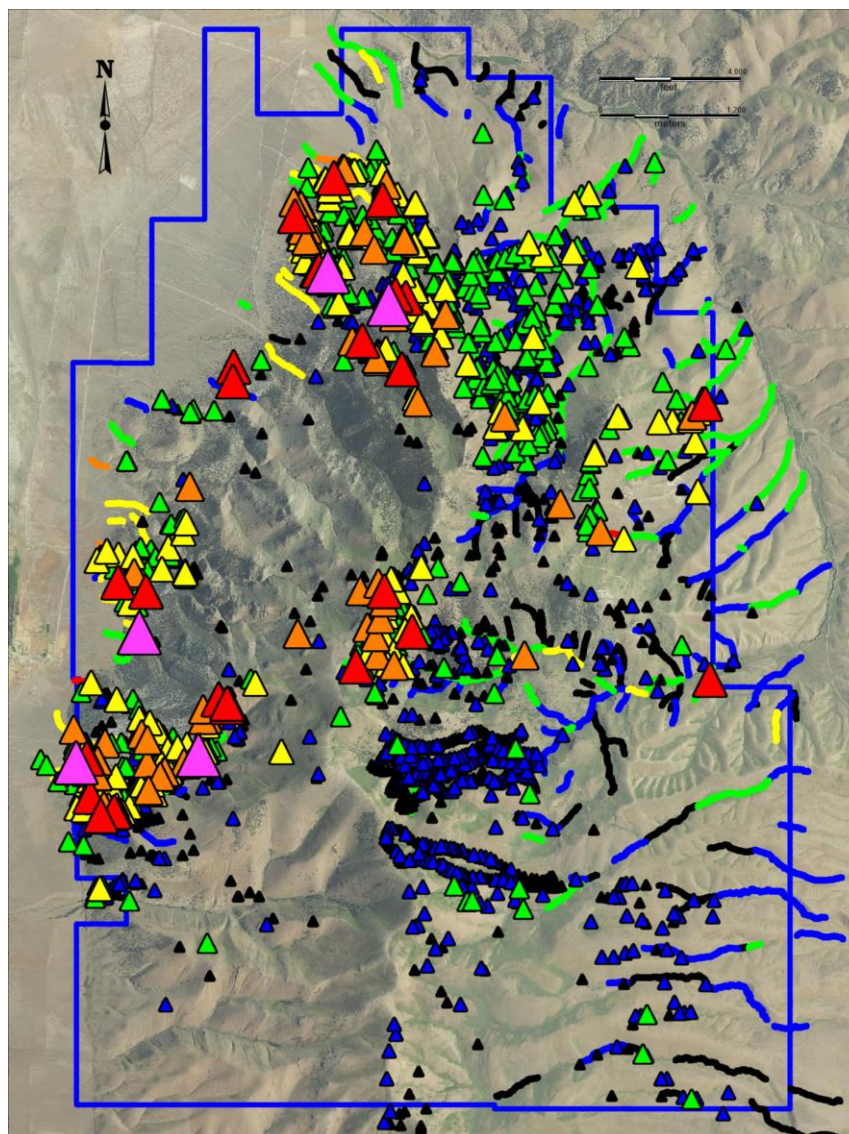
Molybdenum in Soil (ppm)

30 to 500	(3)
20 to 30	(9)
10 to 20	(70)
5 to 10	(224)
2 to 5	(964)
1 to 2	(1915)
< 1	(1041)

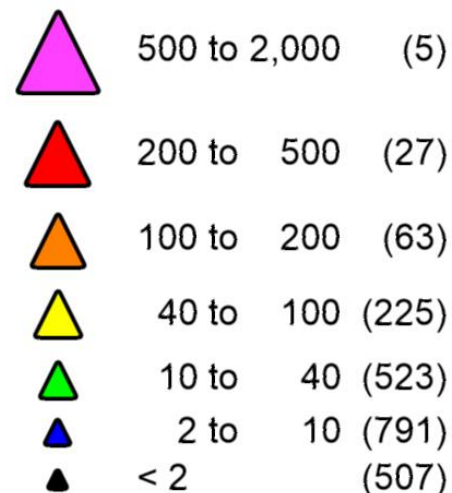
Molybdenum in Stream Sediment (ppm) 100 to 600 micron

30 to 500	(0)
20 to 30	(1)
10 to 20	(12)
5 to 10	(46)
2 to 5	(302)
1 to 2	(233)
< 1	(55)

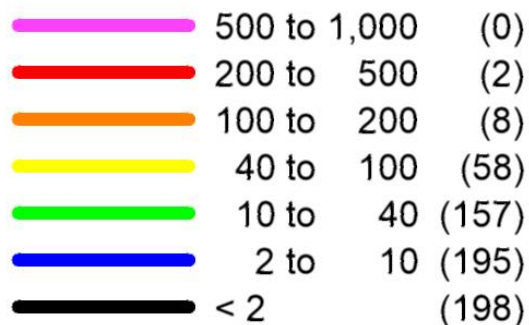
Keystone Geochemistry - Antimony



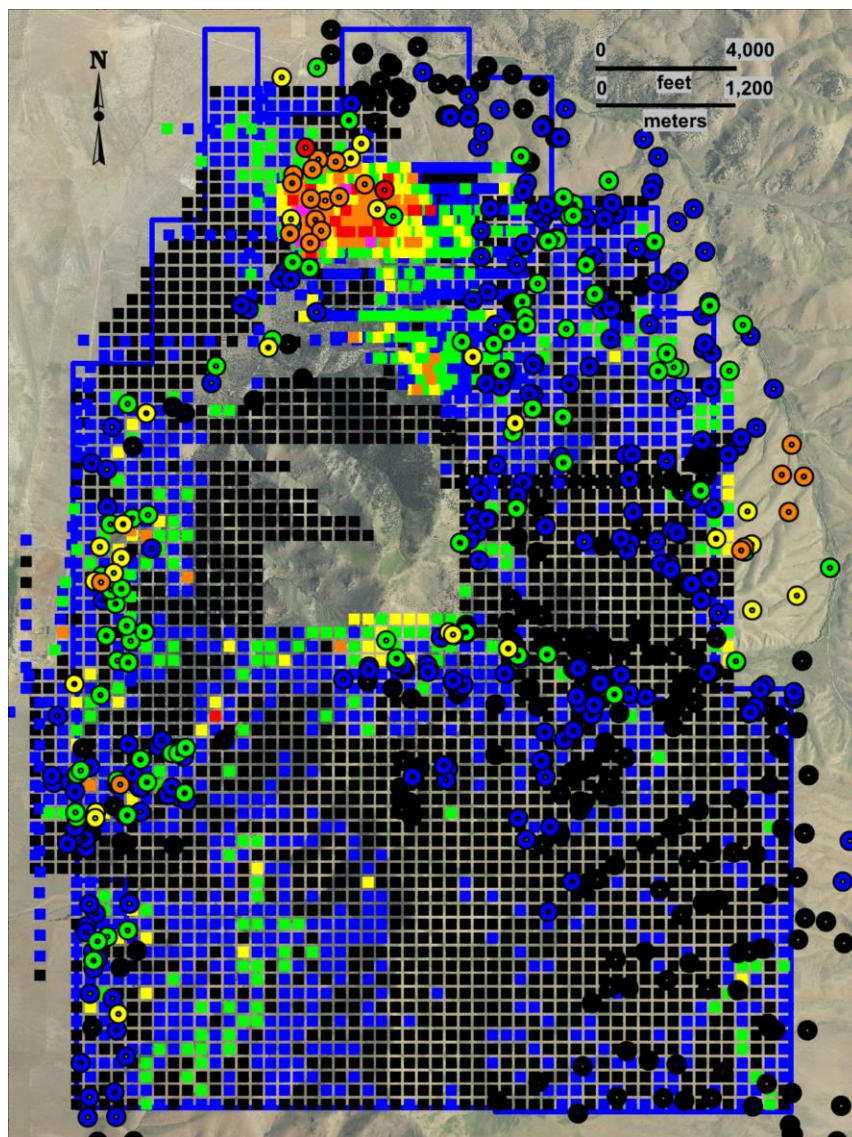
Antimony in Rock (ppm)



Antimony in Altered Cobble (ppm)



Keystone Geochemistry - Antimony



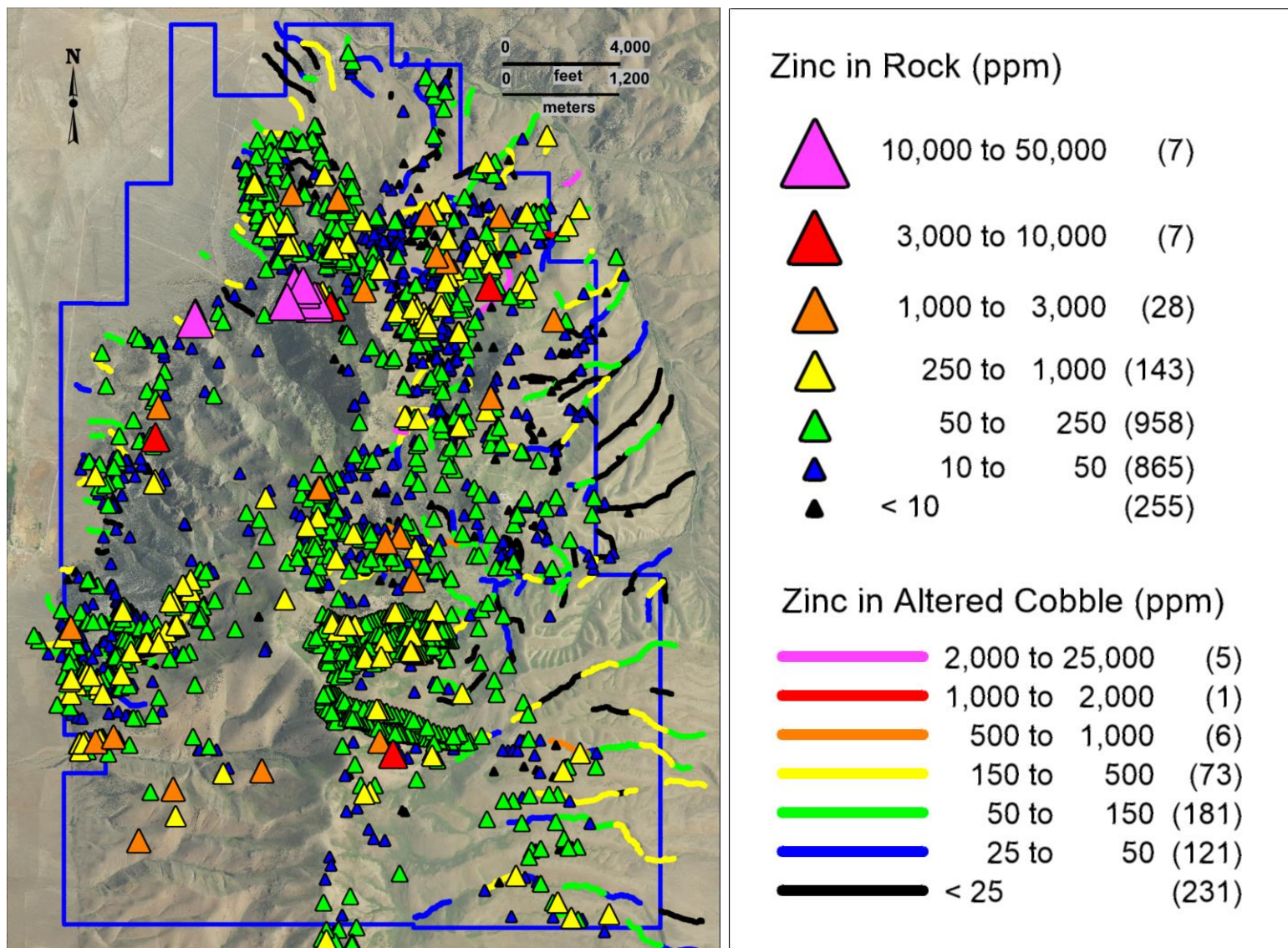
Antimony in Soil (ppm)

100 to 300	(8)
50 to 100	(24)
20 to 50	(104)
10 to 20	(169)
5 to 10	(464)
2 to 5	(1507)
< 2	(1950)

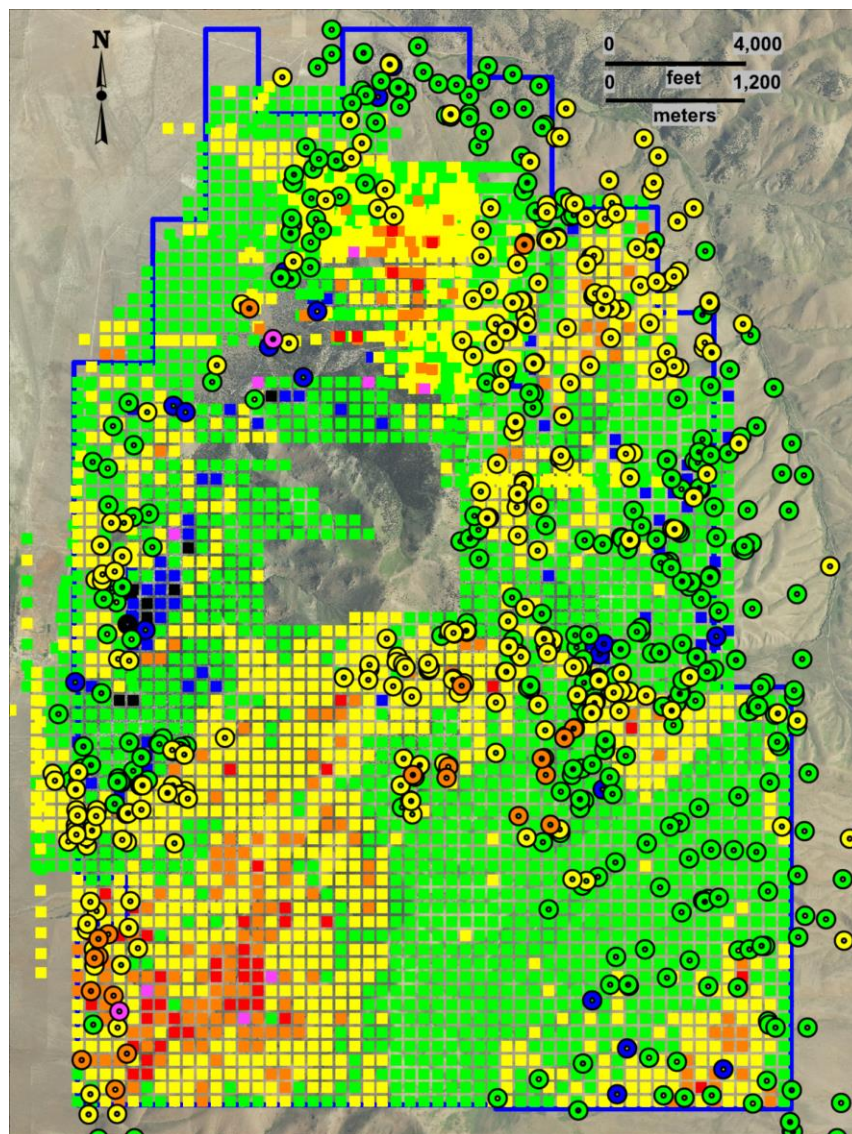
Antimony in Stream Sediment (ppm) 100 to 600 micron

100 to 300	(0)
50 to 100	(2)
20 to 50	(21)
10 to 20	(28)
5 to 10	(85)
2 to 5	(247)
< 2	(266)

Keystone Geochemistry - Zinc



Keystone Geochemistry - Zinc



Zinc in Soil (ppm)

1,000 to 3,000	(9)
500 to 1,000	(50)
250 to 500	(204)
100 to 250	(1491)
50 to 100	(2356)
25 to 50	(101)
< 25	(15)

Zinc in Stream Sediment (ppm) 100 to 600 micron

1,000 to 20,000	(2)
500 to 1,000	(0)
250 to 500	(21)
100 to 250	(267)
50 to 100	(333)
25 to 50	(25)
< 25	(1)

DEVELOPMENT PACKAGE

Exciting combination of a later stage development asset and exploration blue sky potential

PROVEN TEAM

Top quality management and advisory team with pedigrees of developing renowned gold projects

U.S. COMPANY

U.S. Gold Corp. is a US based company, listed on a major US Exchange – NASDAQ, with US based properties

HIGH UPSIDE

Large growth potential for the current resource and valuation upside based on market comps

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