



It's a Done Deal



**Roth Capital Partners Acted as
Joint Book-Running Manager for
Revelstone Capital Acquisition Corp.
(Nasdaq:RCACU)
in its \$150 Million IPO**

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Transaction Information

Revelstone Capital Acquisition Corp. announced the closing of its initial public offering of 15,000,000 units at a price of \$10.00 per unit. The units began trading on the Nasdaq Global Market under the ticker symbol RCACU on December 17, 2021.

Each unit consists of one share of Class A common stock and one-half of one redeemable warrant, with each whole warrant entitling the holder to purchase one share of common stock at a price of \$11.50 per share. Once the securities comprising the units begin separate trading, the common stock and warrants are expected to be listed on the Nasdaq under the symbols RCAC and RCACW respectively.

The underwriters have been granted a 45-day option to purchase up to an additional 2,250,000 units from the Company to cover over-allotments, if any, at the initial public offering price.

Roth Capital Partners acted as joint book-running manager for the offering.

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About Revelstone Capital Acquisition Corp.

Revelstone Capital Acquisition Corp. is a blank check company, also commonly referred to as a special purpose acquisition company, or SPAC, formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination a business combination with one or more businesses. It is the Company™s intention to pursue prospective targets in the consumer, media and/or technology markets with a focus on the active consumer landscape. For more information, please visit www.Revelstonecapital.com. (Source: Company Press Release | 12.16.21)

About Roth Capital Partners

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, market-making services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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