



It's a Done Deal

\$68,310,000



Follow-On  
Co-Manager  
APRIL 2023

## ROTH MKM Acted as Co-Manager for Kura Sushi USA, Inc. (Nasdaq: KRUS) in its \$68 Million Follow-On

### For more information please contact:

#### Investment Banking

**Paul Zaffaroni**  
Managing Director &  
Head of Consumer  
Investment Banking  
(949) 720-7174  
[pzaffaroni@roth.com](mailto:pzaffaroni@roth.com)

**Jacob Frank**  
Managing Director,  
Investment Banking  
(949) 720-7135  
[jfrank@roth.com](mailto:jfrank@roth.com)

**Ford Hanour**  
Vice President,  
Investment Banking  
(949) 720-7141  
[ghanour@roth.com](mailto:ghanour@roth.com)

### Transaction Information

Kura Sushi USA, Inc. (Nasdaq: KRUS), a technology-enabled Japanese restaurant concept, has closed an underwritten public offering of 1,265,000 shares of its Class A common stock, which includes 165,000 shares pursuant to the full exercise of the over-allotment option granted to the underwriters. The shares were sold at a public offering price of \$54.00 per share, resulting in gross proceeds of approximately \$68.3 million.

Kura Sushi intends to use the proceeds from the offering for general corporate purposes, including capital expenditures, working capital, and other business purposes.

ROTH MKM acted as co-manager for the offering.

### About Kura Sushi USA, Inc.

Kura Sushi USA, Inc. is a technology-enabled Japanese restaurant concept with 45 locations across 14 states and Washington, D.C. The

## Equity Capital Markets

**Aaron Gurewitz**  
President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

**Nazan Akdeniz**  
COO & Managing Director,  
Equity Capital Markets  
(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

**Lou Ellis**  
Managing Director,  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

Company offers guests a distinctive dining experience built on authentic Japanese cuisine and an engaging revolving sushi service model. Kura Sushi USA, Inc. was established in 2008 as a subsidiary of Kura Sushi, Inc., a Japan-based revolving sushi chain with over 500 restaurants and 40 years of brand history. For more information, please visit [www.kurasushi.com](http://www.kurasushi.com). (Source: Company Press Release | 4.13.23)

### About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit [www.roth.com](http://www.roth.com).

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**Roth Capital Partners, LLC**

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | [www.roth.com](http://www.roth.com)

