

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

ROSEHILL RESOURCES INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-33695 (DRJ)

(Jointly Administered)

**Re: Docket No. 173, 186**

---

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE**

---

**PLEASE TAKE NOTICE THAT** on August 28, 2020, the Bankruptcy Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of Rosehill Resources Inc., et al.* [Docket No. 186] (the “Confirmation Order”). The Confirmation Order confirmed the Debtors’ *Joint Prepackaged Chapter 11 Plan of Reorganization of Rosehill Resources Inc., et al. (Modified as of August 27, 2020)* [Docket No. 173] (and together with all exhibits thereto and as amended, modified, or supplemented from time to time, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT** the Effective Date of the Plan occurred on September 4, 2020.

**PLEASE TAKE FURTHER NOTICE THAT** unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases that are included on the Debtors’ final Rejected Executory Contracts and Unexpired Lease List filed on September 3, 2020 as Exhibit A to the *Notice of Filing of Final Rejected Executory Contract and Unexpired Lease List and Related Stipulation* [Docket No. 193] must be Filed no later than October 5, 2020.

**PLEASE TAKE FURTHER NOTICE THAT** final requests for the allowance and payment of Professional Fee Claims incurred during the period from the Petition Date through the Effective Date shall be Filed no later than October 19, 2020, unless Reorganized ROC agrees otherwise in writing.

**PLEASE TAKE FURTHER NOTICE THAT**, as of the Effective Date, except to the extent otherwise provided in the Plan or the Implementation Memorandum (including with respect to Prepetition Interest Rate Swaps, prepetition Secured Cash Management Agreements (as defined

---

<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Rosehill Resources Inc. (4262), and Rosehill Operating Company, LLC (1818). The Debtors’ corporate headquarters and the mailing address for each Debtor is 16200 Park Row, Suite 300, Houston, TX 77084.

<sup>2</sup> Capitalized terms used in this notice but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

in the ROC Revolving Credit Agreement)), all notes, instruments, certificates, and other documents evidencing Claims or Interests, including the Prepetition Secured Claims and the Existing Equity Interests, shall be deemed cancelled and surrendered without any need for a Holder to take further action with respect thereto and the obligations of the Debtors or Reorganized Debtors, as applicable, thereunder or in any way related thereto shall be deemed satisfied in full and discharged; provided, however, that notwithstanding Confirmation or Consummation, any such agreement that governs the rights of the Holder of a Claim shall continue in effect solely for purposes of allowing Holders to receive distributions under the Plan; provided further, however, that the preceding proviso shall not affect the discharge of Claims or Interests pursuant to the Bankruptcy Code, the Confirmation Order, or the Plan, or result in any expense or liability to the Debtors or Reorganized Debtor, as applicable. Notwithstanding anything to the contrary in the Plan, including this paragraph, the Liens of the ROC Revolving Credit Agreement Agent pursuant to the ROC Revolving Credit Agreement Documents shall be deemed to become Liens under the Exit RBL Debt Documents, and shall not be discharged hereby. For the avoidance of doubt, all RRI Common Equity Interests and RRI Preferred Equity Interests shall be cancelled as of the Effective Date.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim or Interest and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan, and whether or not such Holder or Entity voted to accept the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Plan, the Confirmation Order, and any other related documents may be obtained free of charge by visiting a public website maintained by Epiq Corporate Restructuring, LLC, located at <http://dm.epiq11.com/rosehill> or by calling (855) 917-3478. Copies of pleadings may also be obtained by visiting the Bankruptcy Court's website at <http://www.txs.uscourts.gov/bankruptcy/> in accordance with the procedures and fees set forth therein.

Dated: September 4, 2020  
Houston, Texas

*/s/ Kelli S. Norfleet*

---

HAYNES AND BOONE, LLP  
Kelli S. Norfleet (TX Bar No. 24070678)  
Arsalan Muhammad (TX Bar No. 24074771)  
1221 McKinney Street,  
Suite 4000  
Houston, Texas 77010  
Tel: (713) 547-2000  
Fax: (713) 547-2600  
Email: kelli.norfleet@haynesboone.com  
arsalan.muhammad@haynesboone.com

*Co-Counsel to the Debtors and Debtors in  
Possession*

GIBSON, DUNN & CRUTCHER LLP  
David M. Feldman (admitted *pro hac vice*)  
Matthew K. Kelsey (admitted *pro hac vice*)  
Dylan S. Cassidy (admitted *pro hac vice*)  
200 Park Avenue  
New York, New York 10166  
Tel: (212) 351-4000  
Fax: (212) 351-4035  
Email: dfeldman@gibsondunn.com  
mkelsey@gibsondunn.com  
dcassidy@gibsondunn.com

-and-

Hillary H. Holmes (admitted *pro hac vice*)  
Shalla Prichard (admitted *pro hac vice*)  
811 Main Street, Suite 3000  
Houston, Texas 77002  
Tel: (346) 718-6600  
Fax: (346) 718-6620  
Email: hholmes@gibsondunn.com  
sprichard@gibsondunn.com

*Co-Counsel to the Debtors and Debtors in  
Possession*

**Certificate of Service**

I certify that on September 4, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kelli S. Norfleet

Kelli S. Norfleet