

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

▶ See separate instructions.

### Part I Reporting Issuer

1 Issuer's name  LIBERTY INTERACTIVE CORPORATION		2 Issuer's employer identification number (EIN)  84-1288730	
3 Name of contact for additional information  MARLENE HILL	4 Telephone No. of contact  720-875-5400	5 Email address of contact  MARLENE@LIBERTYMEDIA.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  12300 LIBERTY BOULEVARD		7 City, town, or post office, state, and Zip code of contact  ENGLEWOOD, CO 80112	
8 Date of action  4/14/14		9 Classification and description  TWO-FOR-ONE STOCK SPLIT OF SERIES B LIBERTY VENTURES COMMON STOCK (LVNTB)	
10 CUSIP number  53071M872	11 Serial number(s)	12 Ticker symbol  LVNTB	13 Account number(s)

### Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A two-for-one stock split, completed in the form of a stock dividend of one share of Liberty Interactive Corporation ("LIC") Series B Liberty Ventures Common Stock ("LVNTB") for each share of Series B Liberty Ventures Common Stock outstanding. The stock dividend was distributed on April 14, 2014 to stockholders of record as of April 4, 2014.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Immediately after the stock split, the tax basis of each LVNTB share held prior to the stock split will be divided equally between the original share and the new share issued as part of the stock split.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ As per Section 15 above.

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC Section 305(a) and IRC Section 307(a).

18 Can any resulting loss be recognized? ► No loss can be recognized in connection with the two-for-one stock split completed in the form of a stock dividend.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is the calendar year ending December 31, 2014.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ►

4/18/14Print your name ► Tim Lenneman

Title ►

Vice President

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if PTIN self-employed

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054