MAIN ST
CAPITAL CORPORATION

Investor Presentation

Third Quarter – 2017

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Main Street Capital Corporation (MAIN) cautions that statements in this presentation that are forward-looking, and provide other than historical information, involve risks and uncertainties that may impact our future results of operations. The forward-looking statements in this presentation are based on current conditions as of November 3, 2017 and include statements regarding our goals, beliefs, strategies and future operating results and cash flows, including but not limited to the equivalent annual yield represented by our dividends declared, the tax attributes of our dividends and the amount of leverage available to us. Although our management believes that the expectations reflected in any forward-looking statements are reasonable, we can give no assurance that those expectations will prove to have been correct. Those statements are made based on various underlying assumptions and are subject to numerous uncertainties and risks, including, without limitation: our continued effectiveness in raising, investing and managing capital; adverse changes in the economy generally or in the industries in which our portfolio companies operate; changes in laws and regulations that may adversely impact our operations or the operations of one or more of our portfolio companies; the operating and financial performance of our portfolio companies; retention of key investment personnel; competitive factors; and such other factors described under the captions "Cautionary Statement Concerning Forward Looking Statements" and "Risk Factors" included in our filings with the Securities and Exchange Commission (www.sec.gov). We undertake no obligation to update the information contained herein to reflect subsequently occurring events or circumstances, except as required by applicable securities laws and regulations.

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Distributable net investment income is net investment income, as determined in accordance with U.S. generally accepted accounting principles, or U.S. GAAP, excluding the impact of share-based compensation expense which is non-cash in nature. MAIN believes presenting distributable net investment income and the related per share amount is useful and appropriate supplemental disclosure of information for analyzing its financial performance since share-based compensation does not require settlement in cash. However, distributable net investment income is a non-U.S. GAAP measure and should not be considered as a replacement for net investment income and other earnings measures presented in accordance with U.S. GAAP. Instead, distributable net investment income should be reviewed only in connection with such U.S. GAAP measures in analyzing MAIN's financial performance.

Investor Presentation
Corporate Overview

3rd Quarter – 2017

MAIN is a Principal Investor in Private Debt and Equity

Hybrid debt and equity investment strategy, internally managed operating structure and focus on Lower Middle Market differentiates MAIN from other investment firms

Internally-managed Business Development Company (BDC)

- IPO in 2007
- Over $3.7 billion in capital under management(1)
  - Over $2.5 billion internally at MAIN(1)
  - Approximately $1.2 billion as a sub-advisor to a third party(1)

Invests in the under-served Lower Middle Market (LMM)

- Targets companies with revenue between $10 million - $150 million; EBITDA between $3 million - $20 million
- Provides single source solutions including a combination of first lien, senior secured debt and equity financing

Debt investments in Middle Market companies

- Issuances of first lien, senior secured and/or rated debt investments
- Larger companies than LMM investment strategy

Debt investments originated in collaboration with other funds

- First lien, senior secured debt investments in privately held companies originated through strategic relationships with other investment funds
- Similar in size, structure and terms to LMM and Middle Market investments

Attractive asset management advisory business

Significant management ownership / investment in MAIN

Headquartered in Houston, Texas

(1) Capital under management includes undrawn portion of debt capital as of September 30, 2017

MAIN is a Principal Investor in Private Debt and Equity

MAIN's unique investment strategy, efficient operating structure and conservative capitalization are designed to provide sustainable, long-term growth in recurring monthly dividends, as well as long-term capital appreciation, to our shareholders

Long-term focus on delivering our shareholders sustainable growth in net asset value and recurring dividends per share

Consistent cash dividend yield – dividends paid monthly

- MAIN has never decreased its monthly dividend rate
- Began paying periodic supplemental dividends in January 2013 and moved to semi-annual supplemental dividends in July 2013

Owns three Small Business Investment Company (SBIC) Funds

- Main Street Mezzanine Fund (2002 vintage), Main Street Capital II (2006 vintage) and Main Street Capital III (2016 vintage)
- Provides access to 10-year, low cost, fixed rate government-backed leverage

Strong capitalization and liquidity position – stable, long-term debt and significant available liquidity to take advantage of opportunities

- Favorable opportunities in capital markets through investment grade rating of BBB/Stable from Standard & Poor's Rating Services
- Total SBIC debenture financing capacity of $350.0 million ($75.2 million undrawn at September 30, 2017)

MAIN is a Principal Investor in Private Debt and Equity

Focus on LMM equity investments and efficient operating structure differentiates MAIN and provides opportunity for significant total returns for our shareholders

Equity investments in LMM portfolio provide both the opportunity to grow net asset value (NAV) per share and generate realized gains to support dividend growth

- NAV growth of $10.17 per share (or 79%) since 2007
- Cumulative net realized gains from portfolio investments of $76.2 million since Initial Public Offering
- Approximately $2.31 per share in cumulative, pre-tax net unrealized appreciation at September 30, 2017
- Realized gains provide taxable income in excess of net investment income and help fund supplemental dividends

Internally managed operating structure provides significant operating leverage

- Favorable ratio of total operating expenses, excluding interest expense, to average total assets of approximately 1.5%(1)
- Greater portion of gross portfolio returns are delivered to our shareholders
- Significant positive impact to Net Investment Income
- Alignment of interests between MAIN management and our shareholders

(1) Based upon the trailing twelve month period ended September 30, 2017, excluding the effect of non-recurring professional fees and other expenses of $0.6 million. Including the effect of the non-recurring expenses, the ratio for the trailing twelve month period ended September 30, 2017 was 1.6%

MAIN Strategy Produces Differentiated Returns

Three Pronged Value Proposition – Three Ways to Win are Better Than One

1. Sustain and Grow Regular Monthly Dividends
   - 73% increase from $0.33 per share in Q4 2007 to declared dividend of $0.57 per share in Q1 2018
   - Efficient operating structure provides operating leverage to grow distributable net investment income as investment portfolio and total investment income grow
   - Never decreased regular monthly dividend (including through 2008/2009 recession) or paid a return of capital distribution
   - Paid or declared $18.96 per share in regular monthly dividends since October 2007 IPO
   - Most of MAIN's peers generate virtually all of their total return through regular dividends
   - Multi-faceted investment strategy supports growth of regular monthly dividends over various cycles and markets

2. Supplement Regular Monthly Dividends with Semi-Annual Supplemental Dividends
   - Paid or declared $3.00 per share in supplemental dividends since 2012, resulting in total dividends paid or declared of $21.96 since October 2007 IPO at $15.00 per share
   - Transitioned to semi-annual supplemental dividend vs. annual supplemental dividend in 2013
   - Primarily the product of realized gains on LMM equity investment component of strategy (analogous to PIK income on debt investments from cash flow perspective, but more tax efficient and without a cap on upside)

3. Meaningfully Grow Net Asset Value ("NAV") Per Share
   - $12.85 at December 31, 2007 to $23.02 at September 30, 2017 – 79% growth; CAGR of 6.2%
   - Primarily generated through retained earnings(1) (~25%) and accretive offerings (~75%)
   - Represents incremental economic return to investors beyond dividends
   - MAIN's debt-focused peers (which comprises most BDCs) cannot generate NAV per share growth through the cycles
   - Unrealized appreciation is a good proxy for future dividend growth without the need for additional capital through growing portfolio dividend income and harvested realized gains from equity investments
   - Ability to grow NAV per share provides opportunity for MAIN stock share price appreciation and additional shareholder returns

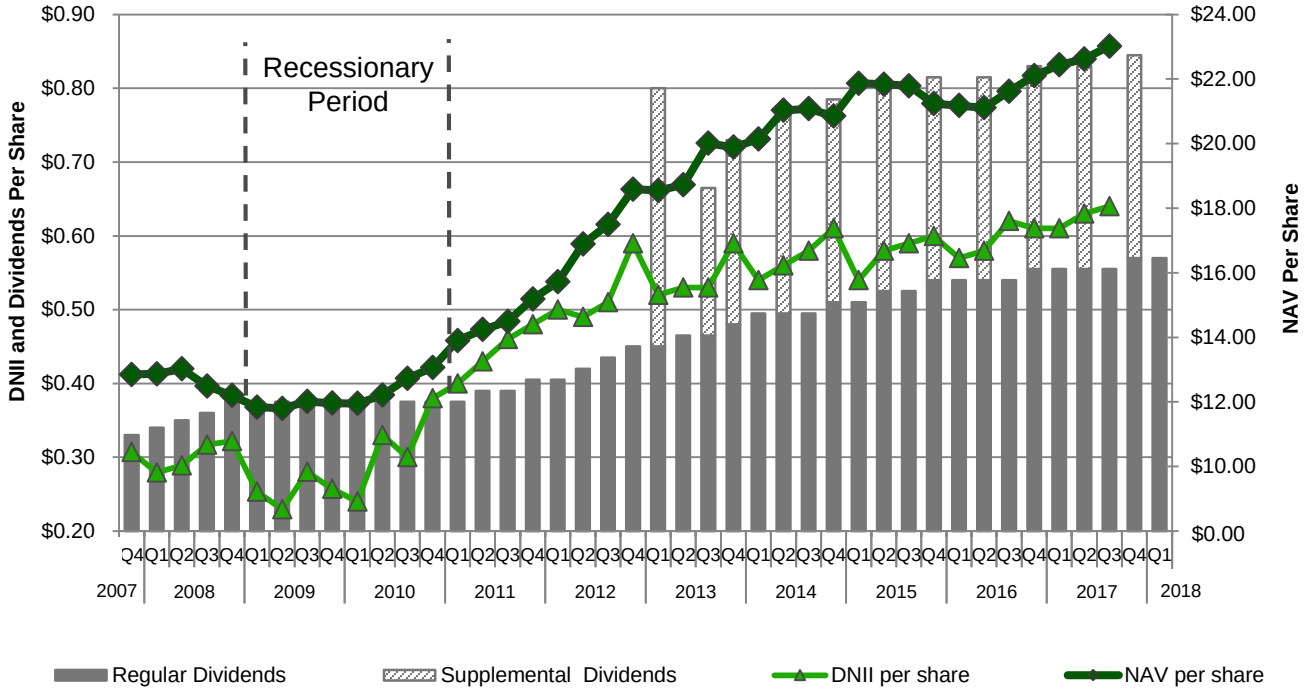
(1) Retained earnings includes cumulative net investment income, net realized gains and net unrealized appreciation, net of cumulative dividends paid or accrued

Historical Dividend, Distributable Net Investment Income ("DNII") and Net Asset Value ("NAV") Per Share Growth

MAIN's unique focus on equity investments in the Lower Middle Market provides the opportunity for significant NAV per share growth

MAIN's efficient operating structure provides significant operating leverage, greater dividends and greater overall returns for our shareholders

MAIN's dividends have been covered by DNII and net realized gains – MAIN has never paid a return of capital distribution



- Includes recurring monthly and supplemental dividends paid and declared as of November 2, 2017.
- Annual return on equity averaging approximately 13.6% from 2010 through the third quarter of 2017

MAIN Historical Highlights

($ in millions, except per shares amounts)

Milestones	2007 - 2010	2011	2012	2013	2014	2015	2016	2017[(1)]
Significant Events	▸IPO $64.5 NASDAQ Listing (Oct 2007) ▸SBIC Debt Capacity Increased to $225.0 (Feb 2009) ▸Acquired 88% of our Second SBIC Fund (Jan 2010) ▸NYSE Listing (Oct 2010)	▸SBIC of the Year Award (May)	▸Acquired remaining equity of Second SBIC Fund (Mar)	▸Supplemental Dividends: – $0.35/share (Jan) – $0.20/share (Jul) – $0.25/share (Dec)	▸S&P Investment Grade (IG) rating of BBB (Sep) ▸Supplemental Dividends: – $0.275/share (Jun) – $0.275/share (Dec)	▸Supplemental Dividends: – $0.275/share (Jun) – $0.275/share (Dec)	▸Supplemental Dividends: – $0.275/share (Jun) – $0.275/share (Dec) ▸Received our Third SBIC License and Increased our SBIC Debt Capacity to $350.0 (Aug)	▸Supplemental Dividends: – $0.275/share (Jun) – $0.275/share (Dec)
Senior Credit Facility	▸$30.0 (Oct 2008) ▸$85.0 (Sep 2010)	▸$100.0 (Jan) ▸$155.0 (Jun) ▸$210.0 (Nov) ▸$235.0 (Dec)	▸$277.5 (May) ▸$287.5 (Jul) ▸Extension to 5-year maturity (Nov)	▸$372.5 (May) ▸$445.0 (Sep) ▸Revolving for Full 5-Year Period (Sep)	▸$502.5 (Jun) ▸$522.5 (Sep) ▸$572.5 (Dec)	▸$597.5 (Apr) ▸$555.0 (Nov)		▸$560.0 (Jul) ▸$585.0 (Sep)
Debt Offerings				▸$92.0 6.125% 10-Year Notes (Apr)	▸$175.0 4.5% 5-Year IG Notes (Nov)			
Equity Offerings	▸IPO $64.5 (Oct 2007) ▸$17.4 (May 2009) ▸$42.4 (Jan 2010) ▸$48.3 (Aug 2010)	▸$73.9 (Mar) ▸$60.4 (Oct)	▸$97.0 (Jun) ▸$80.5 (Dec)	▸$136.9 (Aug)	▸$144.9 (Apr)	▸$136.1 (Mar) ▸Implemented at-the-market (ATM) Program (Nov) - $4.5	▸ATM $113.6	▸ATM $119.5
Total Value of Investment Portfolio and Number of Companies	2007 $105.7 27 Companies 2010 $408.0 77 Companies	$658.1 114 Companies	$924.4 147 Companies	$1,286.2 176 Companies	$1,563.3 190 Companies	$1,800.0 208 Companies	$1,996.9 208 Companies	$2,170.0 207 Companies

(1) Through September 30, 2017, unless otherwise indicated

Lower Middle Market (LMM) Investment Strategy

LMM investment strategy differentiates MAIN from its competitors and provides attractive risk-adjusted returns

Investment Objectives

- High cash yield from secured debt investments (11.0% weighted-average cash coupon as of September 30, 2017); plus
- Dividend income and periodic capital gains from equity investments

Investments are structured for (i) protection of capital, (ii) high recurring income and (iii) meaningful capital gain opportunity

Focus on self-sponsored, "one stop" financing opportunities

- Partner with business owners and entrepreneurs
- Recapitalization, buyout, growth and acquisition capital
- Extensive network of grass roots referral sources
- Strong and growing "Main Street" brand recognition / reputation

Provide customized financing solutions

Investments have low correlation to the broader debt and equity markets and attractive risk-adjusted returns

LMM Investment Opportunity

MAIN targets investments in established, profitable LMM companies

Characteristics of LMM provide beneficial risk-reward investment opportunities

Large and critical portion of U.S. economy

- 175,000+ domestic LMM businesses(1)

LMM is under-served from a capital perspective and less competitive

Inefficient asset class generates pricing inefficiencies

- Typical entry enterprise values between 4.5X – 6.5X EBITDA and typical entry leverage multiples between 2.0X – 3.5X EBITDA to MAIN debt investment

Ability to become a partner vs. a "commoditized vendor of capital"

(1) Source: U.S. Census 2012 – U.S. Data Table by Enterprise Receipt Size; 2012 County Business Patterns and 2012 Economic Census; includes Number of Firms with Enterprise Receipt Size between $10,000,000 and $99,999,999

Middle Market Debt Investment Strategy

MAIN maintains a portfolio of debt investments in Middle Market companies

Investment Objective
- Generate cash yield to support MAIN monthly dividend

Investments in secured and/or rated debt investments
- First lien, senior secured debt investments
- Floating rate debt investments

Larger companies than the LMM investment strategy
- Current Middle Market portfolio companies have weighted-average EBITDA of approximately $84.8 million(1)

Large and critical portion of U.S. economy
- Nearly 200,000 domestic Middle Market businesses(2)

More relative liquidity than LMM investments

6% – 10% targeted gross yields
- Weighted-average yield of 8.7%
- Net returns positively impacted by lower overhead requirements and use of modest leverage
- Floating rate debt investments provide the opportunity for positive impact on yields if market benchmark interest rates increase

(1) This calculation excludes two Middle Market portfolio companies as EBITDA is not a meaningful metric for these portfolio companies

(2) Source: National Center for The Middle Market; includes number of U.S. domestic businesses with revenues between $10 million and $1 billion

Private Loan Investment Strategy

Private Loan portfolio investments are primarily debt investments in privately held companies which have been originated through strategic relationships with other investment funds on a collaborative basis, and are often referred to in the debt markets as "club deals"

Investment Objectives
- Access proprietary investments with attractive risk-adjusted return characteristics
- Generate cash yield to support MAIN monthly dividend

Investment Characteristics
- Investments in companies that are consistent with the size of companies in our LMM and Middle Market portfolios
- Proprietary investments originated through strategic relationships with other investment funds on a collaborative basis
- Current Private Loan portfolio companies have weighted-average EBITDA of approximately $38.0 million(1)

Investments in secured debt investments
- First lien, senior secured debt investments
- Floating rate debt investments

8% – 12% targeted gross yields
- Weighted-average yield of 9.3%
- Net returns positively impacted by lower overhead requirements and use of modest leverage
- Floating rate debt investments provide the opportunity for positive impact on yields if market benchmark interest rates increase

(1) This calculation excludes three Private Loan portfolio companies as EBITDA is not a meaningful metric for these portfolio companies

Asset Management Business

MAIN's asset management business represents additional income diversification and the opportunity for greater shareholder returns

MAIN's internally managed operating structure provides MAIN's shareholders the benefits of this asset management business

In May 2012, MAIN(1) entered into an investment sub-advisory agreement with the investment advisor to HMS Income Fund, Inc., a non-listed BDC

- MAIN(1) provides asset management services, including sourcing, diligence and post-investment monitoring
- MAIN(1) receives 50% of the investment advisor's base management fee and incentive fees
  - MAIN(1) base management fee – 1% of total assets
  - MAIN(1) incentive fees – 10% of net investment income above a hurdle and 10% of net realized capital gains

Benefits to MAIN

- No significant increases to MAIN's operating costs to provide services (utilize existing infrastructure and leverage fixed costs)
- No invested capital – monetizing the value of MAIN franchise
- Significant positive impact on MAIN's financial results
  - $2.4 million contribution to net investment income in the third quarter of 2017(2)
  - $6.9 million contribution to net investment income for the nine months ended September 30, 2017(2)
  - $7.9 million contribution to net investment income for the year ended December 31, 2016(2)
  - $39.3 million of cumulative unrealized appreciation as of September 30, 2017

(1) Through MAIN's wholly owned unconsolidated subsidiary, MSC Advisor I, LLC

(2) Contribution to Net Investment Income includes (a) dividend income received by MAIN from MSC Advisor I, LLC and (b) operating expenses allocated from MAIN to MSC Advisor I, LLC

MAIN Regulatory Framework

Highly regulated structure provides significant advantages and protections to our shareholders, including investment transparency, tax efficiency and beneficial leverage

Operates as Business Development Company

- Regulated by Securities and Exchange Commission - 1940 Act
- Publicly-traded, private investment company

Regulated Investment Company (RIC) tax structure

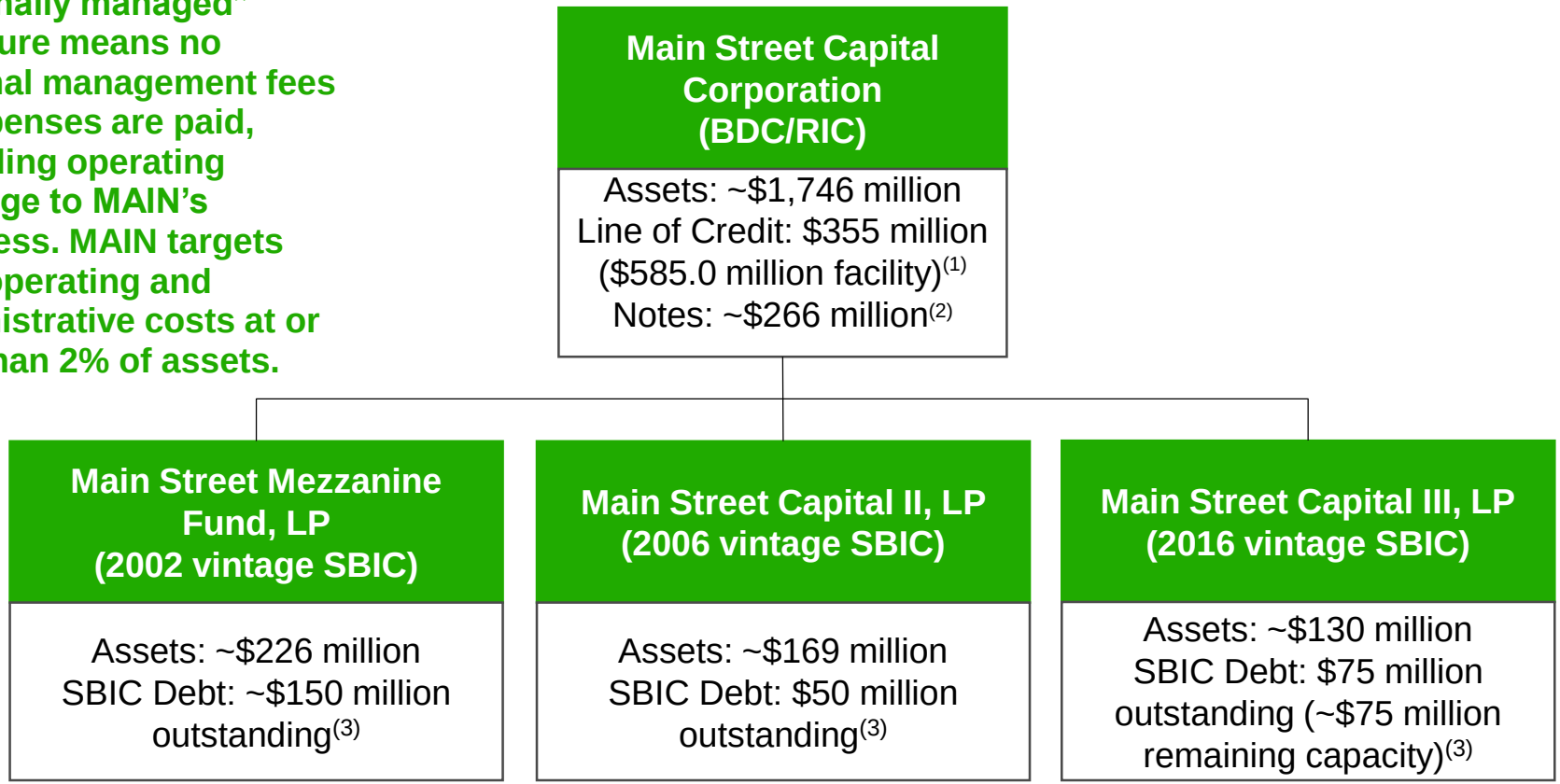
- Eliminates corporate level income tax
- Efficient tax structure providing high yield to investors
- Passes through capital gains to investors

Small Business Investment Company (SBIC) subsidiaries

- Regulated by the U.S. Small Business Administration (SBA)
- Access to low cost, fixed rate, long-term leverage
- Total SBIC debenture financing capacity of $350.0 million
- Total outstanding leverage of $274.8 million ($75.2 million undrawn at September 30, 2017) through our three wholly owned SBIC Funds
- MAIN is a previous SBIC of the Year Award recipient

MAIN Corporate Structure – Internally Managed

"Internally managed" structure means no external management fees or expenses are paid, providing operating leverage to MAIN's business. MAIN targets total operating and administrative costs at or less than 2% of assets.



(1) As of September 30, 2017, MAIN's credit facility had $585.0 million in total commitments; MAIN's credit facility includes an accordion feature which could increase total commitments up to $750.0 million

(2) $175.0 million of 4.50% Notes due December 2019 and $90.7 million of 6.125% Notes due April 2023 (callable in April 2018)

(3) Total SBIC debenture financing capacity of $350.0 million ($75.2 million undrawn at September 30, 2017) through our three wholly owned SBIC Funds

MAIN Co-Founders and Executive Management Team

Vince Foster; CPA & JD[1][2][3] **Chairman and CEO**	• Co-founded MAIN and MAIN predecessor funds (1997) • Co-founded Quanta Services (NYSE: PWR) • Partner in charge of a Big 5 Accounting Firm's Corporate Finance/Mergers and Acquisitions practice for the Southwest United States
Dwayne Hyzak; CPA[1][2][3] **President, COO and Senior Managing Director**	• Co-founded MAIN; Joined Main Street group in 2002; affiliated with Main Street group since 1999 • Director of acquisitions / integration with Quanta Services (NYSE: PWR) • Manager with a Big 5 Accounting Firm's audit and transaction services groups
Curtis Hartman; CPA[1][2][3] **Vice Chairman, CCO**[4] **and Senior Managing Director**	• Co-founded MAIN; Joined Main Street group in 2000 • Investment associate at Sterling City Capital • Manager with a Big 5 Accounting Firm's transaction services group
David Magdol[1][2] **Vice Chairman, CIO**[5] **and Senior Managing Director**	• Co-founded MAIN; Joined Main Street group in 2002 • Vice President in Lazard Freres Investment Banking Division • Vice President of McMullen Group (John J. McMullen's Family Office)
Brent Smith; CPA **CFO and Treasurer**	• Joined Main Street group in 2014 • Previously CFO with a publicly-traded oilfield services company • Prior experience with a Big 5 Accounting Firm and a publicly-traded financial consulting firm
Jason Beauvais; JD **SVP, GC, CCO**[6] **and Secretary**	• Joined Main Street group in 2008 • Previously attorney for Occidental Petroleum Corporation (NYSE: OXY) and associate in the corporate and securities section at Baker Botts LLP

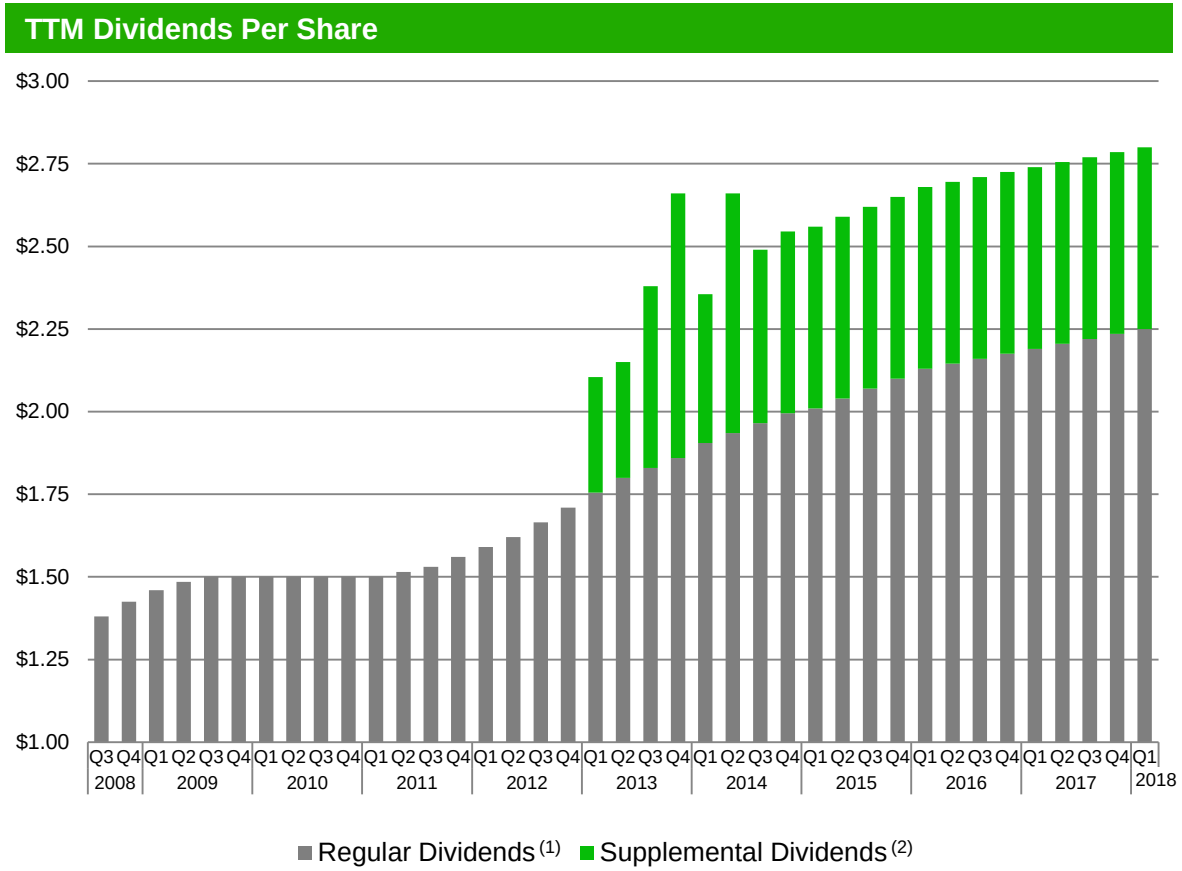
(1) Member of MAIN Executive Committee
(2) Member of MAIN Investment Committee
(3) Member of MAIN Credit Committee
(4) Chief Credit Officer
(5) Chief Investment Officer
(6) Chief Compliance Officer

Post-IPO TTM Dividends Per Share – Sustainable Growth

Cumulative dividends paid or declared from October 2007 IPO (at $15.00 per share) through Q1 2018 equal $21.96 per share(1)

Recurring monthly dividend has never been decreased and has shown meaningful (73%) growth since IPO

Based upon the current annualized monthly dividends for the first quarter of 2018 and the annualized semi-annual supplemental dividend declared for December 2017, the annual effective yield on MAIN's stock is 7.1%(3), or 5.7%(3) if the supplemental dividends are excluded



(1) Based upon dividends which have been paid or declared as of November 2, 2017

(2) Includes supplemental dividends which have been paid or declared as of November 2, 2017, with Q1 2018 assuming a TTM supplemental dividend run rate of $0.55 per share.

(3) Based upon the closing market price of $40.10 on November 2, 2017

Total Investment Portfolio

Diversity provides structural protection to investment portfolio, revenue sources, income, cash flows and dividends

Includes complementary LMM debt and equity investments, Middle Market debt investments and Private Loan debt investments

Total investment portfolio at fair value consists of approximately 43% LMM / 28% Middle Market / 22% Private Loan / 7% Other[(1)] Portfolio investments

195 LMM, Middle Market and Private Loan portfolio companies

- Average investment size of $10.0 million
- Largest individual portfolio company represents 3.2%[(2)] of total investment income and 3.3% of total portfolio fair value (most investments are less than 1%)
- Six non-accrual investments, which represent 0.4% of the total investment portfolio at fair value and 2.7% at cost.
- Weighted-average yield of 9.9%

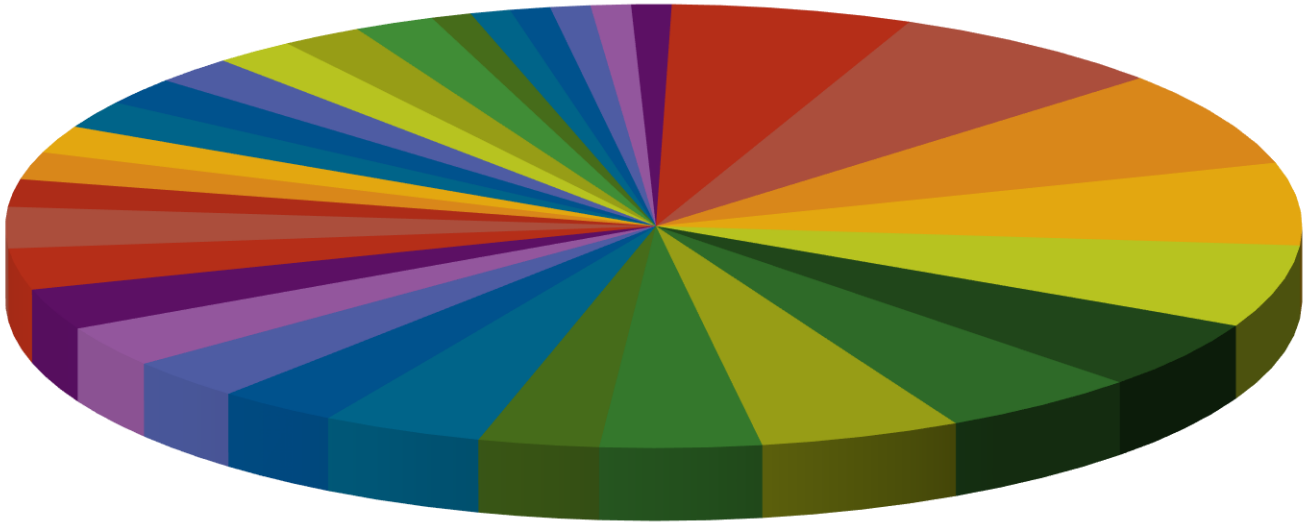
Significant diversification

- Issuer
- Industry
- Transaction type
- Geography
- End markets
- Vintage

(1) Other includes MSC Adviser I, LLC, MAIN's External Investment Advisor

(2) Based upon total investment income for the trailing twelve month period ended September 30, 2017

Total Portfolio by Industry (as a Percentage of Cost) (1)

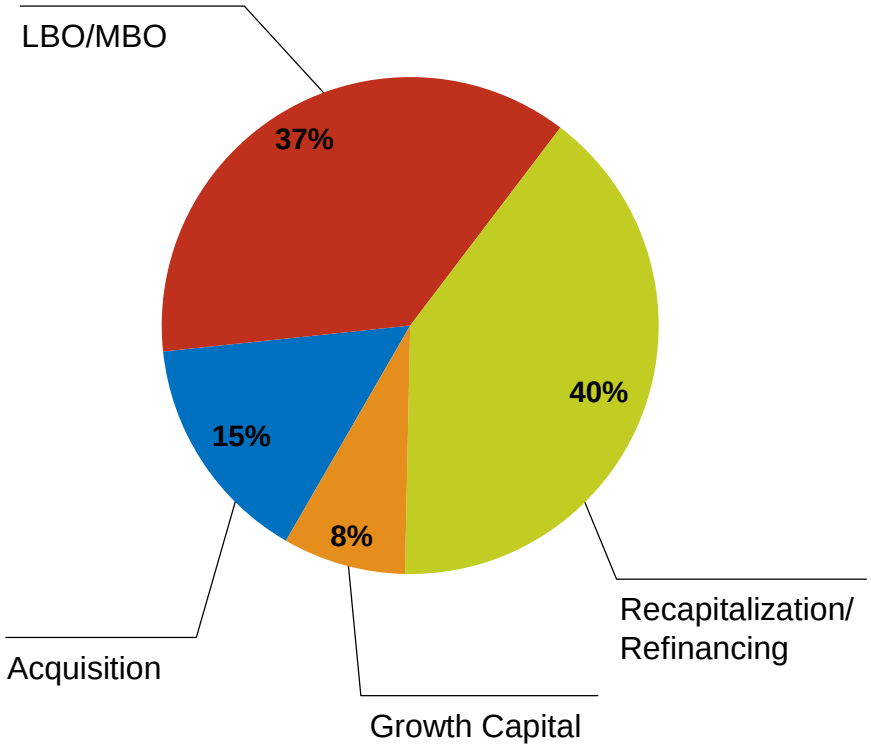


- Energy Equipment & Services, 7%
- Hotels, Restaurants & Leisure, 7%
- Machinery, 6%
- Construction & Engineering, 6%
- Specialty Retail, 5%
- Media, 5%
- Commercial Services & Supplies, 5%
- Electronic Equipment, Instruments & Components, 4%
- Professional Services, 3%
- Health Care Providers & Services, 4%
- Diversified Telecommunication Services, 3%
- Leisure Equipment & Products, 3%
- IT Services, 3%
- Diversified Consumer Services, 3%
- Internet Software & Services, 3%
- Computers & Peripherals, 3%
- Software, 2%
- Health Care Equipment & Supplies, 2%
- Communications Equipment, 2%
- Aerospace & Defense, 2%
- Distributors, 2%
- Diversified Financial Services, 2%
- Food Products, 2%
- Building Products, 2%
- Oil, Gas & Consumable Fuels, 2%
- Auto Components, 1%
- Construction Materials, 1%
- Internet & Catalog Retail, 1%
- Road & Rail, 1%
- Real Estate Management & Development, 1%
- Air Freight & Logistics, 1%
- Other, 6%

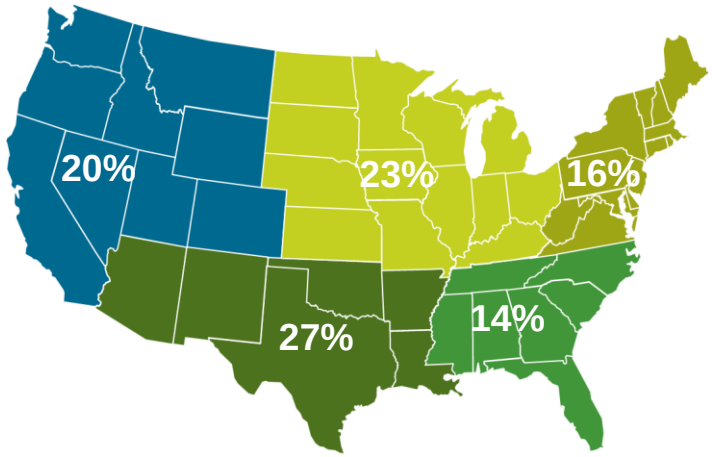
(1) Excluding MAIN's Other Portfolio investments and the External Investment Manager, as described in MAIN's public filings, which represent approximately 5% of the total portfolio

Diversified Total Portfolio (as a Percentage of Cost) (1)

Invested Capital by Transaction Type



Invested Capital by Geography (2)



(1) Excluding MAIN's Other Portfolio investments and the External Investment Manager, as described in MAIN's public filings, which represent approximately 5% of the total portfolio

(2) Based upon portfolio company headquarters and excluding any MAIN investments headquartered outside the U.S., which represent approximately 3% of the total portfolio

LMM Investment Portfolio

LMM Investment Portfolio consists of a diversified mix of secured debt and lower basis equity investments

71 portfolio companies / $938.0 million in fair value
- 43% of total investment portfolio at fair value

Debt yielding 11.9% (68% of LMM portfolio at cost)
- 96% of debt investments have first lien position
- 64% of debt investments earn fixed-rate interest
- Approximately 810 basis point net interest margin vs. “matched” fixed interest rate on SBIC debentures

Equity in 99% of LMM portfolio companies representing 38% average ownership position (32% of LMM portfolio at cost)
- Opportunity for fair value appreciation, capital gains and cash dividend income
- 54% of LMM companies(1) with direct equity investment are currently paying dividends
- Fair value appreciation of equity investments supports Net Asset Value per share growth
- Lower multiple entry valuations, lower cost basis
- $133.5 million, or $2.31 per share, of cumulative pre-tax net unrealized appreciation at September 30, 2017

(1) Includes the LMM companies which (a) MAIN is invested in direct equity and (b) are treated as flow-through entities for tax purposes; based upon dividend income for the trailing twelve month period ended September 30, 2017

LMM Investment Portfolio

LMM Investment Portfolio is a pool of high quality, seasoned assets with attractive risk-adjusted return characteristics

Median LMM portfolio credit statistics:

- Senior leverage of 3.0x EBITDA to MAIN debt position
- 2.6x EBITDA to senior interest coverage
- Total leverage of 3.3x EBITDA including debt junior in priority to MAIN
- Free cash flow de-leveraging improves credit metrics and increases equity appreciation

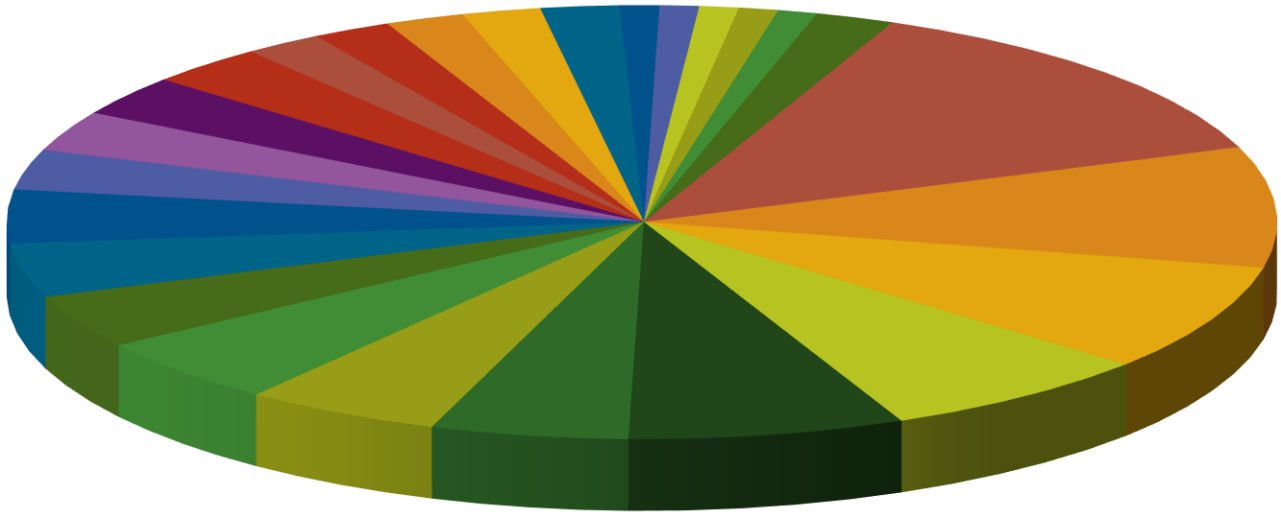
Average investment size of $11.3 million (less than 1% of total investment portfolio)

Opportunistic, selective posture toward new investment activity over the economic cycle

High quality, seasoned LMM portfolio

- Total LMM portfolio investments at fair value equals 117% of cost
- Equity component of LMM portfolio at fair value equals 168% of cost
- Majority of LMM portfolio has de-leveraged and experienced equity appreciation

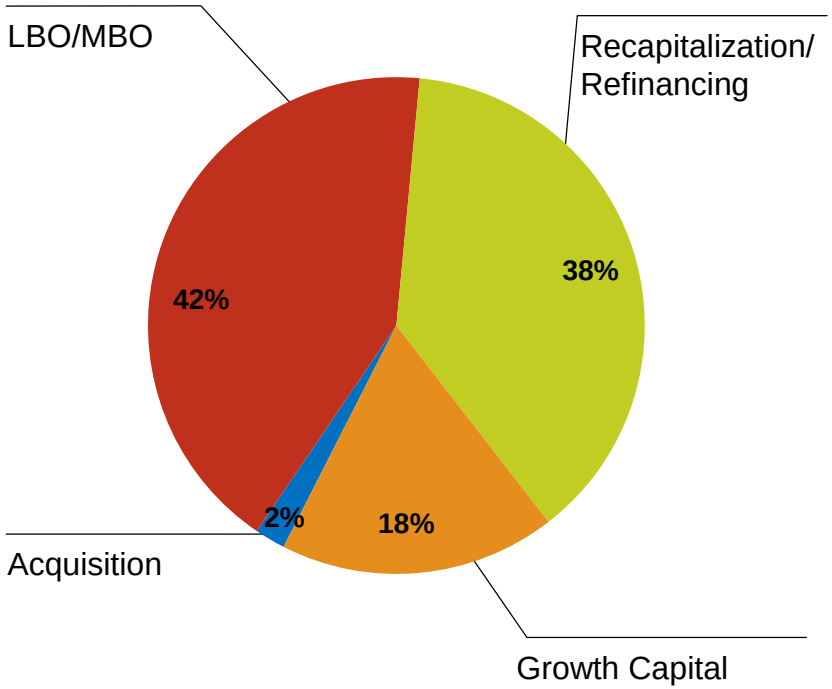
LMM Portfolio by Industry (as a Percentage of Cost)



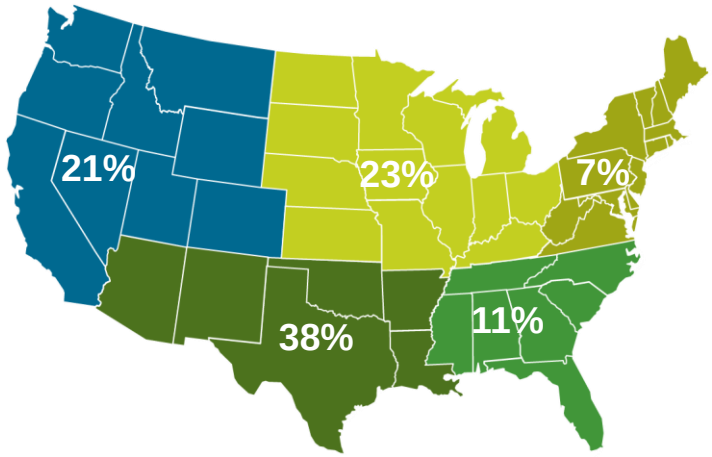
- Energy Equipment & Services, 13%
- Machinery, 9%
- Construction & Engineering, 8%
- Hotels, Restaurants & Leisure, 7%
- Professional Services, 7%
- Specialty Retail, 5%
- Computers & Peripherals, 5%
- Electronic Equipment, Instruments & Components, 5%
- Internet Software & Services, 4%
- Building Products, 4%
- Leisure Equipment & Products, 4%
- Health Care Equipment & Supplies, 3%
- Diversified Financial Services, 3%
- Diversified Telecommunication Services, 3%
- Software, 3%
- Construction Materials, 2%
- Road & Rail, 2%
- Diversified Consumer Services, 2%
- Commercial Services & Supplies, 2%
- IT Services, 2%
- Health Care Providers & Services, 1%
- Consumer Finance, 1%
- Air Freight & Logistics, 1%
- Paper & Forest Products, 1%
- Oil, Gas & Consumable Fuels, 1%
- Other, 2%

Diversified LMM Portfolio (as a Percentage of Cost)

Invested Capital by Transaction Type



Invested Capital by Geography (1)



(1) Based upon portfolio company headquarters

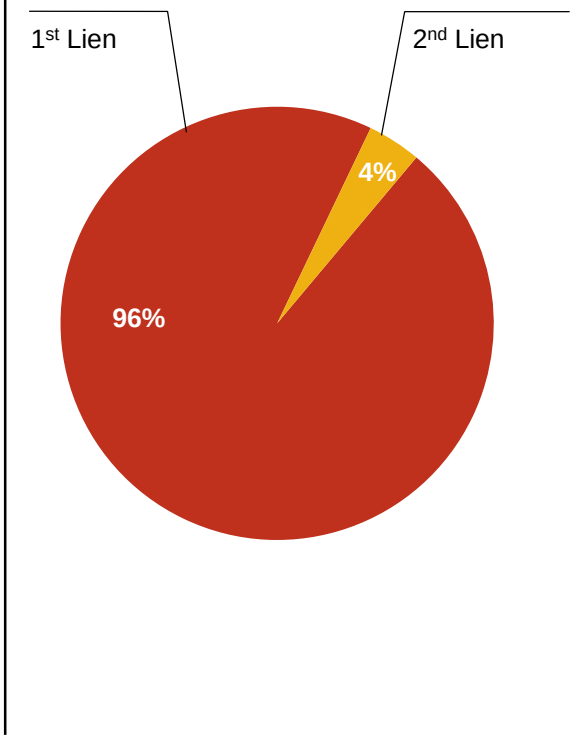
LMM Portfolio Attributes Reflect Investment Strategy

High yielding secured debt investments coupled with significant equity participation = Attractive risk-adjusted returns

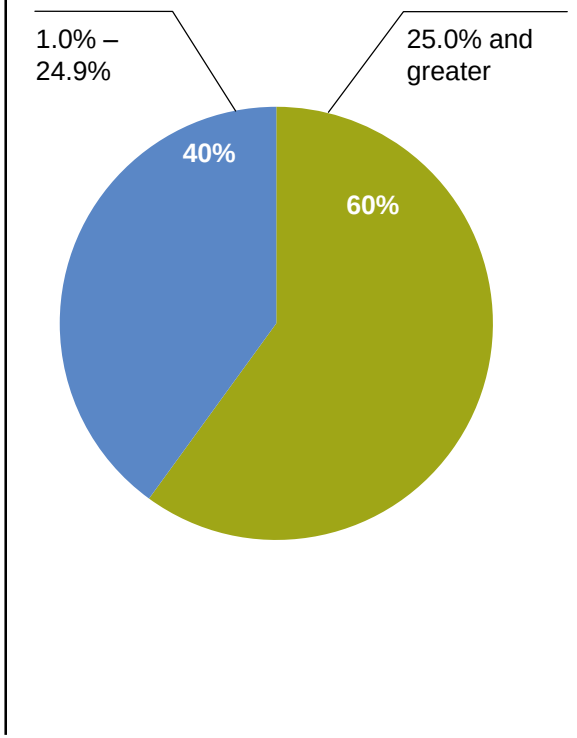
Weighted-Average Effective Yield = 11.9%

Average Fully Diluted Equity Ownership = 38%

Security Position on Debt Capital as a Percentage of Cost

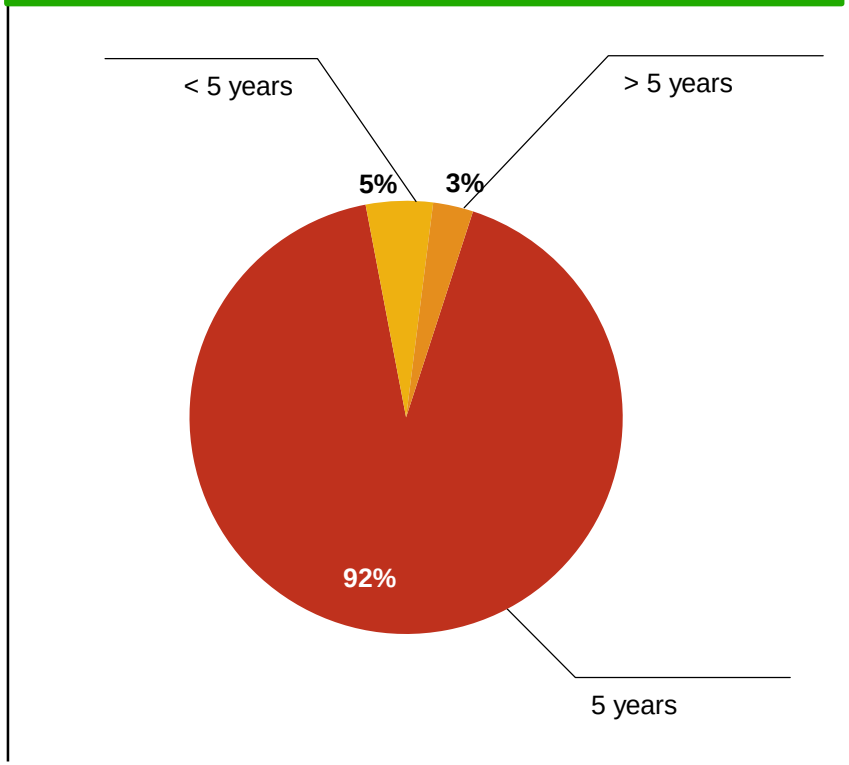


Fully Diluted Equity Ownership %

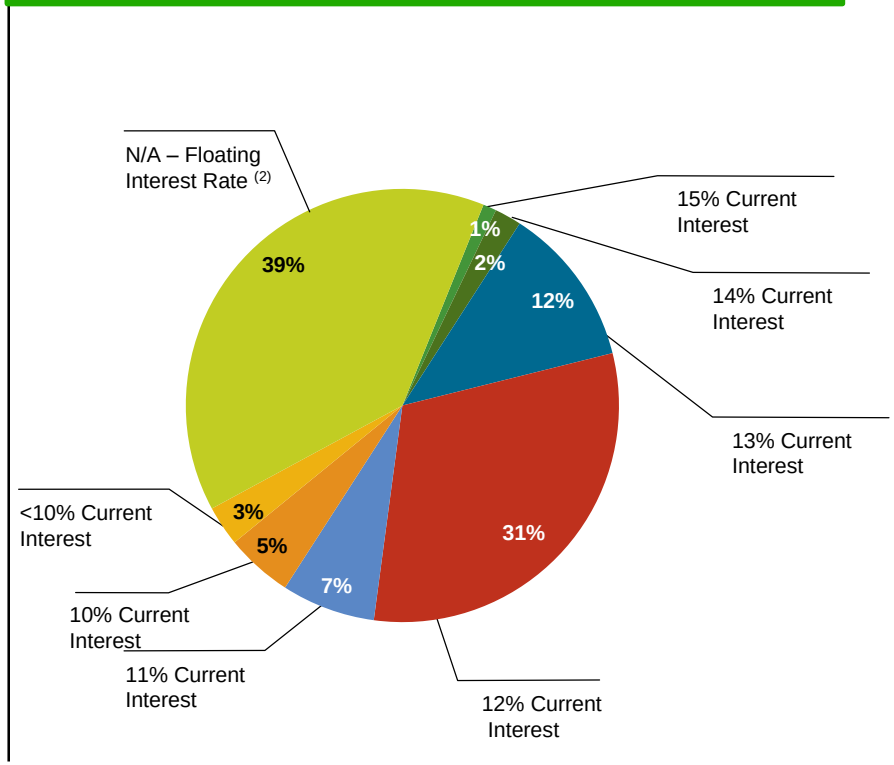


Term and Total Interest Coupon of Existing LMM Debt Investments

Original Term



Total Interest Coupon (1)



Debt Investments generally have a 5-Year Original Term and ~2.9 Year Weighted-Average Remaining Duration; Weighted-Average Effective Yield of 11.9% on Debt Portfolio(3)

(1) Interest coupon excludes amortization of deferred upfront fees, original issue discount, exit fees and any debt investments on non-accrual status

(2) Floating interest rates generally include contractual minimum "floor" rates

(3) Effective yield includes amortization of deferred debt origination fees and accretion of original issue discount, but excludes fees payable upon repayment of the debt instruments and any debt investments on non-accrual status

Middle Market Investment Portfolio

Middle Market Investment Portfolio provides a diversified mix of investments and sources of income to complement the LMM Investment Portfolio

68 investments / $607.5 million in fair value
- 28% of total investment portfolio at fair value

Average investment size of $9.3 million (less than 1% of total portfolio)

Investments in secured and/or rated debt investments
- 97% of current Middle Market portfolio is secured debt
- 90% of current Middle Market debt portfolio is first lien term debt

More relative investment liquidity compared to LMM

91% of Middle Market debt investments bear interest at floating rates(1), providing matching with MAIN's floating rate credit facility

Weighted-average yield of 8.7%, representing a greater than 535 basis point net interest margin vs. "matched" floating rate on the MAIN credit facility
- Floating rate debt investments (91% floating rate), which provide the opportunity for positive impact on yields if market benchmark interest rates increase

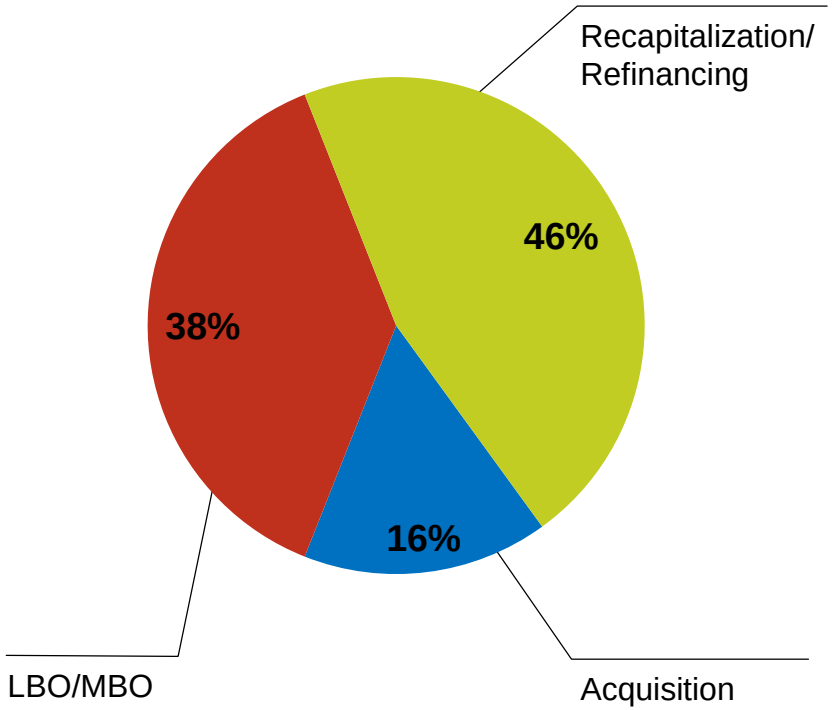
(1) 100% of floating interest rates on Middle Market debt investments are subject to contractual minimum "floor" rates

Middle Market Portfolio by Industry (as a Percentage of Cost)

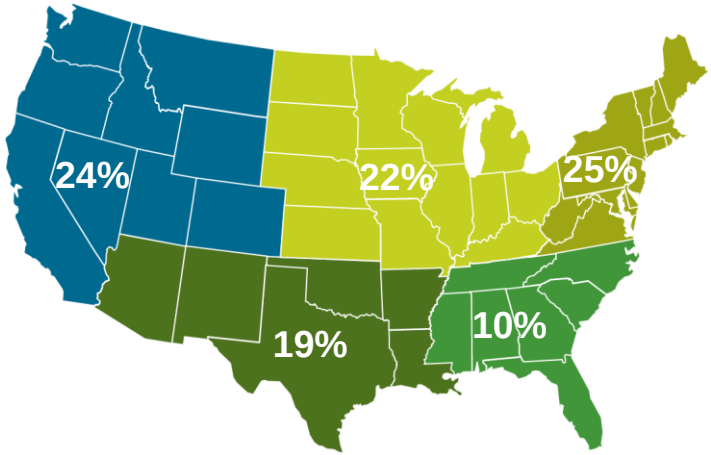
- Commercial Services & Supplies, 10%
- IT Services, 7%
- Specialty Retail, 7%
- Media, 6%
- Hotels, Restaurants & Leisure, 6%
- Diversified Telecommunication Services, 5%
- Construction & Engineering, 5%
- Communications Equipment, 5%
- Food Products, 4%
- Aerospace & Defense, 4%
- Auto Components, 4%
- Health Care Providers & Services, 3%
- Diversified Consumer Services, 3%
- Electronic Equipment, Instruments & Components, 3%
- Internet Software & Services, 2%
- Energy Equipment & Services, 2%
- Software, 2%
- Health Care Equipment & Supplies, 2%
- Marine, 2%
- Diversified Financial Services, 2%
- Internet & Catalog Retail, 2%
- Leisure Equipment & Products, 2%
- Household Durables, 2%
- Containers & Packaging, 2%
- Capital Markets, 2%
- Oil, Gas & Consumable Fuels, 1%
- Electrical Equipment, 1%
- Machinery, 1%
- Professional Services, 1%
- Other, 2%

Diversified Middle Market Investments (as a Percentage of Cost)

Invested Capital by Transaction Type



Invested Capital by Geography (1)



(1) Based upon portfolio company headquarters and excluding any MAIN investments headquartered outside the U.S., which represent approximately 7% of the Middle Market portfolio

Private Loan Investment Portfolio

Private Loan Investment Portfolio provides a diversified mix of investments and sources of income to complement the LMM Investment Portfolio

56 investments / $485.9 million in fair value
- 22% of total investment portfolio at fair value

Average investment size of $9.0 million (less than 1% of total portfolio)

Investments in secured debt investments
- 94% of current Private Loan portfolio is secured debt
- 92% of current Private Loan debt portfolio is first lien term debt

83% of Private Loan debt investments bear interest at floating rates(1), providing matching with MAIN's floating rate credit facility

Weighted-average yield of 9.3%, representing a greater than 595 basis point net interest margin vs. "matched" floating rate on the MAIN credit facility
- Floating rate debt investments (83% floating rate), which provide the opportunity for positive impact on yields if market benchmark interest rates increase

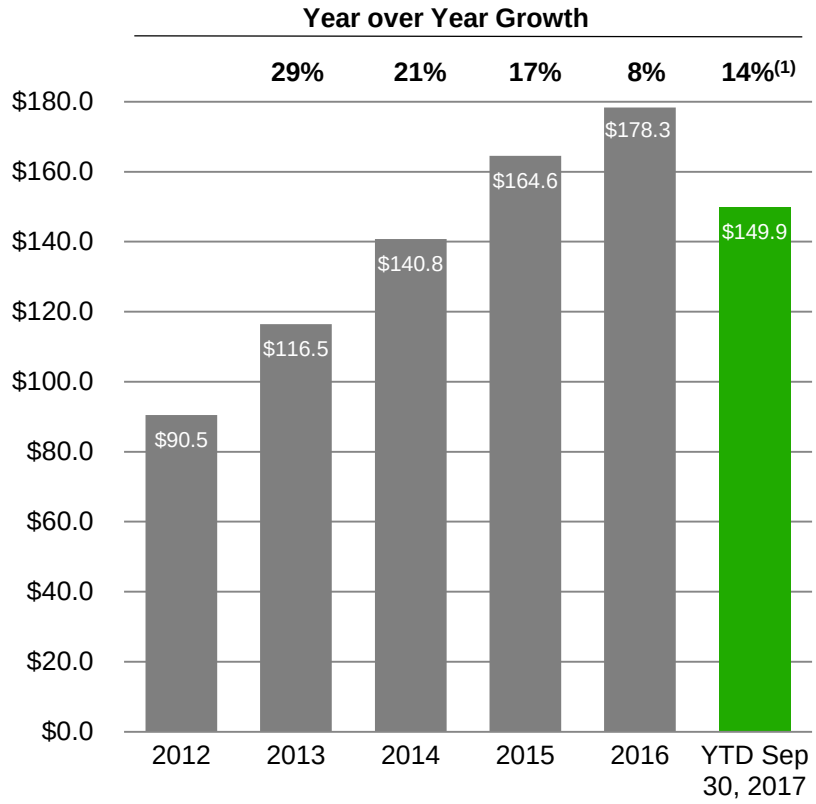
(1) 92% of floating interest rates on Private Loan debt investments are subject to contractual minimum "floor" rates

Investor Presentation
Financial Overview

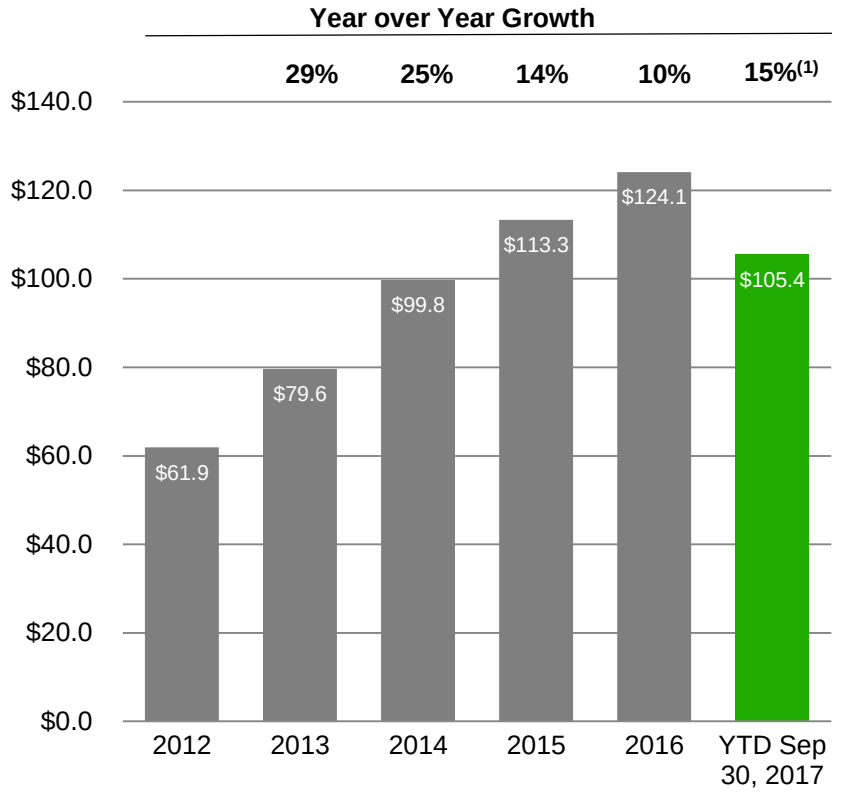
3rd Quarter – 2017

MAIN Financial Performance

Total Investment Income ($ in millions)



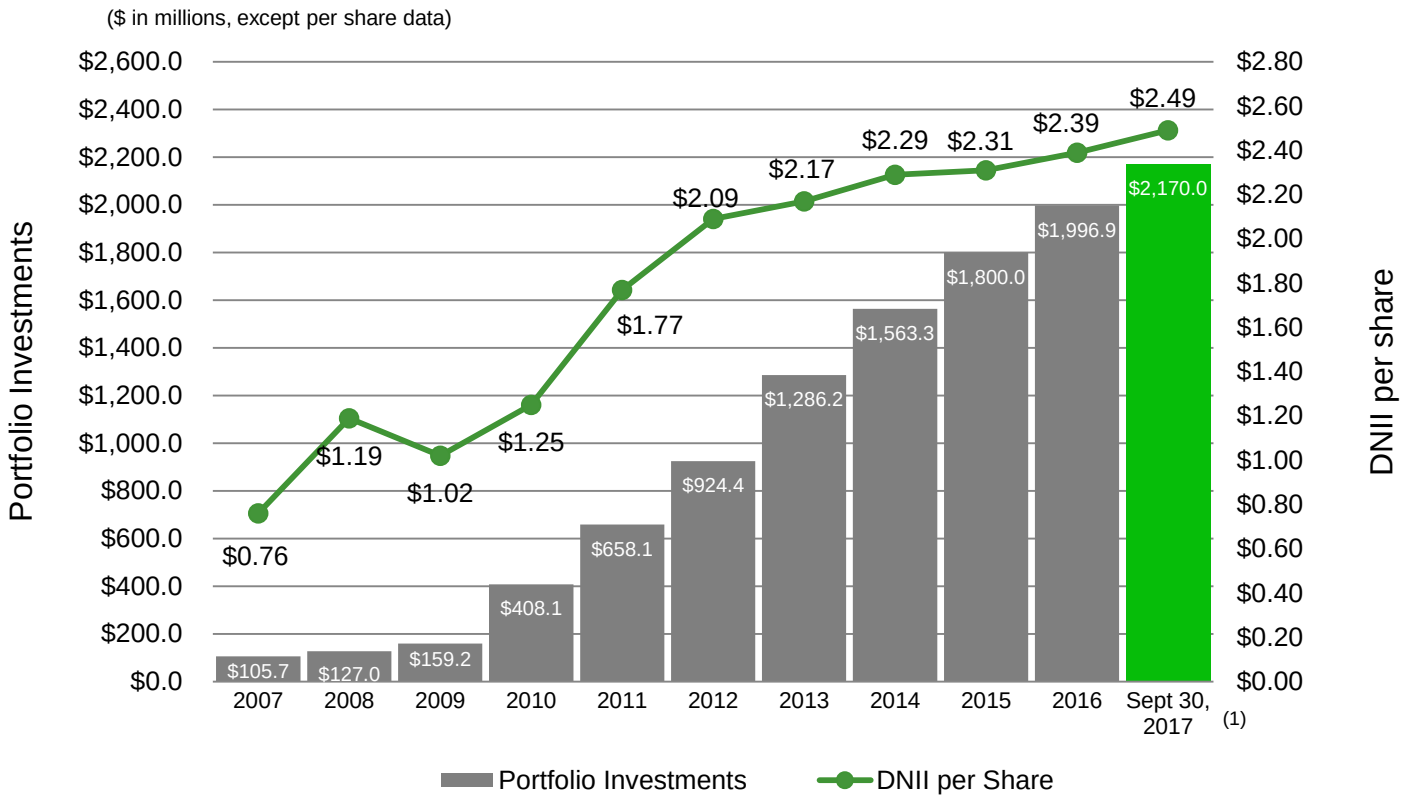
Distributable Net Investment Income ($ in millions)



(1) Reflects year-to-date September 30, 2017 performance compared with year-to-date September 30, 2016 performance

Long-Term Portfolio and DNII Per Share Growth

Since 2007, MAIN has accretively grown Portfolio Investments by 1953%, (or by 219% on a per share basis) and DNII per share by 228%



(1) DNII per share for the trailing twelve month period ended September 30, 2017

Efficient and Leverageable Operating Structure

MAIN's internally managed operating structure provides significant operating leverage and greater returns for our shareholders

"Internally managed" structure means no external management fees or expenses are paid

Alignment of interest between management and investors

- Greater incentives to maximize increases to shareholder value and rationalize equity and debt capital raises
- No conflicts of interest; 100% of MAIN's management efforts and activities are for the benefit of the BDC

MAIN targets total operating expenses(1) as a percentage of average assets (Operating Expense Ratio) at or less than 2%

- Long-term actual results have significantly outperformed target
- Industry leading Operating Expense Ratio of 1.5%(2)

Significant portion of total operating expenses are non-cash

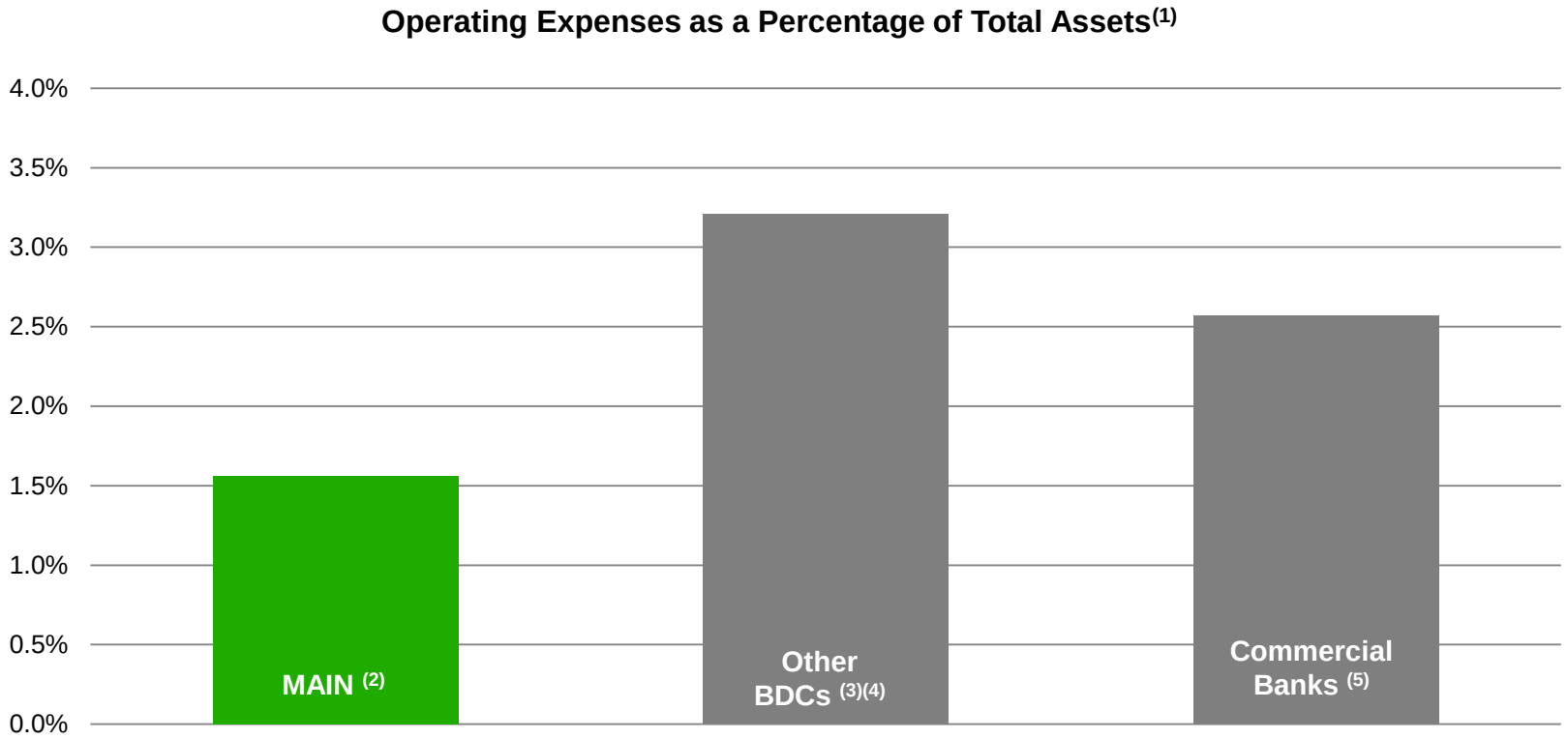
- Non-cash expense for restricted stock amortization was 14.4%(3) of total operating expenses
- Operating Expense Ratio of 1.1%(2) excluding non-cash restricted stock amortization expense

(1) Total operating expenses, including non-cash share based compensation expense and excluding interest expense

(2) Based upon the trailing twelve month period ended September 30, 2017, excluding the effect of non-recurring professional fees and other expenses of $0.6 million. Including the effect of the non-recurring expenses, the ratios for the trailing twelve month period ended September 30, 2017 were 1.6% and 1.1% including and excluding restricted stock amortization, respectively

(3) Based upon the trailing twelve month period ended September 30, 2017

MAIN Maintains a Significant Operating Cost Advantage



(1) Total operating expenses, including non-cash share based compensation expense and excluding interest expense

(2) For the trailing twelve month period ended September 30, 2017

(3) Other BDCs includes dividend paying BDCs that have been publicly-traded for at least two years and have total assets greater than $500 million based on individual SEC Filings as of December 31, 2016; specifically includes: AINV, ARCC, BKCC, CPTA, FDUS, FSC, FSFR, FSIC, GBDC, HTGC, MCC, MFIN, NMFC, PFLT, PNNT, PSEC, SLRC, SUNS, TCAP, TCPC, TCRD, TICC and TSLX

(4) Calculation represents the average for the companies included in the group and is based upon the trailing twelve month period ended June 30, 2017 as derived from each company's SEC filings

(5) Source: SNL Financial. Calculation represents the average for the trailing twelve month period ended June 30, 2017 and includes commercial banks with a market capitalization between $125 million and $2 billion

MAIN Income Statement Summary

($ in 000's)	Q3 16	Q4 16	Q1 17[1]	Q2 17	Q3 17	Q3 17 vs. Q3 16 % Change[2]
Total Investment Income	$ 46,599	$ 46,830	$ 47,889	$ 50,271	$ 51,786	11%
Expenses:						
Interest Expense	(8,573)	(8,619)	(8,608)	(8,793)	(9,420)	-10%
G&A Expense	(5,332)	(5,452)	(5,846)	(5,987)	(5,861)	-10%
Distributable Net Investment Income (DNII)	32,694	32,759	33,435	35,491	36,505	12%
DNII Margin %	70.2%	70.0%	69.8%	70.6%	70.5%	
Share-based compensation	(2,137)	(2,327)	(2,269)	(2,798)	(2,476)	-16%
Net Investment Income	30,557	30,432	31,166	32,693	34,029	11%
Net Realized Gain (Loss)[1]	4,286	(3,959)	27,565	10,981	(10,706)	NM
Net Unrealized Appreciation (Depreciation)[1]	7,810	21,311	(21,643)	1,329	16,147	NM
Income Tax Benefit (Provision)	528	209	(5,638)	(2,174)	(4,571)	NM
Net Increase in Net Assets	$ 43,181	$ 47,993	$ 31,450	$ 42,829	$ 34,899	-19%

(1) Excludes the effects of the $5.2 million realized loss recognized in the first quarter of 2017 on the repayment of the SBIC debentures which had previously been accounted for on the fair value method of accounting and the accounting reversals of prior unrealized depreciation related to the realized loss. The net effect of these items has no effect on Net Increase in Net Assets or Distributable Net Investment Income.

(2) Percent change from prior year is based upon impact (increase/(decrease)) on Net Increase in Net Assets

NM – Not Measurable / Not Meaningful

MAIN Per Share Change in Net Asset Value (NAV)

($ per share)	Q3 16	Q4 16	Q1 17[1]	Q2 17	Q3 17
Beginning NAV	$ 21.11	$ 21.62	$ 22.10	$ 22.44	**$ 22.62**
Distributable Net Investment Income	0.62	0.61	0.61	0.63	**0.64**
Share-Based Compensation Expense	(0.04)	(0.04)	(0.04)	(0.05)	**(0.04)**
Net Realized Gain (Loss)[1]	0.08	(0.07)	0.50	0.20	**(0.19)**
Net Unrealized Appreciation (Depreciation)[1]	0.15	0.40	(0.39)	0.02	**0.28**
Income Tax Benefit (Provision)	0.01	-	(0.11)	(0.04)	**(0.08)**
Net Increase in Net Assets	0.82	0.90	0.57	0.76	**0.61**
Regular Monthly Dividends to Shareholders	(0.54)	(0.56)	(0.56)	(0.56)	**(0.56)**
Supplemental Dividends to Shareholders	-	(0.28)	-	(0.28)	**-**
Accretive Impact of Stock Offerings[2]	0.18	0.36	0.27	0.31	**0.30**
Other [3]	0.05	0.06	0.06	(0.05)	**0.05**
Ending NAV	$ 21.62	$ 22.10	$ 22.44	$ 22.62	**$ 23.02**
Weighted Average Shares	52,613,277	53,473,204	55,125,170	56,166,782	**57,109,104**

Certain fluctuations in per share amounts are due to rounding differences between quarters.

(1) Excludes the effects of the $5.2 million realized loss recognized in the first quarter of 2017 on the repayment of the SBIC debentures which had previously been accounted for on the fair value method of accounting and the accounting reversals of prior unrealized depreciation related to the realized loss. The net effect of these items has no effect on Net Increase in Net Assets or Distributable Net Investment Income.
(2) Includes accretive impact of shares issued through the Dividend Reinvestment Plan (DRIP) and ATM program.
(3) Includes differences in weighted-average shares utilized for calculating changes in NAV during the period and actual shares outstanding utilized in computing ending NAV and other minor changes.

MAIN Balance Sheet Summary

($ in 000's, except per share amounts)	Q3 16	Q4 16	Q1 17	Q2 17	Q3 17
LMM Portfolio Investments	$ 829,692	$ 892,591	$ 886,559	$ 932,074	**$ 938,042**
Middle Market Portfolio Investments	627,944	630,579	568,796	624,060	**607,476**
Private Loan Investments	337,735	342,867	384,220	379,809	**485,929**
Other Portfolio Investments	94,763	100,252	106,331	103,899	**99,230**
External Investment Adviser	30,133	30,617	33,472	37,104	**39,304**
Cash and Cash Equivalents	31,782	24,480	33,605	21,799	**30,144**
Other Assets	55,461	50,966	63,506	65,973	**69,557**
Total Assets	$ 2,007,510	$ 2,072,352	$ 2,076,489	$ 2,164,718	**$ 2,269,682**
Credit Facility	$ 313,000	$ 343,000	$ 288,000	$ 303,000	**$ 355,000**
SBIC Debentures[(1)]	230,480	235,686	239,355	255,663	**269,345**
Notes Payable	265,655	261,645	265,655	262,159	**262,416**
Other Liabilities	54,025	30,540	39,545	61,151	**53,255**
Net Asset Value (NAV)	1,144,350	1,201,481	1,243,934	1,282,745	**1,329,666**
Total Liabilities and Net Assets	$ 2,007,510	$ 2,072,352	$ 2,076,489	$ 2,164,718	**$ 2,269,682**
Total Portfolio Fair Value as % of Cost	106%	107%	105%	105%	**106%**
Common Stock Price Data:					
High Close	$ 34.59	$ 37.36	$ 38.27	$ 40.39	**$ 40.40**
Low Close	32.61	32.23	35.39	37.80	**38.13**
Quarter End Close	34.33	36.77	38.27	38.46	**39.75**

(1) Includes adjustment to the face value of Main Street Capital II, LP ("MSC II") Small Business Investment Company ("SBIC") debentures pursuant to the fair value method of accounting elected for such MSC II SBIC borrowings. Total par value of SBIC debentures at September 30, 2017 was $274.8 million.

MAIN Liquidity and Capitalization

($ in 000's)	Q3 16	Q4 16	Q1 17	Q2 17	Q3 17
Cash and Cash Equivalents	$ 31,782	$ 24,480	$ 33,605	$ 21,799	**$ 30,144**
Total Liquidity	$ 31,782	$ 24,480	$ 33,605	$ 21,799	**$ 30,144**
Debt at Par Value:					
Credit Facility[1]	$ 313,000	$ 343,000	$ 288,000	$ 303,000	**$ 355,000**
SBIC Debentures	231,000	240,000	240,200	261,200	**274,800**
Notes Payable	265,655	265,655	265,655	265,655	**265,655**
Net Asset Value (NAV)	1,144,350	1,201,481	1,243,934	1,282,745	**1,329,666**
Total Capitalization	$ 1,954,005	$ 2,050,136	$ 2,037,789	$ 2,112,600	**$ 2,225,121**
Debt to NAV Ratio[2]	0.71 to 1.0	0.71 to 1.0	0.64 to 1.0	0.65 to 1.0	**0.67 to 1.0**
Non-SBIC Debt to NAV Ratio[3]	0.51 to 1.0	0.51 to 1.0	0.45 to 1.0	0.44 to 1.0	**0.47 to 1.0**
Net Debt to NAV Ratio[4]	0.68 to 1.0	0.69 to 1.0	0.61 to 1.0	0.63 to 1.0	**0.65 to 1.0**
Interest Coverage Ratio[5]	4.64 to 1.0	4.69 to 1.0	4.78 to 1.0	4.88 to 1.0	**4.90 to 1.0**

(1) As of September 30, 2017, MAIN's credit facility had $585.0 million in total commitments with an accordion feature to increase up to $750.0 million. Borrowings under this facility are available to provide additional liquidity for investment and operational activities.
(2) SBIC Debentures are not included as "senior debt" for purposes of the BDC 200% asset coverage requirements pursuant to exemptive relief received by MAIN. Debt to NAV Ratio is calculated based upon the par value of debt.
(3) Non-SBIC Debt to NAV Ratio is calculated based upon the par value of debt.
(4) Net debt in this ratio includes par value of debt less cash and cash equivalents.
(5) DNII + interest expense / interest expense on a trailing twelve month basis.

Stable, Long-Term Leverage – Significant Unused Capacity

MAIN maintains a conservative capital structure, with limited overall leverage and low cost, long-term debt

Capital structure is designed to match expected duration and fixed/floating rate nature of investment portfolio assets

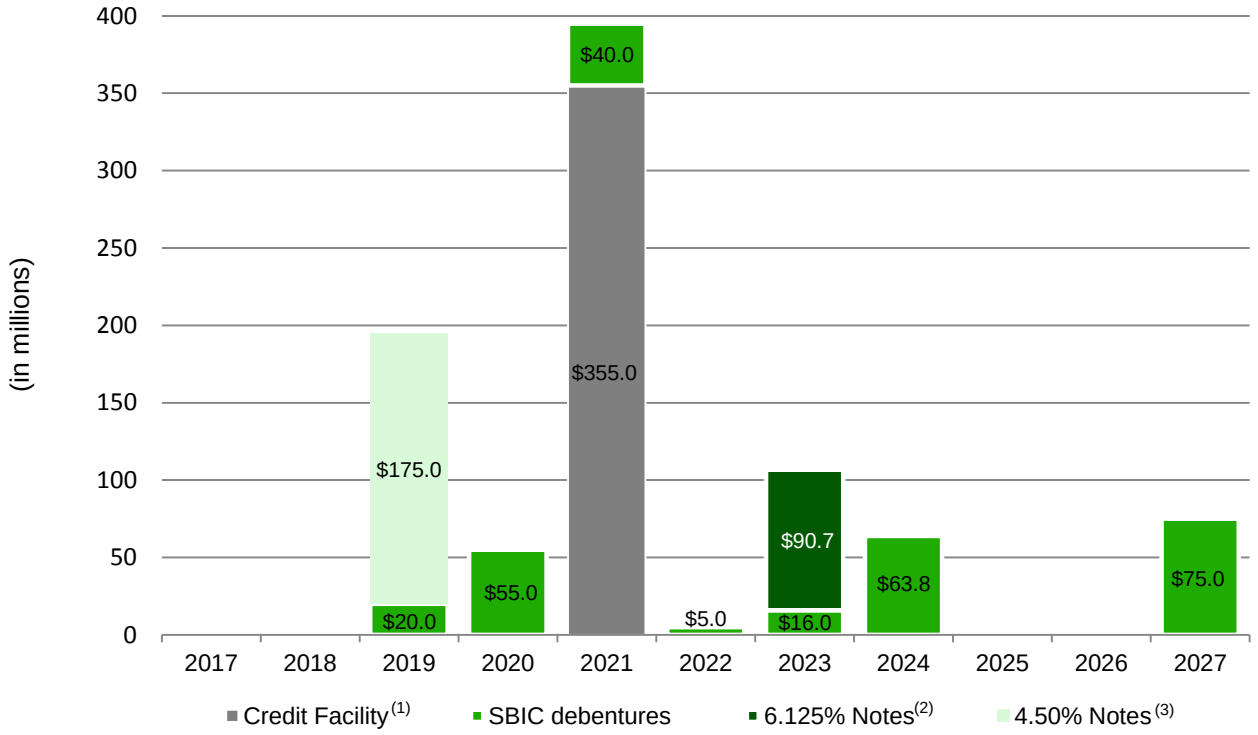
Facility	Interest Rate	Maturity	Principal Drawn
$585.0 million Credit Facility (1)	L+1.875% floating (3.1% as of September 30, 2017)	September 2021 (fully revolving until maturity)	$355.0 million
Notes Payable	4.50% fixed	Redeemable at MAIN's option at any time, subject to certain make whole provisions; Matures December 1, 2019	$175.0 million
Notes Payable	6.125% fixed	Redeemable at MAIN's option at any time beginning April 2018; Matures April 1, 2023	$90.7 million
SBIC Debentures	3.8% fixed (weighted average)	Various dates between 2019 - 2027 (weighted average duration = 5.8 years)	$274.8 million

(1) As of September 30, 2017, MAIN's credit facility had $585.0 million in total commitments from 15 relationship banks, with an accordion feature which could increase total commitments up to $750.0 million.

Long-term Duration of Debt Obligations

MAIN's conservative capital structure provides long-term access to attractively-priced and structured debt facilities

- Allows for investments in assets with long-term holding periods / illiquid positions and greater yields and overall returns
- Provides downside protection and liquidity through economic cycles
- Allows MAIN to be opportunistic during periods of economic uncertainty



(1) Based upon outstanding balance as of September 30, 2017; total commitments at September 30, 2017 were $585.0 million
(2) Issued in April 2013; redeemable at MAIN's option beginning April 2018
(3) Issued in November 2014; redeemable at MAIN's option at any time, subject to certain make whole provisions

Positive Impact from Rising Interest Rates

MAIN's capital structure and investment portfolio provides downside protection and the opportunity for significant benefits from a rising interest rate environment

- 60% of MAIN's outstanding debt obligations have fixed interest rates[3], limiting the increase in interest expense
- 70% of MAIN's debt investments bear interest at floating rates[3], the majority of which contain contractual minimum index rates, or "interest rate floors" (weighted-average being approximately 105 basis points)[4]
- Provides MAIN the opportunity to achieve significant increases in net investment income if interest rates rise

The following table illustrates the approximate annual changes in the components of MAIN's net investment income due to hypothetical increases (decreases) in interest rates[1] (dollars in thousands):

Basis Point Increase (Decrease) in Interest Rate	Increase (Decrease) in Interest Income	(Increase) Decrease in Interest Expense[2]	Increase (Decrease) in Net Investment Income	Increase (Decrease) in Net Investment Income per Share[5]
(25)	$ (2,778)	$ 888	$ (1,890)	$ (0.03)
25	2,874	(887)	1,987	0.03
50	5,769	(1,775)	3,994	0.07
100	11,571	(3,550)	8,021	0.14
150	17,428	(5,325)	12,103	0.21
200	23,285	(7,100)	16,185	0.28
300	34,998	(10,650)	24,348	0.42
400	46,712	(14,200)	32,512	0.56

(1) Assumes no changes in the portfolio investments, outstanding revolving credit facility borrowings or other debt obligations existing as of September 30, 2017

(2) The hypothetical (increase) decrease in interest expense would be impacted by the changes in the amount of debt outstanding under our revolving credit facility, with interest expense (increasing) decreasing as the debt outstanding under our revolving credit facility increases (decreases)

(3) As of September 30, 2017

(4) Weighted-average interest rate floor calculated based on debt principal balances as of September 30, 2017

(5) Per share amount is calculated using shares outstanding as of September 30, 2017

Significant Management Ownership / Investment

Significant equity ownership by MAIN's management team, coupled with internally managed structure, provides alignment of interest between MAIN's management and our shareholders

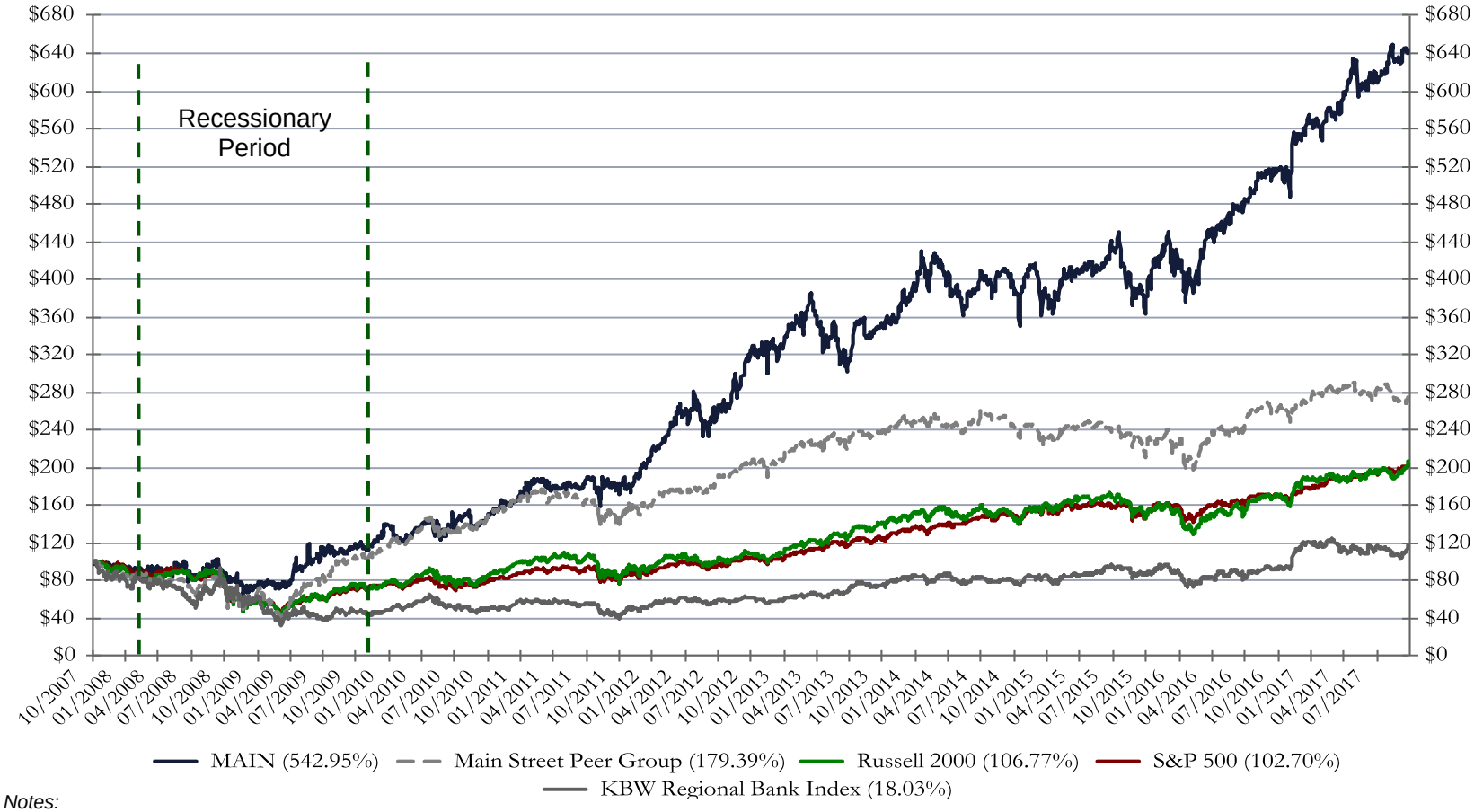
	# of Shares [2]	September 30, 2017 [3]
Management [1]	3,298,885	$131,130,679

(1) Includes members of MAIN's executive and senior management team and the members of MAIN's Board of Directors.

(2) Includes 1,117,921 shares, or approximately $25.9 million, purchased by Management as part of, or subsequent to, the MAIN IPO, including 12,217 shares, or approximately $0.5 million, purchased in the quarter ended September 30, 2017.

(3) Based upon closing market price of $39.75/share on September 30, 2017.

MAIN Total Return Performance Since IPO



Notes:

(1) Assumes dividends reinvested on date paid

(2) The Main Street Peer Group includes all BDCs that have been publicly-traded for at least one year and that have total assets greater than $500 million based on individual SEC Filings as of December 31, 2016; specifically includes: AINV, ARCC, BKCC, CPTA, FDUS, FSC, FSFR, FSIC, GBDC, GSBD, HTGC, MCC, MFIN, NMFC, PFLT, PNNT, PSEC, SLRC, SUNS, TCAP, TCPC, TCRD, TICC, and TSLX

(3) Main Street Peer Group is equal weighted

(4) Indexed as of October 5, 2007 and last trading date is September 29, 2017

Consistent market outperformance through various economic cycles

Executive Summary

Unique focus on under-served Lower Middle Market
- Inefficient asset class with less competition
- Unique market opportunity with attractive risk-adjusted returns
- Generally first lien, senior secured debt investments plus meaningful equity participation

Invest in complementary interest-bearing Middle Market and Private Loan debt investments
- Lower risk / more liquid asset class
- Opportunity for consistent investment activity
- Generally first lien, senior secured debt investments

Efficient internally managed operating structure drives greater shareholder returns
- Alignment of management and our shareholders
- Maintains the lowest operating cost structure in the BDC industry
- Favorable operating cost comparison to other yield oriented investment options

Attractive, recurring monthly dividend yield and historical net asset value per share growth
- Periodic increases in monthly dividends coupled with meaningful semi-annual supplemental dividends
- Increase in net asset value per share creates opportunity for stock price appreciation

Strong liquidity and stable capitalization for sustainable growth

Highly invested management team with successful track record

Niche investment strategy with lower correlation to broader debt / equity markets

MAIN Corporate Data

Please visit our website at www.mainstcapital.com for additional information

Board of Directors

Michael Appling, Jr.
Chief Executive Officer
TnT Crane & Rigging

Valerie L. Banner
VP, General Counsel & Corporate Secretary
Exterran Corporation

Joseph E. Canon
Executive Director
Dodge Jones Foundation

Vincent D. Foster
Chairman & Chief Executive Officer
Main Street Capital Corporation

Arthur L. French
Retired Chief Executive Officer /Executive

J. Kevin Griffin
SVP, Financial Planning & Analysis
Novant Health, Inc.

John E. Jackson
President & Chief Executive Officer
Spartan Energy Partners, LP

Brian E. Lane
Chief Executive Officer & President
Comfort Systems USA

Stephen B. Solcher
SVP, Finance and Operations & Chief Financial Officer
BMC Software

Executive Officers

Vincent D. Foster,
Chairman & Chief Executive Officer

Dwayne L. Hyzak
President, Chief Operating Officer & Senior Managing Director

Curtis L. Hartman
Vice Chairman, Chief Credit Officer & Senior Managing Director

David L. Magdol
Vice Chairman, Chief Investment Officer & Senior Managing Director

Brent D. Smith
Chief Financial Officer & Treasurer

Rodger A. Stout
Executive Vice President

Jason B. Beauvais
SVP, General Counsel, Secretary & Chief Compliance Officer

Shannon D. Martin
Vice President & Chief Accounting Officer

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Corporate Headquarters

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Independent Registered Public Accounting Firm

Grant Thornton, LLP
Houston, TX

Corporate Counsel

Eversheds Sutherland (US) LLP
Washington D.C.

Securities Listing

Common Stock – NYSE: MAIN
6.125% Notes – NYSE: MSCA

Transfer Agent

American Stock Transfer & Trust Co.
Tel: (212) 936-5100
www.amstock.com

Investor Relation Contacts

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Investment Committee

Vincent D. Foster, Chairman & CEO

Curtis L. Hartman, VC, CCO & SMD

Dwayne L. Hyzak, President, COO & SMD

David L. Magdol, VC, CIO & SMD

Credit Committee

Vince D. Foster, Chairman & CEO

Curtis L. Hartman, VC, CCO & SMD

Dwayne L. Hyzak, President, COO & SMD