### Form **8937** (December 2011)

Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Is	ssuer			
1 Issuer's name		The Indiana		2 Issuer's employer identification number (EIN)
LIBERTY INTERACTIVE CO	RPORATION			84-1288730
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact
INVESTOR RELATIONS			877-772-1518	MARLENE@LIBERTYMEDIA.COM
6 Number and street (or P.	O. box if mail is not	delivered to s		7 City, town, or post office, state, and Zip code of contact
12300 LIBERTY BOULEVAR	RD			ENGLEWOOD, CO 80112
8 Date of action		9 Class	sification and description	
9/23/11		SPLIT-O	FF OF SERIES A LIBERTY C	APITAL COMMON STOCK (LCAPA)
10 CUSIP number	11 Serial number(s		12 Ticker symbol	13 Account number(s)
530322106		1 1212 1	LCAPA	
				back of form for additional questions.
				against which shareholders' ownership is measured for
				PLIT-OFF FROM LIBERTY INTERACTIVE
				PORATION'S (LIC) SERIES A LIBERTY CAPITAL ON'S (LMC) SERIES A LIBERTY CAPITAL COMMON
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		27,200,000				
	Unde	er penalties of perjury, I declare that I have ex-	amined this return, including accompanying s	chedules and	statements	and to the best of my knowledge as
	belief	f, it is true, correct, and complete. Declaration	of preparer (other than officer) is based on all	information of	f which prepa	arer has any knowledge.
Sign						
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3/1/5/3/2	Signa	ature >		Date ▶		12
		E THE CONTRACTOR			122	
yes	Print	your name ► TIM LENNEMAN	Preparer's signature	Title >	VICE PRE	
Paid		Print/Type preparer's name	i reparer s signature	Date		Check if PTIN
Prepa	rer					self-employed
Use C		Firm's name ▶				Firm's EIN ▶
		Firm's address ▶				Phone no.
Send Fo	rm 89	37 (including accompanying statements	) to: Department of the Treasury, Interna	I Revenue S	ervice, Ogo	den, UT 84201-0054

# Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issu	uer		
1 Issuer's name			2 Issuer's employer identification number (EIN)
LIBERTY INTERACTIVE CORP	ORATION		84-1288730
		Telephone No. of contact	5 Email address of contact
INVESTOR RELATIONS		877-772-1518	MARLENE@LIBERTYMEDIA.COM
<b>b</b> Number and street (or P.O. I	box if mail is not de	elivered to street address) of conf	7 City, town, or post office, state, and Zip code of contact
12300 LIBERTY BOULEVARD			ENGLEWOOD, CO 80112
8 Date of action	THIRD TO THE	9 Classification and descripti	
9/23/11			ERTY CAPITAL COMMON STOCK (LCAPB)
10 CUSIP number 11	Serial number(s)	12 Ticker symbol	13 Account number(s)
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16 Describe the calculation of	the change in basi	s and the data that supports the	calculation, such as the market values of securities and the
valuation dates ► N/A	<del>2</del> 0		and the
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Cat. No. 37752P

Phone no.

Firm's address ▶

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Part		Organizational Action (continue	ed)		
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18 (	Can an	y resulting loss be recognized? ► NO			
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	v 100.00				
19 F	Provide	any other information necessary to impl	lement the adjustment, such as th	e reportable tax year >	
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	T				
	belief	r penalties of perjury, I declare that I have exa , it is true, correct, and complete. Declaration	amined this return, including accompa of preparer (other than officer) is based	nying schedules and statements I on all information of which prep	s, and to the best of my knowledge ar parer has any knowledge.
Sign Here	0			appropriate of the	2/10
	Signa	ature •		Date ▶1/12	1/14
	Print	your name ► TIM LENNEMAN			ESIDENT
Paid Prepa	arer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
Use (		Firm's name			Firm's EIN ▶

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

### Form **8937**(December 2011)

Department of the Treasury

Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Reporting Issuer Part I 1 Issuer's name 2 Issuer's employer identification number (EIN) LIBERTY INTERACTIVE CORPORATION 84-1288730 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact INVESTOR RELATIONS 877-772-1518 MARLENE@LIBERTYMEDIA.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 12300 LIBERTY BOULEVARD ENGLEWOOD, CO 80112 9 Classification and description 8 Date of action 9/23/11 SPLIT-OFF OF SERIES A LIBERTY STARZ COMMON STOCK (LSTZA) 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 530322304 LSTZA Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► ON SEPTEMBER 23, 2011 LIBERTY MEDIA CORPORATION WAS SPLIT-OFF FROM LIBERTY INTERACTIVE CORPORATION (THE "SPLIT-OFF"). EACH HOLDER OF LIBERTY INTERACTIVE CORPORATION'S (LIC) SERIES A LIBERTY STARZ COMMON STOCK (LSTZA) RECEIVED ONE SHARE OF LIBERTY MEDIA CORPORATION'S (LMC) SERIES A LIBERTY STARZ COMMON STOCK (LSTZA) IN EXCHANGE FOR EACH SHARE OF LIC LSTZA OWNED BY SUCH HOLDER. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE TAX BASIS OF EACH LMC LSTZA SHARE RECEIVED IN THE SPLIT-OFF SHOULD BE THE SAME AS THE TAX BASIS OF THE LIC LSTZA SHARE EXCHANGED THEREFOR. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► N/A

Cat. No. 37752P

## Form 8937 (Rev. 12-2011) Page 2 Part II Organizational Action (continued) List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ THE SPLIT-OFF IS INTENDED TO BE A TAX-FREE EXCHANGE UNDER IRC SECTIONS 368(a)(1)(D) AND 355. UNDER IRC SECTION 358, THE AGGREGATE BASIS OF THE LMC LSTZA SHARES RECEIVED BY THE HOLDER IN THE SPLIT-OFF SHOULD BE THE SAME AS THE AGGREGATE BASIS OF THE LIC LSTZA SHARES EXCHANGED. Can any resulting loss be recognized? ► NO Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here 1/12/12 Signature ▶ Date ►

Print your name ► TIM LENNEMAN Title ► VICE PRESIDENT Print/Type preparer's name Preparer's signature Check | if self-employed Preparer Firm's name Firm's EIN ▶ Use Only Firm's address ▶ Phone no.

Paid

### Form **8937** (December 2011)

Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer 1 Issuer's name 2 Issuer's employer identification number (EIN) LIBERTY INTERACTIVE CORPORATION 84-1288730 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact INVESTOR RELATIONS 877-772-1518 MARLENE@LIBERTYMEDIA.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 12300 LIBERTY BOULEVARD ENGLEWOOD, CO 80112 9 Classification and description 8 Date of action 9/23/11 SPLIT-OFF OF SERIES B LIBERTY STARZ COMMON STOCK (LSTZB) 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 530322403 **LSTZB** Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► ON SEPTEMBER 23, 2011 LIBERTY MEDIA CORPORATION WAS SPLIT-OFF FROM LIBERTY INTERACTIVE CORPORATION (THE "SPLIT-OFF"). EACH HOLDER OF LIBERTY INTERACTIVE CORPORATION'S (LIC) SERIES B LIBERTY STARZ COMMON STOCK (LSTZB) RECEIVED ONE SHARE OF LIBERTY MEDIA CORPORATION'S (LMC) SERIES B LIBERTY STARZ COMMON STOCK (LSTZB) IN EXCHANGE FOR EACH SHARE OF LIC LSTZB OWNED BY SUCH HOLDER. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE TAX BASIS OF EACH LMC LSTZB SHARE RECEIVED IN THE SPLIT-OFF SHOULD BE THE SAME AS THE TAX BASIS OF THE LIC LSTZB SHARE EXCHANGED THEREFOR. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► N/A

Form 8	937 (Re	v. 12-2011)				Page
Part		Organizational Action (continued)				
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			preparer (other than officer) is based on all inform			
Sign						
Here	Signa	ture >		Date ►	1/12/	/12
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	Print	our name ► TIM LENNEMAN			VICE PRE	
Paid		Print/Type preparer's name	Preparer's signature	Date		Check if PTIN
Prepa	arer					self-employed
Use (	Only	Firm's name	The state of the second property of the secon			Firm's EIN ▶
		Firm's address ▶				Phone no.

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