

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The annual general meeting (the “**Meeting**”) of the shareholders of Khiron Life Sciences Corp. (the “**Company**”) will be held at 100 King Street West, Suite 5600, Toronto ON, M5X 1C9 on June 30, 2021 at 11:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited financial statements of the Company for the year ended December 31, 2020 together with the auditors’ report on those financial statements;
2. to appoint BDO Canada LLP as auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
3. to fix the number of directors at six (6) and to elect the directors of the Company;
4. to transact any other business that may properly come before the Meeting or any adjournment of the Meeting.

A management information circular (the “**Circular**”) and a form of proxy (the “**Proxy**”) accompany this notice. The Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this notice.

A shareholder entitled to attend and vote at the meeting is entitled to appoint a proxyholder to attend and vote in his or her place. If you are unable to attend the meeting or any adjournment in person, please read the notes accompanying the enclosed Proxy and then complete, sign, and date the Proxy and return it in the manner, time and to the location set out in the notes. The Company’s management is soliciting the enclosed Proxy but, as set out in the notes, you may amend the Proxy if you wish by striking out the names listed and inserting in the space provided the name of the person you want to represent you at the meeting.

Please advise the Company of any change in your address.

By Order of the Board of Directors

/s/ “Chris Naprawa”

Chris Naprawa
Chair of the Board
Khiron Life Sciences Corp.
May 25, 2021