

PRIVACY NOTICE

PLEASE READ THIS PRIVACY NOTICE CAREFULLY. Graf Acquisition Corp. IV and its affiliates (the “**Company**”, “**we**”, “**us**” or “**our**”) uses this website Privacy Notice to describe how we may collect, use, share and otherwise process personal information that you (“**you**” or “**your**”) provide to us directly or that we collect indirectly through our website (the “**Site**”), as well as information that we may collect about you via other means, as described herein.

1. Personal Information We May Collect

“Personal information” is any kind of information that allows us to identify you or your household, directly or indirectly, such as your name, contact details, or address. We may collect and process the following personal information about you:

- (a) Identifiers, such as your name, address, email address and telephone numbers;
- (b) Professional or employment information, such as your job title and place of work;
- (c) Internet or other electronic network activity information, such as your internet protocol (“**IP**”) address, login data, unique device identifiers, browser type and version, time zone setting and location, browser plug-in types and versions, operating system and platform, mobile device carrier, and other technology on the devices you use to access the Site; as well as usage information, such as information about how you use the Site and our products and services, referring/exit web pages, date/time stamps, error logs, and the frequency of your use of the Site; and
- (d) Marketing and communications information, such as your preferences in receiving marketing communications from us.

We may also collect, use, and share aggregated information such as statistical or demographic data for any purpose. This information could be derived from your personal information, but will not directly or indirectly reveal your identity. For example, we may aggregate your usage information to calculate the percentage of users accessing a specific Site feature. However, if we combine or connect information with your personal information so that it can directly or indirectly identify you, we treat the combined information as personal information which will be used in accordance with this Privacy Notice.

2. How We Might Collect Your Personal Information

We might collect personal information from you via a number of direct and indirect means, including the following:

- (a) Personal Information You Provide to Us

We may collect personal information via forms you complete (or which are completed by your authorized representatives on your behalf) on the Site or otherwise, and via your correspondence and interactions with us, including by letter, email and telephone.

- (b) Personal Information Collected from Third Parties and Service Providers

We may collect personal information about you from third parties and service providers, such as business partners, vendors or from publicly available information. The conditions under which we may obtain such information are governed by the third-party source.

(c) Personal Information Collected in Connection with Management or Advisory Services or Through Due Diligence

In connection with the provision of certain management and advisory services or otherwise for the purposes of our legitimate business interests, we may collect personal information about officers, directors, executives, employees, independent contractors, customers or suppliers of the companies in which we invest or are considering investing or with which we transact or are considering transacting.

In addition to the personal information described herein, the personal information we collect about such individuals may include work contact details (including telephone numbers and email addresses), age, employment history and qualifications, data relating to appraisals, details of disciplinary actions or complaints, data relating to salary and other remunerations and benefits, details for administration of sponsored 401k plans and related, age and photographs (where provided to us as part of investment marketing materials, or otherwise made publicly available). Such personal Information may also include personal information of a sensitive nature, such as details of physical or mental health or condition, religious or other similar beliefs, sexual like or political information that we may collect and process to the extent permitted by applicable law and for the specific purposes set forth herein.

In some cases, we may collect personal Information directly from you, for example when we are conducting due diligence regarding a potential investment or transaction, we may ask you to provide certain information to us. Similarly, we may be provided with this information from other third parties, connected to you, including from your employer, your legal advisors, your employer's legal advisers, your referees, and any related fundraisers, placement agents and capital introduction services.

In other cases, we may collect personal Information from research conducted by third parties in connection with potential investments or transactions (such as broker research), as well as subscription services and freely available news sources. Where you have been involved with or referenced in any regulatory filings, we may collect personal Information about you published in such filings. We may also conduct internet searches about you when conducting due diligence on investments or transactions or when providing management and advisory services – this may involve us collecting personal information about you that you have published on professional social networks, such as LinkedIn or other similar networks.

(d) Personal Information Collected Automatically

We may automatically collect certain personal or other information about the devices you use to access the Site, as well as information on how you interact with the Site, through cookies, web server logs, and other similar tracking technologies. This information may include the IP address used to connect your computer to the Internet; computer and connection information such as your browser type and version; operating system and platform; confirmation when you open

email that we send you; and the URLs which lead you to and around the Site including the date and time of access.

(i) Cookies and Other Data Collection Technologies

“Cookies” are a feature of web browser software that allows web servers to distinguish you from other users and recognize the computer used to access a website. They are small text files that are stored by a user’s web browser on the user’s hard drive. Cookies can remember what information a user accesses on one website to simplify subsequent interactions with that site by the same user or to use the information to streamline the user’s transactions on related websites. Cookies are designed to make your online experience easier and more personalized.

Web server logs are files that store the activity on a certain website.

Information gathered through cookies (including, but not limited to, analytics cookies and targeting cookies) and web server logs may include information such as the date and time of visits to the Site, the pages viewed, time spent at the Site, and the websites visited just before and just after the Site. We may use cookies and web server logs to manage your login session, help you move between websites in a smooth and secure manner, and to gather information about the browsing activities of users of the Site in order to continually improve it and better serve the needs of its users.

Most web browsers automatically accept cookies. You can change your browser settings to notify you of the cookies being set or updated, and to block cookies. Please note that if you have turned off all cookies, some features of the Site may not be available to you or otherwise function as intended.

A web beacon is a web page element (such as a clear gif, pixel tag or single-pixel gif) that may be embedded into our Site or email messages, newsletters, and other electronic communications. They can help us to determine whether a message has been opened and to analyze and personalize our interactions with you.

We may use third-party web analytics services and other technologies associated with our business activities to collect and analyze usage information through cookies and similar tools, engage in activities such as auditing, research or reporting, and provide certain features to you.

(ii) “Do Not Track” Browser Settings

“Do Not Track” is a privacy preference that users can set in certain web browsers. We do not currently recognize or respond to browser-initiated Do Not Track signals. Third-parties, such as certain of our analytics providers, may collect data that relates to you on our Site. We cannot control third-parties’ responses to Do Not Track signals. Third-parties’ responsiveness to Do Not Track signals is governed by their respective privacy policies.

3. How We Might Use Your Personal Information

We will use or share your personal information in accordance with applicable law. We may use or share with our affiliates or third parties the personal information we collect about you in the following ways:

(a) To Fulfill Contractual Obligations

Where the processing is necessary for us to enter into or to perform a contract with you, or to take steps at your request prior to entering into a contract.

(b) For Legitimate Business Purposes

Where necessary for the purposes of the Company's legitimate interests, including, without limitation, to operate, facilitate and perform our business and services, permit third-party service providers to carry out certain functions on our behalf, communicate with you, undertake business management, planning, statistical analysis, market research and marketing activities, administer and maintain the Company's records, protect the Company's rights and interests, promote the security or improved functionality of the Company's assets, systems and networks, prevent, detect and investigate fraud, unlawful or criminal activities in relation to our services, conduct research and due diligence into potential investments or transactions, prepare reports on investments or transactions, review, monitor and manage our investments or transactions, business management and planning, administration and maintenance of records, as necessary for a reorganization, restructuring, merger, acquisition or transfer of assets related to our business and enforce our terms and conditions (including, without limitation, our Site Terms of Use and Privacy Notice).

(c) Where Required by Applicable Laws and Regulations

Where required by a court of law, governmental agency, self-regulatory organization or law enforcement authority, and in accordance with and as permitted by applicable laws and regulations, including laws relating to investor disclosures, know-your-client requirements, tax, the prevention of money laundering, fraud, terrorist financing and sanctions.

(d) Where Necessary for Legal Claims

Where the processing is necessary for the establishment, exercise or defense of legal claims.

(e) In Accordance with Your Consent

Where we have received your consent. This may include, for example, as necessary to send you marketing materials, interact with you regarding an investment or transaction or to place cookies or similar tracking technologies on your devices (which may be dependent on where you are located). Where processing is based on your consent, you have the right to withdraw that consent at any time.

4. How We Protect Your Personal Information

We are committed to taking commercially reasonable efforts to maintain the confidentiality, integrity and security of your personal information and to protect such information. These precautions may include the

adoption of certain physical, electronic, technical, administrative and procedural safeguards and procedures designed to further the security of your personal information from inappropriate disclosure in accordance with applicable laws and regulations. Except as otherwise required by applicable law, legal authority or governmental agency, only authorized persons will be allowed to view your personal information. We may disclose such information to our service providers (including financial, technical, marketing, professional service providers, and consultants) and financial institutions that provide services to the Company, with the understanding that such information is only be used by such third-parties for the limited purpose for which it is shared and that such third parties should not further share such information with others except to fulfill that limited purpose.

If you make a request related to personal information about you, we will need to and reserve the right to verify your identity. To do so, we may request that you match specific pieces of information you have provided to us previously, as well as, in some instances, provide a signed declaration under penalty of perjury that you are the individual whose personal information is the subject of the request. For requests related to particularly sensitive information, we may require additional proof of identification. If you make a request through an authorized agent, we will and reserve the right to require written proof that the agent is authorized to act on your behalf.

5. How Your personal Information May be Transferred

Because the Internet and our operations are global, your personal information that we collect or that you submit may be transferred to, processed in, and held in countries (including the United States) other than the one in which you reside. The European Union and United Kingdom do not consider the United States and many other countries to provide essentially equivalent privacy protections. Such transfers can be a necessary part of our business and the services that we provide. When we transfer personal information internationally, and to the extent required by applicable data protection laws, we rely on appropriate or suitable safeguards (which may include, without limitation, a determination of an adequate level of protection by relevant authorities, standard contractual clauses, your consent, or limiting use for the performance of a contract involving you or as necessary to establish, exercise or defend legal claims).

6. How Long We Retain Your Personal Information

We will retain your personal information for the amount of time necessary to accomplish the purpose for which it was collected or as long as we are legally required or permitted to do so. We will also retain your personal information that could be relevant to legal proceedings or must otherwise be retained under applicable law or regulations or for longer periods as necessary.

7. Third-Party Links

The Site may contain links to or be linked to by third-party websites, products and services. These third-party websites, products and services have separate and independent privacy policies, which we encourage you to read. We have no responsibility or liability for the content and activities of such linked websites, products or services.

8. Minor's Privacy

The Site is not directed toward children under the age of 18. We do not promote our products or services online to minors, and we do not intentionally collect any personally identifiable information from any person under the age of 18. If we become aware of having collected personal information from children under the age of 18 without valid consent from their respective parents or guardians, we will delete it as soon as practicable.

9. The Need for Your Personal Information and its Accuracy and Completeness

You are not required to supply any of the personal information that we may request, except where such information is necessary for the performance of (or to enter into) a contract with you, is necessary to enter into a business relationship, transact or provide services to you, or as is otherwise required by applicable law. However, your failure to do so may result in our being unable to accept your business, transact or provide services to you. We assume no responsibility for the accuracy or completeness of any and all personal information you provide and you acknowledge and agree that the accuracy or completeness of any and all such content is your sole responsibility.

10. Changes to This Privacy Notice

We reserve the right, at our sole discretion and without notice (except as required by applicable law), to update, change, add or remove portions of this Privacy Notice at any time, and it is your obligation to periodically review this Privacy Notice.

11. Contact Us

If you have any questions or concerns about this Privacy Notice, please contact us at:

Address: 1790 Hughes Landing Blvd., Suite 400
The Woodlands, TX 77380
Telephone: (346) 442-0819
Email: Info@grafacq.com