Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

asis of Securities OMB No. 1545-2224

► See separate instructions.

Part Reporting Is	suer		2 Issuer's employer identification number (EIN)
T 10000 S TIMING		81-0559116	
Newcastle Investment Corp			
3 Name of contact for addlt	ional Information 4	5 Email address of contact	
Sarah Watterson		(212) 479-3195	ir@newcastlelnv.com
), box if mall is not d	elivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
1345 Avenue of the Americas, 23rd Fl.			New York, NY 10105
8 Date of action		9 Classification and description	
200000000000000000000000000000000000000			
See attached statement 10 CUSIP number	11 Serial number(s)	Common Stock 12 Ticker symbol	13 Account number(s)
10 Oddir Humber	Ti Geriai number(a)	12 Hoker symbol	To Account Humbor(a)
65105M108		NCT	
	nal Action Attach		ee back of form for additional questions.
			te against which shareholders' ownership is measured for
15 Describe the quantitative share or as a percentage		izational action on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
The distributions reduced th	e basis of the secu	rities in the hands of the shareholder	s. See attached statement for the quantitative effect
per share.			
-			
16 Describe the calculation valuation dates ▶	of the change in bar	sis and the data that supports the calcu	lation, such as the market values of securities and the
	profits were calcul	ated under IRC Section 312, as modif	ied by IRC Section 857(d) for a real estate investment
			luce the shareholder's tax basis in its shares to the
extent of basis. The value of	of the distributed pr	operty was calculated using the five o	day trading average.
	Street Louisian Street		

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Part	II Organizational Action (continued)	
17 L	lst the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	
	ction 301	
-		
-		
18 C	an any resulting loss be recognized? ► No	
-		
19 P	ovide any other information necessary to implement the adjustment, such as the reportable tax year ▶	
These a	ctions are effective on the dates of distribution as described on the attached statement.	
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to	the best of my knowledge, and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has	any knowledge.
Sign Here	> 1 M	1.1.,,
Here	Signature Date Date	6119
	Print your name Ustine Chent Title ► CFO	
Paid		k 🔲 if PTIN
Prepa	rei — — — — — — — — — — — — — — — — — — —	mployed P00962081
Use C	Poly Firm's name ► Ernst & Young US LLP Firm's address ► 5 Times Square, New York, NY 10036 Phone	SEIN ► 34-6565596
Send Fo	rm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, U	

FORM 8937

Attachment

		Per Share Reduction
Date of Action	Form	of Basis
3/25/2013	Cash	0.145394
5/6/2013	Property	4.553472
6/13/2013	Cash	0.11235
9/26/2013	Cash	0.066088
Total	4.877304	