Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part Reporting	ssuer						
1 Issuer's name		2 Issuer's employer identification number (EIN) 20-3431375					
CORENERGY INFRASTRU	CTURE TRUST, INC						
3 Name of contact for add	4 Telephor	Telephone No. of contact		5 Email address of contact			
MARK CHRISTIAN SCHAROSCH			816-875-3705		INFO@CORRIDORTRUST.COM		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and Zip code of contact		
1100 WALNUT SUITE 3350					KANSAS CITY, MO 64106		
8 Date of action	9 Class	9 Classification and description					
12-31-14		соммо	N STOCK				
10 CUSIP number	11 Serial number(s))	12 Ticker symbol		13 Account number(s)		
21870U205			CORR				
					k of form for additional questions.		
					nst which shareholders' ownership is measured for		
		-			TRIBUTIONS TO COMMON STOCKHOLDERS		
OF CORENERGY'S EARNI				AND PA	RHALLY NONTAXABLE OPON COMPUTATION		
O CORENERO S LARM	NOS AND PROPILS	AFIER ITE	TAX TEAR END.				
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15 Describe the quantitati	ve effect of the organ	izational acti	on on the basis of the secu	urity in the	e hands of a U.S. taxpayer as an adjustment per		
					OCK IS REDUCED BY THE NONTAXABLE		
					1/2014, \$0.0335 ON 08/15/2014 AND \$0.0335 ON		
11/14/2014.							
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16 Describe the calculatio	n of the change in bas	sis and the d	lata that supports the calcu	ulation, su	uch as the market values of securities and the		
valuation dates ► NON	ITAXABLE DISTRIBL	JTIONS ARE	CONSIDERED RETURN	OF CAP	ITAL AND REDUCE THE SHAREHOLDER'S BASIS		
IN ITS STOCK, NONTAXAE	LE DISTRIBUTIONS	IN EXCESS	OF THE SHAREHOLDER	R'S BASI	S ARE TREATED AS A CAPITAL GAIN.		

Part I		Organizational Action (continue	ed)	_	
		· <u> </u>	<u> </u>		
17 Lis	st the	applicable Internal Revenue Code secti	on(s) and subsection(s) upon which th	e tax treatment is based	TAX TREATMENT IS BASE
UPON I	NTE	RNAL REVENUE CODE SECTIONS 301	(c) AND 316(b)		
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1 8 Ca	ın any	y resulting loss be recognized? ► N/A			
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9 Pro	vide	any other information necessary to imple	ement the adjustment, such as the re	oortable tax year ▶ N/A	
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- 13	belief,	penalties of perjury, I declare that I have exa it is true, correct, and complete. Declaration of	of preparer (other than officer) is based on a	i schedules and statements, and all information of which preparer	i to the best of my knowledge land has any knowledge.
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S	Signat	ture VILLECCO VV	Jan Mil	Date ▶ */(/5
				i i	
F	Print y	our name ► REBECCA M. SANDRING		Title ► CAO	
aid		Print/Type preparer's name	Preparer's signature	Date	eck if PTIN
repar	er l				f-employed
se Or		Firm's name ▶		Fire	m's EIN ▶
		Firm's address ▶			one no.
end Forr	n 89 3	37 (including accompanying statements)	to: Department of the Treasury, Inter-		