



Reverse Stock Split Q&A

- **What is a reverse stock split?**
 - A reverse stock split reduces the number of outstanding shares. Each share is exchanged into a fewer number of shares.
- **Why is CohBar conducting the reverse stock split?**
 - The purpose of this reverse stock split is to meet the requirements to maintain a NASDAQ listing—particularly the requirement that the company maintain a \$1.00 minimum bid price.
- **What is the reverse split ratio?**
 - The reverse split ratio is 1-for-30, where every 30 shares of CohBar common stock will be combined into one share of common stock.
- **When will the reverse stock split become effective?**
 - The effective time and date for the reverse stock split is 12:01am ET on September 23.
- **How many outstanding shares will CohBar have following the reverse stock split?**
 - At a ratio of 1-for-30, every 30 shares of common stock will be combined into one share of common stock, reducing the number of outstanding shares from approximately 87,208,265 to 2,906,942 million shares.
- **Will the number of authorized shares change?**
 - Subsequent to the reverse stock split and adjusting for the effective increase in authorized shares, there will be approximately 12,000,000 shares of common stock authorized for issuance.
- **I am a CohBar beneficial shareholder. What happens to my shares? Do I need to take any action?**
 - For those shares held through a brokerage firm, bank, or other organization, any adjustments should automatically be updated in your account, including payment for fractional shares (if applicable). If you have any questions regarding the application of the reverse stock split, please contact the firm holding your shares.
- **I am a CohBar registered shareholder. What happens to my shares? Do I need to take any action?**
 - If you are a registered shareholder, you should have received an e-mail from our CFO Jeff Biunno with instructions to exchange your share certificates. If you have not received those instructions, please contact Jeff at Jeff.Biunno@cohbar.com.

- **What if I own a fractional share after the reverse stock split?**
 - If your pre-split share ownership results in post-split ownership that includes fractional shares, you will be entitled to receive a cash payment in lieu of fractional shares.
- **Will I receive a stock certificate for the new shares following the reverse stock split?**
 - If you hold a physical stock certificate, you should have received an e-mail from our CFO Jeff Biunno with instructions to exchange your share certificates. If you have not received those instructions, please contact Jeff at Jeff.Biunno@cohbar.com.
- **Did the reverse stock split change my percentage ownership or voting power?**
 - The reverse stock split did not change any shareholder's percentage ownership, with the exception of any fractional shares being paid out.
- **Why are you trading with a "D" after the ticker symbol?**
 - Any company listed on NASDAQ conducting a reverse stock split or other corporate reorganization is required to temporarily trade with a "D" next to the stock symbol to warn investors that a reverse stock split is imminent or has taken place.
- **Will there be a new CUSIP number?**
 - Yes, the new CUSIP number following the effectiveness of the reverse stock split is 19249J 307.
- **Who should I contact if I have questions about my shares?**
 - If you have any questions, please contact CohBar's Director of Investor Relations, Jordyn Tarazi at Jordyn.Tarazi@cohbar.com.