

SAFE HARBOR & DISCLAIMER



This document may contain forward-looking information within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended, and any statements that are not historical facts contained in this document are "forward-looking statements" as that term is defined under the Private Securities Litigation Reform Act of 1995 ("PSLRA"), which statements may be identified by words such as "expects," "plans," "projects," "will," "may," "anticipates," "believes," "should," "intends," "estimates," and other words of similar meaning. Such forward-looking statements are based on current expectations, involve known and unknown risks, a reliance on third parties for information, transactions that may be cancelled, and other factors that may cause our actual results, performance or achievements, or developments in our industry, to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to differ materially from anticipated results include risks and uncertainties related to the fluctuation of global economic conditions or economic conditions with respect to the oil and gas industry, the performance of management, actions of government regulators, vendors, and suppliers, our cash flows and ability to obtain financing, competition, general economic conditions and other factors that are detailed in our filings with the Securities and Exchange Commission ("SEC"), including our Current Reports on Form 8-K for filed on September 16, 2021 and September 22, 2021. We intend that all forward-looking statements be subject to the safe-harbor provisions of the PSLRA. All items in this presentation are qualified by the public filings available to any member of the public on the EDGAR database maintained by the SEC at www.sec.gov. This presentation should be reviewed in conjunction with the public filings made by the company.

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8-K DATED SEPT. 22, 2021



Camber Energy, Inc. filed a Current Report on Form 8-K on September 22, 2021 re: Change in Independent Auditor

You are encouraged to review the entire 8K which can be found at the following link:

https://www.sec.gov/Archives/edgar/data/0001309082/000147793221006553/cei_8k.htm

An excerpt from the 8K is as follows:

Item 4.01 Changes in Registrant's Certifying Accountant.

(a) On September 16, 2021, the Audit Committee of the Board of Directors (the "Audit Committee") of Camber Energy, Inc. (the "Company"), dismissed Marcum LLP ("Marcum") as its independent registered public accounting firm, effective as of such date.

The report of Marcum on the Company's consolidated financial statements as of March 31, 2020 and March 31, 2019, and for the years then ended did not contain an adverse opinion or disclaimer of opinion, and was not qualified or modified as to uncertainty, audit scope, or accounting principles, other than an explanatory paragraph relating to the Company's ability to continue as a going concern. The consolidated financial statements as of March 31, 2020 and March 31, 2019, and for the years then ended were the most current audited financial statements of the Company, the Company changed its fiscal year to December 31st on February 4, 2021, and on September 11, 2021, the Company determined that those audited financial statements should not be relied on, and filed a Current Report on Form 8-K with the Securities and Exchange Commission on or about September 16, 2021, regarding that non-reliance.

During the Company's prior fiscal years ended March 31, 2020 and March 31, 2019, the transition period ended December 31, 2020, and through September 16, 2021, there were **no disagreements** (as defined in Item 304(a)(1)(iv) of Regulation S-K and the related instructions to Item 304 of Regulation S-K) with Marcum **on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedures**, which disagreements, if not resolved to the satisfaction of Marcum, would have caused Marcum to make reference to the matter in its report on the consolidated financial statements for such year.

Continued.

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https://www.sec.gov/Archives/edgar/data/0001309082/000147793221006553/cei_ex161.htm

EX-16.1 2 cei_ex161.htm LETTER EXHIBIT 16.1

September 22, 2021

Office of the Chief Accountant
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Ladies and Gentlemen:

We have read the statements made by Camber Energy, Inc. under Item 4.01 of its Form 8-K filed on September 22, 2021. **We agree with the statements concerning our Firm under Item 4.01**; we are not in a position to agree or disagree with other statements contained therein.

Very truly yours,

/s/ Marcum LLP

Marcum LLP