

***This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014, and as the same has been retained in UK law as amended by the Market Abuse (Amendment (EU Exit) Regulations (SI 2019/310).***

## **Notice of Redemption and Cancellation of Listing**

### **Bank of America Corporation ("Bank of America" or the "Issuer")**

The Issuer has today given notice to the holders of the €2,000,000,000 Floating Rate Senior Notes, due April 25, 2024 (ISIN: XS1811433983; Common Code: 181143398) (the "**Notes**") issued under its U.S.\$65,000,000,000 Euro Medium-Term Note Program that in accordance with Condition 6(c) of the Terms and Conditions of the Notes and paragraph 23 of the Final Terms dated April 23, 2018 in respect of the Notes (the "**Final Terms**") it will redeem all of the outstanding Notes on April 25, 2023 (the "**Redemption Date**").

The redemption price for the Notes will be equal to the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms) plus accrued and unpaid interest to, but excluding, the Redemption Date (the "**Redemption Price**").

Bank of America will request the Financial Conduct Authority (the "**FCA**") to cancel the listing of the Notes on the Official List of the FCA and the London Stock Exchange (the "**Exchange**") to cancel the admission to trading on the regulated market of the Exchange as soon as practicable after the Redemption Date.

To view the notice, paste the following URL into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/5313V\\_1-2023-4-5.pdf](http://www.rns-pdf.londonstockexchange.com/rns/5313V_1-2023-4-5.pdf)

A copy of the notice has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information please contact:

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### **Forward-looking statements**

Certain information contained in this notice may constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are not guarantees of future results or performance and involve certain risks, uncertainties and assumptions difficult to predict or beyond our control. You should not place undue reliance on any forward-looking statement and should consider the uncertainties and risks discussed under Item 1A. "Risk Factors" in the Issuer's Annual Report on Form 10-K for the year ended December 31, 2022, and in any of the Issuer's subsequent Securities and Exchange Commission filings. Forward-looking statements speak only as of the date they are made, and the Issuer undertakes no obligation to update any forward-looking statement to reflect the impact of circumstances or events that arise after the date the forward-looking statement was made.

**DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the notice may be addressed to and/or targeted at persons who are residents of particular countries only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the notice is not addressed. Prior to relying on the information contained in the notice, you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirements.