

Outstanding Benchmark Debt Callable within the Next 12 Months¹

As of March 31, 2021

CUSIP/ISIN	Entity	Issue Date	Maturity	Currency	Size (B)	Description	Callable on or after
60505179	BAC	12/14/2006	12/15/2066	USD	1.1	6.450% Fixed Junior Subordinated Notes	12/15/2011
CA060505FH28	BAC	4/24/2018	4/24/2022	CAD	0.5	4nc3y Floating Rate Senior Notes	4/24/2021
US06051GHH56	BAC	5/17/2018	5/17/2022	USD	2.3	4nc3y 3.499% Fixed to Floating Rate Senior Notes	5/17/2021
US06051GHJ13	BAC	6/25/2018	6/25/2022	USD	0.9	4nc3y Floating Rate Senior Notes	6/25/2021
US06051GFY08	BAC	10/21/2016	10/21/2022	USD	0.5	6nc5y Floating Rate Senior Notes	10/21/2021
US06051GFZ72	BAC	10/21/2016	10/21/2022	USD	2.0	6nc5y 2.503% Fixed to Floating Rate Senior Notes	10/21/2021
US06051GGH65	BAC	1/20/2017	1/20/2023	USD	0.8	6nc5y Floating Rate Senior Notes	1/20/2022
US06051GGE35	BAC	1/20/2017	1/20/2023	USD	1.5	6nc5y 3.124% Fixed to Floating Rate Senior Notes	1/20/2022
CA060505EZ35	BAC	3/15/2017	3/15/2023	CAD	1.0	6nc5y 2.604% Fixed to Floating Senior Notes	3/15/2022

¹ Includes parent unsecured long-term vanilla debt issuances of benchmark size with a potential call date within the next 12 months.