

## Recent Notable Bank of America Debt Issuances<sup>1,2</sup>

As of October 19, 2021

| ISIN                      | Entity <sup>3</sup> | Pricing Date | Ranking      | Currency | Maturity <sup>4</sup> | Rate Type           | Pricing (bps) <sup>5</sup>     | Size (\$B) |
|---------------------------|---------------------|--------------|--------------|----------|-----------------------|---------------------|--------------------------------|------------|
| US06051GKD06              | BAC                 | 10/15/2021   | Senior       | USD      | 11NC10                | Fixed / Floating    | 2.572% / 5Y UST +100           | \$3.3      |
| XS2387929834              | BAC                 | 9/15/2021    | Senior       | EUR      | 5NC4                  | Floating / Floating | 3m Euribor+100 / 3m Euribor+50 | 2.4        |
| US06051GKC23              | BAC                 | 9/14/2021    | Subordinated | USD      | 15NC10                | Fixed / Fixed       | 2.482% / 5Y UST +120           | 2.0        |
| US06051GKA66              | BAC                 | 7/15/2021    | Senior       | USD      | 11NC10                | Fixed / Floating    | 2.299% / Compounded SOFR+122   | 3.8        |
| US06051GKB40              | BAC                 | 7/15/2021    | Senior       | USD      | 31NC30                | Fixed / Floating    | 2.972% / Compounded SOFR+156   | 2.0        |
| CA060505FZ26              | BAC                 | 6/8/2021     | Senior       | CAD      | 6.25NC5.25            | Fixed / Floating    | 1.978% / 3m CDOR+60            | 0.8        |
| CA060505FY50              | BAC                 | 6/8/2021     | Senior       | CAD      | 6.25NC5.25            | Floating            | 3m CDOR+60                     | 0.4        |
| US06051GJY61              | BAC                 | 6/7/2021     | Senior       | USD      | 3NC2                  | Fixed / Floating    | 0.523% / Compounded SOFR+41    | 1.5        |
| US06051GJZ37              | BAC                 | 6/7/2021     | Senior       | USD      | 8NC7                  | Fixed / Floating    | 2.087% / Compounded SOFR+106   | 3.0        |
| XS2348234936              | BAC                 | 5/25/2021    | Senior       | GBP      | 8NC7                  | Fixed / Floating    | 1.667% / UKT+110               | 1.4        |
| US06051GJX88              | BAC                 | 5/24/2021    | Senior       | USD      | 3NC2                  | Floating            | BSBY3M+43                      | 1.3        |
| XS2345784057              | BAC                 | 5/17/2021    | Senior       | EUR      | 4.25NC3.25            | Floating            | 3m Euribor+100 / 3m Euribor+45 | 1.8        |
| XS2345799089              | BAC                 | 5/17/2021    | Senior       | EUR      | 7.25NC6.25            | Fixed / Floating    | 0.583% / 3m Euribor+76         | 1.2        |
| XS2345798271              | BAC                 | 5/17/2021    | Senior       | EUR      | 11NC10                | Fixed / Floating    | 1.102% / 3m Euribor+95         | 1.8        |
| US06051GJU40              | BAC                 | 4/16/2021    | Senior       | USD      | 4NC3                  | Floating            | Compounded SOFR+69             | 0.6        |
| US06051GJR11              | BAC                 | 4/16/2021    | Senior       | USD      | 4NC3                  | Fixed / Floating    | 0.976% / Compounded SOFR+69    | 2.3        |
| US06051GJW23              | BAC                 | 4/16/2021    | Senior       | USD      | 6.25NC5.25            | Floating            | Compounded SOFR+97             | 0.4        |
| US06051GJS93 <sup>6</sup> | BAC                 | 4/16/2021    | Senior       | USD      | 6.25NC5.25            | Fixed / Floating    | 1.734% / Compounded SOFR+96    | 5.8        |
| US06051GJT76              | BAC                 | 4/16/2021    | Senior       | USD      | 11NC10                | Fixed / Floating    | 2.687% / Compounded SOFR+132   | 4.5        |
| US06051GJW06              | BAC                 | 4/16/2021    | Senior       | USD      | 21NC20                | Fixed / Floating    | 3.311% / Compounded SOFR+158   | 3.5        |
| CA060505FU39              | BAC                 | 3/18/2021    | Senior       | CAD      | 8NC7                  | Fixed / Floating    | 2.598% / 3m CDOR+80.2          | 0.5        |
| XS2321427408              | BAC                 | 3/15/2021    | Senior       | EUR      | 10NC9                 | Fixed / Floating    | 0.694% / 3m Euribor+79         | 1.8        |
| US06051GJQ38 <sup>7</sup> | BAC                 | 3/8/2021     | Senior       | USD      | 6NC5                  | Fixed / Floating    | 1.658% / Compounded SOFR+91    | 2.8        |
| US06051GJP54              | BAC                 | 3/8/2021     | Senior       | USD      | 11NC10                | Fixed / Floating    | 2.651% / Compounded SOFR+122   | 2.0        |
| US06051GJN07              | BAC                 | 3/8/2021     | Senior       | USD      | 31NC30                | Fixed / Floating    | 3.483% / Compounded SOFR+165   | 1.0        |

## Recent Bank of America Preferred Stock Issuances

As of October 19, 2021

| ISIN         | Entity <sup>3</sup> | Pricing Date | Name      | Currency | Maturity       | Rate Type | Pricing (bps) | Size (\$B) |
|--------------|---------------------|--------------|-----------|----------|----------------|-----------|---------------|------------|
| US06055H8060 | BAC                 | 10/19/2021   | Series QQ | USD      | Perpetual, NC5 | Fixed     | 4.250%        | \$1.3      |
| US06055H6080 | BAC                 | 1/21/2021    | Series PP | USD      | Perpetual, NC5 | Fixed     | 4.125%        | 0.9        |
| US06055H4002 | BAC                 | 10/27/2020   | Series NN | USD      | Perpetual, NC5 | Fixed     | 4.375%        | 1.1        |

<sup>1</sup>Includes unsecured long-term vanilla debt issues of benchmark size issued in the last twelve months.

<sup>2</sup>Substantially all of our senior and subordinated debt obligations contain no provisions that could trigger a requirement for an early repayment, require additional collateral support, result in changes to terms, accelerate maturity, or create additional financial obligations upon an adverse change in our credit ratings, financial ratios, earnings, cash flows or stock price.

<sup>3</sup>"BAC" refers to Bank of America Corporation. "BANA" refers to Bank of America, N.A.

<sup>4</sup>If Fixed / Floating or Fixed / Fixed, also includes make-whole call option, unless noted otherwise.

<sup>5</sup>For notes with a reset reference rate, reset rate period begins on the issuer optional par call date.

<sup>6</sup>Size includes reopening on 7/15/2021.

<sup>7</sup>Size includes reopening on 7/21/2021.