AMD Strategic Acquisition of Xilinx

Creates the Industry’s High Performance and Adaptive Computing Leader

“...The acquisition of Xilinx brings together a highly complementary set of products, customers and markets combined with differentiated IP and world-class talent to create the industry’s high-performance and adaptive computing leader. Xilinx offers industry-leading FPGAs, adaptive SoCs, AI engines and software expertise that enable AMD to offer the strongest portfolio of high-performance and adaptive computing solutions in the industry and capture a larger share of the approximately $135 billion market opportunity we see across cloud, edge and intelligent devices.”

Dr. Lisa Su, AMD President and CEO

Leadership Products
AMD now offers the strongest portfolio of high-performance and adaptive computing products in the industry, spanning CPUs, GPUs, FPGAs, and Adaptive SoCs.

Diverse Markets
This new AMD will cover the most important markets and customers in the world with a combined TAM of ~$135 billion.

Strong Financials
AMD has industry leading growth and expects the acquisition to be accretive to non-GAAP EPS, non-GAAP margins and free cash flow in the first year.

By the Numbers

Long-term TAMs

Enormous Opportunity

Data Center
$50B TAM

PCs
$40B TAM

Embedded
$29B TAM

Gaming
$16B TAM

~$135B TAM

R&D Scale to Accelerate Innovation

Boosting R&D Investment

AMD
$2.8B

Xilinx
$1.0B

Combined
$3.8B

Complementary Technology Leadership

Significant Revenue Synergy Opportunities

Differentiated solutions addressing growing demand for Heterogeneous Compute across Data Center, Communications and Embedded markets
Forward Looking Statements

This presentation contains forward-looking statements concerning Advanced Micro Devices, Inc. (AMD) such as the anticipated benefits from the acquisition of Xilinx, Inc. (Xilinx) by AMD, the expected impact that the acquisition will have on AMD’s margins, EPS and cash flow per share; the expected AMD total addressable market (TAM); the anticipated benefits from AMD’s TIAN and the anticipated benefits from the synergies of the combined company’s product portfolio, technology leadership, market diversification and financial strength, which are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are often characterized by words such as "would," "may," "expects," "believes," "intends," "projects" and other terms with similar meaning. Investors are cautioned that the forward-looking statements in this press release are based on current beliefs, assumptions and expectations, speak only as of the date of this presentation and involve risks and uncertainties that could cause actual results to differ materially from current expectations. Such statements are subject to certain known and unknown risks and uncertainties, many of which are difficult to predict and generally beyond AMD’s control, that could cause actual results and other future events to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. Material factors that could cause actual results to differ materially from current expectations include, without limitation, the following: Intel Corporation’s dominance of the microprocessor market and its aggressive business practices; global economic uncertainty or a significant customer’s impact of the COVID-19 pandemic on AMD’s business; financial condition and results of operations; competitive markets in which AMD’s products are sold; market conditions of the industries in which AMD’s products are sold; political, social and economic conditions; AMD’s ability to protect its technology or other intellectual property; AMD’s ability to attract and retain qualified personnel; AMD’s stock price volatility; and worldwide political conditions. Investors are therefore urged to review in detail the risks and uncertainties in AMD’s Securities and Exchange Commission filings, including but not limited to AMD’s most recent reports on Forms 10-K and 10-Q.

Forward-looking statements in this press release are based on current beliefs, assumptions and expectations, speak only as of the date of this presentation and involve risks and uncertainties that could cause actual results to differ materially from current expectations. Such statements are subject to certain known and unknown risks and uncertainties, many of which are difficult to predict and generally beyond AMD’s control, that could cause actual results and other future events to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. Material factors that could cause actual results to differ materially from current expectations include, without limitation, the following: Intel Corporation’s dominance of the microprocessor market and its aggressive business practices; global economic uncertainty or a significant customer’s impact of the COVID-19 pandemic on AMD’s business; financial condition and results of operations; competitive markets in which AMD’s products are sold; market conditions of the industries in which AMD’s products are sold; political, social and economic conditions; AMD’s ability to protect its technology or other intellectual property; AMD’s ability to attract and retain qualified personnel; AMD’s stock price volatility; and worldwide political conditions. Investors are therefore urged to review in detail the risks and uncertainties in AMD’s Securities and Exchange Commission filings, including but not limited to AMD’s most recent reports on Forms 10-K and 10-Q.

©2022 Advanced Micro Devices, Inc. All rights reserved. AMD, the AMD Arrow logo, CDNA, EPYC, RKENA ROCm, Xilinx, the Xilinx logo, Versal and Vitis and combinations thereof are trademarks of Advanced Micro Devices, Inc.