



BOARDWALKTECH

The Next Generation of AI Data Management and Information Intelligence

TSXV: BWLK

OTCQB: BWLKF

July 2026

Forward Looking Statement USD Amounts

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Who is Boardwalktech

Enterprise Solutions Platform Built to Better Manage Information and AI data to Improve Critical Enterprise Business Processes and Decisions

- ❑ Patented (9) Digital Ledger platform empowers more efficient/better information management, AI orchestration, decision making and results
- ❑ Over 15 Fortune 500 companies trust & license Boardwalktech for mission critical needs with extensive expansion opportunities
- ❑ US \$3.8M Revenue / US \$3.5M ARR, Margin +85%
- ❑ New AI product “Verity” introduced March 2026 – gaining traction
- ❑ New AI product “Unity Central” introduced Jan 2026 – gaining traction

Boardwalktech

Fortune 100 customers entrust Boardwalktech to make their businesses better

 Meta	 Citi	 Apple
 accenture	 BROADCOM	 SiTime
 Levi's	 ESTÉE LAUDER COMPANIES	 ON Semiconductor
 verizon	 Qualcomm	 MARS



Velocity

Business Process
and AI Workflow
Automation



Unity Central

Regulated Data
Foundation for AI
Info orchestration



Verity

Intelligent Controls

Verity

AI Driven Intelligent
Controls/Compliance
Automation/Execution



Target Market Segments



Supply
Chain



Manufacturing



Financial
Services



Compliance



New Targets



Healthcare



Pharma

Verity and Velocity Product Traction

- ❑ Partnerships in place with Accenture, IBM, TCS, Zideas, HCL, LTI, Xoriant and others
- ❑ In use at Citibank (existing customer on our Velocity product) and expanding
- ❑ IBM building GTM around Boardwalk Verity and Velocity. Per IBM – both products have a 2-year head start on competition - solutions are complete and compelling.
- ❑ Boardwalktech in full scale marketing/lead generation campaign for Verity and Velocity products

Verity Intelligent Automated Controls

 **Verity**
Intelligent Controls Platform

 Control Status

 Process Inventory

 **Controls Library**

 Agent Orchestration

 Analytics

Recent Analysis

Daily Trade

Loan Origination and Approval

 **Verity Test**
verity@boardwalktech.com

Controls Library

Manage your control definitions and templates

 Refresh

 Export

Total Controls

23

In library

Standard Controls

14

Standard type

Data Controls

6

Data type

Process Controls

3

Process type

 Upload

 Steps

 History

 ToD

 ToE

 Add Control

 Edit

 Delete

☐	Control Name	Type	Description	Test of Design	Test of Effectiveness	Work Paper Format
☐	Access Control	 Standard	An automated system control is in place to manage and...			
☐	ARB Approval	 App	ARB (Account Review and Approval) control testing is p...			
☐	Auditability	 Standard	Auditability control for control testing in financial institutio...			
☐	Backup	 Standard	Creating, storing, restoring backups			
☐	Daily Bill Pay Validation	 Standard	Each day, the day after Bill Pay payments have been rele...			
☐	Daily Trade Blotter Supervisory Review	 Standard	After markets close at 4pm each business day, a designa...			
☐	Data Validation	 Data	Data accuracy, completion, consistency			

Verity Intelligent Automated Controls



Verity

Intelligent Controls

Control Status

Application Inventory

Controls Library

Analytics

Search analysis...

Recent Analysis

Daily Trade

Bond Trades

Risk Management

KYC Process



UnityCentral Test

uctest@boardwalktech.com

Control Status

Monitor control execution across your applications

Refresh

Export

Total Controls

77

11 applications

Pass Rate

94.81%

73 controls passed

Fail Rate

5.19%

4 controls failed

Active Users

2

Executing controls

Recent Controls

Latest control executions and their status

Search controls...

All Status

Re-run (0)

☐	Application ↑↓	Control ↑↓	Status ↑↓	Executed ↑↓	Evidence	Work Paper	User ↑↓
☐	Daily Trade	Maker Checker	✓ PASS	2025-12-02 10:48 AM			uctest@boardwalktech.com
☐	Daily Trade	Backup	✗ FAIL	2025-12-02 10:47 AM			uctest@boardwalktech.com
☐	Bond Trades	Maker Checker	✗ FAIL	2025-12-02 10:02 AM			uctest@boardwalktech.com
☐	Anti-Money Laundering	ARB Approval	✗ FAIL	2025-12-01 09:46 AM			uctest@boardwalktech.com
☐	Bond Trades	ARB Approval	✓ PASS	2025-10-27 05:00 AM			SYSTEM
☐	Daily Trade	ARB Approval	✓ PASS	2025-10-27 05:00 AM			SYSTEM
☐	Forex Rate	ARB Approval	✓ PASS	2025-10-27 05:00 AM			SYSTEM
☐	Investor Info	ARB Approval	✓ PASS	2025-10-27 05:00 AM			SYSTEM
☐	KYC Process	ARB Approval	✓ PASS	2025-10-27 05:00 AM			SYSTEM
☐	Liquidity Risk Management	ARB Approval	✓ PASS	2025-10-27 05:00 AM			SYSTEM

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Unity Central AI Information Management

☰

Control Status

Application Inventory

Controls Library

Search...

Recent Analysis

Bond Trades

Anti-Money Laundering

Daily Trade

KYC Process

Forex Rate

Loan Origination and Approval

Investor Info

Liquidity Risk Management

Risk Management

Market and Credit Risk Model

← Back

Analysis

Chat

Audit Trail

UT

Analysis Results

Share

Export

Re-analyze

Re-Run

Overall Result

● FAIL

5

CONTROLS PASSED

1

CONTROLS FAILED

Risk Level

High

Actionable Items

ACTIONABLE ITEMS

3 items

✓

Deliver focused training sessions for newly onboarded users emphasizing segregation of duties and approval workflows. (Owner: HR/Training Department, Due: 2025-10-31)

✓

Add a link to the user manual/SOP in the application header for quick reference. (Owner: IT/Application Support, Due: 2025-10-15)

✓

Review and strengthen validation logic to prevent data submission without checker approval. (Owner: IT/Development Team, Due: 2025-11-15)

Suggested Remediations

SUGGESTED REMEDIATIONS

2 items

✓

Implement automated alerts for attempted violations of maker-checker controls. (Owner: IT/Development Team, Target: 2026-01-31)

✓

Enhance new user onboarding process to include a mandatory review of segregation of duties policies. (Owner: HR/Training Department, Target: 2025-12-31)

Overall Summary

The compliance posture for the Bond Trades application is weak. While standard controls related to access, auditability, and backups passed, the maker-checker control failed due to segregation of duties breaches and missing approval sign-offs, indicating a critical gap in application controls. This failure drives the overall FAIL result.

Failure Indicators

✗

Segregation of duties breach identified; users acting as both maker and checker. (Evidence: 2004725, Observed: 9/16/2025)

✗

Missing checker approval sign-off before data submission to Finance. (Evidence: 2004725, Observed: 9/16/2025)

✗

Failed events traced to recently onboarded users (within 14 days). (Evidence: 2004725, Observed: 9/16/2025)

Key Details

Application Name

Bond Trades

Framework

SOX Section 404

Period Under Review

Q3 2025

www.boardwalktech.com

Confidential

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Case Study: Financial Services Automated Controls

AI Driven Intelligent Automated Controls, Automated Testing/Monitoring

- ❑ Current state:
 - 800 people in India and growing
 - 200 people in rest of world
 - Manual testing growing exponentially and costs increasing
- ❑ Proposed* state with Verity AI Automated Controls Testing and Monitoring
 - 400 people total (reduction of 600 people)
 - Target cost savings in excess of \$20M year
 - System able to handle growing volume at fraction of the cost
- ❑ Projected reduction of risk and penalties significant
- ❑ Reduced cost for Audit and Compliance
- ❑ Variable transaction-based pricing aligns revenue with savings



* Case study based on assumptions – real ROI will not be known until system is live with sufficient operating history

Sales Model & Channel Partners

❑ Revenue Model

- Annual SaaS License starting at: \$100k - \$2M+ ARR

❑ Direct Sales

- Velocity
- Verity
- Unity Central

❑ Channel/Partner Sales

- Velocity – Financial Services EUC remediation and compliance
- Verity - Financial Services Risk Management and Compliance
- Unity Central – Supply Chain

 **accenture**

IBM®

 **xoriant**

 **TATA CONSULTANCY SERVICES**

HCLTech

Capgemini 

LTI
Let's Solve

 **ZIDEAS**

 **HEXAWARE**

Capital Structure

Ticker(s)	TSXV: BWLK OTCQB: BWLKF
Common Shares*	113,321,261
Options / RSUs*	885,000 / 7,642,205
Warrants (avg price: \$0.34 CAD / \$0.24 USD)*	24,026,126
Public Float*	75%
Management/Insider/Beneficial Ownership (10%)	25%

* As of May 1, 2026

Goals for 2026

- ❑ Expansion and additional Verity deals in Financial Services/other markets
- ❑ Expansion and additional Velocity deals in Enterprise/Financial Services market
- ❑ Expansion and additional Unity Central deals as AI data management expands
- ❑ EBITDA breakeven
- ❑ 40%+ Revenue growth

Executive Team

Andy Duncan

CEO and Chairman

Advanced Data Exchange, The EC Company,
Buena Vista Software, Workstream, Inc.

Ravi Krishnan

CTO and Co-founder

Huntington Group, Sherpa Technologies,
Netfish, Parametric Technology

Steve Bennet

CFO

Tripscout, VC Lab, Rollbar, WaterSmart
Software, Adjunct Professor San Jose State

Dharmesh Dadbhawala

CPO and Co-founder

Netfish, Sherpa Technologies, CAE
Electronics

Glenn Cordingley

SVP of Strategic Sales

BAL Associates, TDS Healthcare Systems,
Arthur D. Little, AT&T Bell Labs

Thank you



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