

November 30, 2022



LM Funding to Present at Ladenburg Thalmann Virtual Technology Expo

TAMPA, FL, Nov. 30, 2022 (GLOBE NEWSWIRE) -- **LM Funding America, Inc. (NASDAQ:LMFA) ("LM Funding" or the "Company")**, a cryptocurrency mining and technology-based specialty finance company, announced today that Bruce Rodgers, Chairman, President and Chief Executive Officer, and Richard Russell, Chief Financial Officer of LM Funding, will be presenting virtually at the upcoming Ladenburg Thalmann Virtual Technology Expo on Wednesday, December 7th, 2022, at 2:30 PM ET.

Event: LM Funding Presentation at the Ladenburg Thalmann Virtual Technology Expo

Date: Wednesday, December 7th, 2022

Time: 2:30 PM ET

Register to watch the presentation here: <https://ladenburgtech22.sequireevents.com/>. Investors can also request 1x1 meetings with LM Funding on the event website.

Summary of Ladenburg Thalmann Virtual Technology Expo Conference

The one-day Expo will feature virtual presentations from the management of approximately 50 Technology and Media companies covering ad-tech, cloud, communications, connectivity, cybersecurity, defense, digital mining, e-commerce, software, and services, fintech, media, mobility, payments and semiconductors. Management teams will be presenting virtually to a select invite-only institutional investor audience. The event will be hosted through Sequire, a zoom-based virtual conferencing platform. In addition, presenting companies will have the option to host one-on-one meetings. This Virtual Expo follows on from Ladenburg's highly successful Virtual Technology Expo 2021 which had over 1,100 registrants.

About Ladenburg Thalmann

Ladenburg Thalmann is a full-service, diversified financial services firm that offers a full suite of investment banking and capital markets products and services, including equity and debt capital raising, mergers and acquisitions, corporate finance advisory and fairness opinions. Ladenburg was established in 1876 and has been a member of the New York Stock Exchange for 135 years, until its recent merger with Advisor Group in March 2020. The combined platform now has over 10,000 financial advisors in the US managing over \$475 billion in client assets. For more information, please visit Ladenburg.com.

About LM Funding America, Inc.

LM Funding America, Inc., (Nasdaq: LMFA) together with its subsidiaries, is a cryptocurrency mining business that commenced Bitcoin mining operations in September 2022. The Company also operates a technology-based specialty finance company that provides funding to nonprofit community associations (Associations) primarily located in the state of Florida, as well as in the states of Washington, Colorado, and Illinois, by funding a certain

portion of the Associations' rights to delinquent accounts that are selected by the Associations arising from unpaid Association assessments.

Forward-Looking Statements

This press release may contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These statements involve risks and uncertainty. Words such as "anticipate," "estimate," "expect," "intend," "plan," and "project" and other similar words and expressions are intended to signify forward-looking statements. Forward-looking statements are not guarantees of future results and conditions but rather are subject to various risks and uncertainties. Such statements are based on the Company's current expectations and are subject to a number of risks and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. Investors are cautioned that there can be no assurance actual results or business conditions will not differ materially from those projected or suggested in such forward-looking statements as a result of various risks and uncertainties. Investors should refer to the risks detailed from time to time in the reports the Company files with the SEC, including the Company's Annual Report on Form 10-K for the year ended December 31, 2021, as well as other filings on Form 10-Q and periodic filings on Form 8-K, for additional factors that could cause actual results to differ materially from those stated or implied by such forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, unless required by law.

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Source: LM Funding America, Inc.