



Welcome to **Lidar 2.0**



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We have entered a **new era for lidar**

Emergence —————>

2005-2015

Explosion —————>

2016-2020

Consolidation —————>

2021-2025

Lidar 2.0

2026+



**Over the last 10 years, more than 50%
of lidar companies have disappeared**

2016-2020

40+
companies enter

2026

<20
companies remain

MicroVision: built to lead Lidar 2.0

A fundamental shift from technology to value

Lidar 1.0

proving technology

Hardware-first

Best-in-class performance

Expensive

Volume drives down cost

Flashy wins

Fragile revenue

Heavy burn

Lidar 2.0

proving value

Right performance for specific use cases

Designed to cost

Open software as a differentiator

Cost drives adoption

Disciplined execution

Diversified revenue streams

Fiscal discipline

Portfolio + software + execution: This is how MicroVision unlocks value for customers

**Right performance.
Right price.**

**Economics drive adoption,
not the other way around.**

**Right portfolio.
Many applications.**

**Short, long, and ultra-long-range
sensing that supports many
verticals.**

**Open software as
a lever**

**Software that lowers cost and
expands capability.**

**Accelerating
revenue**

**Converting existing commercial
demand and customer
relationships into revenue.**

Credible execution

**Automotive-grade DNA and a collaborative approach to partnering with customers.
Experienced leadership with a track record for meeting commitments, milestones, and
deliveries.**

Right portfolio. Right performance.

Leading Lidar 2.0 with the most comprehensive portfolio in the industry.




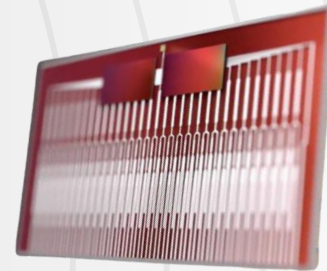
Sensors

The full suite of wavelength, scanning, and measurement technologies coupled with on-board processing



Software / AI

System-level value unlocked with our Open Software Framework and MicroVisions AI-enabled point cloud and perception.

Short range <50m	Long range 50-300m	Ultra long range 500-1,500m	
			
Movia L, S and Air 905nm flash-based sensors	Iris 1550 ToF 2-D Scanning	Halo 1550 ToF 2-D Scanning	Scantinel 1550 FMCW 1-D Scanning

Point Cloud	Perception	SDK and Data Management	Open S/W Framework
<ul style="list-style-type: none">AI-Enabled Point Cloud to simplify hardware complexity and reduce cost	<ul style="list-style-type: none">Full perception including localization, real time mapping and LCAS (Lidar Collision Avoidance)	<ul style="list-style-type: none">Full tool chain for development, visualization, data management and annotation	<ul style="list-style-type: none">Enables our customers to fully integrate the sensor software into the system software architecture - from point cloud to application layer

Our portfolio unlocks new end markets

More revenue streams. More revenue resilience.



Industrial

Ruggedized packaging for harsh environments
Full perception and ADAS capability on board
Highly cost efficient



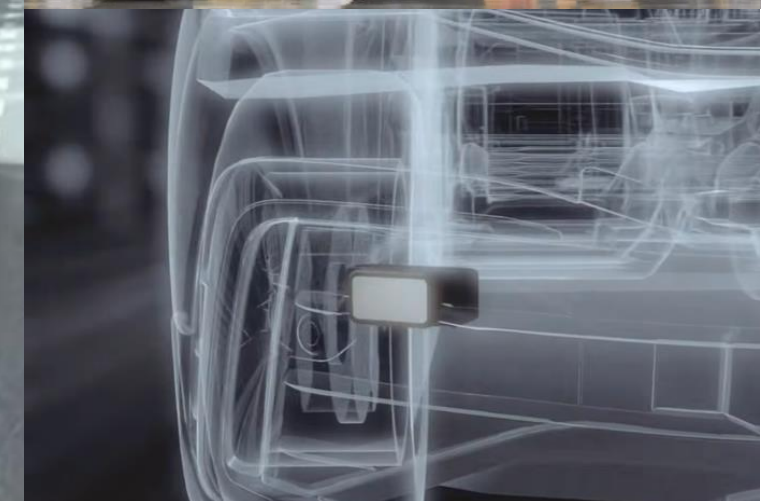
Security & Defense

Compact and lightweight design for drones
Real-time mapping
Autonomous navigation



Automotive

Lower total system cost
Compact, low power and ultra-wide field of view
Customizable open software framework



Industrial

Industry-ready performance at dramatically lower cost

Durable

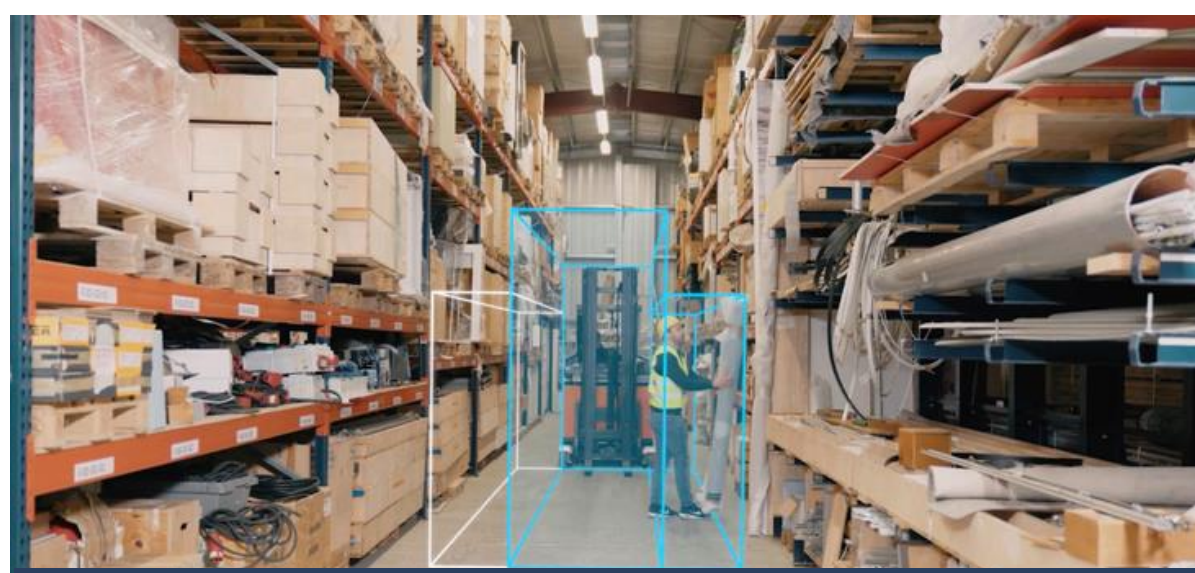
- Solid-state design with no moving parts - built to withstand demanding industrial environments.

Onboard software

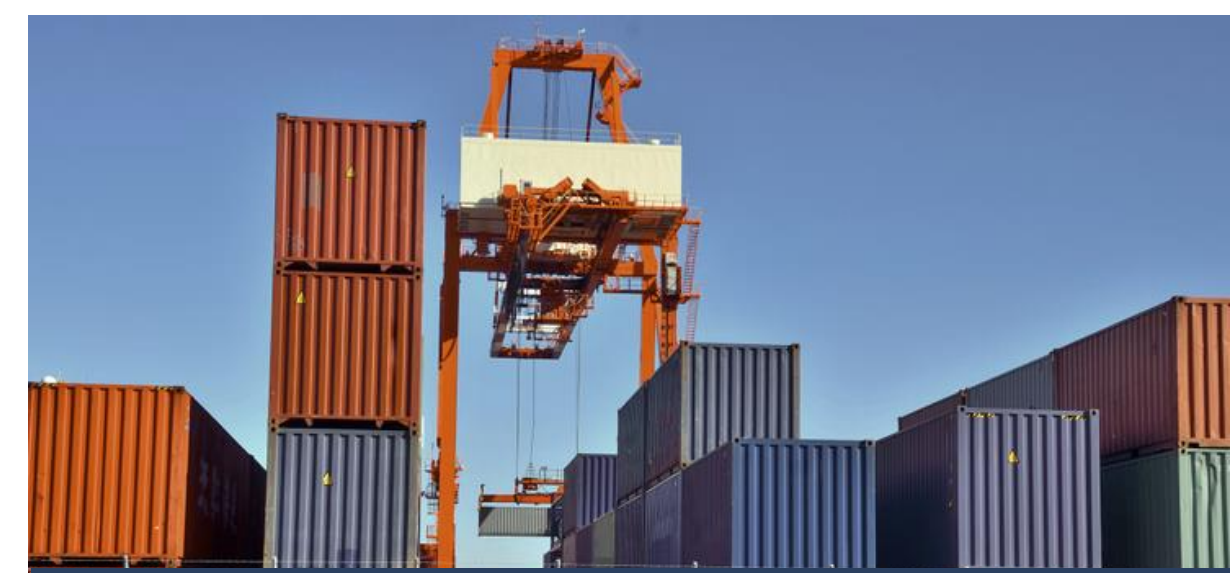
- Integrated perception for turnkey lidar applications or a customizable open software framework.

Cost-efficient

- Software-driven solid-state lidar with low power consumption



Warehouse & logistics



Port & yard automation



Mining & construction



Agriculture & power

MicroVision companies have a history of engagement with industrial leaders



Security & Defense

Unlocking value through situational awareness, rapid centimeter-level scanning, obstacle detection, and terrain mapping.

Compact

- Small, lightweight design for seamless integration: ideal for drones and small, unmanned vehicles.

Real-time mapping

- Simultaneous mapping during flight or operation, even in GNSS-denied or unknown areas.

Autonomous navigation

- Enables drones and unmanned ground vehicles to navigate and operate independently.



3D Mapping



Real-time mapping



Navigation Environments



Live-Data Delivery

MicroVision companies have a history of engagement with leaders in Security & Defense



Automotive

Enabling automakers to unlock value for their customers through new experiences and IP.

Cost efficiency

- Lower total system costs thanks to tailored application design and software-defined hardware.

Seamless integration

- Minimized footprint that expands placement options and protects OEM design intent.

Customizable open software framework

- End-to-end, customizable solutions - from raw point clouds to advanced ADAS features.



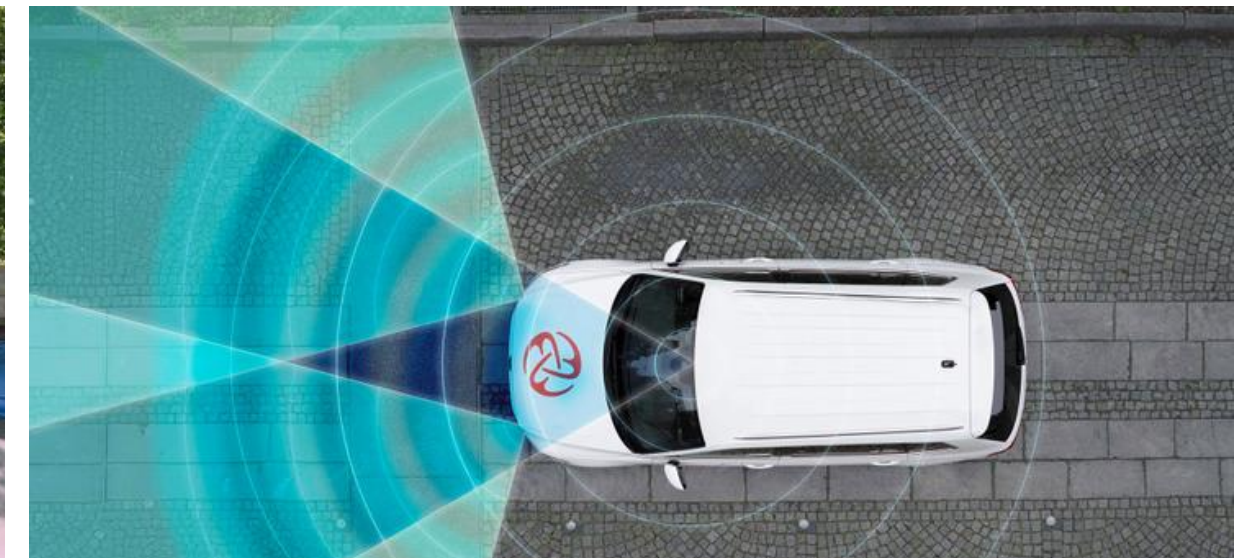
Safe highway driving



Urban driving



Low-speed autonomy



Satellite architecture

MicroVision companies have a history of engagement with automotive leaders

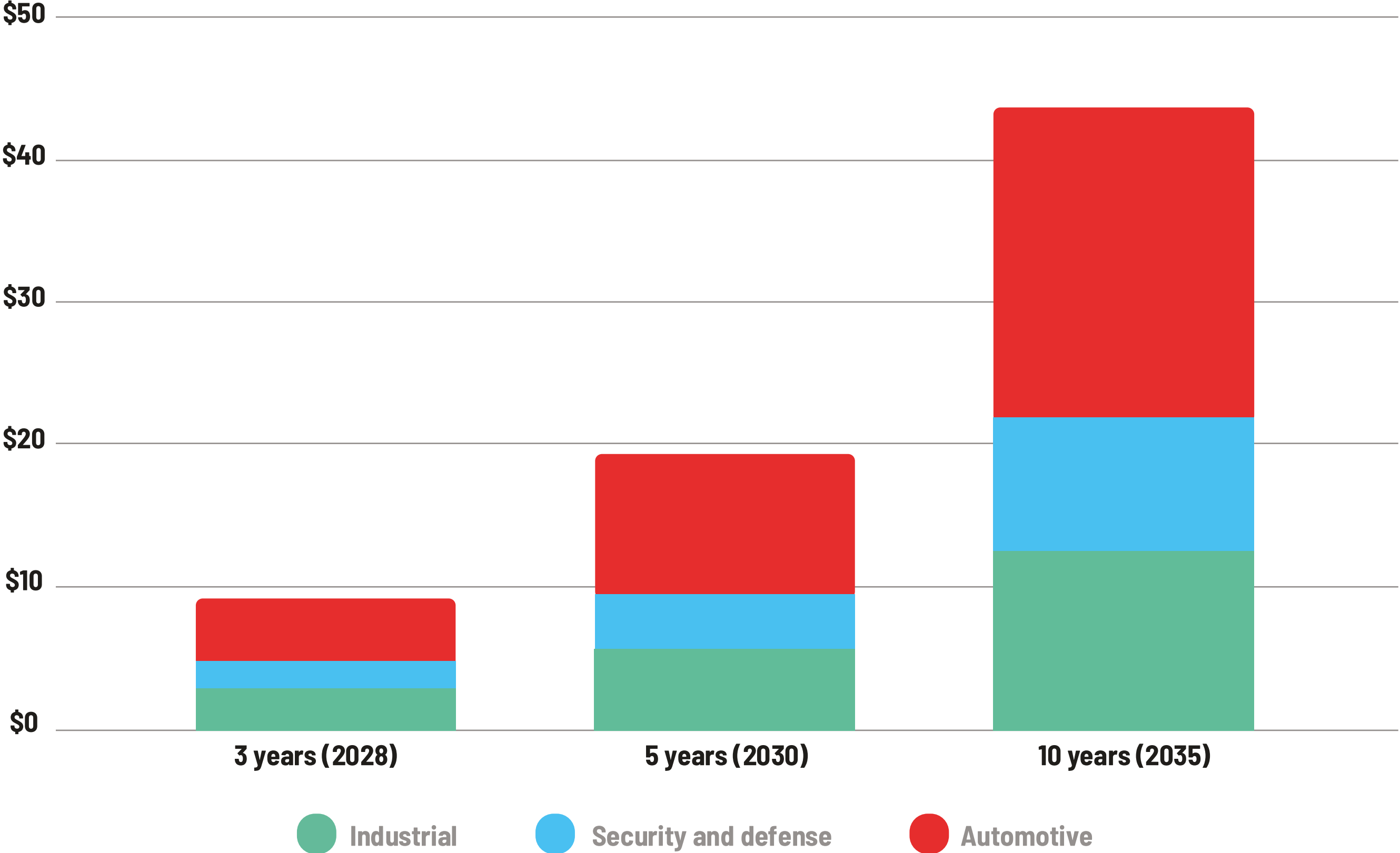


Volkswagen



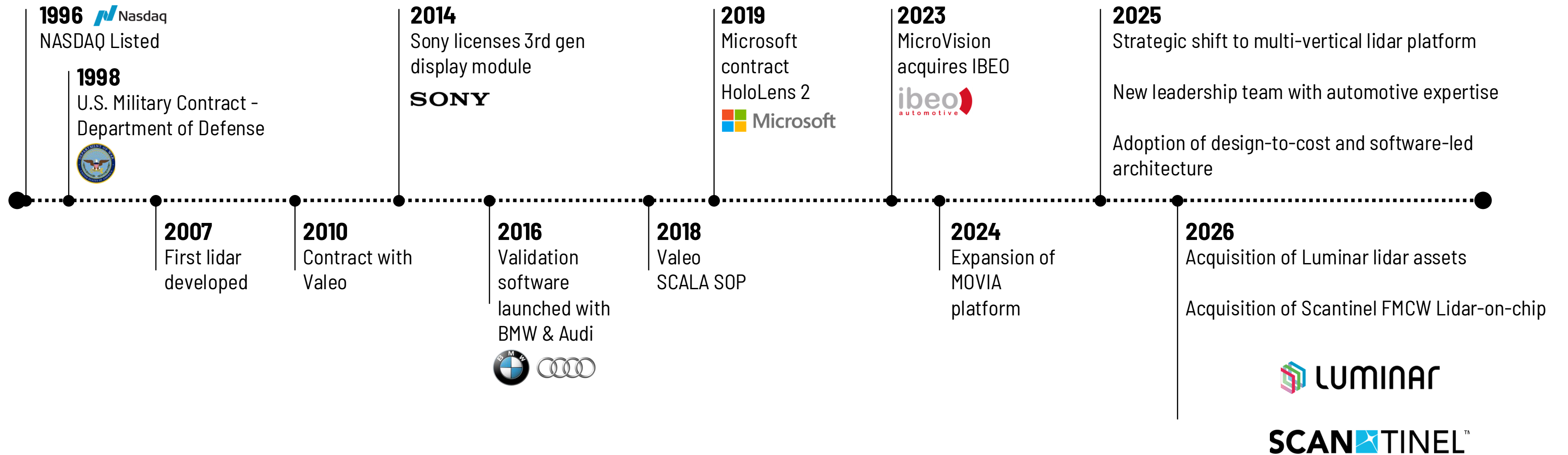
\$40B market growing 25% annually

Driven by perception-enabled autonomy across industries



Market data represent company estimates based on multiple sources

MicroVision Evolution & Acceleration

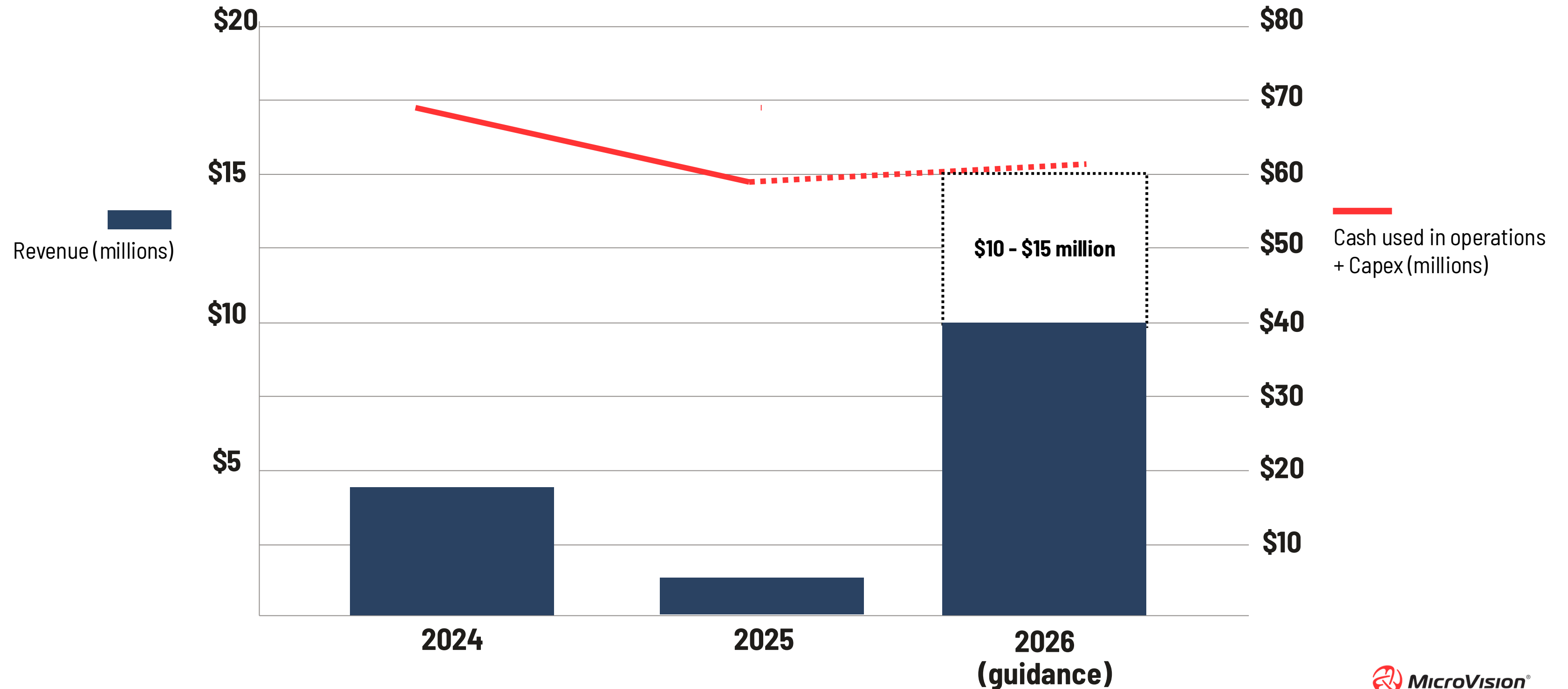


Lidar 1.0

Lidar 2.0

Driving Capital Efficiency and Revenue Growth

Reduced cash usage by 14% to execute Lidar 2.0 strategy



2026 targets



Accelerating revenue through new lidar programs in industrial, security, and defense verticals.

Revenue

\$10-15M

Cash used in operations, plus capex

~\$60M

Gross margin

35%-40%

A leadership team proven to deliver at scale



Glen DeVos
CEO

- 40+ years automotive leadership
- Former Aptiv CTO & President
- Led multi-billion dollar portfolios
- ADAS, autonomy, software platforms
- Proven scale & execution operator



Greg Scharenbroch
VP Engineering

- 30+ years automotive engineering
- Former Intel Automotive VP
- ADAS & autonomous platform leader
- Hardware + software systems expert
- Built global engineering teams



Fabio Laura
VP Product & Operations

- 25+ years automotive engineering
- Webasto VP R&D & programs
- Concept to production expert
- Scales complex hardware systems
- Drives operational execution rigor



Drew Markham
SVP People & GC

- 30+ years public company leadership
- M&A, governance, capital markets
- SEC, board, compliance expert
- Led transformation & scaling
- Aligns strategy, talent, execution



Steve Hrynewich
CFO (interim)

- 25+ years finance leadership with global automotive OEM's
- Corporate finance, operational finance, M&A
- Strategic business partner
- Drives financial decision making and business growth opportunities