



DATA-CENTRIC INNOVATION SUMMIT

EXTRACTING VALUE FROM DATA: FPGA ACCELERATION

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ACCELERATING THE DATA-CENTRIC WORLD

DEVICES / EDGE



NETWORK

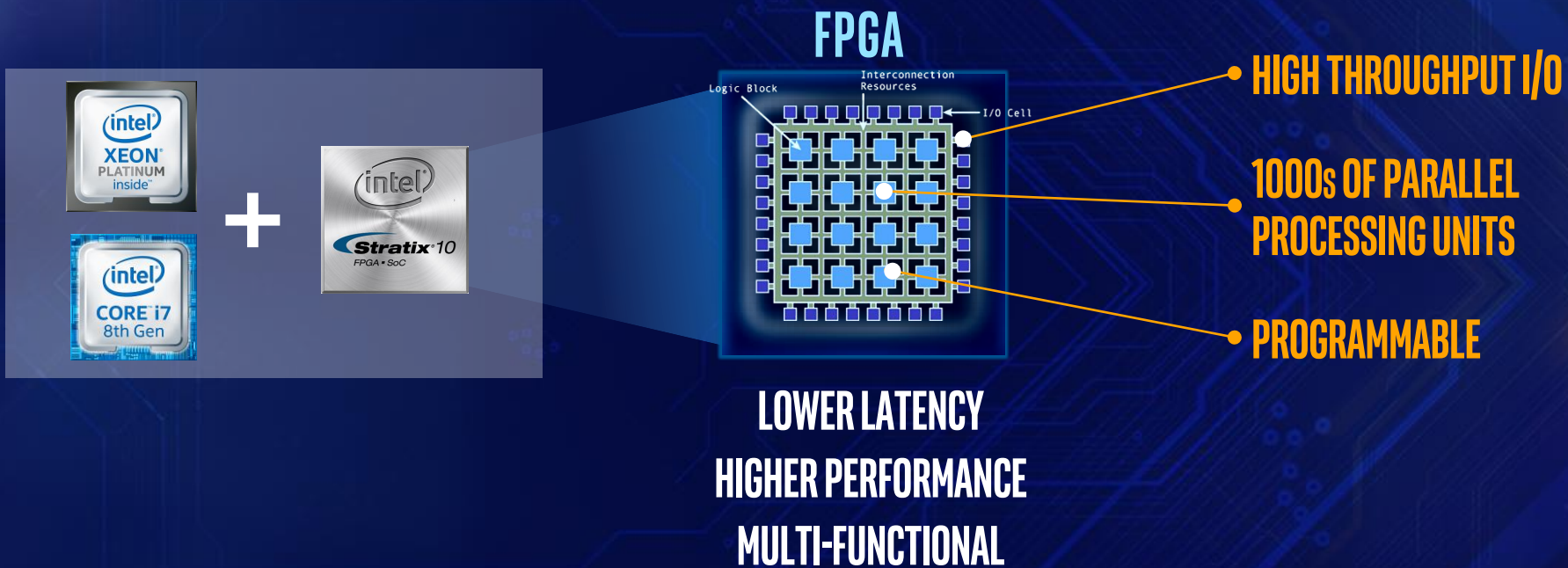


CLOUD/DATA CENTER



REMOVING DATA BOTTLENECKS WITH FPGA ACCELERATION

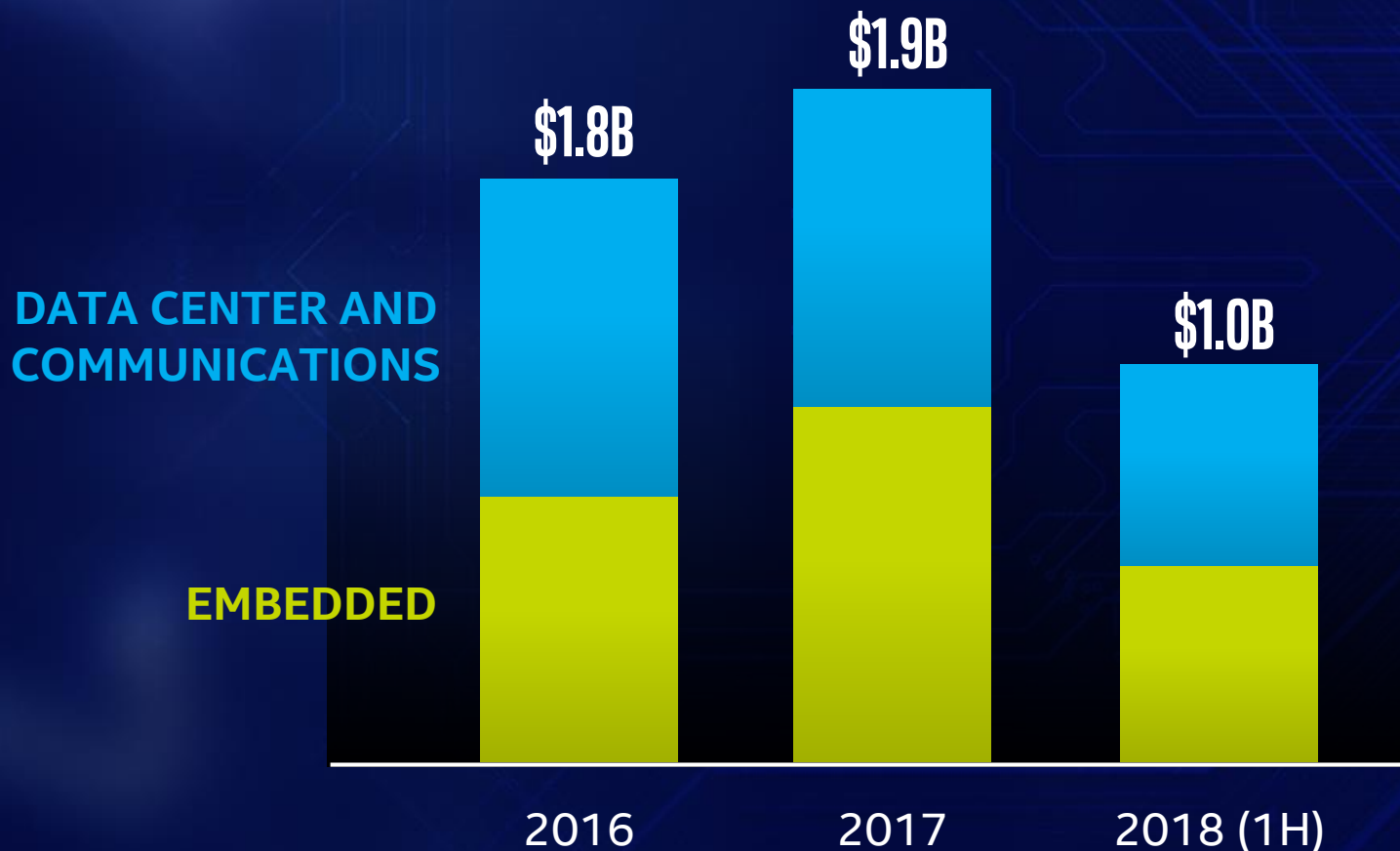
IA+ FPGA: ACCELERATING BUSINESS OUTCOMES



BUSINESS OUTCOMES

Real-time actionable intelligence at the edge
New revenue streams for Communication service providers
Improved total cost of ownership (TCO) in the cloud

INTEL SCALE DRIVING VALUE AND GROWTH



YEAR-OVER-YEAR REVENUE GROWTH

	1H '18
DATA CENTER	140%
ADVANCED PRODUCTS (28NM, 20NM, 14NM)	50%
TOTAL REVENUE	17%

*Revenue excludes Intel products with integrated FPGAs

BETTER TOGETHER: SOLUTIONS ACROSS MARKETS

IA+FPGA SOLUTIONS

EDGE/EMBEDDED



Vision Analytics
Smart retail
Industrial (IOT)
Radar/surveillance

ENTERPRISE



Database
AI
Financial
Health Life Sciences

NETWORKING



5G
NFV
Wireline

CLOUD



Networking
Storage
Security
AI
Transcode

IP & ECOSYSTEM

INTEL PARTNERSHIPS: IP, OEM, SI, ISV, VAR

SOFTWARE

INTEL+FPGA FLOWS: SOFTWARE-CENTRIC DESIGN METHODOLOGY

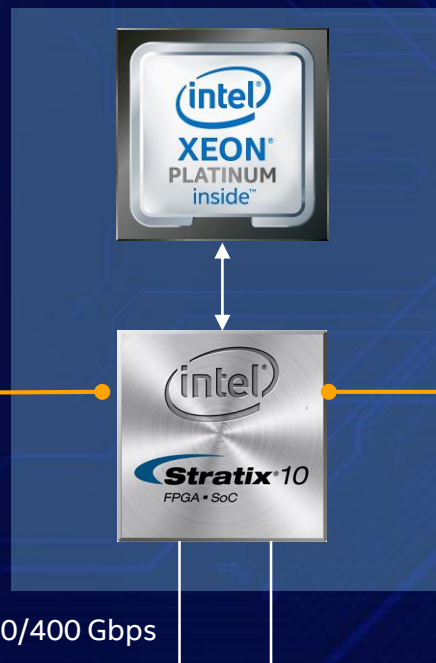
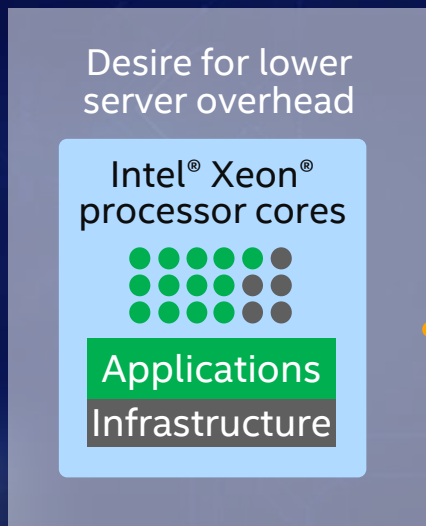
SILICON/BOARDS

HW LEADERSHIP: SILICON, BOARDS, FPGA ACCELERATION CARDS

MULTI-FUNCTION ACCELERATION IN THE DATA CENTER

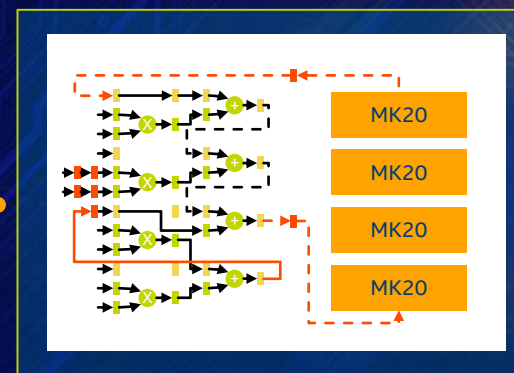
INFRASTRUCTURE ACCELERATION

NETWORK | STORAGE | SECURITY



LOOK-ASIDE ACCELERATION

AI INFERENCE
VIDEO TRANSCODE
APPLICATIONS (DATABASE)
SEARCH



FPGA : BECOMING MAINSTREAM IN ENTERPRISE

INTEL® PROGRAMMABLE
ACCELERATION CARD (PAC)
WITH INTEL® FPGAS



+

FUJITSU
PRIMERGY
RX2540 M4

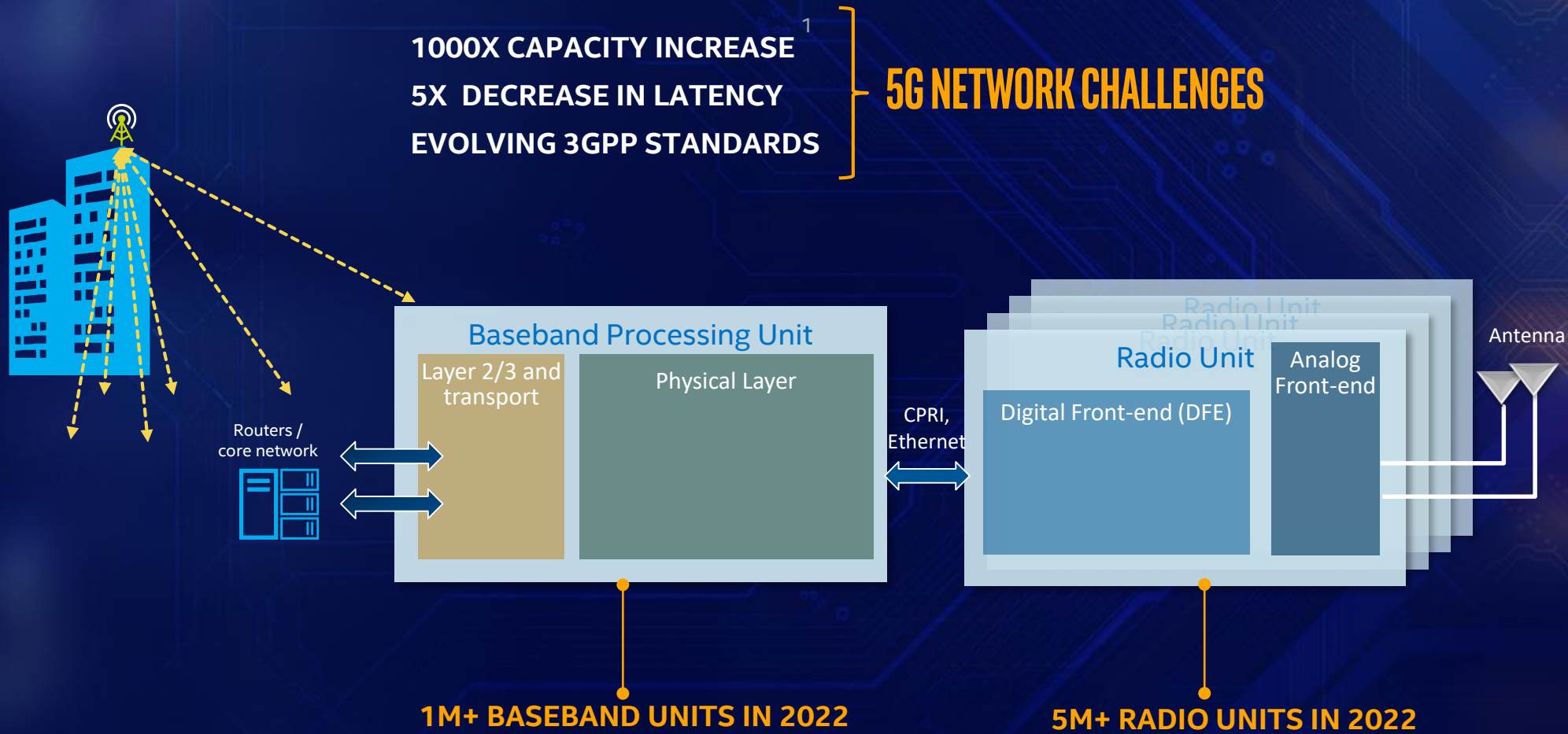
DELL EMC
Dell R640, R740, R740xd

- DATA ANALYTICS
- AI
- FINANCIAL
- VIDEO PROCESSING
- CYBERSECURITY
- GENOMICS

GROWING LIST OF SOLUTION ACCELERATION PARTNERS



END-TO-END SOLUTIONS FOR 5G

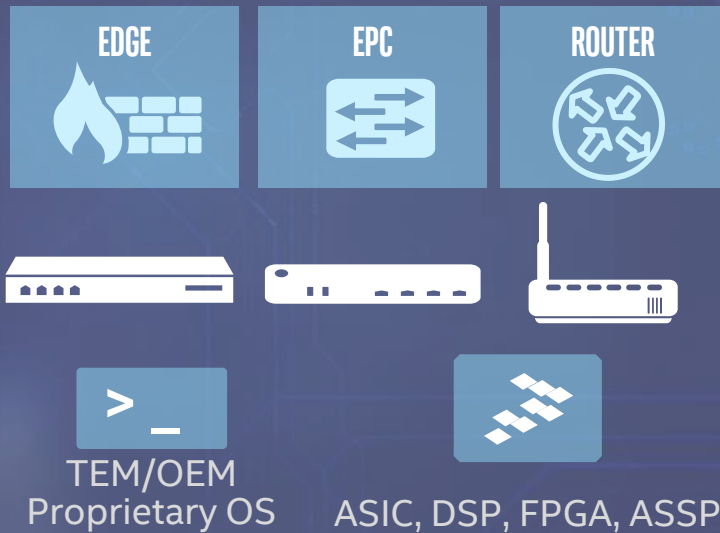


END-TO-END SOLUTIONS FOR NFV

NETWORK INFRASTRUCTURE

Physical Appliances

Single application on dedicated hardware and proprietary management



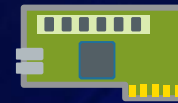
FLEXIBLE CLOUD INFRASTRUCTURE

Industry-Standard x86 Servers

Decoupled software on standard x86 server hardware solution agnostic management



Compute



Storage



Networking

H/W Accelerators



FPGA

ACCELERATION AT THE EDGE



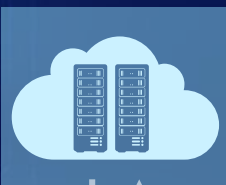
PERFORMANCE AND POWER



EDGE WORKLOADS

CLOUD

High-capacity memory
High-speed I/O
RAID & 10GbE



+



EDGE

Video playback
Transcoding VMS, Video
Analytics & Sensor
aggregation



+



DEVICE

Excellent image quality
Image enhancement
Encoding & Analytics



+



SURVEILLANCE



SMART RETAIL



INDUSTRY 4.0



SMART CLASSROOM

ACCELERATING AI WITH FPGA



SI ADVANTAGES

SUPPORT EVOLVING AI TOPOLOGIES

HIGH ON-CHIP MEMORY FOR INCREASED THROUGHPUT

LOW LATENCY INFERENCE

ENERGY-EFFICIENT INFERENCE

TOOLKITS

Application
Developers

OpenVINO™ †

Open Visual Inference & Neural Network
Optimization toolkit for inference deployment on
CPU/GPU/FPGA for TensorFlow*, Caffe* & MXNet*

FOUNDATION

Library
Developers

Intel® nGraph™ Compiler

Open-sourced compiler for deep learning model
computations optimized for multiple devices from
multiple frameworks

ACCELERATION OF AI FOR EARTH

“ WITH MICROSOFT’S AI FOR EARTH PROGRAM WE ARE PUTTING OUR CLOUD AND AI TOOLS IN THE HANDS OF THOSE WORKING TO SOLVE GLOBAL ENVIRONMENTAL CHALLENGES – A TOPIC THAT REQUIRES **COMBINING BIG DATA, BIG COMPUTE, AND EFFICIENT ALGORITHMS**. DEPLOYING DEEP NEURAL NETWORK MODELS TO FIELD-PROGRAMMABLE GATE ARRAY (FPGA) SERVICES USING MICROSOFT PROJECT BRAINWAVE IS ONE SUPER SIMPLE WAY TO ACHIEVE THIS. RECENTLY WE USED THIS FPGA SERVICE TO PERFORM LAND COVER MAPPING OF THE ENTIRE UNITED STATES, ANALYZING 10 TRILLION PIXELS ACROSS 20 TB OF AERIAL IMAGERY. **MICROSOFT PROJECT BRAINWAVE, USING INTEL FPGAS, SCORED THESE 200 MILLION IMAGES IN ENTIRETY IN JUST OVER 10 MINUTES FOR A COST OF \$42.** ”

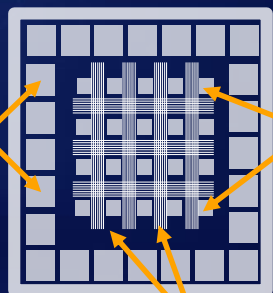


Doug Burger
Technical Fellow, Azure HW Systems Group

EASIC ACQUISITION DRIVING MARKET EXPANSION

FPGA

Programmable Input & Output Blocks
can be programmed to do many types of I/O



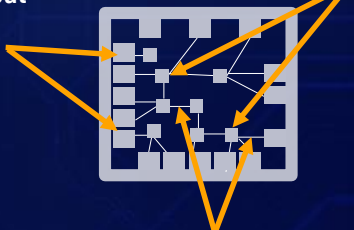
Programmable Logic Blocks
can be programmed to do many functions

Massive Amounts of Programmable Routing
can be programmed to connect from anywhere to anywhere

1/2 THE COST
1/2 THE POWER

Structured ASIC

Fixed Function Input & Output Blocks
single function



Fixed Function Logic Blocks
single function

Fixed Routing
point to point interconnect

- Cost and power reduction path for FPGA customers
- Lower NRE cost and time-to-market for ASIC customers
- Scalable technology to provide pathway to cost reduction for 16nm/10nm/7nm FPGA products

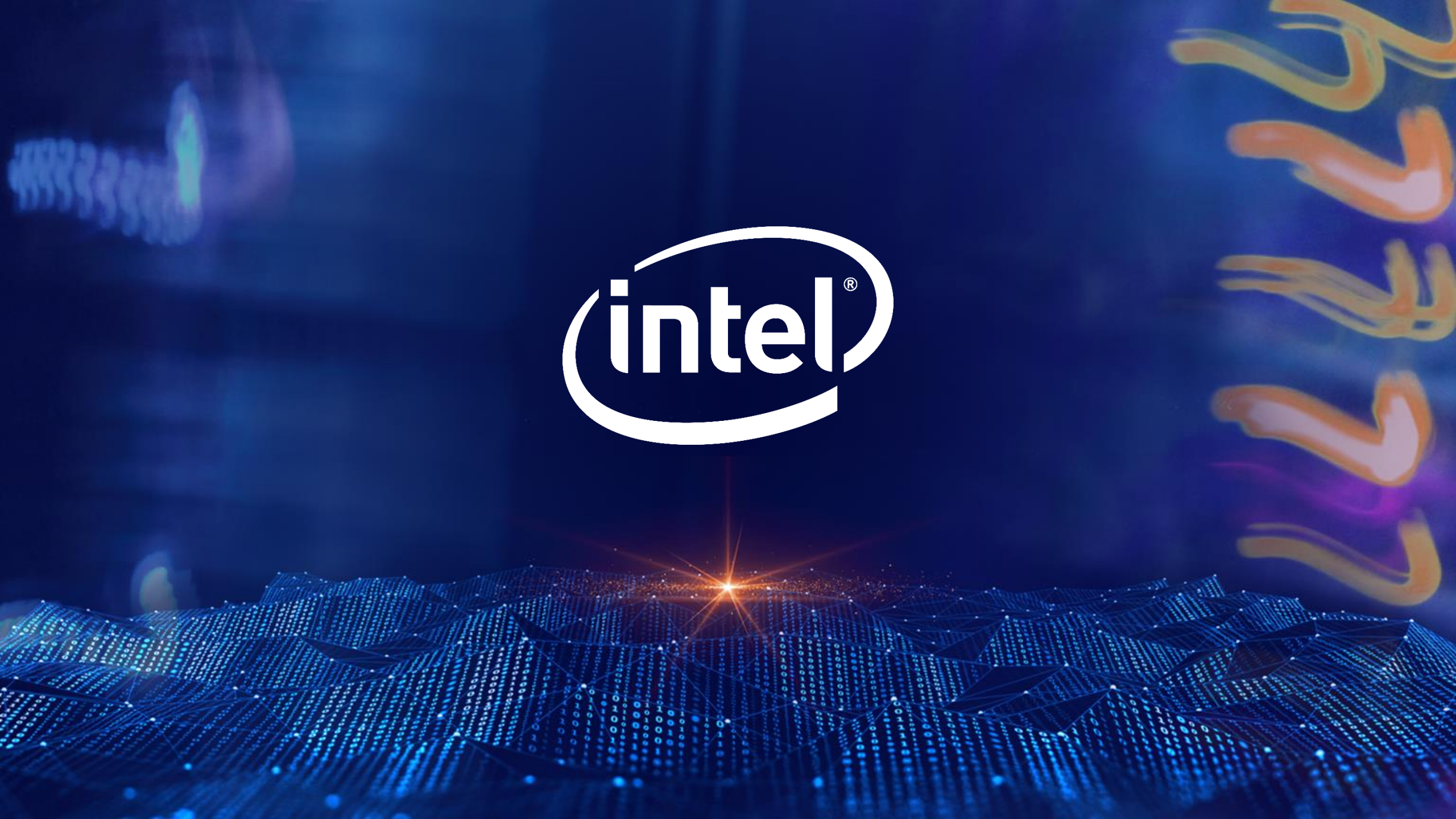
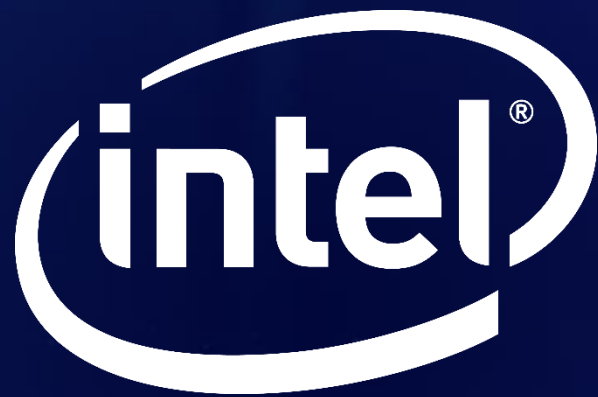
UNMATCHED CUSTOMER VALUE



FPGA versatility addresses evolving needs of data era

IA+FPGA solutions creating unparalleled customer value

Expanded TAM and end-to-end lifecycle solutions with eASIC acquisition



DISCLOSURES

Statements in this presentation that refer to business outlook, future plans and expectations are forward-looking statements that involve a number of risks and uncertainties. Words such as "anticipates," "expects," "intends," "goals," "plans," "believes," "seeks," "estimates," "continues," "may," "will," "would," "should," "could," and variations of such words and similar expressions are intended to identify such forward-looking statements. Statements that refer to or are based on projections, uncertain events or assumptions also identify forward-looking statements. Such statements are based on management's current expectations, unless an earlier date is indicated, and involve many risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these forward-looking statements. Important factors that could cause actual results to differ materially from the company's expectations are set forth in Intel's earnings release dated July 26, 2018, which is included as an exhibit to Intel's Form 8-K furnished to the SEC on such date. Additional information regarding these and other factors that could affect Intel's results is included in Intel's SEC filings, including the company's most recent reports on Forms 10-K and 10-Q. Copies of Intel's Form 10-K, 10-Q and 8-K reports may be obtained by visiting our Investor Relations website at www.intc.com or the SEC's website at www.sec.gov.

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