

### Company Overview

U.S. Gold Corp. (USAU) is a US focused gold exploration company. USAU is advancing 2 projects – Copper King located in Southeast WY and Keystone – located on the Cortez Trend in North Central NV.

### U.S. Gold Corp.

1910 Idaho Street  
Suite 102 - Box 604  
Elko, NV 89801

### U.S. Gold Corp. Receives Keystone Environmental Assessment / Plan of Operations Approval

Sep 17 2018, 8:00 AM EDT

### U.S. Gold Corp. Partial Withdrawal of Proposals for the Annual Meeting of Shareholders

Sep 11 2018, 8:00 PM EDT

### U.S. Gold Corp. Releases 2018 Copper King Video

Sep 5 2018, 8:00 AM EDT

### Stock Overview

|               |                 |
|---------------|-----------------|
| Symbol        | USAU            |
| Exchange      | Nasdaq          |
| Market Cap    | 21.81m          |
| Last Price    | \$1.17          |
| 52-Week Range | \$0.97 - \$3.27 |

### Investor Relations

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### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.