



It's a Done Deal

\$998,568,000



IPO

Co-Manager

AUGUST 2025

Roth Capital Partners acted as Co-Manager for Firefly Aerospace, Inc. (NASDAQ: FLY) in its recent \$998.5 Million IPO

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Transaction Information

Firefly Aerospace, a market leading space and defense technology company, announced the closing of its upsized initial public offering of 19,296,000 shares of its common stock at a public offering price of \$45.00 per share. The closing also included 2,894,400 shares of its common stock at the initial public offering price from the exercise of the over-allotment option.

The shares began trading on Nasdaq Global Market on August 7, 2025 under the ticker symbol "FLY," and the offering closed on August 8, 2025.

Roth Capital Partners acted as Co-Manager for the offering.

About Firefly Aerospace

Firefly Aerospace is a space and defense technology company that enables government and commercial customers to launch, land, and operate in space – anywhere, anytime. As the partner of choice for responsive space missions, Firefly is the only commercial company to launch a satellite to orbit with approximately 24-hour notice. Firefly is also the only company to achieve a fully successful landing on the Moon. Established in 2017, Firefly's engineering, manufacturing, and test facilities are co-located in central Texas to enable rapid innovation. The company's small- to medium-lift launch vehicles, lunar landers, and orbital vehicles are built with common flight-proven technologies to enable speed, reliability, and cost efficiencies for each mission from low Earth orbit to the Moon and beyond. For more information, visit fireflyspace.com. (Source: Company Press Release 8.6.25)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in

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