

flyExclusive Named 2025 Sherwin-Williams Aerospace Coatings Calendar Winner

Calendar features the exceptional craftsmanship of aircraft painters and designers across the country

Recognition supports the growth and maturity of flyExclusive's electrostatic painting and coating business

KINSTON, N.C.--(BUSINESS WIRE)-- flyExclusive, Inc. (NYSEAMERICAN: FLYX) ("flyExclusive" or the "Company"), a publicly-traded provider of premium private jet charter experiences, today announced it was named a winner in the 2025 Sherwin-Williams Aerospace Coatings calendar contest for exceptional aircraft paint schemes. This is the third year in a row that flyExclusive was recognized by Sherwin-Williams for aircraft painting achievement and the first time in the contest's history that one company received recognition for two projects within the same calendar year. The winning aircraft—a Hawker 800XP and a Beechcraft 350—were painted at flyExclusive's state-of-the-art, 12,000 square foot electrostatic painting and coating facility in Kinston, NC.

This press release features multimedia. View the full release here: <u>https://www.businesswire.com/news/home/20250129240714/en/</u>



A Beechcraft 350 painted by flyExclusive, which was named a winner of the 2025 Sherwin-Williams Aerospace Coatings calendar contest. (Photo: Business Wire)

"This recognition, combined with our strong order book for 2025. is a testament to the quality and precision that our MRO teams delivers every day," said Mike Guina. Chief Commercial Officer of flvExclusive. "When we were awarded Part 145 Certification in 2023, we knew that our mandate was to build one of the finest MRO divisions in the United States, I'm pleased to report that our industry peers, partners—and most importantly, our

customers—are

taking note of the superior quality of our work, our attention to detail and our obsession with customer satisfaction."

flyExclusive's electrostatic painting and coating facility is the first of its kind in the Southeastern United States and can accommodate aircraft as large as the Gulfstream IV and Falcon 900. Delivering premium aircraft exterior design services for both flyExclusive and other operators, senior paint team members each bring more than 20 years of experience to the operation.

"We were again amazed with the quality and variety of the calendar submissions we received, from kit planes to military aircraft to large business jets," said Julie Voisin, Sherwin-Williams Market Segment Manager, Aerospace, Original Equipment Interior and Commercial Refinish. "It is truly amazing the design quality and what the painters are able to accomplish."

To date, flyExclusive's paint team has completed work on Citation, Gulfstream, Hawker, King Air, Falcon, and Bombardier aircraft. The facility features:

- Three 12,000-square-foot hangars with a full downdraft booth and full filtration systems to minimize emissions

- Climate-controlled conditions with enough hangar space to accommodate a Gulfstream G-IVSP aircraft

- An electrostatic paint process that creates tremendous efficiency in materials, reducing cost and mitigating downtime for faster return to service

flyExclusive's MRO division operates 24 hours a day, seven days a week, with the objective to perform repairs overnight to optimize aircraft uptime. The Company's MRO facilities span more than 100,000 square feet, including its nearly 80,000 square feet of shop, interiors, avionics, and maintenance facilities.

For more information on flyExclusive's MRO capabilities, visit <u>https://www.flyexclusive.com/mro</u> or call 833.636.3300.

About flyExclusive

flyExclusive is a vertically integrated, FAA-certificated air carrier providing private jet experiences by offering customers a choice of on-demand charter, Jet Club, and fractional ownership services to destinations across the globe. flyExclusive has one of the world's largest fleets of Cessna Citation aircraft, and it operates a combined total of approximately 100 jets, ranging from light to large cabin sizes. The company manages all aspects of the customer experience, ensuring that every flight is on a modern, comfortable, and safe aircraft. flyExclusive's in-house repair station, aircraft paint, cabin interior renovation, and avionics installation capabilities, are all provided from its campus headquarters in Kinston, North Carolina. To learn more, visit www.flyexclusive.com.

Cautionary Statement Regarding Forward-Looking Statements

This press release contains certain forward-looking statements within the meaning of the

federal securities laws. These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. Forward-looking statements are predictions, projections, and other statements about future events that are based on current expectations and assumptions and, as a result, are subject to risks and uncertainties. Many factors could cause actual future events to differ materially from the forward-looking statements in this document, including but not limited to: risks related to reliance on and the need to hire, integrate and retain key personnel; management of growth; the ability of the Company to file timely file its required annual and guarterly reports with the SEC; the ability of the Company to regain compliance with NYSE American continued listing standards and maintain the listing of the Company's securities on a national securities exchange; the ability of the Company to comply with covenants under and repay its debt; the potential dilution of stock ownership by our capital raising efforts; the outcome of any legal proceedings; volatility of the price of the Company's securities due to a variety of factors, including publication of articles about the Company by third parties, changes in the competitive and highly regulated industries in which flyExclusive operates, variations in operating performance across competitors, changes in laws and regulations affecting flyExclusive's business; the ability to implement business plans, forecasts, and other expectations, and identify and realize additional opportunities; and the risk of downturns and a changing regulatory landscape in the highly competitive aviation industry. The foregoing list of factors is not exhaustive. You should carefully consider the foregoing factors and the other risks and uncertainties described in the "Risk Factors" section of flyExclusive's registration statement on Form S-1 and other documents filed by the Company from time to time with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and the Company assumes no obligation and does not intend to update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise. The Company does not give any assurance that it will achieve its expectations.

View source version on businesswire.com: https://www.businesswire.com/news/home/20250129240714/en/

Media: Jillian Wilson, Marketing Specialist media@flyexclusive.com

Investor Relations: Sloan Bohlen, Solebury Strategic Communications investors@flyexclusive.com

Source: flyExclusive, Inc.