

Part II Organizational Action (continued)

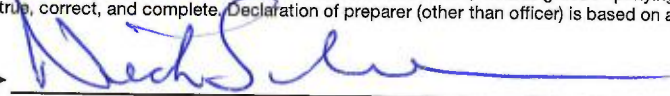
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **IRC SEC 301(C)(2)**

18 Can any resulting loss be recognized? ▶ **NO. THERE WILL BE NO LOSS RECOGNIZED ON THE DISTRIBUTION IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THESE ACTIONS ARE EFFECTIVE ON THE DATES OF DISTRIBUTION AS DESCRIBED ON THE ATTACHED STATEMENT.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2/19/2020

Print your name ▶ **NICOLA SANTORO JR.** Title ▶ **CFO**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ELEANOR HUETHER	<i>Eleanor M. Huether</i>	02/17/20		P01305445
	Firm's name ▶ ERNST & YOUNG U.S. LLP	Firm's EIN ▶ 34-6565596		Phone no. 212-773-3000	
	Firm's address ▶ 5 TIMES SQUARE, NEW YORK, NY 10036				

New Residential Investment Corp

45-3449660

Year Ended December 31, 2019

Supplemental Schedule to Form 9937

CUSIP	Record Date	Pay Date	Form	Per Share Distribution	Per Share Earning & Profits	Per Share Reduction of Basis
64828T201	12/31/2018	1/25/2019	Cash	\$0.5000	\$0.4667	\$0.0333
64828T201	4/4/2019	4/26/2019	Cash	\$0.5000	\$0.4667	\$0.0333
64828T201	7/1/2019	7/26/2019	Cash	\$0.5000	\$0.4667	\$0.0333
64828T201	10/3/2019	10/31/2019	Cash	\$0.5000	\$0.4667	\$0.0333