

### **Company Overview**

Kartoon Studios, Inc. (NYSE American: TOON) is a leading global media company developing, producing, marketing and licensing branded animated entertainment properties and consumer products for media and retail distribution. The Company's IP portfolio of family-friendly content features the Stan Lee brand, Stan Lee's Superhero Kindergarten, starring Arnold Schwarzenegger, on Kartoon Channel!; Shaq's Garage, starring Shaquille O'Neal, coming to Kartoon Channel!; Rainbow Rangers on Kartoon Channel! and Netflix; Llama Llama, starring Jennifer Garner, on Netflix and more. Recently, Kartoon Studios entered into an agreement to acquire Canada's WOW! Unlimited Media (TSX-V: WOW), which includes over 2,000 channels under the Channel Federator Network, and has also made a strategic investment in Germany's Your Family Entertainment AG (FRA:RTV), one of Europe's largest distributors and broadcasters of highquality programs for children and families.

Kartoon Studios' Toon Media Networks is a globally distributed entertainment platform with 100% penetration in the U.S. television market and is now being seen in more than 60 territories worldwide via satellite, cable, and terrestrial, as well as streaming, in Europe, the Middle East, Africa, Latin America, and Asia. Toon Media Networks consists of Kartoon Channel!, Frederator Network and Ameba. Kartoon Channel! is a globally distributed entertainment platform with penetration in a vast majority of the U.S. television market and international expansion with launches in key markets around the world Kartoon Channel! is available across multiple platforms, including iOS, Android Mobile, Web, Amazon Prime Video, Apple TV, Amazon Fire, Roku, Pluto TV, Comcast, Cox, Dish, Sling TV, Android TV, Tubi, Xumo, Samsung and LG Smart TVs. Frederator Network owns and operates the largest global animation network on YouTube, with channels that boast over 2000 exclusive creators and influencers, garnering on average over a billion views every month. Ameba is a children's video streaming service that is full of active, engaging and intelligent programming.

# Kartoon Studios Inc. Announces Pricing of up to \$7 Million Registered Direct Offering of Common Stock

Apr 18 2024, 9:00 AM EDT

## **Stock Overview**

Symbol TOON
Exchange NYSE American
Market Cap 39.26m
Last Price \$1.11
52-Week \$0.9346 - \$3.45

04/18/2024 04:00 PM EDT

#### Investor Relations

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## **Management Team**

### **Andy Heyward**

Chairman & Chief Executive Officer

## **Margaret Loesch**

Executive Chairman Kartoon Channel!

#### Michael Jaffa

Chief Operating Officer

#### **Brian Parisi**

Chief Financial Officer

#### Jon Ollwerther

**Executive Vice President** 

#### **Lloyd Mintz**

Senior Vice President, Head of Worldwide Consumer Products

#### **Gregg Goldin**

Senior Vice President, Development & Production

#### **Michael Hefferon**

President & CCO, Mainframe Studios

## Kim Dent-Wilder

Executive Vice President, Mainframe Studios

## **Cindy Kelly**

President of Beacon Media Group

## **Todd Steinman**

President of Toon Media Networks

## **Paul Robinson**

President of Kartoon Channel! Worldwide

# **Michael Riley**

Head of Social & Environmental Initiatives

#### Kartoon Studios, Inc.

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#### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and it's quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the

