Investor Presentation | August 2021

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Forward Looking Statements

This document includes "forward looking statements" within the meaning of the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as "forecast," "intend," "seek," "target," "anticipate," "believe," "expect," "estimate," "plan," "outlook," and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward looking statements include estimated financial information, including without limitation, forecasted revenue and revenue CAGR. Such forward looking statements with respect to revenues, earnings, performance, strategies, prospects and other aspects of the businesses of Genesis Park Acquisition Corp., Redwire or the combined company after completion of the Business Combination are based on current expectations that are subject to risks and uncertainties. A number of factors could cause actual results or outcomes to differ materially from those indicated by such forward looking statements. These factors include, but are not limited to: (1) the occurrence of any event, change or other circumstances that could give rise to the termination of the merger agreement governing the proposed business combination; (2) the inability to complete the transactions contemplated by the merger agreement due to the failure to obtain approval of the shareholders of Genesis Park Acquisition Corp. or other conditions to closing in the merger agreement; (3) the ability to meet NYSE's listing standards following the consummation of the transactions contemplated by the merger agreement; (4) the risk that the proposed transaction disrupts current plans and operations of Redwire as a result of the announcement and consummation of the transactions described herein; (5) the ability to recognize the anticipated benefits of the proposed business combination, which may be affected by, among other things, competition, the ability of the combined company to grow and manage growth profitably, maintain relationships with customers and suppliers and retain its management and key employees; (6) costs related to the proposed business combination; (7) changes in applicable laws or regulations; (8) the possibility that Redwire may be adversely affected by other economic, business, and/or competitive factors; and (9) other risks and uncertainties indicated from time to time in other documents filed or to be filed with the SEC by Genesis Park Acquisition Corp.

You are cautioned not to place undue reliance upon any forward-looking statements, which speak only as of the date made. Genesis Park Acquisition Corp. and Redwire undertake no commitment to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by law.

Disclaimer

Additional Information

In connection with the proposed business combination between Redwire and Genesis Park Acquisition Corp., Genesis Park Acquisition Corp. filed with the SEC a preliminary proxy statement / prospectus on July 6, 2021 and will mail a definitive proxy statement / prospectus and other relevant documentation to Genesis Park Acquisition Corp. shareholders. This document does not contain all the information that should be considered concerning the proposed business combination.

It is not intended to form the basis of any investment decision or any other decision in respect to the proposed business combination. Genesis Park Acquisition Corp. shareholders and other interested persons are advised to read the preliminary proxy statement / prospectus and any amendments thereto, and, when available, the definitive proxy statement / prospectus in connection with Genesis Park Acquisition Corp.'s solicitation of proxies for the special meeting to be held to approve the transactions contemplated by the proposed business combination because these materials will contain important information about Redwire, Genesis Park Acquisition Corp. and the proposed business combination. The definitive proxy statement / prospectus, when it becomes available, will be mailed to Genesis Park Acquisition Corp. shareholders as of a record date to be established for voting on the proposed business combination.

Shareholders are also able to obtain a copy of the preliminary proxy statement / prospectus, and will be able to obtain a copy of the definitive proxy statement / prospectus once it is available, without charge, at the SEC's website at http://sec.gov or by directing a written request to Genesis Park Acquisition Corp., 2000 Edwards Street, Suite B, Houston, Texas 77007.

This document shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the proposed business combination.

Participants in the Solicitation

Genesis Park Acquisition Corp. and its directors and officers may be deemed participants in the solicitation of proxies of Genesis Park Acquisition Corp. shareholders in connection with the proposed business combination. Genesis Park Acquisition Corp. shareholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of Genesis Park Acquisition Corp. in Genesis Park Acquisition Corp.'s prospectus relating to its initial public offering filed with the SEC on November 24, 2020. Redwire and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the shareholders of Genesis Park Acquisition Corp. in connection with the Business Combination.

Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies from Genesis Park Acquisition Corp. shareholders in connection with the proposed business combination is set forth in the preliminary proxy statement / prospectus for the transaction and will be set forth in the definitive proxy statement /prospectus for the transaction when available. Additional information regarding the interests of participants in the solicitation of proxies in connection with the proposed transaction is included in the preliminary proxy statement / prospectus Genesis Park Acquisition Corp. filed with the SEC and will be set forth in the definitive proxy statement / prospectus Genesis Park Acquisition Corp. intends to file with the SEC.

Disclaimer

Financial Information; Non-GAAP Financial Terms

The financial information and data contained in this Presentation is unaudited and does not conform to Regulation S-X promulgated by the SEC. No independent registered public accounting firm has audited, reviewed, compiled, or performed any procedures with respect to the combined financial information of Redwire for the purpose of inclusion in this Presentation, and accordingly, neither Genesis Park nor Redwire expresses an opinion or provides any other form of assurance with respect thereto for the purpose of this Presentation. Accordingly, such information and data may not be included in, may be adjusted in, or may be presented differently in, any registration statement or proxy statement or other report or document filed or to be filed or furnished by Genesis Park with the SEC.

Furthermore, some of the projected financial information and data contained in this Presentation, such as Adjusted EBITDA (and related measures), has not been prepared in accordance with United States generally accepted accounting principles ("GAAP"). Redwire and Genesis Park believe these non-GAAP measures of financial results provide useful information to management and investors regarding certain financial and business trends relating to Redwire's financial condition and results of operations. Redwire's management uses these non-GAAP measures for trend analyses and for budgeting and planning purposes. Redwire and Genesis Park believe that the use of these non-GAAP financial measures provides an additional tool for investors to use in evaluating projected operating results and trends and in comparing Redwire's financial measures with other similar companies, many of which present similar non-GAAP financial measures to investors. Management of Redwire does not consider these non-GAAP measures in isolation or as an alternative to financial measures determined in accordance with GAAP. The principal limitation of these non-GAAP financial measures is that they exclude significant expenses and income that are required by GAAP to be recorded in Redwire's financial statements. In addition, they are subject to inherent limitations as they reflect the exercise of judgments by management about which expenses and income are excluded or included in determining these non-GAAP financial measures. You should review the audited financial statements of Redwire and certain businesses acquired by Redwire that are presented in the Registration Statement which has been filed with the SEC, and not rely on any single financial measure to evaluate Redwire's business. A reconciliation of forward-looking non-GAAP financial measures in this Presentation to the most directly comparable GAAP financial measures is not included, because, without unreasonable effort, Redwire is unable to predict with reasonable certainty the amount or timing of non-GAAP adjustments that are used to calculate these non-GAAP financial measures.

Unless otherwise specified, all Redwire financial information herein is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Roccor, LoadPath, Oakman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1st, 2020.

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Additional Information and Where to Find It

This document relates to a proposed transaction between Redwire and Genesis Park. This document does not constitute an offer to sell or exchange, or the solicitation of an offer to buy or exchange, any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, sale or exchange would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Genesis Park has filed the Registration Statement with the SEC. The Registration Statement will be sent to all Genesis Park stockholders. Genesis Park also will file other documents regarding the proposed transaction with the SEC. Before making any voting decision, investors and security holders of Genesis Park are urged to read the Registration Statement and all other relevant documents filed or that will be filed with the SEC in connection with the proposed transaction as they become available because they will contain important information about the proposed transactions.

Investors and security holders will be able to obtain free copies of the Registration Statement and all other relevant documents filed or that will be filed with the SEC by Genesis Park through the website maintained by the SEC at www.sec.gov. In addition, the documents filed by Genesis Park may be obtained free of charge from Genesis Park's website at www.genesis-park.com or by written request to Genesis Park at Genesis Park Acquisition Corp., 2000 Edwards Street, Suite B, Houston, Texas 77007.

Investment Highlights: Pure-Play Space Investment With Scale

- ***Heritage + Disruptive Innovation Drives Customer Retention & Robust Backlog***
- ***Mission-Critical, Next Generation Infrastructure Provider***
- ***Potential to Transform Space Economics and Create Markets for Commercialization***
- ***Cash Flow Positive Today with High Visibility Into Near-Term Growth***
- ***Proven Leadership; Valuable IP, Including for In-Space 3D Printing***

By the Numbers

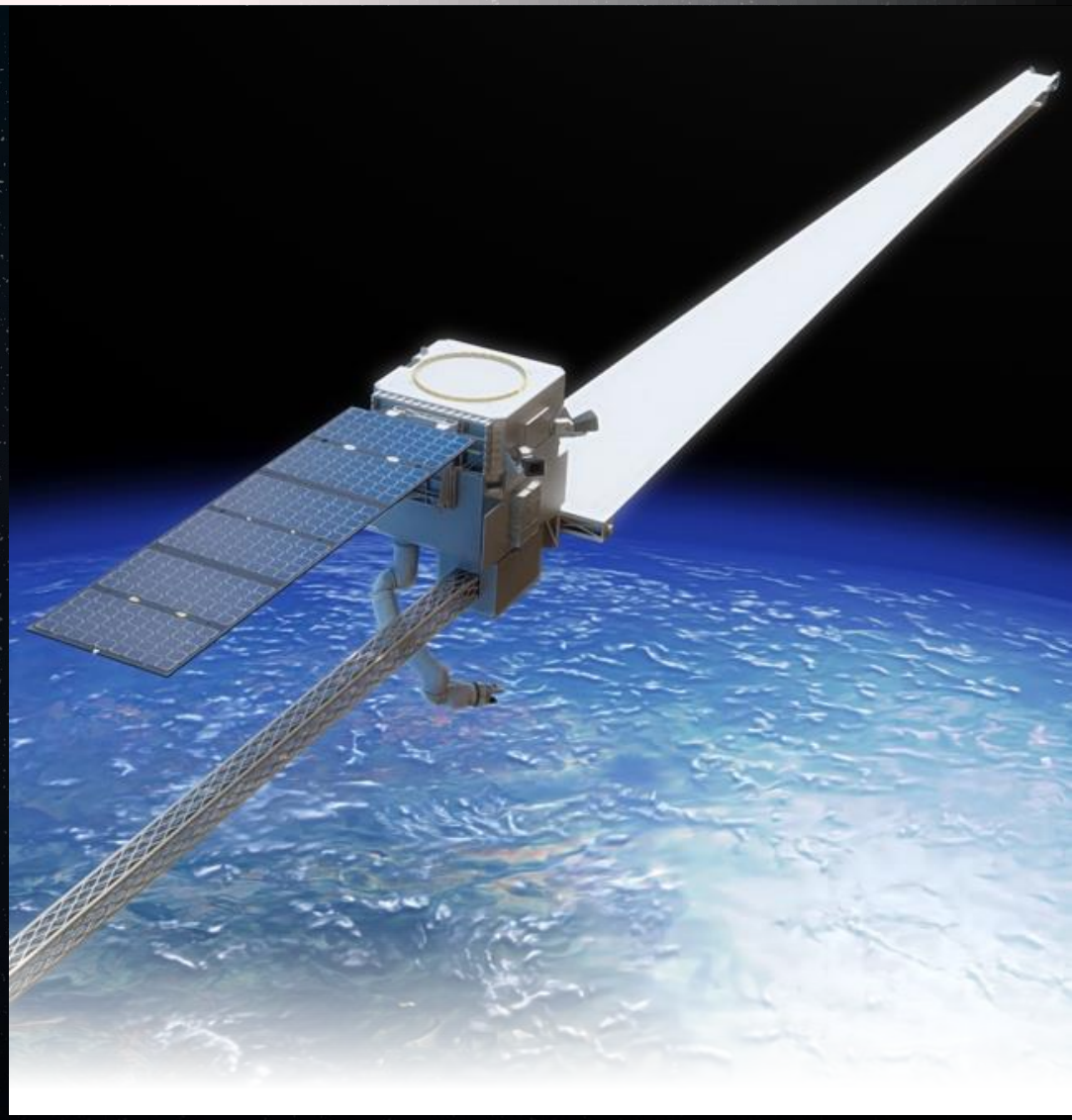
$2T+	*Projected Global Space Economy in 2040(1)*
50+	*Years of flight heritage*
160+	*Satellite missions flown*
200+	*Parts 3D-printed on the ISS*
~230K	*Square feet of office and lab space including clean room facilities*
~$280M	*Total Backlog(2)*

Performance Currently On Track to Achieve 2021E – 2025E Forecast

Note: Unless otherwise specified, all Redwire financial information is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Roccor, LoadPath, Oakman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1, 2020.
(1) Source: Wall Street equity research.
(2) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.

Our Mission

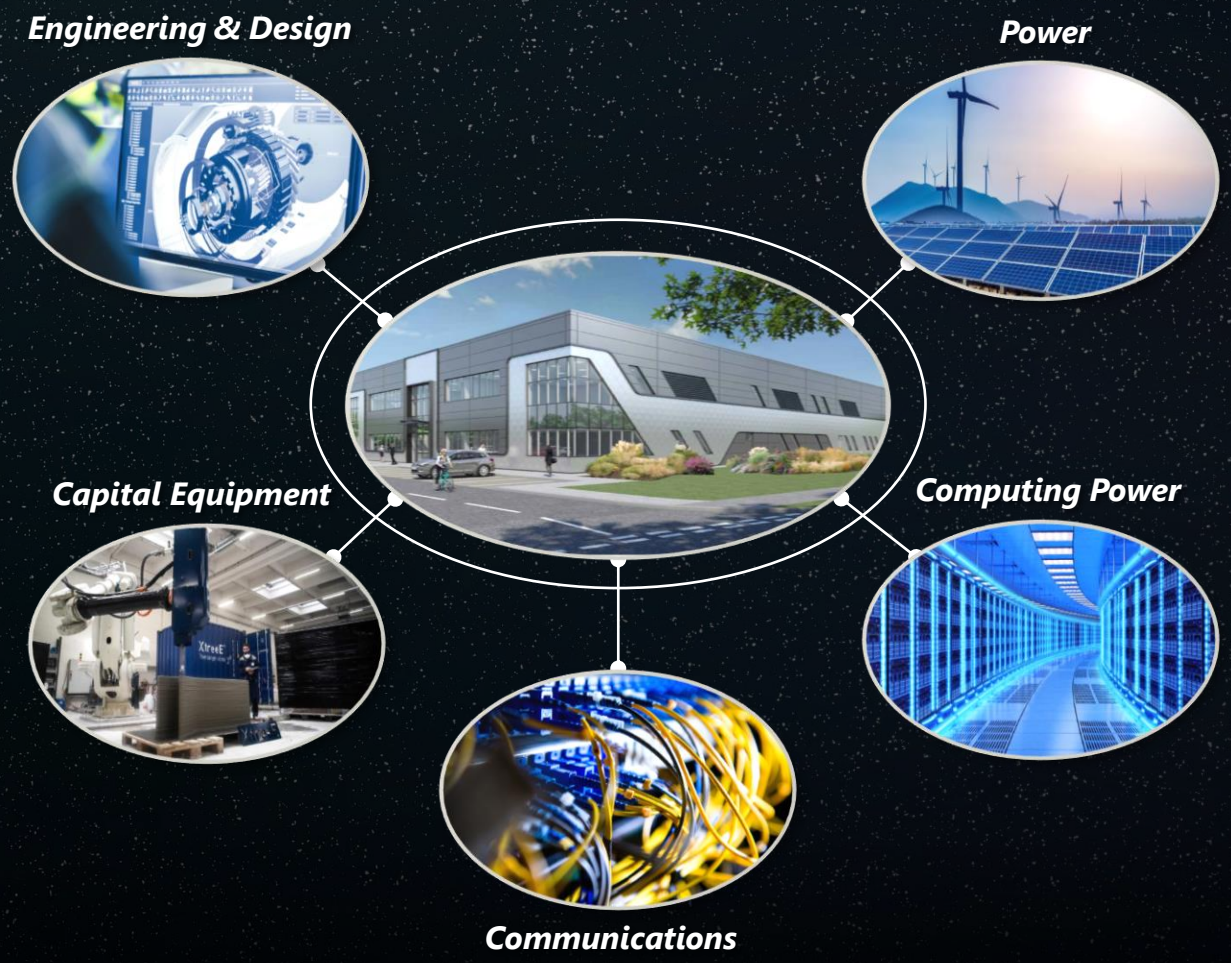
REDWIRE is accelerating humanity's expansion into space by delivering reliable, economical and sustainable infrastructure for future generations



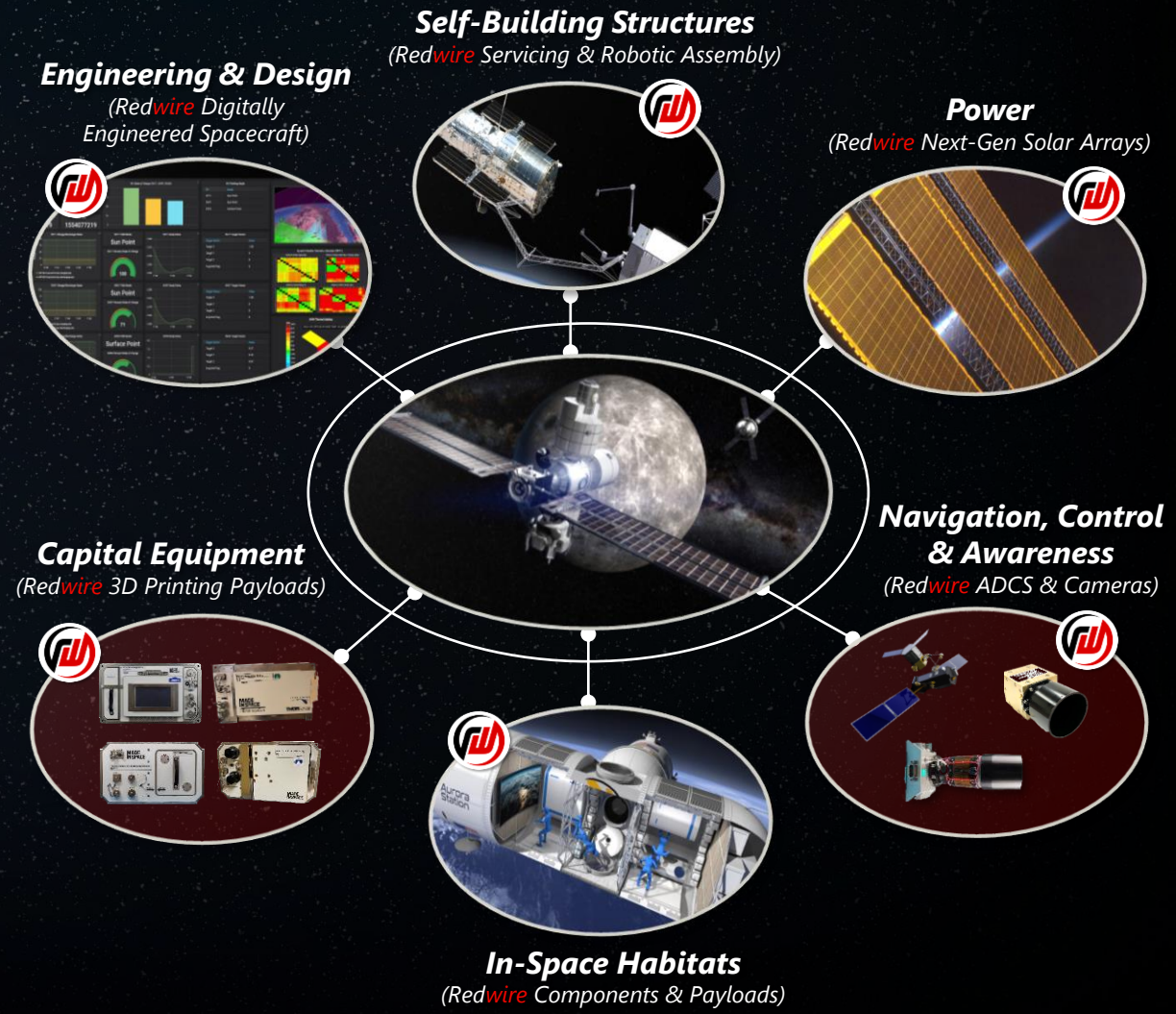
The Future of Space Commercialization

Redwire Provides Complete Solutions for Space Commercialization

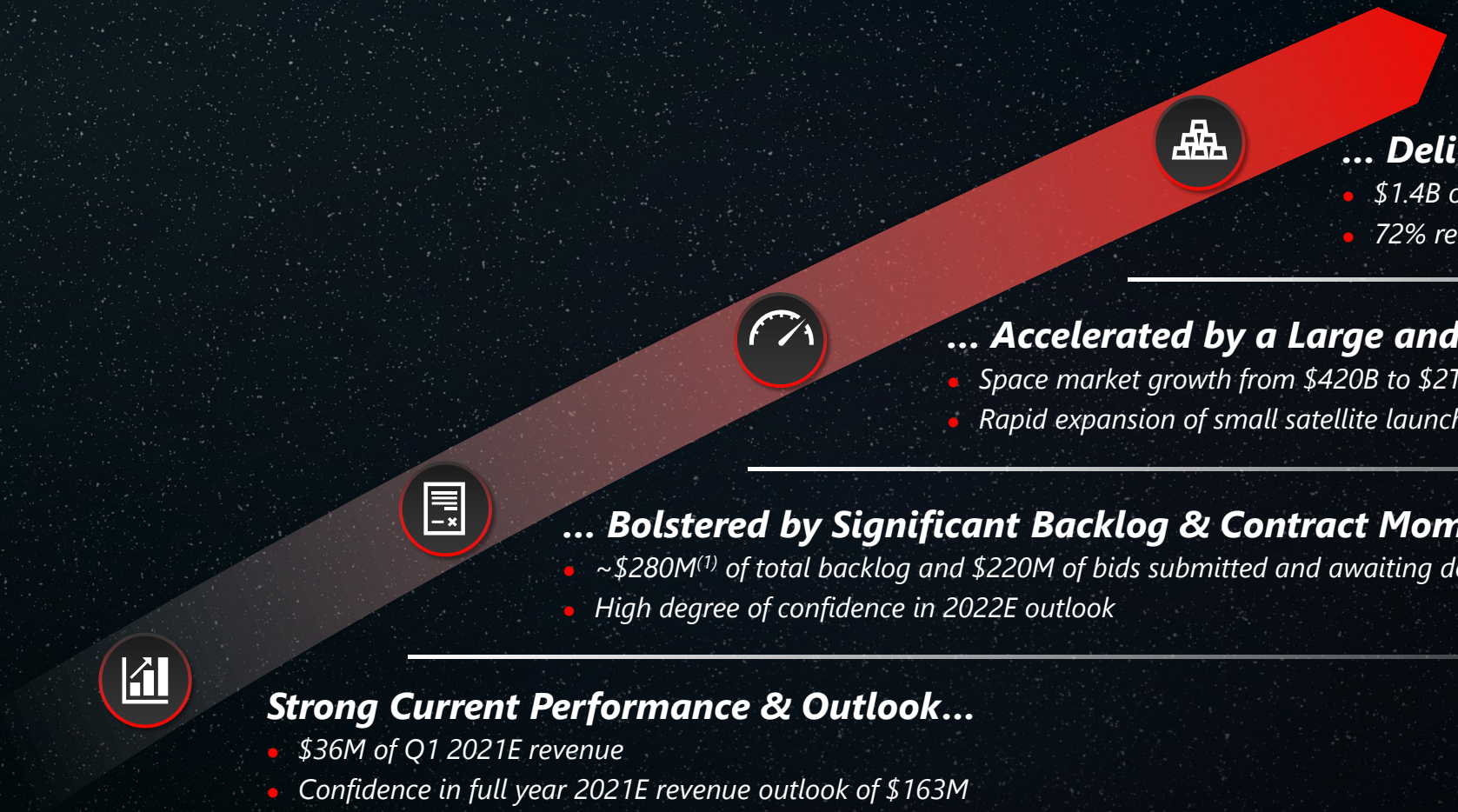
The Building Blocks of Terrestrial Commerce



The Building Blocks of Space Commerce



Redwire's Current Performance Underpins Confidence in 2021E – 2025E Growth



... Delivers Significant Growth

- *$1.4B of 2025E revenue*
- *72% revenue CAGR from 2021E - 2025E*

... Accelerated by a Large and Rapidly Expanding Market...

- *Space market growth from $420B to $2T+ by 2040(2)*
- *Rapid expansion of small satellite launches in the coming decade*

... Bolstered by Significant Backlog & Contract Momentum...

- *~$280M(1) of total backlog and $220M of bids submitted and awaiting decision*
- *High degree of confidence in 2022E outlook*

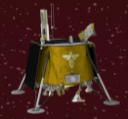
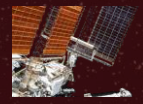
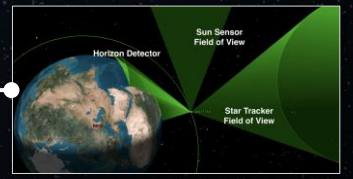
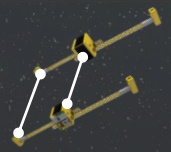
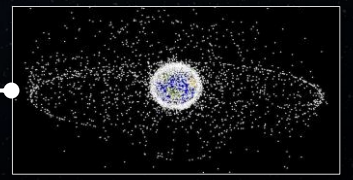
Strong Current Performance & Outlook...

- *$36M of Q1 2021E revenue*
- *Confidence in full year 2021E revenue outlook of $163M*

Redwire's Next Generation Technologies Align us With the Critical Fast Currents of the Future Space Economy

Note: Unless otherwise specified, all Redwire financial information is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Roccor, LoadPath, Oakman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1, 2020.
(1) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.
(2) Wall Street Equity Research.

Redwire is Pushing the Boundaries of the Future Space Economy

Redwire's Current Programs and Technologies...		*... Will Shape the Future Space Economy*
Space Commercialization	*ZBLAN* *OPOC* *Regolith*	
Digitally Engineered Spacecraft	*Vigoride*  *Lunar Lander* *HyperSAT*	
On-Orbit Servicing, Assembly & Manufacturing	*Archinaut* *STAARK*	
Advanced Sensors & Components	*Perseverance*  *iROSA* *Solar Cruiser*	
 **Space Domain Awareness & Resiliency**	*Jasper Camera* IC *Classified Missions*	

Thousands of people living and working in space

Lowering the cost and lead time of spacecraft development

Large, self-assembling structures changes the economics of space infrastructure

More power and capability on-orbit; more processing power and smaller formfactor

Enhanced ability to detect and intercept threats to global and national security

Robust IP Portfolio to Protect Revolutionary Technology

Portfolio Summary

- Redwire's IP portfolio creates ***multiple moats around core technologies*** needed for next generation space operations
  - Leadership actively identifies, evaluates and protects IP via trade secrets, patents, copyrights and other means
- Issued patents in the U.S. and other spacefaring nations provide ***broad patent protection***
- ***Industry-leading team and significant internal investments*** over the last decade have led to dozens of meaningful advancements in space and other extreme environments

Patents & Patent Applications Filed Covering Many Areas, Including:

- Manufacturing in microgravity
- Additive manufacturing and assembly of extended structures
- Remote operations of manufacturing devices
- Terrestrial and space-based manufacturing
- Deployable space structures

Redwire Industry Firsts

1st Additive Manufacturing Technology to Operate Fully in Microgravity

1st 3D-Printed Ceramic Parts Ever Made Off-Earth

1st ZBLAN Optical Fiber Manufactured in Space

1st Commercial Photonics Materials Grown in Space

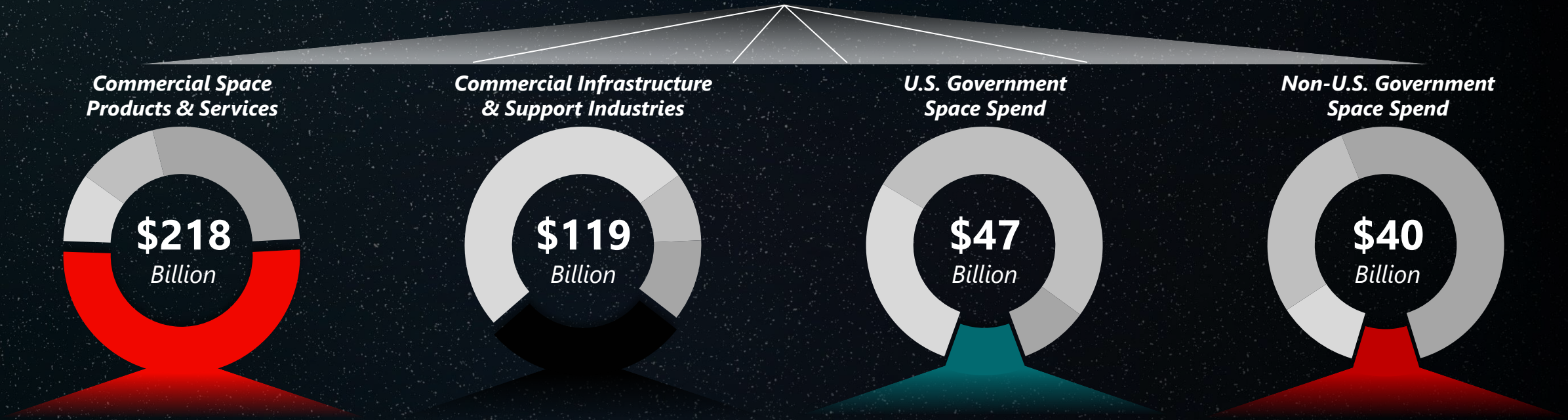
1st Plastic Recycling Capabilities in Space

1st Spacecraft Technology that Builds & Assembles its Own Solar Array

Redwire Serves a Large and Growing Space Infrastructure Market

✓ *Addressed by Redwire*

$420+ Billion
2019 Global Space Economy



✓ ***Communications & EO***
Select Redwire Solutions:
Advanced Communication Antennas

✓ ***Human Spaceflight***
Select Redwire Solutions:
Human-Rated Camera Systems

✓ ***Launch Services***
Select Redwire Solutions:
Payload Adapters

✓ ***Satellite Manufacturing & Services***
Select Redwire Solutions:
Guidance, Navigation & Control Systems

✓ ***National Security (DoD / IC)***
Select Redwire Solutions:
Space Interferometers, Hybrid Architectures and Mesh Networks

✓ ***Civil (NASA)***
Select Redwire Solutions:
Advanced Deployables / Solar Arrays

✓ ***Allied Governments***
Select Redwire Solutions:
Sun Sensors and CubeSat Tech Development

✓ ***International Space Agencies***
Select Redwire Solutions:
Space-Capable Robotic Arms

Significant Reductions in Launch Costs are Expected to Enable the Global Space Economy to Grow to an Estimated $2+ Trillion by 2040

Source: The Space Report and Wall Street Equity Research.

Diversified Base of Current and Future Customers

DoD / IC
(35%[1] of 2021E Revenue)

U.S. AIR FORCE
IC
UNITED STATES SPACE FORCE
DARPA
BOEING
L3HARRIS
LOCKHEED MARTIN
NORTHROP GRUMMAN
Raytheon Technologies

Civil
(52%[1] of 2021E Revenue)

esa European Space Agency
ISS U.S. NATIONAL LABORATORY
APL JOHNS HOPKINS APPLIED PHYSICS LABORATORY
JPL Jet Propulsion Laboratory California Institute of Technology
Massachusetts Institute of Technology
NASA

Commercial
(12%[1] of 2021E Revenue)

BLUE ORIGIN
FIREFLY AEROSPACE
HyperSat
MOMENTUS
Relativity
planet.
spire
SPACEX
Viasat

Long-Term Relationships with High-Profile, Demanding Customer Base Across Government and Commercial Space

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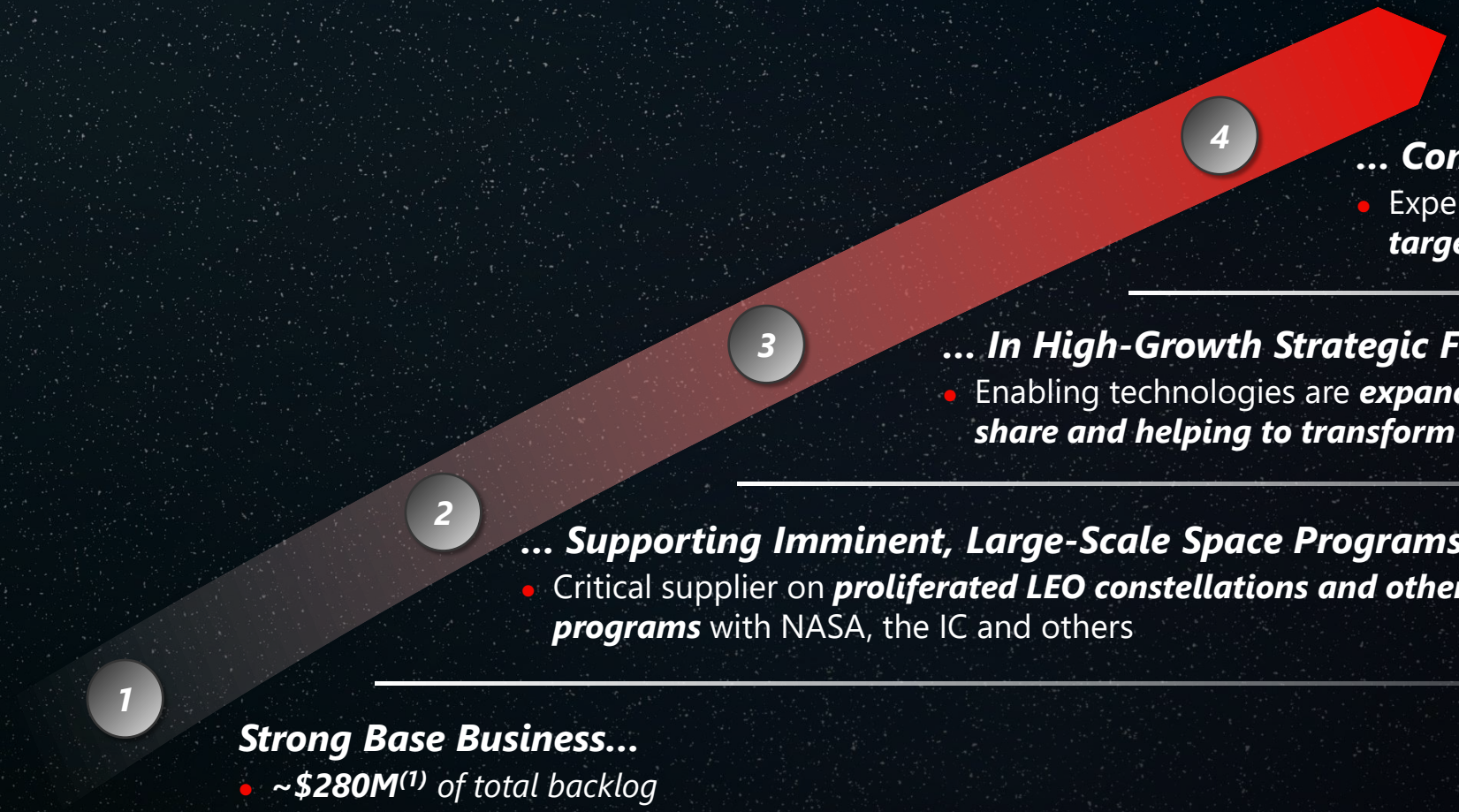
(1) ~2% of 2021E revenue is categorized as "Various" and is applied equally across DoD / IC, Civil and Commercial.

Redwire Approach to Continue Market-Leading Growth



Strong Base Business…

- ***~$280M[(1)]*** *of total backlog*

… Supporting Imminent, Large-Scale Space Programs…

- Critical supplier on ***proliferated LEO constellations and other current programs*** with NASA, the IC and others

… In High-Growth Strategic Focus Areas…

- Enabling technologies are ***expanding Redwire's market share and helping to transform the entire industry***

… Complemented by a Robust M&A Pipeline

- Experienced space consolidator ***acquiring attractive targets*** in a fragmented market

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(1) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.

Robust Backlog and Pipeline Drives Near-Term Revenue Growth

- Near-term revenue is supported by ***current backlog and programs where Redwire is in active negotiations with customers***
- Medium-term revenue is supported by ***$23B+ 2021E - 2025E unfactored pipeline***

Select Near-Term Customers

DARPA · IC · U.S. AIR FORCE · NASA · LUXEMBOURG SPACE AGENCY · FIREFLY AEROSPACE · MOMENTUS SPACE · Relativity · SIERRA SPACE · SPACEX

Recent Milestones

Sierra Space

SIERRA SPACE

In-Space Manufacturing Utilizing Sierra's LIFE Habitat Module

HyperSat

HyperSat

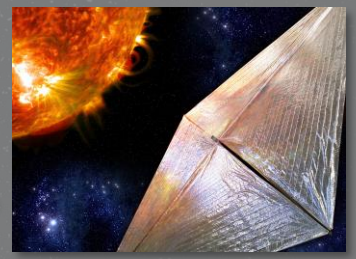
Next-Generation Hyperspectral Satellite Constellation

NASA Solar Cruiser

NASA

$15 Million

Contract for 40m x 40m Deployed Solar Sail for NASA SMD



~$280 Million(1)	+	***$170+ Million***	+	***$50+ Million***	=	***$500+ Million***
Total Backlog		*Submitted bids with selection decisions in 2021*		*Total unfactored contract value currently in bid stage*		*Total backlog + near-term unfactored revenue potential*

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(1) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.

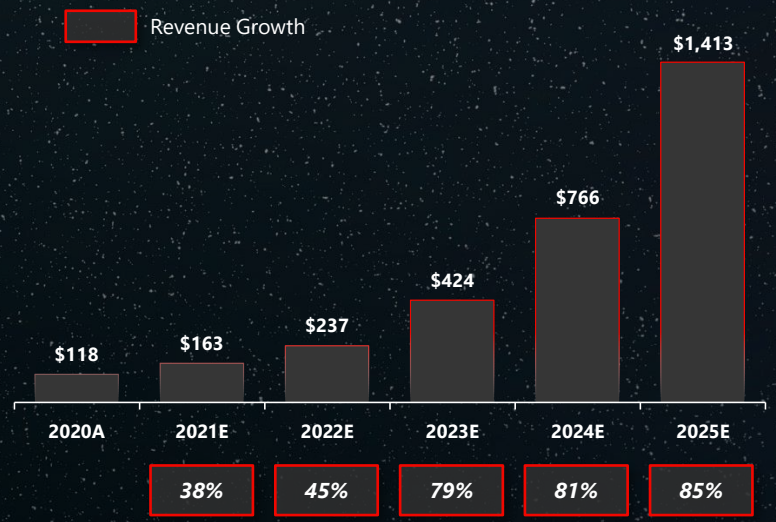
Business Model Highlights

Cashflow Positive with Improving Margins	• ***Cash flow positive today*** with substantial margin improvement via vertical integration and the realization of the benefits of scale
Leverageable Technology	• Technology is unmatched and ***supporting large, rapidly growing markets***
Strong Revenue Growth	• ***Winner-agnostic revenue growth story*** ties growth to the overall expansion of global space activity
Significant Integration Experience	• ***Strong integration experience*** produces a public-ready consolidator
Bottoms Up Forecast & Conservative Weightings	• Revenue forecast built on a bottoms up basis from ***existing awards, options and addressable identified opportunities***, with conservative "pWin" assumptions well inside of historical win rates
Large and Expanding Pipeline of Opportunities	• Leveraging leading positions today to position for the ***significant potential opportunities*** of tomorrow

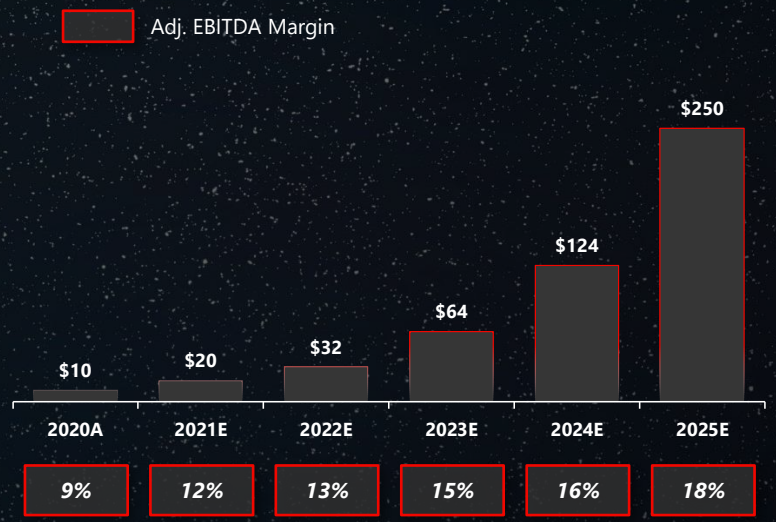
Financial Overview

($ in Millions)

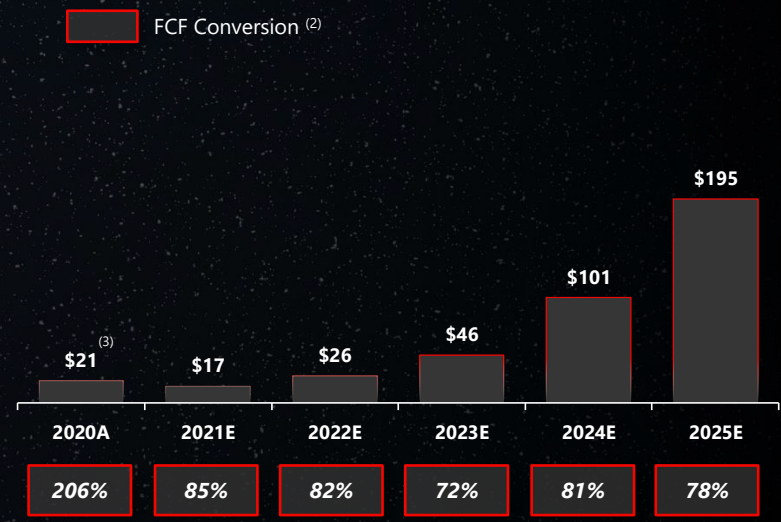
Revenue



Adjusted EBITDA



Free Cash Flow(1)



Redwire's Growth is Enabled by Unique Capabilities and Momentum with Major Customers

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(1) Defined as Adjusted EBITDA less CapEx and change in Net Working Capital.

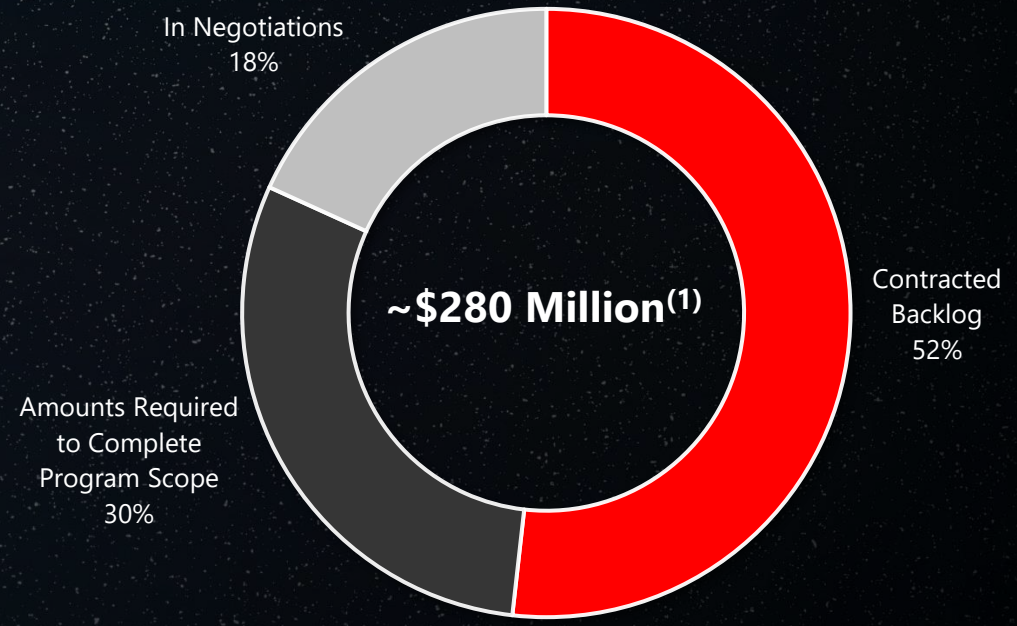
(2) Defined as Free Cash Flow divided by Adjusted EBITDA.

(3) Includes a $13 million benefit from Net Working Capital.

Near-Term Revenue Underpinned by Significant Current Total Backlog

- Total backlog represents the total expected future value of revenue to be derived from existing contracts and contracts to be awarded that are in negotiations
- "Contracted Backlog" represents the remaining revenue to be recognized on executed contract values in hand that are currently actively being worked
- Contracts often have longer term scopes and final expectations that extend well beyond the current amounts under contract
  - To the extent that we believe the customer intends to fulfill the entire scope of the project, we have included those expected future revenues in "Amounts Required to Complete Program Scope"
- "In Negotiations" represents future expected revenue for programs that Redwire has been verbally awarded, but for which the contract is in negotiation and/or sign-off phases

Total Backlog



Note: Unless otherwise specified, all Redwire financial information is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Roccor, LoadPath, Oakman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1, 2020.

(1) As of July 2021. Total Backlog is defined as work under contract, awards in negotiation, and additional scope to complete existing contracts.

Numerous Avenues to Significant Growth

($ in Millions)

Delivering Today

$500M+ of Total Backlog[1] + high probability near term pipeline

- ✓ *Roll-Out Solar Arrays*
- ✓ *Lunar Lander control systems*
- ✓ *Orion camera systems*
- ✓ *Link-16 deployable antennas*

Enabling Large Near-Term Programs

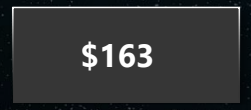
Proven merchant supplier to major DoD, Civil & Commercial customers on cornerstone space programs

- ✓ *Artemis Program*
- ✓ *National Defense Space Architecture*
- ✓ *Next Generation ISS*
- ✓ *Up to 50,000 small satellites launching in coming decade*

Changing Space Forever

Creation of new markets with innovative 3D printing, advanced robotics, and digitally designed spacecraft

- ✓ *On-Orbit Servicing & Manufacturing*
- ✓ *Manufacturing in space, for Earth and for space*
- ✓ *Lunar Infrastructure*
- ✓ *Space-as-a-Service*



2021E Revenue

2025E Revenue

Significant opportunities for additional growth ***from strategic investments in CapEx, R&D and focused, responsible M&A***

Note: Unless otherwise specified, all Redwire financial information is presented on a pro forma basis, including the impact of the acquisitions by Redwire of Adcole Space, Made in Space, Deep Space Systems, Roccor, LoadPath, Oakman Aerospace and Deployable Space Systems. Such financial information assumes that such acquisitions were consummated on January 1, 2020.

(1) As of July 2021. Defined as total backlog, awards under negotiation and additional scope to complete existing contracts.

Q&A

REDWIRE

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REDWIRE
HERITAGE + INNOVATION