

September 30, 2014



Matinas BioPharma to Present at the 13th Annual BIO Investor Forum on Wednesday, October 8, 2014

Live Audio Webcast of Matinas BioPharma's Presentation on October 8, 2014 at 12:00 p.m. Pacific Time / 3:00 p.m. Eastern Time

BEDMINSTER, N.J., Sept. 30, 2014 (GLOBE NEWSWIRE) --[Matinas BioPharma Holdings, Inc.](http://www.matinasbiopharma.com) ("Matinas BioPharma" or the "Company") (OTCQB:MTNB), an emerging biopharmaceutical company focused on the development and commercialization of omega-3 fatty acid-based prescription therapeutics for the treatment of cardiovascular and metabolic conditions, today announced that Roelof Rongen, President and Chief Executive Officer, will be presenting at the 13th Annual [BIO Investor Forum](#) being held October 7-8, 2014 at the Palace Hotel in San Francisco, California. The annual BIO Investor Forum is hosted by the Biotechnology Industry Organization (BIO) and features leading private and emerging public companies.

Matinas BioPharma is scheduled to present on Wednesday, October 8, 2014, at 12:00 p.m. Pacific Time (3:00 p.m. Eastern Time) in the Presidio Room at the Palace Hotel. Mr. Rongen will present a corporate overview highlighting the Company's lipid-based technology platform and review plans for its lead product candidate, [MAT9001](#), a proprietary prescription-only omega-3 fatty acid-based composition under development for therapeutic applications in severe hypertriglyceridemia (TG>500 mg/dL).

A live audio webcast of the presentation will be available on the Company's website (www.matinasbiopharma.com) in the Investor Relations section under Events (<http://ir.matinasbiopharma.com/events>). The webcast replay will be available approximately two hours after the presentation ends and will be accessible for one month.

About The BIO Investor Forum

The 13th Annual [BIO Investor Forum](#) is an international investor conference focused on private and emerging public biotech companies. Because our mission is to support industry-wide success, we present a broad and unbiased view of investment opportunities. In addition, the BIO Investor Forum draws business development executives from leading global pharmaceutical and established biotechnology companies.

About MAT9001

[MAT9001](#) is a proprietary prescription-only omega-3 fatty acid-based composition, comprised of a complex mixture of omega-3 fatty acids which is under development for therapeutic applications, with severe hypertriglyceridemia (TG>500 mg/dL) as the lead

indication. Based on promising early data, the Company is preparing to file an Investigational New Drug Application (IND) with the U.S. Food and Drug Administration (FDA) and initiate its first human study late in the third quarter/early fourth quarter 2014. The Company believes that its development program and related clinical investigations may yield an improved therapeutic profile compared to existing therapies, based on MAT9001's differentiating mechanistic features associated with its unique composition.

About Matinas BioPharma

Matinas BioPharma is a development stage biopharmaceutical company, founded in 2011, with a focus on identifying and developing novel pharmaceutical products for the treatment of abnormalities in blood lipids, referred to as dyslipidemia, and the treatment of cardiovascular and metabolic diseases. Led by an experienced management team and a board of directors with a history of building pharmaceutical companies, Matinas is focused on creating the next generation of omega-3-fatty-acid-based pharmaceutical products. Our lead product, MAT9001, which takes advantage of advancements in the field of lipidomics, has been specifically designed and formulated for therapeutic applications in the dyslipidemia field. For more information, please visit www.matinasbiopharma.com and connect with the Company on [Twitter](#), [LinkedIn](#), [Facebook](#), and [Google+](#).

Forward Looking Statements: *This release contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, including those relating to the Company's product development, clinical and regulatory timelines, market opportunity, cash flow and other statements that are predictive in nature, that depend upon or refer to future events or conditions. All statements other than statements of historical fact are statements that could be forward-looking statements. Forward-looking statements include words such as "expects," "anticipates," "intends," "plans," "could", "believes," "estimates" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors which may cause actual results to be materially different from any future results expressed or implied by the forward-looking statements. Forward-looking statements are subject to a number of risks and uncertainties, including, but not limited to, our ability to successfully complete research and further development and commercialization of MAT9001; our ability to obtain additional capital to meet our liquidity needs on acceptable terms, or at all, including the additional capital which will be necessary to complete the clinical trials for MAT9001; the uncertainties inherent in clinical testing; the timing, cost and uncertainty of obtaining regulatory approvals; our ability to protect the Company's intellectual property; the loss of any executive officers or key personnel or consultants; competition; changes in the regulatory landscape or the imposition of regulations that affect the Company's products; and the other factors listed under "Risk Factors" in our filings with the SEC, including Forms 10-K, 10-Q and 8-K. Prospective investors are cautioned not to place undue reliance on such forward-looking statements, which speak only as of the date of this release. Except as may be required by law, the Company does not undertake any obligation to release publicly any revisions to such forward-looking statement to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. Matinas BioPharma's lead product candidate MAT9001 is in a development stage and is not available for sale or use.*

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Source: Matinas BioPharma Holdings, Inc.