



# Investor Presentation

---

**May 2026**

# Forward Looking Statements

Financial information contained in this presentation is current as of the Company's Audited Financials up to December 31, 2025 as filed in the company's 20-F Annual Report on March 9, 2026, available at <https://ir.geniushgroup.net>

## Forward Looking Statements

This presentation contains forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its officers and may be recognized by the use of words such as “anticipate,” “expects,” “plans,” “will,” “estimates,” “projects,” “intends,” “believe,” “will” or words of similar meaning. Such forward-looking statements are based on assumptions that are inherently subject to significant risks and uncertainties, including those described in the “Risk Factors” section of the prospectus, many of which are beyond the Company’s control. Actual results may materially differ from those in the forward-looking statements contained herein. Nothing in this presentation should be regarded as a representation by any person that the forward-looking statements set forth herein or any of the contemplated results of such forward-looking statements will be achieved. You should not place undue reliance on such forward-looking statements, which speak only as of the date they are made. The Company and affiliates assume no obligation to and do not undertake to update such forward-looking statements to reflect future events or circumstances.

## Non-IFRS Financial Measures

The Company’s financial statements are prepared according to IFRS. This presentation includes certain non-IFRS financial measures, which are different from financial measures calculated in accordance with IFRS. Such non-IFRS financial measures should be considered in addition to and not as a substitute for or superior to financial measures calculated in accordance with IFRS. In addition, the definition of adjusted EBITDA in this presentation may be different from the definition of such term used by other companies, and therefore comparability may be limited. This presentation also contains certain financial projections of the Company, which are based upon a number of assumptions, estimates and forecasts that, while considered reasonable by the Company, are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the Company’s control, and upon assumptions with respect to future business decisions which are subject to change. These projections may vary materially from actual results. The Company and its respective affiliates make no representation that these projected results will be achieved. The recipient should not place undue reliance on this information..

# Leading the AI Powered Education Revolution Towards an Exponential Future

We are an AI powered education group preparing students, entrepreneurs, businesses, and governments for the future of work.

We deliver AI training and AI tools to 6.1 million students on our Edtech platform. We have built a Genius City model with three business units: Genius School, Genius Academy and Genius Resorts. We are building a Genius City lifelong learning campus Model preparing and reskilling students for the Impact Age.

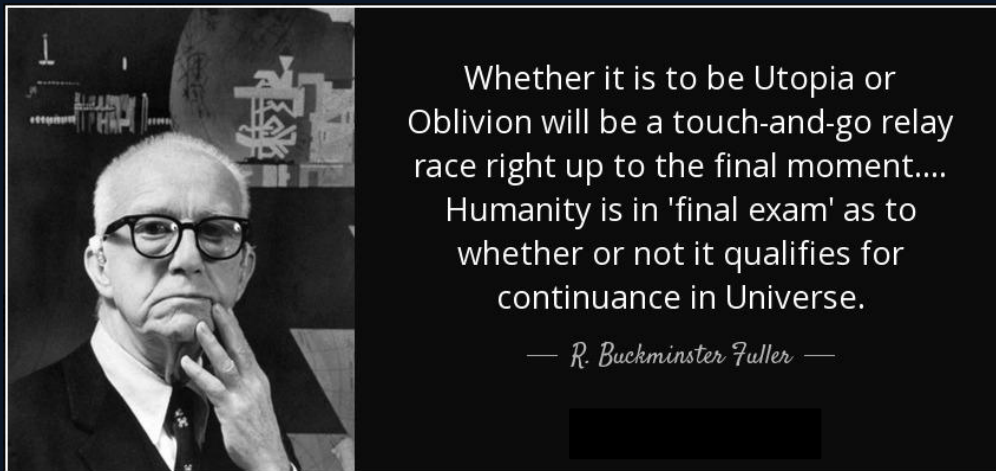
## Targets for Value Creation

6.1M → 100M	Students by 2030	\$100M → \$1.0B	Valuation by 2030
13.2K → 150K	Partners by 2030	1 → 100	Genius Cities by 2030
\$14M → \$200M	Revenue by 2030	Dual Listing	ASX in Progress



# Our Mission & Metrics

Genius Group was launched to pass Buckminster Fuller's "Final Exam". He predicted the Singularity, when technology would destroy humanity, or we would raise our consciousness to harness it and solve our greatest challenges.



The key to pass the final exam is education. As Nelson Mandela said:

**"Education is the most powerful weapon which you can use to change the world."**

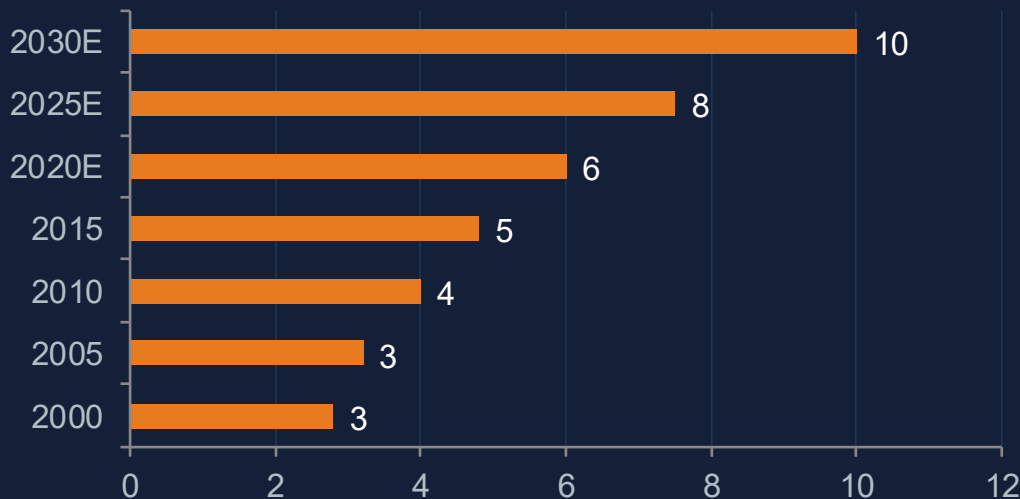
## Accelerating Growth through the Genius Ecosystem

Metric	2025	2024	Change
Pro Forma Revenue	\$13.6M	\$7.6M	+80%
Gross Profit	\$4.9M	\$2.4M	+110%
Students & Users	6.1M	5.8M	+5%
Rev / Paying Student	\$1,856	\$161	+1,053%
Total Assets	\$137M	\$101M	+36%
Market Cap	\$96M	\$24M	+300%

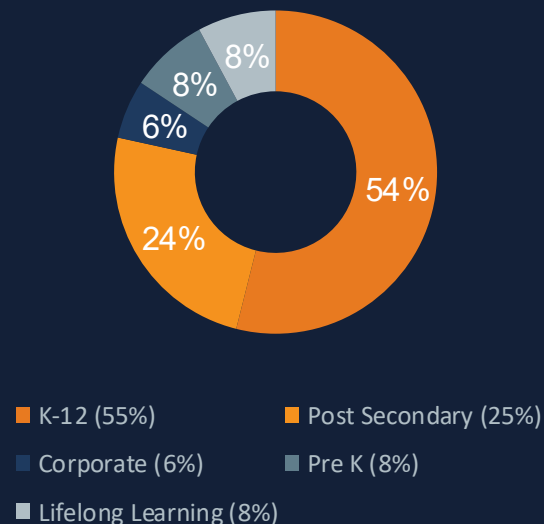
All figures as of Dec 31, 2025 & Dec 31, 2024

# Lifelong Learning: A \$10 Trillion Dollar Market

## Global Education & Upskilling Spend (\$T)



## 2030E Segments (\$10T)



Education is growing at 4.5% CAGR — totalling +6% of global GDP

Source: HolonIQ and various underlying estimates from Goldman Sachs, GSV, IBIS Capital, Citi

K12 over \$5 Trillion by 2030

# GNS: Key Investment Considerations

---

## 1 Leadership in a growing \$10 trillion market for lifelong learning.

6.1M total users across 100+ countries; 13K+ partners worldwide. Education growing at 4.5% CAGR, totalling 6% of global GDP.

## 2 Disrupting the global education landscape.

AI-powered, student-centered, lifelong learning system with customized integrated curriculum. Career-focused programs in entrepreneurship, investing, AI and exponential technologies.

## 3 Scalable ecosystem with multiple levers for growth.

3-part Genius City model: Genius School, Genius Academy and Genius Resorts. High demand for AI education, tools and mentoring as the future of work evolves.

## 4 Strong financial performance; well-capitalized for future growth.

Profitable operations in Q1 2026 from three business units: 171% pro forma revenue growth, 228% gross profit growth. Recent American Ventures LLC investment of \$8M, 9.9% stake in Jewel Bank.

## 5 World-class leadership team with history of value creation.

Founded by Roger James Hamilton: New York Times bestselling author, futurist and social entrepreneur, creator of Wealth Dynamics. Seasoned executive team, board members and advisors including educators Robert Kiyosaki and Saifedean Ammous.

# 2026: Year One of the Genius Generation

The rapid disruption that AI and exponential technology is bringing to the future of work is leading to high demand for reskilling in future skills.

*“We have entered the Singularity.”*

— Elon Musk (X, Jan 2026)

*“We are past the event horizon; the takeoff has started.”*

— Sam Altman, OpenAI (Jun 2025)

*“2026 is likely to be the year the jobless boom begins.”*

— Geoffrey Hinton, Godfather of AI (CNN, Dec 2025)

**59 / 100**

workers need reskilling by 2030  
(WEF Future of Jobs 2025)

**170M**

new jobs by 2030 — but only for those  
prepared (WEF)

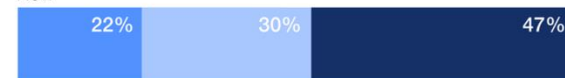
Future of Jobs Report 2025



## Human-machine frontier

Proportion of tasks completed predominantly by technologies (machines, algorithms etc.), predominantly by people, or by a combination of the two

Now



By 2030



● Technology ● Combination ● People



Source: World Economic Forum, (2025), Future of Jobs Report 2025.

Human-machine frontier - Future of Jobs Report 2025

Source: [WEF Future of Jobs 2025](#)

Our Genius Curriculum combines the best practices of Future Schools with the latest AI Tools & Mentoring to prepare students for the future.

# The Genius Ecosystem: Drivers for Growth

## GENIUS SCHOOL



1. Build Genius School to profitable \$6 million+ operations in 2026
2. Establish AI Powered Model and Plan for Asia's No.1 Future School
3. Launch the first Genius School Space Capsules in Bali

## GENIUS ACADEMY



1. Build Genius Academy to profitable \$6 million+ operations
2. Integrate Investor Academy & Entrepreneur Academy globally
3. Launch GEM Powered community and calendar

## GENIUS RESORTS



1. Build Genius Resorts to profitable \$8 million operations+
2. Launch Magic Garden, Genius Beach and Genius School Cafés
3. Commence Genius City build and financing for 2027 / 2028 launch

# Genius School: Asia's Leading Future School

Genius School delivers a full Genius Curriculum via Genius Camps and an Early Learning, Primary and Secondary School Model.

Following the completion of the share purchase agreement with Nuanu City for 51% ownership of ProEd Global School in Bali, the Company is developing the campus as a Model Future School, based on the principles of WEF's White Paper "Schools of the Future" and the OECD's Learning Compass 2030 – a learning framework for students to master the combination of knowledge, skills and values they need to prepare them for the changing world of work. Genius' plan is to scale this Genius Curriculum to students across the world via its online tools and through school & government partnerships.








# Genius Academy: Entrepreneur Education

Genius Academy delivers AI powered, personalized education at scale, reskilling adults in future skills through our Entrepreneur, Investor, AI and Bitcoin Academies

In 2026 we are developing our AI powered pathways with a focus at greater freemium content combined with higher priced premium experiences, with a focus on teaching the ABCs of the Future; AI, Blockchain and Community.

Our focus is on building our localized, high tech, high touch city model, beginning in Bali, Indonesia with a calendar of AI Labs, Masters Retreats, Summits and Courses, then expanding this local model globally.

Joins a free event or course	Register on GeniusU and meet your AI Guide	Personalize your Journey with AI	Follow a personalized learning path with AI training and AI tools	Build your Learning profile
				



# Genius Resorts: Five Star Learning Locations

While most places of learning look either like a row of desks in a classroom or a seminar room, we believe learning should be in engaging environments that inspire creativity and community.

Following the completion of the asset purchase agreement with Entrepreneur Resorts Ltd, in 2026 we are rebranding our resorts, cafes and beach clubs to Genius Resorts, and turning learning into a hospitality experience. Our locations in Bali, Indonesia and South Africa combine meeting and learning with coworking, leisure and adventure.

We are developing our Genie AI App to include personalized preferences and GEM rewards for taking steps in learning, living, earning and giving, which can then be redeemed in our Genius Marketplace, replacing the concept of student debt with student credit.



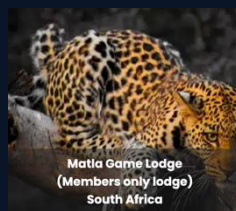
Vision Villa Resort  
Bali, Indonesia



Genius Cafe Sanur  
Bali, Indonesia



Tau Game Lodge  
South Africa



Matla Game Lodge  
(Members only lodge)  
South Africa



# Genius City: A Lifelong Learning Campus

Genius Group has partnered with Nuanu City and Inspiral Architects to design and develop Genius City as a full lifelong learning campus model, scheduled for completion in 2027 / 2028. Our plan is to replicate this model globally.



## GENIUS CITY, NUANU

- A fully integrated lifelong learning campus, combining a Living, Learning & Student Hub
- LIVING HUB: A 100 key MICE hotel with access to world class AI, VR & Web3 labs
- LEARNING HUB: Cutting edge creator spaces for coworking, conferences & retreats
- STUDENT HUB: A Future School for high school students for academics & apprenticeships
- Built on 15,500 sqm of land, project cost \$28.3 million, target year 3 revenue \$19.8 million, operating profit \$5.8 million
- Target enterprise value \$46.4 million, goal to be funded through non-dilutive, RWA blockchain based property fund.
- Target completion in 2027 / 2028.

# Jewel Bank: Digital Banking & Stablecoins

In April 2026, Genius Group acquired a 9.9% equity stake in Jewel Bank, Bermuda's only dual-licensed digital bank, through an \$8M registered direct offering with American Ventures LLC as lead investor.

Jewel Bank holds both a full BMA banking license and a Class F Digital Asset Business Act (DABA) license - the only institution in Bermuda with both. This dual license positions Jewel Bank as a Permitted Payment Stablecoin Issuer under the US GENIUS Act, signed into law in July 2025.

Jewel Bank is developing JUSD, a USD-denominated stablecoin with 1:1 reserves, designed for GENIUS Act compliance with bank-issued credibility.



## JUSD Stablecoin

USD-pegged, 1:1 reserves,  
GENIUS Act compliant



## Jewel Settle

Real-time digital asset  
settlement infrastructure



## Core Banking

Full-service digital banking:  
accounts, payments, custody



## Banking-as-a-Service

White-label stablecoin &  
banking for enterprises

**\$8M**

Registered Direct  
Offering (Apr 2026)

**9.9%**

Equity Stake in  
Jewel Financial Ltd

**\$5M**

Directed to Jewel  
Bank Operations

**H2 2026**

Target Launch  
& JUSD Issuance

**55.1%**

AV's Stake in  
Jewel Investments

# Jewel Bank: Our Post-GENIUS Act Plan

## Post-GENIUS Act Strategy



### Permitted Stablecoin Issuer

Become a Permitted Payment Stablecoin Issuer under the GENIUS Act, leveraging Jewel Bank's dual BMA + DABA license



### GEMs & Genius Wallet

Launch GEMs (Genius Education Merits) blockchain-based tokens rewarding students for learning, redeemable across the Genius ecosystem



### Blockchain Credentials

Issue courses, certificates and qualifications on the blockchain — verifiable, portable and employer-ready digital credentials



### Digital Asset Services

Build Digital Asset Service Provider capabilities, integrating AI education platform with Jewel Bank's digital banking services

## Why This Positioning Is Unique

**Student debt to student credit** GEMs reward learning, redeemable across Genius Marketplace, replacing student finance with blockchain credits

**6.1M students** on Genius's AI education platform - a built-in user base for GEMs and Genius Wallet

**Dual-licensed bank** provides regulated infrastructure to issue stablecoins, process payments and custody digital assets

**GENIUS Act compliance** enables Jewel Bank to operate as a Permitted Issuer in the US — the world's largest stablecoin market

**Vertically integrated** the only company combining AI education, blockchain credentials, stablecoin issuance and a licensed digital bank

# Experienced Leadership: Proven Record of Value Creation

Genius Group executive team, board members and board advisors includes experts in AI, blockchain, digital banking and education.

## Executive Team



### Roger James Hamilton

CEO, Board Chairman. NYT bestselling author, creator of Wealth Dynamics. B.A. in Architecture, Trinity College, Cambridge. Futurist, entrepreneur, educator and Founding Chairman of Green School, Bali.



### Eva Mantziou

Chief Legal Officer, Chief People Officer, Board Director. Leading litigation pursuing over \$1 billion in damages. Former board member PTWP SA & Work Services Intl. Master's, Wroclaw University of Economics.



### Gaurav Dama

Interim CFO. 7 years leading Genius Group finance, audits and compliance. Managed the Company's IPO process on NYSE American. Previously Credit Suisse. Master's, University of Mumbai.

## Board Advisors



### Robert Kiyosaki

Author of Rich Dad Poor Dad, the #1 personal finance book of all time with 40+ million copies sold worldwide. Investor, entrepreneur and financial education pioneer. Advocate for financial literacy, real assets and alternative investing. Long-time champion of Bitcoin and sound money principles.



### Saifedean Ammous

Author of The Bitcoin Standard and The Fiat Standard - two of the most influential books on monetary theory and Bitcoin. Leading global authority on Bitcoin, sound money and Austrian economics. Advisor to governments and institutions on digital currency policy.

## Non-Executive Board Members

### Eduardo Huerta-Mercado

Director. Innovation & Global MBA, GERENS Peru. Senior Advisor, Purdue University. World Bank consultant. MIT & UC Berkeley.

### Ian Putter

Director. 20+ years banking & fintech. Former Head of Blockchain, Standard Bank. CFO Tokinvest Dubai. Board member, Hedera.

### Thomas Power

Director. 30+ years leading fast-growth tech companies. Founded BIP100 Club. Board roles across blockchain and digital innovation.

### Suraj Naik

Non-Executive Director & AI expert. Led the launch of GeniusU platform, Student AI, Teacher AI. MBA, James Cook University.

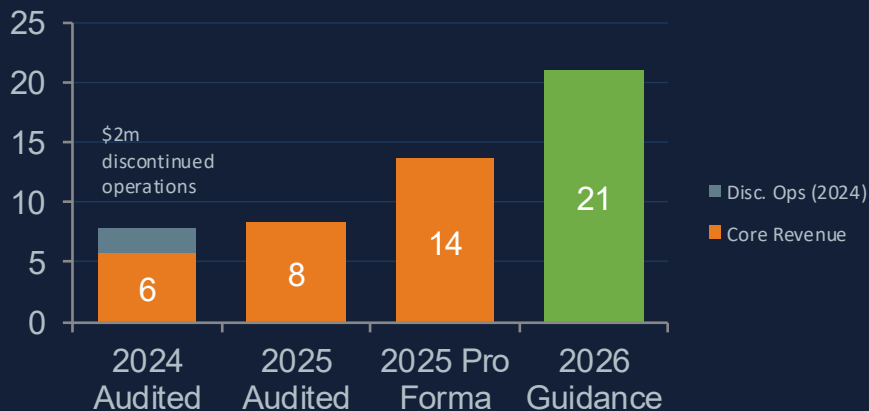
### Gary Pattison

Director. Education entrepreneur and CEO mentor. Co-founder Legend X. International rapid growth and turnaround specialist.

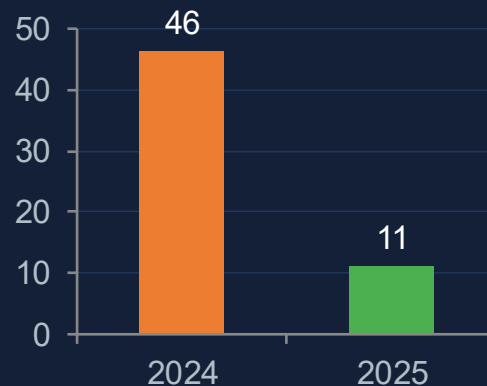
# 2025 Financial Summary, 2026 Guidance

2025 full year results — audited and pro forma, together with 2026 guidance.

## Annual Revenue (\$M)



## Funds Used in Operations (\$M)



## 2026 GUIDANCE

2026 Revenue Guidance

**\$20M – \$22M**

2026 Adj EBITDA Guidance

**\$1.5M – \$2.0M**

**\$1,856**

Rev/Paying Student

**1,053%↑**

Revenue/Student Growth

**\$137M**

Total Assets

**\$97M**

Stockholders' Equity

**76%↓**

Cash Burn Reduction

**Q4 2025**

Operational Profitability

*Non-cash items of \$42.3M (impairments, restructuring & share-based compensation, predominantly one-off) are excluded from Adjusted EBITDA of (\$12.6M)*

# Corporate Actions, Legal Progress & Shareholder Rewards

## CORPORATE ACTIONS

- Further to alleged actions taken by third parties against the Company and its shareholders interests, in 2025 we took a series of actions designed to protect the Company.
- CEO and directors purchased over 600,000 shares in open market; CEO total: 5.5M shares for \$2.9M since Jan 2024.
- Fully repaid \$8.5M in company debt through Bitcoin treasury sale and debt restructuring
- We are currently in the process of applying for ASX dual listing.

## LEGAL PROGRESS

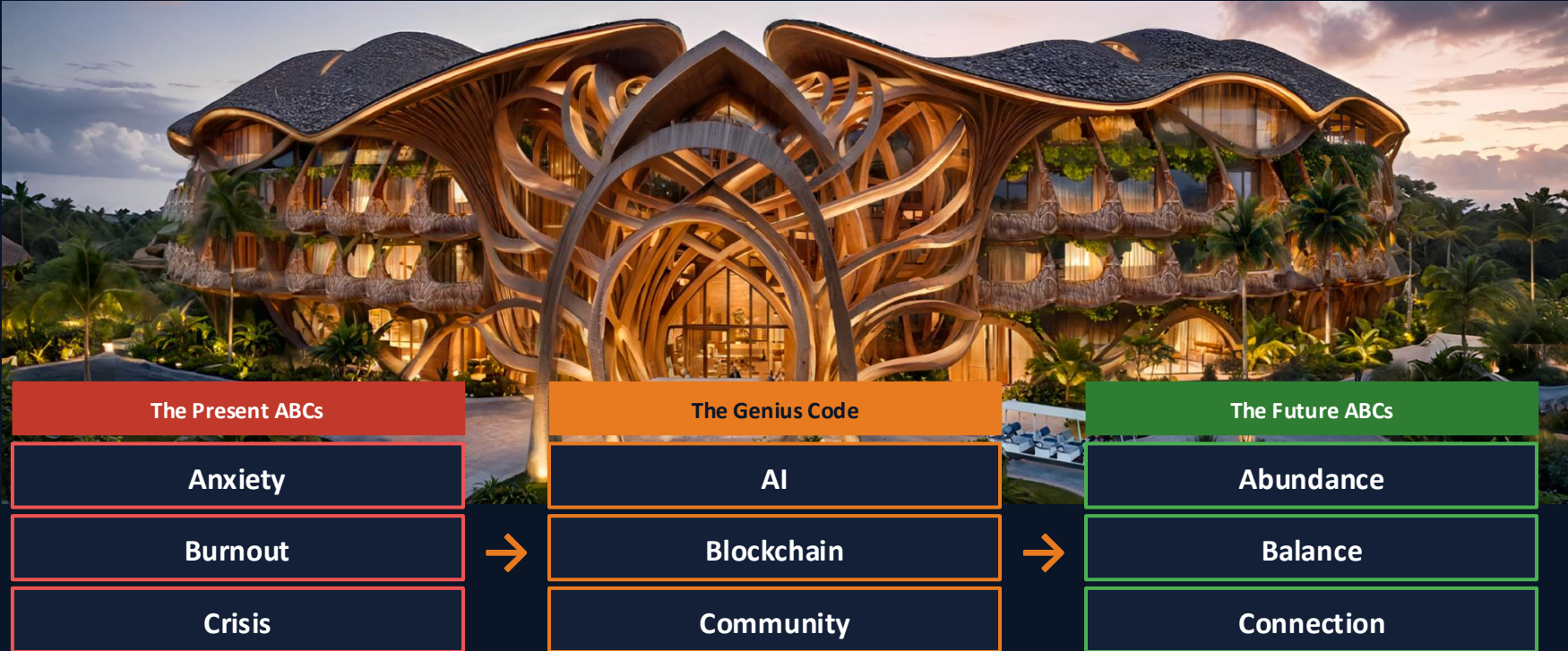
- The Company filed a series of lawsuits against third parties in 2025, with damages claimed at a minimum of \$1 billion.
- This included a class action lawsuit in which the Company has applied to be lead plaintiff, against certain companies for alleged spoofing and naked short selling.
- This also included a RICO case against certain individuals for fraud against the Company.
- ICC Arbitration victory: 7.4M shares and \$8m cash awarded.

## SHAREHOLDER REWARDS

- In 2026 the Company encouraged its shareholders to keep shares in book entry form at its share transfer agent.
- 30.1M shares identified for retirement – equivalent to 25.8% from public float.
- Bitcoin Loyalty Program expanded to 18.6M shares; \$0.10/share loyalty payment payable in Bitcoin or cash
- Projected 116.7M shares after anticipated share retirements and insider holdings

# The Future ABCs

Genius's mission is to guide students from the Present ABCs to the Future ABCs





# Thank you

**NYSE American: GNS**

**Investor Relations:**

[investor@geniusgroup.ai](mailto:investor@geniusgroup.ai)

**Corporate Website:**

[geniusgroup.net](http://geniusgroup.net)

**IR Website:**

[ir.geniusgroup.net](http://ir.geniusgroup.net)

**Address:**

Genius Group Limited

3 Temasek Avenue, Level 18 & 17

Singapore 039190