

\$60,000,000 USD



Senior Term Debt

Co-Lead Debt Advisor

MAY 2026

Roth Canada acted as Co-Lead Debt Advisor to Quarterhill Inc. (TSX:QTRH) on its US\$60 Million Credit Facility and US\$100 Million Accordion

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Transaction Information

Roth Canada acted as Co-Lead Debt Advisor to Quarterhill Inc. on its \$60 million senior secured credit facility with U.S. Private Credit Investments ("PCI"), a division of BTG Pactual Global Alternatives.

The financing consists of a \$30 million initial term loan facility, a \$25 million delayed draw term loan facility, and a \$5 million revolving credit facility. Proceeds from the facilities will be used to repay obligations under the Company's existing credit agreement, redeem Quarterhill's convertible debentures, pay transaction fees and expenses, and provide working capital.

To further support its long-term strategy, Quarterhill has established an incremental \$100 million uncommitted accordion, subject to PCI agreement and satisfaction of usual and customary conditions, designed to fuel inorganic growth initiatives.

About Quarterhill

Quarterhill is a global leader in the Intelligent Transportation System (ITS) industry, advancing mobility through smart infrastructure solutions that reduce congestion, improve roadway safety, and create more sustainable travel. Each year, Quarterhill's platforms process billions of transactions, perform compliance and safety inspections on millions of commercial vehicles, and enable transportation agencies worldwide to optimize thousands of lanes of traffic to improve travel for everyone. Leveraging advanced artificial intelligence and machine learning technologies, Quarterhill's platform delivers automation and predictive insight to help agencies manage transportation networks more efficiently. By working in close partnership with governments, communities, and industry leaders, Quarterhill is building today's connected roadways while shaping the next generation of intelligent, resilient mobility. Quarterhill is listed on the TSX under the symbol QTRH and on the OTCQX Best Market under the symbol QTRHF. For more information: www.quarterhill.com

About Roth Canada

Roth Canada, Inc., the Canadian affiliate of Roth Capital Partners, LLC, is a CIRO-regulated, relationship-driven investment bank focused on serving

growth companies and their investors. Headquartered in Toronto with offices in Vancouver and Calgary, our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Learn more at www.RothCanada.ca.

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