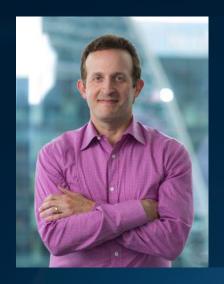
Global Payments Reports 2Q19 Earnings



To access the full earnings release, visit the investor relations page of the company's website at www.globalpaymentsinc.com.



"We are pleased to report double digit growth this quarter, an acceleration from terrific first quarter results and further validation of our technology-enabled strategies. We also made substantial progress on our landmark partnership with TSYS announced in May, which we now expect to close as early as the beginning of the fourth quarter."

Jeff Sloan
Chief Executive Officer

2Q19 Financial Highlights

Adjusted Net Revenue + Network Fees

+13% to \$1.114B

Adjusted Operating Margin

+100bps

Adjusted EPS

+17% to \$1.51

On a GAAP basis, revenue was \$935 Million, operating margin was 23.7% and diluted EPS was \$0.77.

Adjusted EPS Growth



Unique Strategy

SOFTWARE DRIVEN
Partnered & Owned

Full OMNICHANNEL Capabilities

FASTER GROWTH
Market Exposure

*Guidance as of July 30, 2019

Diluted EPS on a GAAP basis for the twelve months ended December 31 was \$3.01 and \$2.84 for 2017 and 2018, respectively. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2019 is \$3.44 to \$3.59.

For a reconciliation to the closest GAAP measure for 2018 and 2019, and disclosures regarding the company's forward-looking statements, see 2019 Earnings Release. For a reconciliation to the closest GAAP measure for 2017, see 4018 Earnings Release.

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