



To access the full earnings release, visit the investor relations page of the company's website at www.globalpaymentsinc.com.

"We are off to an exceptional start to 2017, producing double digit organic growth across our markets worldwide in the first quarter," said Jeff Sloan, Chief Executive Officer. "In particular, organic growth in our integrated and vertical markets business accelerated, contributing significantly to our strong performance," Sloan continued. "We have completed the first anniversary of our Heartland partnership, and our combined results underscore our consistency of execution and position us as the leading provider of technology-enabled, software-driven solutions worldwide."



## 1017 FINANCIAL HIGHLIGHTS

Adjusted Net Revenue

**+68%** to \$804M

Operating Margin

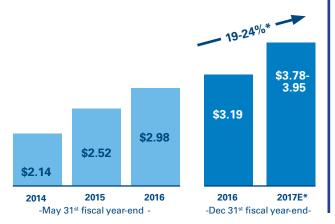
+110 bps

Adjusted EPS

+33%

to \$0.85

## ADJUSTED EPS GROWTH



## LEADING WORLDWIDE PROVIDER OF PAYMENT TECHNOLOGY SERVICES

- Diversified direct distribution channels
- Technology-enabled, software-driven solutions worldwide
- Global footprint and scale
- Single, unified operating model

\*Guidance as of May 4, 2017

All figures are non-GAAP measures. For a reconciliation of our non-GAAP metrics to the closest GAAP measure and disclosures regarding the company's forward-looking statements, please see our First Quarter 2017 Press Release and our Trended Financial Highlights, both of which are available in the Investor Relations area of our website at www.globalpaymentsinc.com.