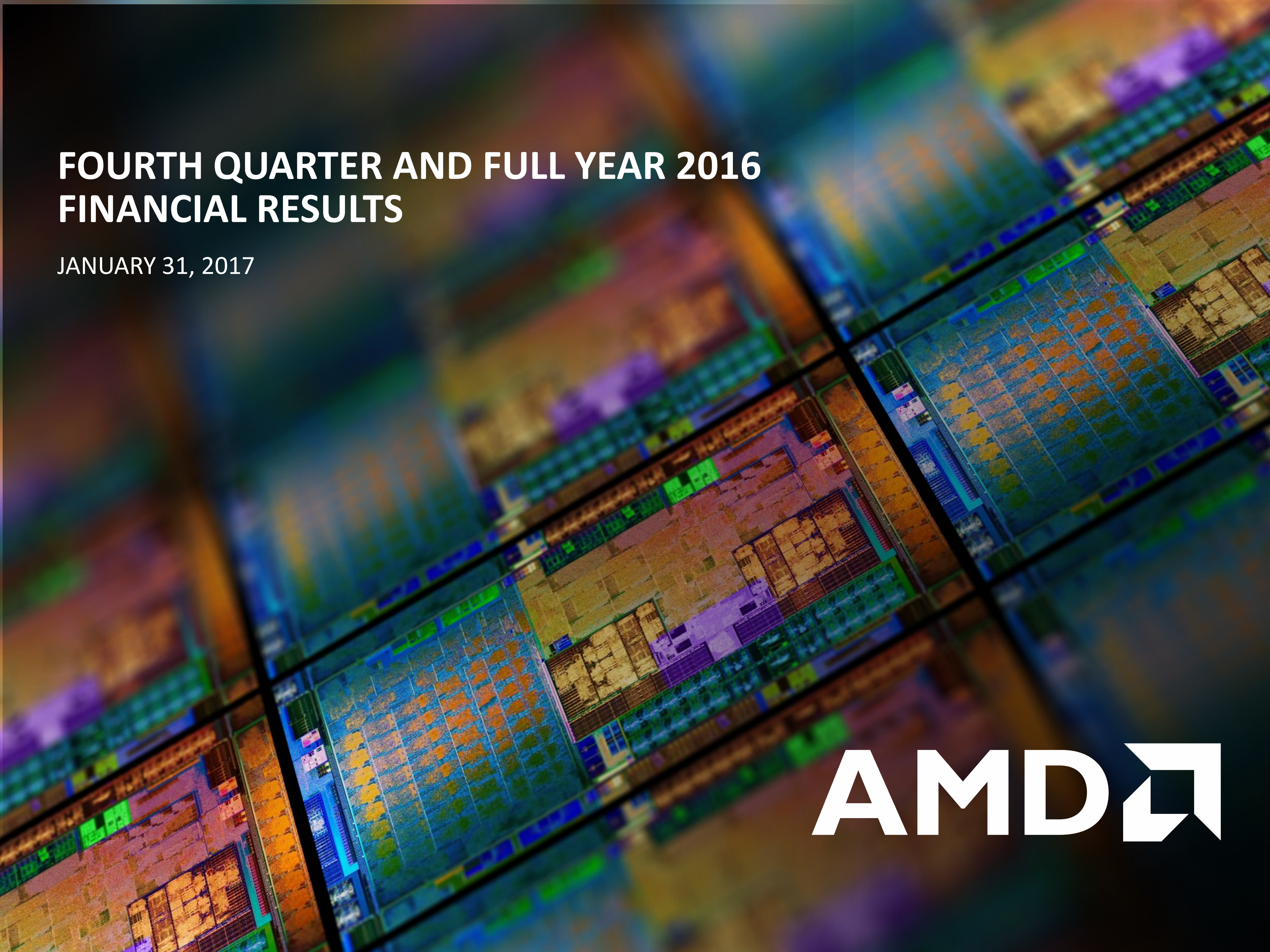
FOURTH QUARTER AND FULL YEAR 2016 FINANCIAL RESULTS

JANUARY 31, 2017



CAUTIONARY STATEMENT

This document contains forward-looking statements concerning Advanced Micro Devices, Inc. (AMD) including AMD's vision, strategy and focus; AMD's growth opportunities; the features, functionality, expected benefits, timing and availability of new AMD products; its financial outlook for the first quarter of 2017 and fiscal 2017, including revenue, non-GAAP gross margin, non-GAAP operating expenses, licensing gain, non-GAAP interest expense, taxes and other, non-GAAP net income (loss), capital expenditures and inventory, net; and AMD's three year focus, which are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are commonly identified by words such as "would," "may," "expects," "believes," "plans," "intends," "projects" and other terms with similar meaning. Investors are cautioned that the forward-looking statements in this document are based on current beliefs, assumptions and expectations, speak only as of the date of this document and involve risks and uncertainties that could cause actual results to differ materially from current expectations. Such statements are subject to certain known and unknown risks and uncertainties, many of which are difficult to predict and generally beyond AMD's control, that could cause actual results and other future events to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. Material factors that could cause actual results to differ materially from current expectations include, without limitation, the following: Intel Corporation's dominance of the microprocessor market and its aggressive business practices may limit AMD's ability to compete effectively; AMD is party to a wafer supply agreement with GF with obligations to manufacture products at GF with certain exceptions. If GF is not able to satisfy AMD's manufacturing requirements, its business could be adversely impacted; AMD relies on third parties to manufacture its products, and if they are unable to do so on a timely basis in sufficient quantities and using competitive technologies, AMD's business could be materially adversely affected; failure to achieve expected manufacturing yields for AMD's products could negatively impact its financial results; the success of AMD's business is dependent upon its ability to introduce products on a timely basis with features and performance levels that provide value to its customers while supporting and coinciding with significant industry transitions; if AMD cannot generate sufficient revenue and operating cash flow or obtain external financing, it may face a cash shortfall and be unable to make all of its planned investments in research and development or other strategic investments; the loss of a significant customer may have a material adverse effect on AMD; AMD's receipt of revenue from its semi-custom SoC products is dependent upon its technology being designed into third-party products and the success of those products; global economic uncertainty may adversely impact AMD's business and operating results; the markets in which AMD's products are sold are highly competitive; AMD may not be able to generate sufficient cash to service its debt obligations or meet its working capital requirements; AMD has a substantial amount of indebtedness which could adversely affect its financial position and prevent it from implementing its strategy or fulfilling its contractual obligations; the agreements governing AMD's notes and the secured revolving line of credit impose restrictions on AMD that may adversely affect its ability to operate its business; uncertainties involving the ordering and shipment of AMD's products could materially adversely affect it; the demand for AMD's products depends in part on the market conditions in the industries into which they are sold. Fluctuations in demand for AMD's products or a market decline in any of these industries could have a material adverse effect on its results of operations; AMD's ability to design and introduce new products in a timely manner is dependent upon third-party intellectual property; AMD depends on third-party companies for the design, manufacture and supply of motherboards, software and other computer platform components to support its business; if AMD loses Microsoft Corporation's support for its products or other software vendors do not design and develop software to run on AMD's products, its ability to sell its products could be materially adversely affected; AMD's reliance on third-party distributors and AIB partners subjects it to certain risks; AMD's inability to continue to attract and retain qualified personnel may hinder its product development programs; AMD's issuance to West Coast Hitech L.P. of warrants to purchase 75 million shares of AMD's common stock, if and when exercised, will dilute the ownership interests of AMD's existing stockholders, and the conversion of the 2.125% Convertible Senior Notes due 2026 may dilute the ownership interest of AMD's existing stockholders, or may otherwise depress the price of AMD's common stock; in the event of a change of control, AMD may not be able to repurchase its outstanding debt as required by the applicable indentures and its secured revolving line of credit, which would result in a default under the indentures and its secured revolving line of credit; the semiconductor industry is highly cyclical and has experienced severe downturns that have materially adversely affected, and may continue to materially adversely affect its business in the future; acquisitions, divestitures and/or joint ventures could disrupt its business, harm its financial condition and operating results or dilute, or adversely affect the price of, its common stock; AMD's business is dependent upon the proper functioning of its internal business processes and information systems and modification or interruption of such systems may disrupt its business, processes and internal controls; data breaches and cyber-attacks could compromise AMD's intellectual property or other sensitive information, be costly to remediate and cause significant damage to its business and reputation; AMD's operating results are subject to quarterly and seasonal sales patterns; if essential equipment, materials or manufacturing processes are not available to manufacture its products, AMD could be materially adversely affected; if AMD's products are not compatible with some or all industry-standard software and hardware, it could be materially adversely affected; costs related to defective products could have a material adverse effect on AMD; if AMD fails to maintain the efficiency of its supply chain as it responds to changes in customer demand for its products, its business could be materially adversely affected; AMD outsources to third parties certain supply-chain logistics functions, including portions of its product distribution, transportation management and information technology support services; the completion and impact of the 2015 restructuring plan, its transformation initiatives and any future restructuring actions could adversely affect it; AMD may incur future impairments of goodwill; AMD's worldwide operations are subject to political, legal and economic risks and natural disasters, which could have a material adverse effect on it; worldwide political conditions may adversely affect demand for AMD's products; unfavorable currency exchange rate fluctuations could adversely affect AMD; AMD's inability to effectively control the sales of its products on the gray market could have a material adverse effect on it; if AMD cannot adequately protect its technology or other intellectual property in the United States and abroad, through patents, copyrights, trade secrets, trademarks and other measures, it may lose a competitive advantage and incur significant expenses; AMD is a party to litigation and may become a party to other claims or litigation that could cause it to incur substantial costs or pay substantial damages or prohibit it from selling its products; AMD's business is subject to potential tax liabilities; and AMD is subject to environmental laws, conflict minerals-related provisions of the Dodd-Frank Wall Street Reform and Consumer Protection Act as well as a variety of other laws or regulations that could result in additional costs and liabilities. Investors are urged to review in detail the risks and uncertainties in AMD's Securities and Exchange Commission filings, including but not limited to AMD's Quarterly Report on Form 10-Q for the quarter ended September 24, 2016.

OUR MISSION

AMD

OUR VISION

IMMERSIVE AND INSTINCTIVE COMPUTING WILL TRANSFORM OUR LIVES

OUR STRATEGY AND FOCUS

Graphics

Gaming

Artificial Intelligence

Virtual & Augmented Reality

Compute

Client Systems, Machine Learning

Datacenter, Infrastructure & Cloud

Solutions

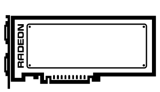
Semi-Custom

Vertical Platforms

Joint Ventures & Partnerships

GROWTH OPPORTUNITIES

Gaming

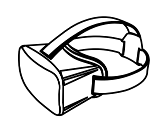


$15B+ TAM[1]

Datacenter

$18B+ TAM[1]

Immersive Platforms



$20B+ TAM[1]

1 . AMD Internal Estimates

FINANCIAL AND OPERATIONAL ACCOMPLISHMENTS

2016 HIGHLIGHTS

- Increased annual revenue and non-GAAP gross margin
- Achieved non-GAAP operating profitability for the full year
- Generated positive free-cash-flow on an annual basis; increased our cash balance compared to a year ago
- Completed capital market transactions resulting in positive P&L and balance sheet impacts; lowered interest expense, increased cash and reduced debt
- Established joint venture with Tongfu Microelectronics Co., Ltd (TFME), with sale of 85% of our assembly, test, mark and pack (ATMP) factories in Malaysia and China and received $342 million in net cash proceeds
- Executed on IP licensing deal with THATIC JV for the China server market
- Announced new product portfolio and opportunities:
  - Introduced Polaris GPU architecture
  - Launched 7th Generation AMD A-Series APUs
  - Showcased the power of the Radeon™ RX GPU family
  - Announced our return to the datacenter and cloud markets with our high performance "Zen" core
  - Launched our Radeon Instinct platform ideally targeted for Machine Intelligence applications
- Signed a five year amendment to the Wafer Supply Agreement (WSA) with GLOBALFOUNDRIES securing sourcing flexibility, operational flexibility and increased financial predictability

OPERATIONAL ACCOMPLISHMENTS

Q4 2016 HIGHLIGHTS

- Strong Computing and Graphics segment revenue, up 27% from Q3 2016, driven by higher GPU and client sales
- Third consecutive quarter of non-GAAP operating income and positive adjusted EBITDA
- Decreased principal debt amount to $1.8B, from $1.9B in Q3 2016[(1)]
- Revealed details of our upcoming “Zen”-based processor architecture, go-to-market strategy and performance. (AMD Ryzen™ processor for desktops is expected to ship in early March 2017. “Naples” processor for servers is expected to ship in Q2 2017)
- Introduced preliminary details on Vega GPU architecture designed to address data-intensive workloads for PC gaming, professional design, and machine intelligence. Key architecture advancements include a differentiated memory subsystem, next-generation geometry pipeline, new compute engine, and a new pixel engine. (GPU products based on the Vega architecture is expected to ship in Q2 2017)

1. See Appendices for Total Debt reconciliation.

2016 ANNUAL SUMMARY - GAAP

	2016	2015	VS. 2015 Fav / (Unfav)
Revenue	**$4,272 M**	**$3,991 M**	7 %
Gross Margin	**23 %**	**27 %**	(4 pp)
Operating Expenses	**$1,458 M**	**$1,561 M**	$103 M
Operating Loss	**$(372) M**	**$(481) M**	$109 M
Net Loss	**$(497) M**	**$(660) M**	$163 M
Loss Per Share	**$(0.60)**	**$(0.84)**	$0.24
Cash, Cash Equivalents and Marketable Securities	**$1,264 M**	**$785 M**	$479 M
Inventories, Net	**$751 M**	**$678 M**	$(73) M
Total Debt[1]	**$1,435 M**	**$2,237 M**	$802 M

1. See Appendices for Total Debt reconciliation.

2016 ANNUAL SUMMARY - NON-GAAP

	2016	2015	VS. 2015 Fav / (Unfav)
Revenue	**$4,272 M**	**$3,991 M**	7 %
Non-GAAP Gross Margin[1]	**31 %**	**28 %**	3 pp
Non-GAAP Operating Expenses[1]	**$1,384 M**	**$1,369 M**	$(15) M
Non-GAAP Operating Income (Loss)[1]	**$44 M**	**$(253) M**	$297 M
Non-GAAP Net Loss[1]	**$(117) M**	**$(419) M**	$302 M
Non-GAAP Loss Per Share[1]	**$(0.14)**	**$(0.54)**	$0.40
Cash, Cash Equivalents and Marketable Securities	**$1,264 M**	**$785 M**	$479 M
Inventories, Net	**$751 M**	**$678 M**	$(73) M
Total Debt[2]	**$1,435 M**	**$2,237 M**	$802 M

1. See Appendices for GAAP to Non-GAAP gross margin, operating expenses, operating income (loss) and net income (loss) reconciliations.
2. See Appendices for Total Debt reconciliation.

Q4 2016 QUARTERLY SUMMARY - GAAP

AMD

	Q4 2016	Q3 2016	Q4 2015	VS. Q3 2016 Fav / (Unfav)	VS. Q4 2015 Fav / (Unfav)
Revenue	**$1,106 M**	$1,307 M	$958 M	(15) %	15%
Gross Margin	**32 %**	5 %	30 %	27 pp	2 pp
Operating Expenses	**$385 M**	$376 M	$332 M	$(9) M	$(53) M
Operating Loss	**$(3) M**	$(293) M	$(49) M	$290 M	$46 M
Net Loss	**$(51) M**	$(406) M	$(102) M	$355 M	$51 M
Loss Per Share	**$(0.06)**	$(0.50)	$(0.13)	$0.44	$0.07
Cash and Cash Equivalents	**$1,264 M**	$1,258 M	$785 M	$6 M	$479 M
Inventories, Net	**$751 M**	$772 M	$678 M	$21 M	$(73) M
Total Debt[1]	**$1,435 M**	$1,632 M	$2,237 M	$197 M	$802 M

1. See Appendices for Total Debt reconciliation.

Q4 2016 QUARTERLY SUMMARY – NON GAAP

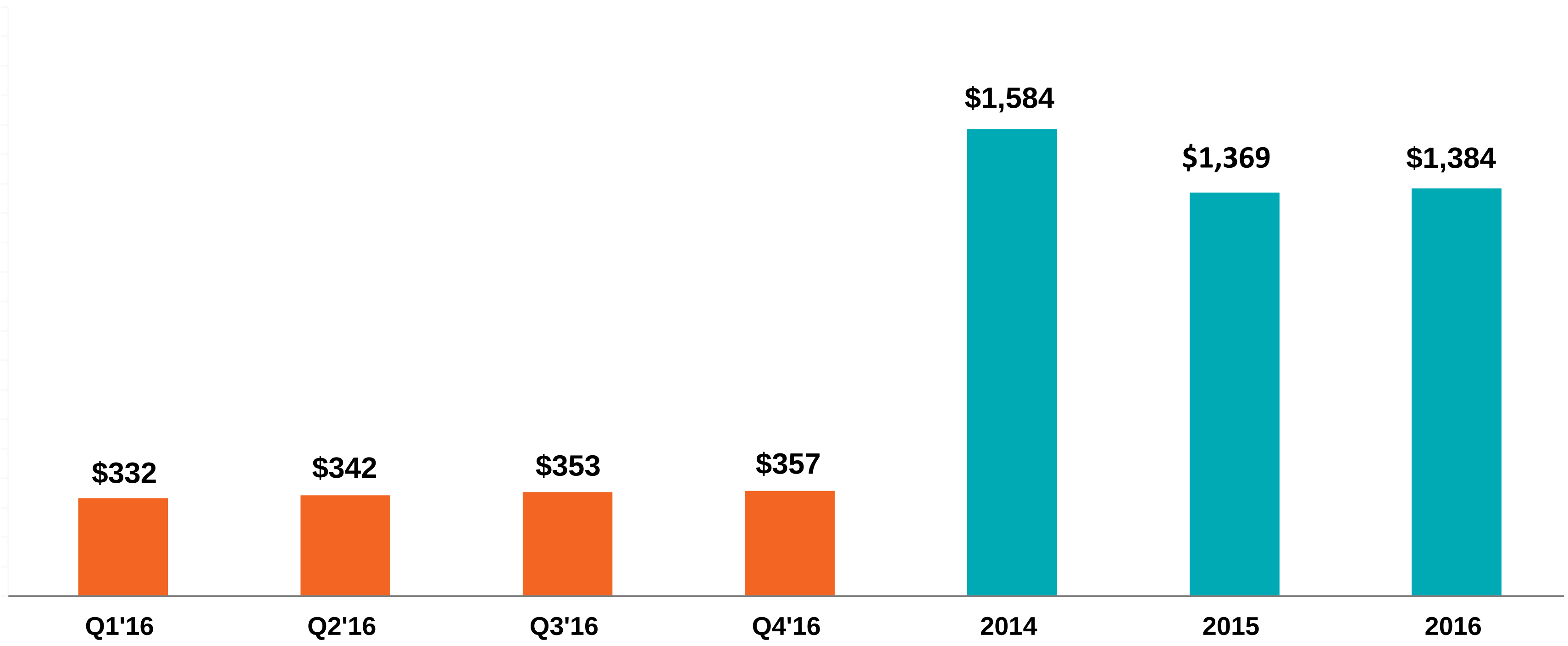
	Q4 2016	Q3 2016	Q4 2015	VS. Q3 2016 Fav / (Unfav)	VS. Q4 2015 Fav / (Unfav)
Revenue	**$1,106 M**	$1,307 M	$958 M	(15) %	15 %
Non-GAAP Gross Margin(1)	**32 %**	31 %	30 %	1 pp	2 pp
Non-GAAP Operating Expenses(1)	**$357 M**	$353 M	$323 M	$(4) M	$(34) M
Non-GAAP Operating Income (Loss)(1)	**$26 M**	$70 M	$(39) M	$(44) M	$65 M
Non-GAAP Net Income (Loss)(1)	**$(8) M**	$27 M	$(79) M	$(35) M	$71 M
Non-GAAP Income (Loss) Per Share(1)(2)	**$(0.01)**	$0.03	$(0.10)	$(0.04)	$0.09
Cash and Cash Equivalents	**$1,264 M**	$1,258 M	$785 M	$6 M	$479 M
Inventories, Net	**$751 M**	$772 M	$678 M	$21 M	$(73) M
Total Debt(3)	**$1,435 M**	$1,632 M	$2,237 M	$197 M	$802 M

1. See Appendices for GAAP to Non-GAAP gross margin, operating expenses, operating income (loss), non-GAAP income (loss) per share and net income (loss) reconciliations.
2. 931 million basic shares were used to calculate non-GAAP EPS in Q4 2016.
3. See Appendices for Total Debt reconciliation.

OPERATING EXPENSE TRENDS

INCREMENTAL R&D INVESTMENTS

NON-GAAP OPEX[1,2] (IN MILLIONS)



1. All amounts exclude stock-based compensation and restructuring and other special charges, net.
2. See Appendices for GAAP to Non-GAAP operating expense reconciliation which includes all reconciling items.

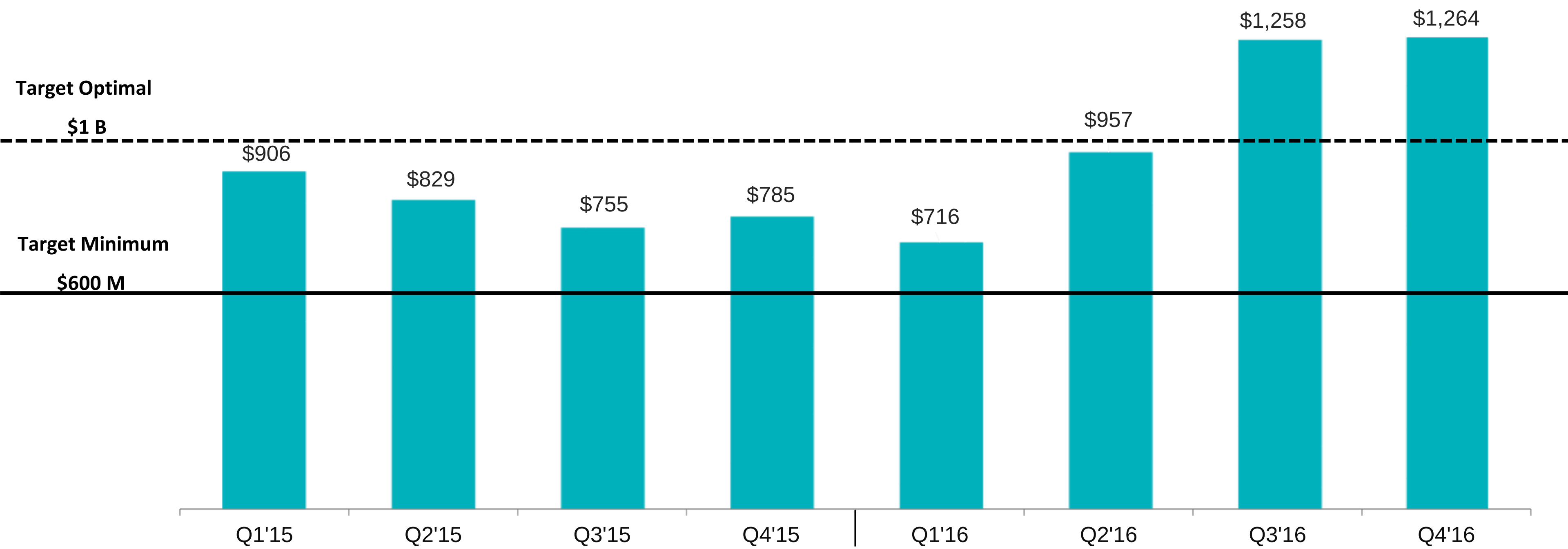
Q4 2016 AND FY 2016 SEGMENT FINANCIAL RESULTS

AMD

	Q4 2016	Q3 2016	Q4 2015	2016	2015	VS. Q3'16 Fav / (Unfav)	VS. Q4'15 Fav / (Unfav)	VS. 2015 Fav / (Unfav)
Computing and Graphics								
Net Revenue	**$600 M**	$472 M	$470 M	**$1,967 M**	$1,805 M	**27 %**	**28 %**	**9 %**
Operating Loss	**$(21) M**	$(66) M	$(99) M	**$(238) M**	$(502) M	**$45 M**	**$78 M**	**$264 M**
Enterprise, Embedded and Semi-Custom								
Net Revenue	**$506 M**	$835 M	$488 M	**$2,305 M**	$2,186 M	**(39) %**	**4 %**	**5 %**
Operating Income	**$47 M**	$136 M	$59 M	**$283 M**	$215 M	**$ (89) M**	**$ (12) M**	**$68 M**
All Other Category								
Operating Loss	**$(29) M**	$(363) M	$(9) M	**$(417) M**	$(194) M	**$334 M**	**$(20) M**	**$(223) M**
TOTAL								
Net Revenue	**$1,106 M**	$1,307 M	$958 M	**$4,272 M**	$3,991 M	**(15) %**	**15 %**	**7 %**
Operating Loss	**$(3) M**	$(293) M	$(49) M	**$(372) M**	$(481) M	**$290 M**	**$46 M**	**$109 M**

TARGET OPTIMAL AND MINIMUM CASH

CASH BALANCE[1] ($ IN MILLIONS)

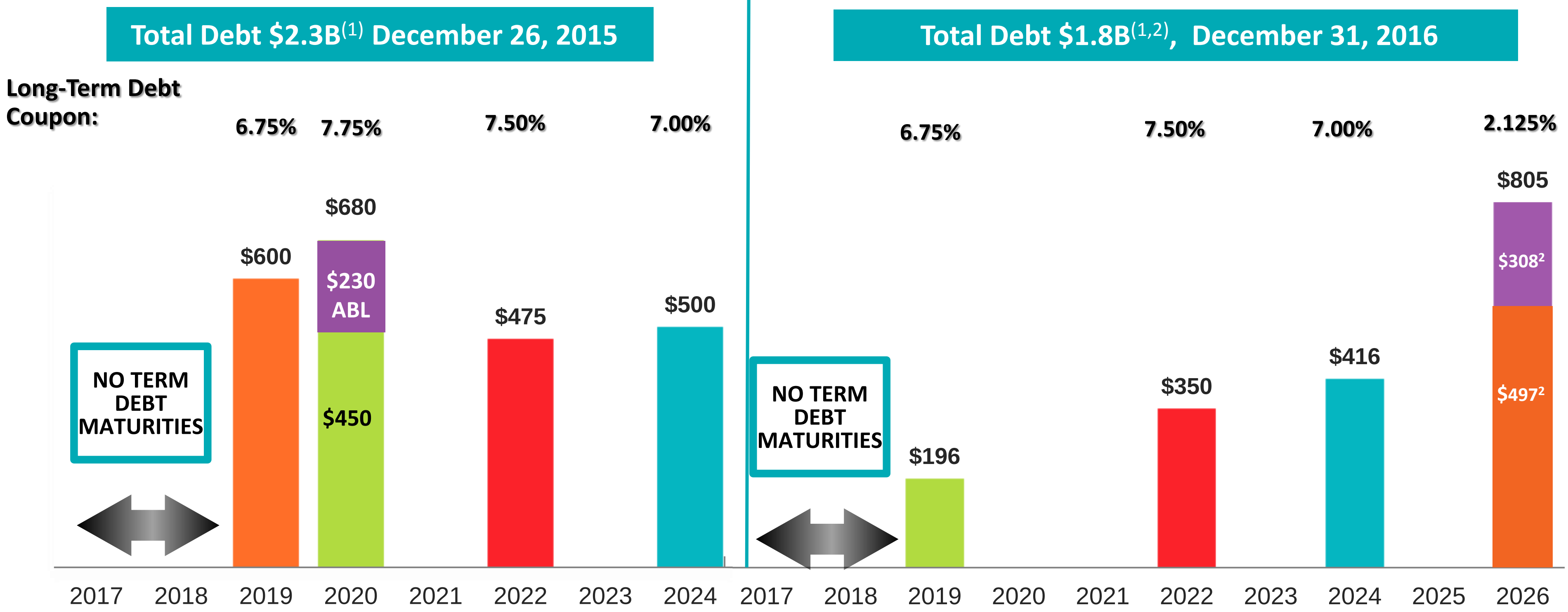


- Cash[1] above target optimal levels post ATMP and THATIC JVs, debt re-profiling and equity offering.
- ~97% of cash held domestically and the remaining ~3% balance can be repatriated.

1. Cash balance includes: cash, cash equivalents and marketable securities

DEBT MATURITY PROFILE

TERM DEBT STRUCTURE[1] ($M)



- Weighted average interest rate of term debt is 4.9% down by 2.3% from 7.2%
- Annual 2017 cash interest payments lower by ~$60M
- No ABL balance outstanding at the end of Q4 2016

1. Amounts represent principal balances outstanding. See appendix for reconciliation to the net book value of debt presented on financials as the result of adoption of ASU 2015-03.
2. $805M 2.125% convertible senior notes due 2026 represented by liability component of $497M and unamortized discount of $308M according to ASC 470-20

Q1 2017 AND FY 2017 FINANCIAL GUIDANCE

AMD

	Q4 2016 Actual	Q1 2017 Guidance	2016 Actual	2017 Guidance
Revenue	$1,106 M	**Down 11% q/q +/- 3%**	$4,272 M	**Grow**
Non-GAAP Gross Margin[1]	32 %	**~33 %**	31 %	**Increase**
Non-GAAP Operating Expenses[1]	$357 M	**~$360 M**	$1,384 M	**-**
Licensing Gain	$31 M	**-**	$88 M	**~$50 M**
Non-GAAP Interest Expense, Taxes and Other[1]	$34 M	**~$30 M**	$161 M	**~$30 M pq**
Non-GAAP Net Income (Loss) [1]	$ (8) M	**-**	$(117) M	**Positive**
Capital Expenditures	$21 M	**-**	$77 M	**$80 M**
Inventories, Net	$751 M	**~Flat**	$751 M	**Down**

1. See Appendices for GAAP to Non-GAAP gross margin, operating expense, non-GAAP interest expense, taxes and other and net income (loss).

THREE YEAR FOCUS

#1 VISUAL COMPUTING

- Introduce next-Gen products
- Drive graphics market share gains with gaming leadership
- Innovate in immersive computing with VR/AR

STRONG #2 IN COMPUTING

- Grow APU/CPU PC unit market share
- Re-entry into datacenter/ infrastructure market and expand the breadth of our customer and partner engagements to enable broad platform, ecosystem and software validation
- Expand gross margin

BROADEN OUR TECHNOLOGY REACH

- Grow semi-custom with new design wins
- Create deep customer and technology partnerships that leverage our IP and innovation

FOOTNOTES

Non-GAAP Measures:

To supplement the Company's financial results presented on a U.S. Generally Accepted Accounting Principles ("GAAP") basis, this slide deck contains non-GAAP financial measures, including non-GAAP gross margin, non-GAAP operating expenses, non-GAAP free cash flow, non-GAAP operating income (loss), non-GAAP net income (loss), non-GAAP interest expense, taxes and other and non-GAAP earnings (loss) per share. These non-GAAP financial measures reflect certain adjustments, and the Company has presented a reconciliation of GAAP to non-GAAP financial measures in the tables below. The Company believes that the supplemental non-GAAP financial measures assist investors in comparing its core performance by excluding items that it believes are not indicative of the Company's underlying operating performance. The Company cautions investors to carefully evaluate the financial results calculated in accordance with GAAP and the supplemental non-GAAP financial measures and reconciliations. The Company's non-GAAP financial measures are not intended to be considered in isolation and are not a substitute for, or superior to, financial measures calculated in accordance with GAAP.

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APPENDICES

AMD

Reconciliation of GAAP to Non-GAAP Gross Margin

(Millions except percentages)	Q4-16	Q3-16	Q4-15	2016	2015
GAAP Gross Margin	**$ 351**	**$ 59**	**$ 283**	**$ 998**	**$ 1,080**
GAAP Gross Margin %	**32%**	**5%**	**30%**	**23%**	**27%**
Technology node transition charge	-	-	-	-	33
Stock-based compensation	1	-	1	2	3
Charge related to the sixth amendment to the WSA with GF	-	340	-	340	-
Non-GAAP Gross Margin	**$ 352**	**$ 399**	**$ 284**	**$ 1,340**	**$ 1,116**
Non-GAAP Gross Margin %	**32%**	**31%**	**30%**	**31%**	**28%**

Reconciliation of GAAP to Non-GAAP Operating Expenses

(Millions)	Q4-16	Q3-16	Q2-16	Q1-16	Q4-15	2016	2015	2014
GAAP operating expenses	**$ 385**	**$ 376**	**$ 353**	**$ 344**	**$ 332**	**$ 1,458**	**$ 1,561**	**$ 1,994**
Goodwill impairment	-	-	-	-	-	-	-	233
Restructuring and other special charges, net	-	-	(7)	(3)	(6)	(10)	129	71
Workforce rebalancing severance charges	-	-	-	-	-	-	-	14
Amortization of acquired intangible assets	-	-	-	-	-	-	3	14
Stock-based compensation	28	23	18	15	15	84	60	78
Non-GAAP operating expenses	**$ 357**	**$ 353**	**$ 342**	**$ 332**	**$ 323**	**$ 1,384**	**$ 1,369**	**$ 1,584**

Non-GAAP Free Cash Flow Reconciliation

(Millions)	Q4-16	Q3-16	Q4-15	2016	2015
GAAP net cash provided by (used in) operating activities	**$ 188**	**$ 29**	**$ 59**	**$ 90**	**$ (226)**
Purchases of property, plant and equipment	(21)	(9)	(32)	(77)	(96)
Non-GAAP free cash flow	**$ 167**	**$ 20**	**$ 27**	**$ 13**	**$ (322)**

APPENDICES

Reconciliation of GAAP Operating Loss to Non-GAAP Operating Income (Loss)

(Millions)	Q4-16	Q3-16	Q4-15	2016	2015
GAAP operating loss	**$ (3)**	**$ (293)**	**$ (49)**	**$ (372)**	**$ (481)**
Charge related to the sixth amendment to the WSA with GF	-	340	-	340	-
Technology node transition charge	-	-	-	-	33
Restructuring and other special charges, net	-	-	(6)	(10)	129
Amortization of acquired intangible assets	-	-	-	-	3
Stock-based compensation	29	23	16	86	63
Non-GAAP operating income (loss)	**$ 26**	**$ 70**	**$ (39)**	**$ 44**	**$ (253)**

Reconciliation of GAAP Net Loss /Loss per share to Non-GAAP Net Income (Loss)/Earnings (Loss) per Share

(Millions except per share amounts)	Q4-16		Q3-16		Q4-15		2016		2015	
GAAP net loss /loss per share	**$ (51)**	**$ (0.06)**	**$ (406)**	**$ (0.50)**	**$ (102)**	**$ (0.13)**	**$ (497)**	**$ (0.60)**	**$ (660)**	**$ (0.84)**
Charge related to the sixth amendment to the WSA with GF	-	-	340	0.39	-	-	340	0.41	-	-
Technology node transition charge	-	-	-	-	-	-	-	-	33	0.04
Restructuring and other special charges, net	-	-	-	-	(6)	(0.01)	(10)	(0.01)	129	0.16
Amortization of acquired intangible assets	-	-	-	-	-	-	-	-	3	-
Stock-based compensation	29	0.03	23	0.03	16	0.02	86	0.10	63	0.08
Loss on debt redemption	7	0.01	61	0.07	-	-	68	0.08	-	-
Non-cash interest expense related to convertible debt	5	0.01	1	-	-	-	6	0.01	-	-
Gain on sale of 85% of ATMP JV	-	-	4	-	-	-	(146)	(0.17)	-	-
Tax provision (benefit) related to sale of 85% of ATMP JV	-	-	(1)	-	-	-	26	0.03	-	-
Tax settlement in foreign jurisdiction	-	-	-	-	13	0.02	-	-	13	0.02
Equity in income (loss) of ATMP JV	2	-	5	0.01	-	-	10	0.01	-	-
Non-GAAP net income (loss) / earnings (loss) per share	**$ (8)**	**$ (0.01)**	**$ 27**	**$ 0.03**	**$ (79)**	**$ (0.10)**	**$ (117)**	**$ (0.14)**	**$ (419)**	**$ (0.54)**

APPENDICES

Reconciliation of GAAP to Non-GAAP Interest Expense, Taxes and Other

(Millions)	Q4-16	Q3-16	Q4-15	2016	2015
Interest expense	$ (34)	$ (41)	$ (41)	$ (156)	$ (160)
Other income (expense), net	(7)	(63)	(2)	80	(5)
Provision for income taxes	(5)	(4)	(10)	(39)	(14)
Total GAAP Interest Expense, Taxes and Other	**$ (46)**	**$ (108)**	**$ (53)**	**$ (115)**	**$ (179)**
Loss on debt redemption	7	61	-	68	-
Non-cash interest expense related to convertible debt	5	1	-	6	-
Gain on sale of 85% of ATMP JV	-	4	-	(146)	-
Tax provision (benefit) related to sale of 85% of ATMP JV	-	(1)	-	26	-
Tax settlement in foreign jurisdiction	-	-	13	-	13
Total Non-GAAP Interest Expense, Taxes and Other	**$ (34)**	**$ (43)**	**$ (40)**	**$ (161)**	**$ (166)**

Total Debt

(Millions)	Q4-16	Q3-16	Q4-15
6.75% Senior Notes due 2019	$ 196	$ 196	$ 600
6.75% Senior Notes due 2019 - Interest Rate Swap	-	2	7
7.75% Senior Notes due 2020	-	208	450
7.50% Senior Notes due 2022	350	350	475
7.00% Senior Notes due 2024	416	475	500
2.125% Convertible Senior Notes due 2026*	805	700	-
Other	1	-	-
Borrowings from secured revolving line of credit, net	-	-	230
Total Debt (principal amount)	**$ 1,768**	**$ 1,931**	**$ 2,262**
Unamortized debt discount associated with 2.125% Convertible Senior Notes due 2026 *	(308)	(273)	-
Unamortized debt issurance costs	(25)	(26)	(25)
Total Debt (net)	**$ 1,435**	**$ 1,632**	**$2,237**

* AMD separated the principal of the 2.125% convertible senior notes due 2026 into liability and equity components according to ASC 470-20.

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