



**The Future of Commodity
Markets Powered by
Institutional Grade
Tokenization Infrastructure**

December 2025

Nasdaq: STEX

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- the expected ability of Streamex to execute on its business plan and develop, utilize and commercialize Blockchain technology to power an enterprise-grade on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
- the expected capabilities of the Streamex platform to deliver functionality that provides clients with access to on-chain tools to facilitate the design and instantiation of tokenized structured products and securitization of commodity opportunities and treasury management solutions, and that provides investor end-users with access to such opportunities and an ability to acquire and manage such products within their portfolio;
- the expected usefulness of Blockchain technology as a tool to ensure complete delivery of the on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
- the expected ability of Streamex to leverage Blockchain technology to ensure the delivery of such solutions on the Streamex platform;
- the expected use cases and functionality of the tokenized structured products on the Streamex platform;
- the expected use cases and ability for the Streamex platform and related solutions to solve the pain-points in the incumbent financial services and investment environment within the Gold and commodities markets;
- the expected emergence of a community of clients seeking Blockchain enabled financial services and products and investor end-users and investors within the Streamex ecosystem and Streamex’s ability to execute on its expected solutions required to build and scale such a community;
- the ability to realize the anticipated benefits of the merger, including synergies and growth opportunities between Streamex and BioSg, and the integration process’ potentially significant costs or disruptions;
- the ability of Streamex to further develop the Streamex platform in the manner and within the time frame currently expected;
- Streamex’s expected go-to-market strategy and timeline for growth, product development, market position and expansion; and
- the expected benefits of the merger and the following transactions, including increasing shareholder value, operational efficiencies, synergies, or revenue enhancements, within

the anticipated time frame or at all. Integration may be more costly, time-consuming, or difficult than expected, and we may experience unexpected delays or obstacles, including:

- difficulties in consolidating operations, financial reporting, and information technology systems;
- challenges in retaining key employees, customers, suppliers, or other business relationships;
- differences in corporate cultures and management styles;
- unanticipated liabilities or compliance issues;
- adverse effects on our internal controls over financial reporting;
- disruption of ongoing business or operational inefficiencies.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following:

- economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets;
- volatility in the capital or credit markets;
- the impact of securities regulation on the ability of Streamex to create a financial and marketplace economy based on the currently intended business model;
- the adequacy of Streamex’s working capital and other conditions which may affect our ability to achieve the expected growth, product development, market position and expansion;
- the level of demand and financial performance of online, Blockchain enabled financial services provider and the tokenized investment structures, tools and technology Streamex will deploy, and the growth of clients and users and Blockchain industries in general;
- any changes in client and user demand;
- any developments and changes in laws and regulations, including increased regulation of the Blockchain industry through legislative action and revised rules and standards applied by the applicable securities regulators; and
- any disruptions to our technology network including computer systems and software, as well as natural events such as severe weather, fires, floods and earthquakes or man-made or other disruptions of our operating systems, structures or equipment.

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“Please refer to the Risk Factors section in the Company’s SEC filings for additional information.”

MISSION STATEMENT

Unlock the full potential of commodity assets through
tokenization

Bringing Commodity RWA's On Chain

Streamex infrastructure shifts the TradFi landscape

Capital markets access & balance sheet velocity enables rapid market share capture and value creation



Opportunity

Highly modular and scalable RWA tokenization technology facilitates capture of RWA tokenization trend as the space grows from \$33.7 billion to \$16.0 trillion (243% CAGR) through 2030¹



Strategy

Focus on nascent tokenization of gold market allows for capture of enormous capital shift, rapidly scaling monetization of tokenized asset fees + yield through positive feedback-loop

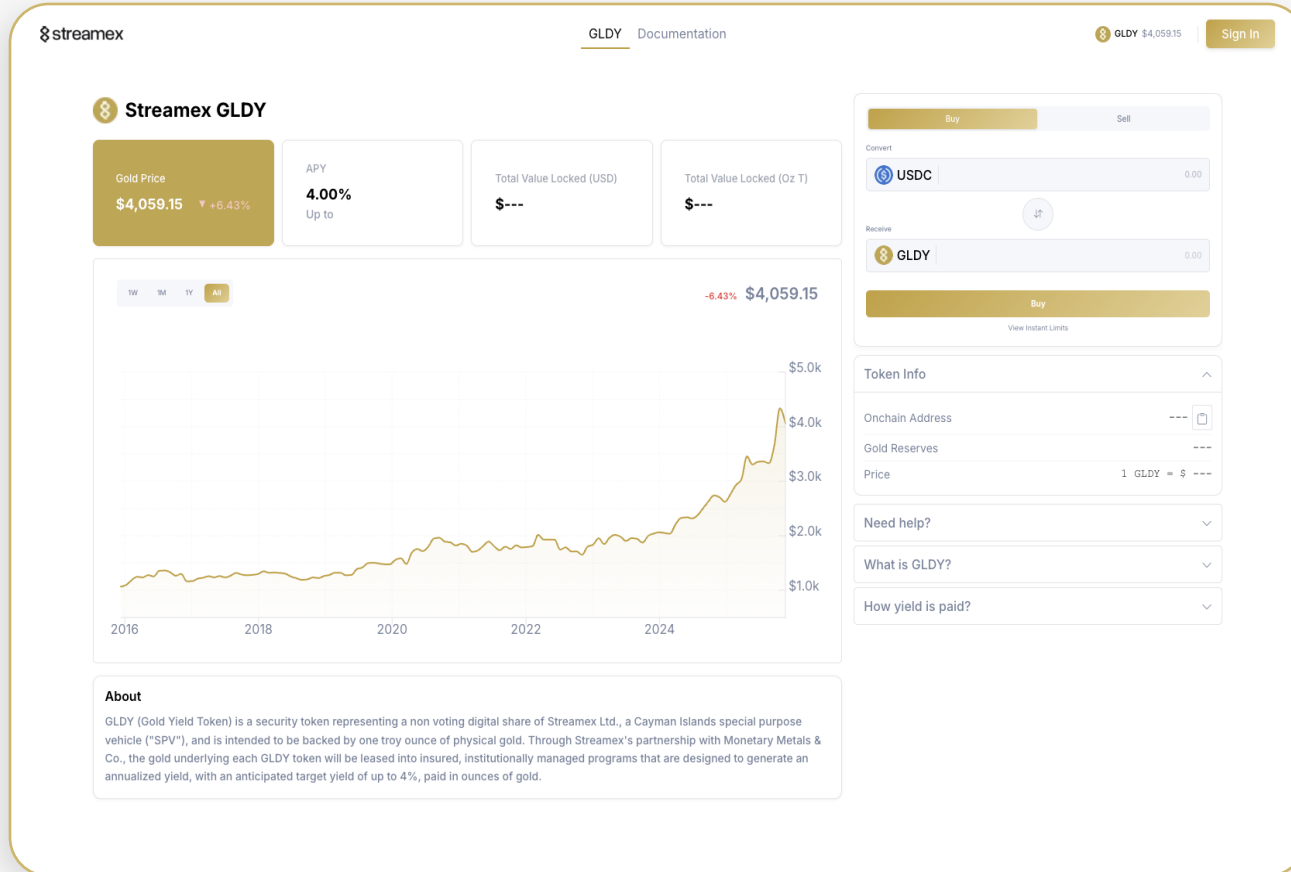


Team

Deep blockchain and commodities/mining expertise enables navigation of regulatory shifts, access to deal flow and quality partnerships, and a strong technological moat

Streamex Technology: Tokenization

Building institutional grade tokenization infrastructure



Tokenization Benefits

- ✓ Fractional, 24/7 worldwide markets
- ✓ Blockchain transparency
- ✓ Instant settlements, leading to operational and capital efficiency for buyers and sellers

***Tokenization** is the process of creating a digital representation of a physical asset on the blockchain

| Investment Highlights



Massive TAM

Expected \$16 trillion RWA market by 2030



First product addresses attractive opportunity in the gold market

- \$28 trillion global gold market, \$11 trillion in Financial Physical Gold
- Daily trading volume in gold bullion 5.9x the size of BTC: \$564 billion vs \$96 billion



Equity injection in August 2025 accelerates RWA tokenization strategy



Fully integrated business model, creating margin capture across the value chain for stakeholders



Industry executives and leadership team with proven track records of building, investing, and scaling multi-billion-dollar public entities

Massive Global Scale Opportunity

RWA tokenization technology enables next-gen financial markets, allows for:

- Frictionless 24/7 trading
- Global accessibility and liquidity
- Fractional ownership
- Transparent, immutable record keeping

By 2030, total RWA on chain is expected to rise to **\$16.0 trillion¹**

Total RWA on chain today is \$33.7 billion

2025

2030

Disruption and High Growth Drivers

Tokenization unlocks value added opportunities and disruption to allow Streamex to create with highly accretive products

OUR APPROACH:



Disrupts traditional futures, options and ETF markets. No contango, roll risk, carry cost.



Provides superior working-capital solutions to commodity-intensive industries



Creates attractive economics for Streamex while delivering value added products to investors

Digitizing a Hard Money Asset Worth \$28 Trillion

Streamex leverages its tokenization technology to bring gold on chain

Today, only around \$3 billion (~0.011%) of the global gold market is tokenized

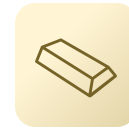
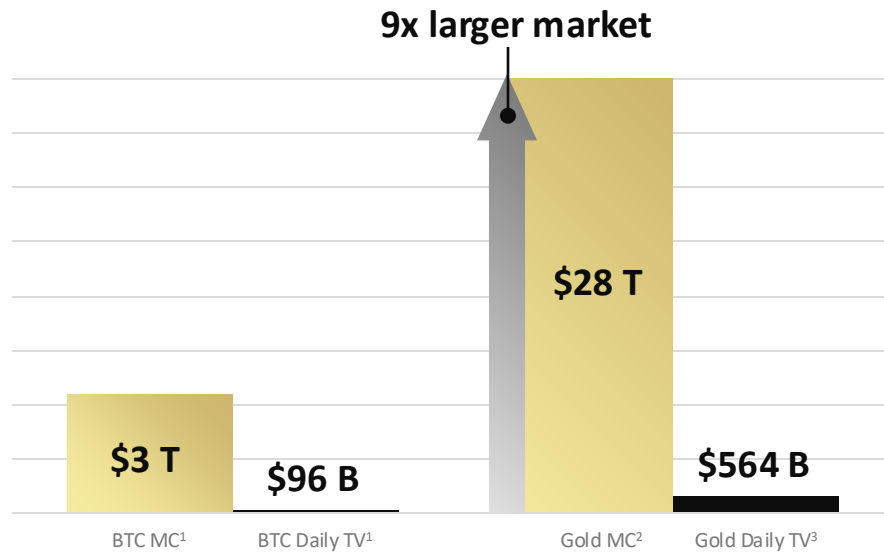


Gold Tokenization Will Be More Important Than Bitcoin

Gold's daily trading volume is 5.9x that of Bitcoin, and has yet to be brought on chain



GOLD vs. BTC MARKET

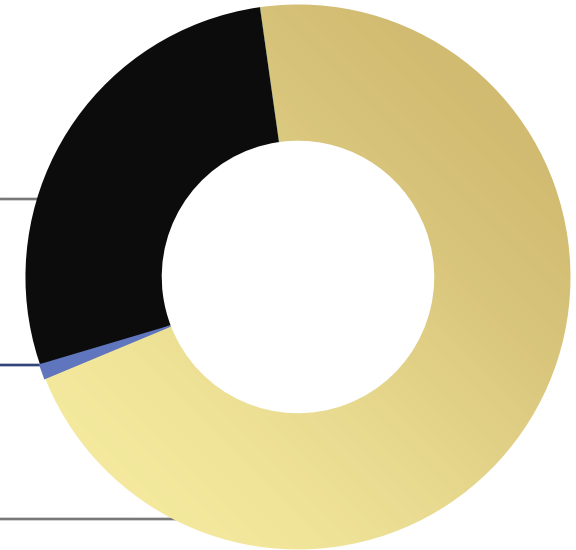


WORLD GOLD SUPPLY⁴ ~216,265 T

Financial Physical Gold⁵
~\$11 T

Tokenized Gold⁶
~\$3 B

Total Above Ground Gold²
~\$28 T



2025 Strategic Achievements: Expanding Institutional Partnerships & Assets



Exclusive three-year partnership enabling yield-bearing precious metals products offering up to 4% annualized yield.



Letter of Intent to integrate GLDY into ETF structures and co-develop tokenized exchange-traded products.



Official Oracle Provider for GLDY with Proof of Reserves, CCIP and Price Feeds.



Participation in the Project Open Coalition to advance regulated on-chain trading of real-world assets.



Acquired a 9.9% Stake in Empress Royalty Corp. – Strengthens exposure to royalty and streaming assets aligns with growth into tokenized royalties and streams.

Groundbreaking Institutionalized Asset Provides Yield on Physical Gold Holdings

Building the foundation for scalable, institutional-grade instruments that can support billions of dollars in investment and unlock entirely new opportunities for investors

STRATEGIC PARTNERSHIP



+



Streamex has been granted exclusive rights to tokenize yield-bearing gold products while Monetary Metals provides access to its precious metals leasing and bond programs

GLDY

Inaugural value added RWA stablecoin launch for STEX

GLDY Token: Gold + Yield

- Disruptive stablecoin asset: Gold + up to 4% Yield
- 1 GLDY = 1 fine troy oz of gold bullion
- Gold is leased to generate yield
- Total return to holders = Gold Price Change + Yield Payments
- Eligible to be held by ETFs
- No futures, options, carry cost or contango
- Token is tradeable upon issuance
- Potential tax efficiency due to unique structure

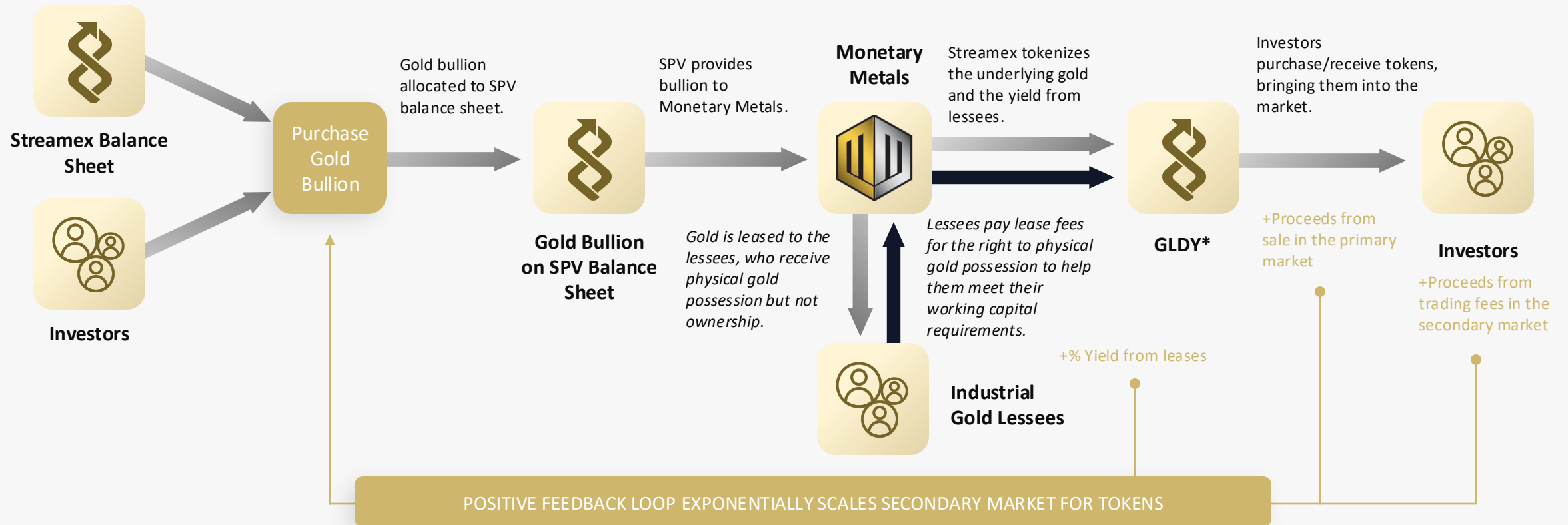


The GLDY token is a security available only to accredited investors. Full terms to be provided via a private placement memorandum (PPM). Final PPM is expected by Q12026. Binding subscriptions will begin once PPM is published. Closing of sales process and token launch expected during 1Q2026.

Gold Yield Flows to GLDY Holders, Creating a Uniquely Attractive Structured Product

All yield is denominated in gold, allowing investors to grow their gold holdings without additional capital

STREAMEX GLDY MODEL:



GLDY Value Proposition

GLDY Tokens Unlock Investment Product Previously Unavailable to Public Investors

The ability to earn yield on gold, while maintaining direct exposure to spot gold prices, fundamentally challenges the value proposition of other readily-accessible gold investment products

The market cap of gold ETFs, which provide no yield to unit holders, is over \$400 billion¹



\$400 B¹

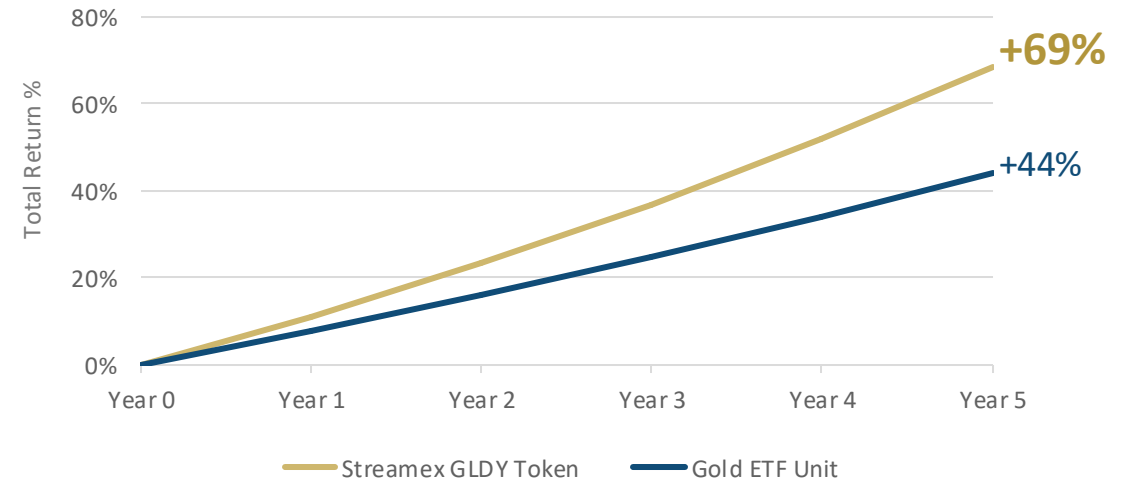
Total Gold ETFs Market Cap



No Yield

INVESTOR RETURNS:

Streamex GLDY Token vs. Gold ETF Unit



Case study assumes an average of 8% annualized spot gold price appreciation, 3% annualized yield passed through GLDY Token, and Gold ETF Unit annual MER of 0.4%

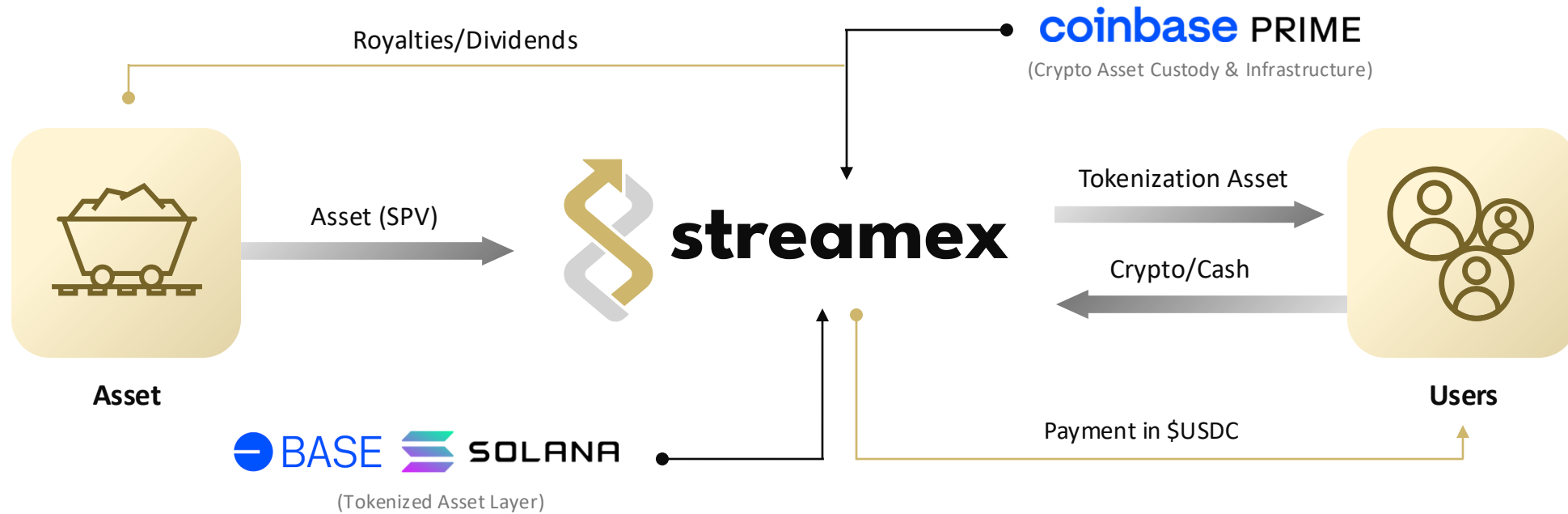
Product Roadmap: Core Token Launches

Streamex technology removes historic counterparty inefficiencies between investors and firms in the commodities space, enabling rapid adoption and value creation in commodity working capital industries



Streamex Technology Tokenizes Any RWA

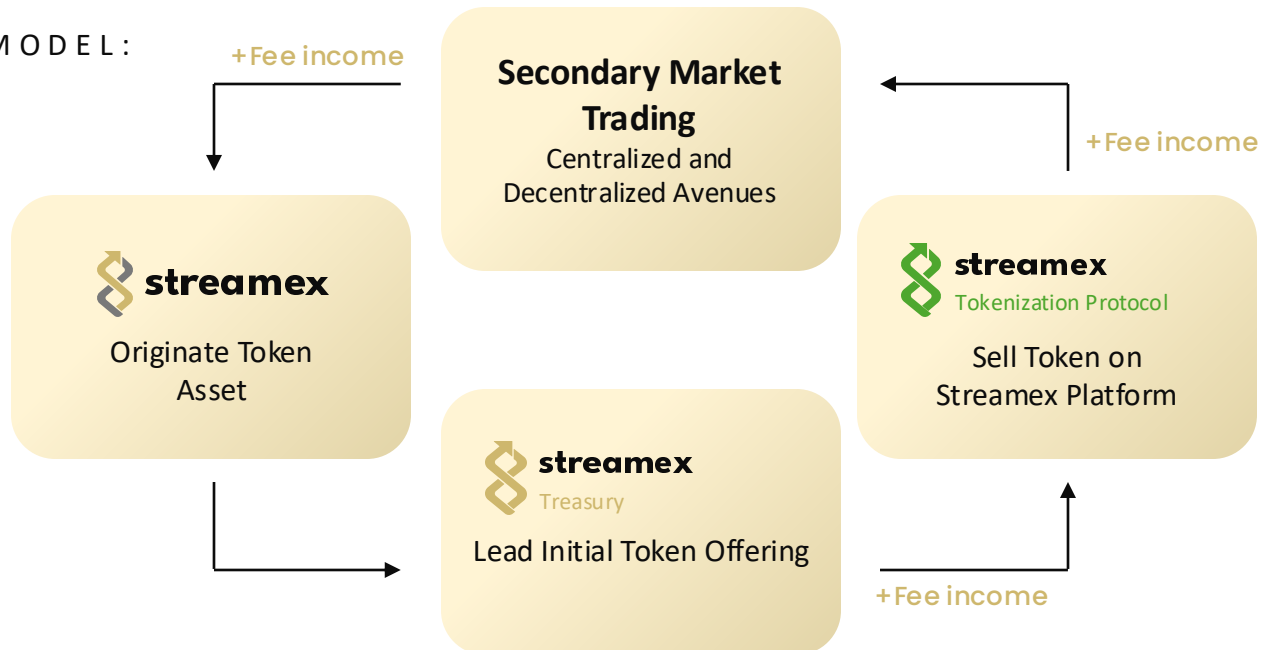
Full flexibility to program tokens, whether to offer direct commodity expose, yield, etc.



The Streamex RWA Ecosystem

Technology enables largescale adoption, removes buyer friction, and scales to meet demand instantly in a rapidly growing, massive market

MODEL:



Protocol

- ✓ Tokenization infrastructure
- ✓ Incoming US Broker Dealer license
- ✓ Initial focus on gold
- ✓ Expansion into other commodity assets

Economics

Key Points:

- Integrated business model
- Cost effective tokenizations
- Token revenue – three fee streams:
 - *Tokenization, Transfer (trading), Distributions*

Anticipated high margin, repeatable business and value capture across the chain

Tokenization Opportunity & Growth

Streamex's growth into 2026 and beyond is driven by using tokenization to disrupt the commodities finance space

STREAMEX'S TOKENIZATION OPPORTUNITY

Use tokenization to create disruptive, value-added structured products for commodities with working-capital requirements, delivering high returns for Streamex while tapping into a vast market potential

Executive Leadership Team



Henry McPhie

Chief Executive Officer



Founder of FatCats Capital – A Solana based NFT project

- Third largest NFT project in the world at launch
- Grew a community of over 100,000 people

Founder of Lynx Web 3 – A software development and blockchain incubation company

Mining Engineer – McGill University



Mitchell Williams, CFA®

Chief Investment Officer



Deep Wall Street and capital markets expertise with a focus on innovation, disruption, and institutional investment leadership

- Former Fintech analyst at Credit Suisse
- Sole Portfolio manager at Oppenheimer Funds' flagship Value Fund
- Senior Managing Director and Global Head of Public Markets at Wafra Inc.



Ferdinand Groenewald, CPA

Chief Financial Officer

Seasoned CFO with over 15+ Years of Public Company Financing and Accounting

- Previously CFO and Controller at Sadot Group
- Board Member SYLA Technologies & HeartCore Enterprises
- U.S. Certified Public Accountant



Morgan Lekstrom

Chairman



CEO of NexMetals Resources

- Executed a \$46M non brokered private placement, 2nd largest ever in Canada

Former President of NexGold

Senior Technical Roles at:

- Freeport McMoran Indonesia, Rio Tinto Mongolia, G3 Grain Terminal Vancouver



Damion Simpkins

Head of Engineering



Crypto-native full stack developer, deep expertise across ML, AI, fintech, aerospace, blockchain, and the metaverse

- Built CircleBlack's financial data pipelines integrating with TD Bank, Schwab, and Fidelity for real-time portfolio aggregation
- Led Edison's blockchain platform for EDI data exchange between global manufacturers including Adidas and Nike
- First engineer at Modrokk, architected a 3D metaverse platform

Strategic Advisors



Sean Roosen
Strategic Advisor



Founder, President, Chief Executive Officer and Director
Osisko Mining Corporation.

Responsible for developing the strategic plan for the discovery, financing and development of the Canadian Malartic Mine

- Founder & Former CEO of Osisko Gold Royalties
- Co-founder & Former CEO of Osisko Mining
- 30+ years of business & mining experience



Frank Giustra
Strategic Advisor



Frank Giustra is a Canadian businessman, global philanthropist.

- CEO of the Fiore Group
- Founder of Wheaton Precious Metals
- Founder GoldCorp
- Co-chair of the International Crisis Group
- Founder of Lionsgate Entertainment



Mathew August
Advisor – US Capital Markets



Executive Managing Director of Atlas Capital Partners, a leading global investment New York based single family office.

- GSR III Acquisition Corp. (NASDAQ)
- Laconic Infrastructure Partners
- OneFluent Media



Trevor Bacon
Strategic Advisor



Kellen Grenier
Strategic Advisor

Co-Founders of Pard

- A decentralized real estate trading platform
- 12+ years of experience in finance & strategy





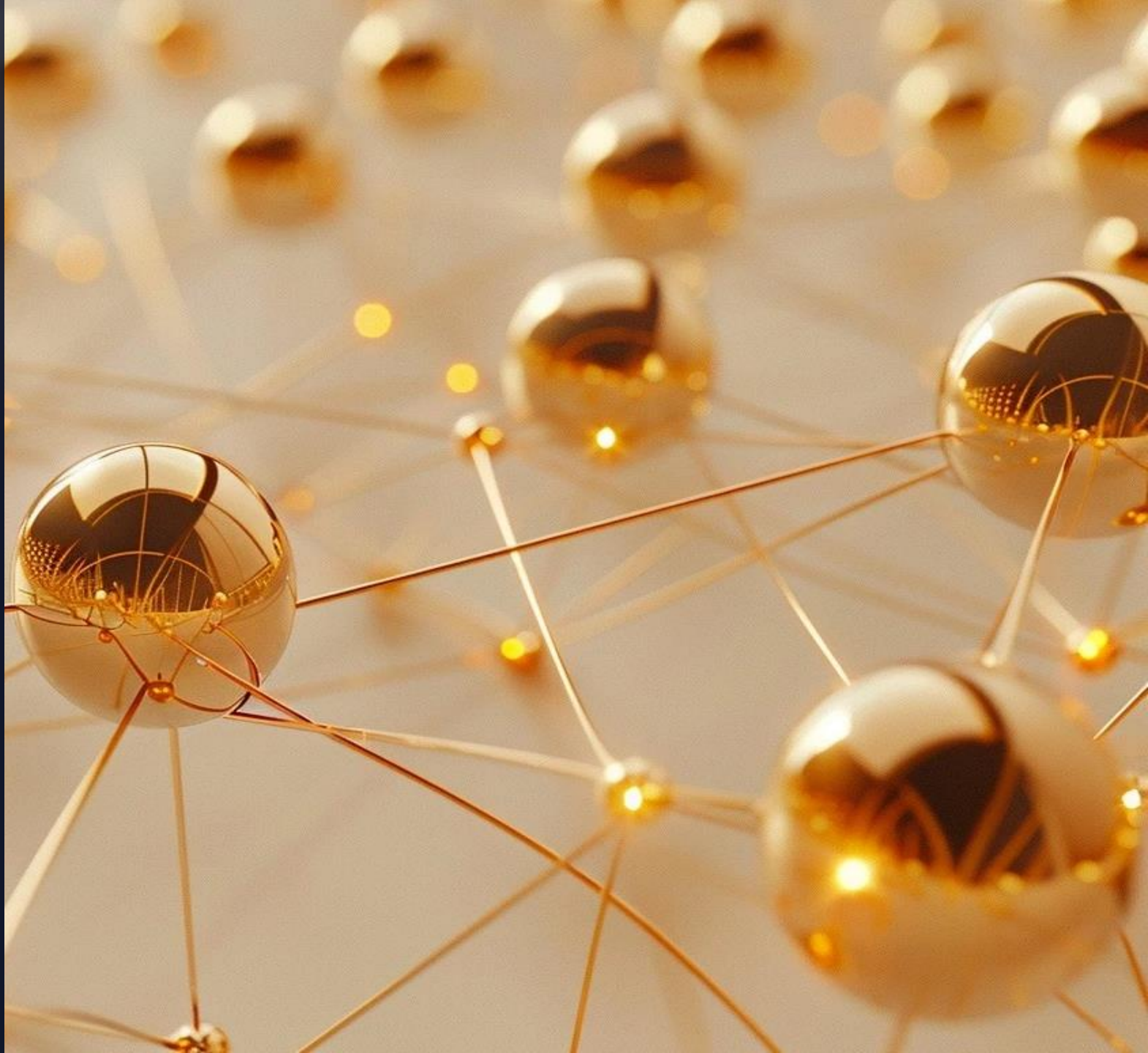
Adele Carey

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www.streamex.com

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| Appendix

BioSig Technologies - Electrophysiology

PURE EP™ Platform Overview:

BioSig is an IP-driven medical technology company focused on enhancing cardiac arrhythmia diagnosis and treatment through advanced signal processing.

Unmatched Signal Clarity: Proprietary hardware and software capture full-spectrum intracardiac signals, free of noise and distortion, providing physicians with clearer insights than traditional systems

Proprietary Algorithms:

- Algorithmic Notch removes environmental noise without harming signal integrity
- High-Frequency Algorithm (HFA) filters RF noise while amplifying meaningful high-bandwidth signals
- Near-Field Tracking (NFT) and Automatic Tachycardia Characterization (ATC) offer real-time visualization and tissue feedback, reducing procedure time by up to 66%

Clinical Impact:

- Rated superior or equivalent in ~87% of signal samples in blinded studies
- NFT has surpassed 100 patient cases with leading institutions like Mayo Clinic, Cleveland Clinic, and Texas Cardiac Arrhythmia Institute
- Streamlined procedures reduce average RF ablation time from ~24s to ~8s, cutting costs by roughly \$400 per procedure

FDA-Cleared & Commercially Scaled: PURE EP™ is FDA 510(k) cleared and currently in commercial use across top U.S. electrophysiology centers

- **Strong IP Portfolio & Partnerships:** Holds 100+ patents worldwide and maintains strategic collaboration with Mayo Clinic



Pure EP:
Cardiac Signal Insights with
Unprecedented Clarity and Precision



Strategic Synergy with Streamex

In conjunction with Streamex, BioSig is diversifying its corporate strength by introducing a gold-backed treasury strategy alongside its breakthrough healthcare tech—demonstrating financial innovation and business scale.