



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
**IRC SECTIONS 301(c), 312 AND 316(a).**

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**18** Can any resulting loss be recognized? ▶ **NO TAX LOSS CAN BE RECOGNIZED BY THE STOCKHOLDERS AS A RESULT OF THE DISTRIBUTIONS.**

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
**THE REPORTABLE TAX YEAR IS 2023.**

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ *Sandeep Ramachandran* Date ▶ 1/29/2024

<b>Paid Preparer Use Only</b>	Print your name ▶ <b>SANDEEP RAMACHANDRAN</b>	Preparer's signature	Title ▶ <b>SVP &amp; DIRECTOR OF TAX</b>	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

MFA FINANCIAL, INC.

13-3974868

STATEMENT 1

FORM 8937, PART II, LINE 14

BELOW IS A SUMMARY OF THE 2023 DISTRIBUTIONS:

<u>STOCK</u>	<u>CUSIP</u>	<u>RECORD DATE</u>	<u>PAYMENT DATE</u>	<u>TOTAL DISTRIBUTION PER SHARE</u>
COMMON	55272X607	12/30/2022	01/31/2023	\$0.3500
COMMON	55272X607	03/31/2023	04/28/2023	\$0.3500
COMMON	55272X607	06/30/2023	07/31/2023	\$0.3500
COMMON	55272X607	10/02/2023	10/31/2023	\$0.3500

FORM 8937, PART II, LINE 15

THE DISTRIBUTION MADE ON THE FOLLOWING DATES REDUCE THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. SHAREHOLDER(S) AS FOLLOWS:

<u>STOCK</u>	<u>CUSIP</u>	<u>RECORD DATE</u>	<u>PAYMENT DATE</u>	<u>PER SHARE REDUCTION OF BASIS</u>
COMMON	55272X607	12/30/2022	01/31/2023	\$0.1027
COMMON	55272X607	03/31/2023	04/28/2023	\$0.1027
COMMON	55272X607	06/30/2023	07/31/2023	\$0.1027
COMMON	55272X607	10/02/2023	10/31/2023	\$0.1027