

Graham Corporation																														
Q2 FY 2025																														
Supplemental Information - Unaudited																														
(\$ in thousands)																														
SALES BY MARKET										FY 2024						FY 2025						Q2 25 vs Q2 24		Q2 25 vs Q1 25		FYTD25 vs FYTD24				
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of		Q1	% of	Q2	% of	YTD	% of		Variance			Variance			Variance					
	2024	Total	2024	Total	2024	Total	2024	Total	2024	Total		2025	Total	2025	Total	2025	Total													
Refining	\$	6,867	14%	\$	7,289	16%	\$	7,638	17%	\$	7,293	15%	\$	8,242	17%	\$	8,416	16%	\$	16,658	16%	\$	1,127	15%	\$	174	2%	\$	2,502	18%
Chemical/Petrochemical		6,041	13%		4,365	10%		4,130	9%		6,357	13%		4,783	10%		5,422	10%		10,205	10%		1,057	24%		639	13%		(201)	-2%
Space		4,822	10%		2,775	6%		2,931	7%		2,754	6%		3,947	8%		3,416	6%		7,363	7%		641	23%		(531)	-13%		(234)	-3%
Defense		22,817	48%		25,118	56%		24,330	56%		27,228	55%		29,094	58%		30,897	58%		59,991	58%		5,779	23%		1,803	6%		12,056	25%
Other		7,022	15%		5,529	12%		4,789	11%		5,438	11%		3,885	8%		5,412	10%		9,297	9%		(117)	-2%		1,527	39%		(3,254)	-26%
	\$	47,569	100%	\$	45,076	100%	\$	43,818	100%	\$	49,070	100%	\$	49,951	100%	\$	53,563	100%	\$	103,514	100%	\$	8,487	19%	\$	3,612	7%	\$	10,869	12%
SALES BY REGION										FY 2024						FY 2025						Q2 25 vs Q2 24		Q2 25 vs Q1 25		FYTD25 vs FYTD24				
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of		Q1	% of	Q2	% of	YTD	% of		Variance			Variance			Variance					
	2024	Total	2024	Total	2024	Total	2024	Total	2024	Total		2025	Total	2025	Total	2025	Total													
United States	\$	38,141	80%	\$	38,604	86%	\$	36,822	84%	\$	42,341	86%	\$	40,930	82%	\$	45,460	85%	\$	86,390	83%	\$	6,856	18%	\$	4,530	11%	\$	9,645	13%
Middle East		1,049	2%		669	1%		501	1%		348	1%		983	2%		794	1%		1,777	2%		125	19%		(189)	-19%		59	3%
Asia		5,902	12%		2,979	7%		4,017	9%		2,245	5%		5,304	11%		4,274	8%		9,578	9%		1,295	43%		(1,030)	-19%		697	8%
Other		2,477	5%		2,824	6%		2,478	6%		4,136	8%		2,734	5%		3,035	6%		5,769	6%		211	7%		301	11%		468	9%
	\$	47,569	100%	\$	45,076	100%	\$	43,818	100%	\$	49,070	100%	\$	49,951	100%	\$	53,563	100%	\$	103,514	100%	\$	8,487	19%	\$	3,612	7%	\$	10,869	12%
ORDERS BY MARKET										FY 2024						FY 2025						Q2 25 vs Q2 24		Q2 25 vs Q1 25		FYTD25 vs FYTD24				
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of		Q1	% of	Q2	% of	YTD	% of		Variance			Variance			Variance					
	2024	Total	2024	Total	2024	Total	2024	Total	2024	Total		2025	Total	2025	Total	2025	Total													
Refining	\$	14,321	21%	\$	4,086	11%	\$	5,372	4%	\$	9,466	23%	\$	6,906	12.4%	\$	10,628	16.7%	\$	17,534	15%	\$	6,542	160%	\$	3,722	54%	\$	(873)	-5%
Chemical/Petrochemical		10,863	16%		4,242	12%		5,803	5%		2,841	7%		16,614	29.8%		3,827	6.0%		20,441	17%		(415)	-10%		(12,787)	-77%		5,336	35%
Space		4,606	7%		3,049	8%		6,086	5%		3,084	8%		1,354	2.4%		13,538	21.3%		14,892	12%		10,489	344%		12,184	900%		7,237	95%
Defense		32,958	49%		20,844	57%		103,233	84%		20,375	50%		28,617	51.3%		30,507	47.9%		59,124	49%		9,663	46%		1,890	7%		5,322	10%
Other		5,185	8%		4,243	12%		2,773	2%		5,017	12%		2,276	4.1%		5,178	8.1%		7,454	6%		935	22%		2,902	128%		(1,974)	-21%
	\$	67,933	100%	\$	36,464	100%	\$	123,267	100%	\$	40,783	100%	\$	55,767	100%	\$	63,678	100%	\$	119,445	100%	\$	27,214	75%	\$	7,911	14%	\$	15,048	14%
BACKLOG BY MARKET										FY 2024						FY 2025						Q2 25 vs Q2 24		Q2 25 vs Q1 25						
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of		Q1	% of	Q2	% of	YTD	% of		Variance			Variance			Variance					
	2024	Total	2024	Total	2024	Total	2024	Total	2024	Total		2025	Total	2025	Total	2025	Total													
Refining	\$	33,264	10%	\$	29,116	9%	\$	27,428	7%	\$	29,526	8%	\$	28,219	7.1%	\$	30,653	7.5%	\$	30,653	8%	\$	1,537	5%	\$	2,434	9%			
Chemical/Petrochemical		12,794	4%		13,705	4%		14,815	4%		11,276	3%		23,302	5.9%		21,633	5.3%		21,633	5%		7,928	58%		(1,669)	-7%			
Space		8,675	3%		7,263	2%		11,059	3%		10,651	3%		8,058	2.0%		18,180	4.5%		18,180	4%		10,917	150%		10,122	126%			
Defense		253,358	79%		250,732	80%		334,455	84%		328,389	84%		327,827	82.6%		327,438	80.4%		327,438	80%		76,706	31%		(389)	0%			
Other		13,912	4.3%		12,527	4%		11,487	3%		11,026	3%		9,369	2.4%		9,105	2.2%		9,105	2%		(3,422)	-27%		(264)	-3%			
	\$	322,003	100%	\$	313,343	100%	\$	399,244	100%	\$	390,868	100%	\$	396,775	100%	\$	407,009	100%	\$	407,009	100%	\$	93,666	30%	\$	10,234	3%			
BOOK TO BILL RATIO										1.4		0.8		2.8		0.8		1.4		1.1		1.2		1.2						