

Advanced Human Imaging.

Corporate Presentation • Nasdaq, ASX: AHI



PATENTS



INDUSTRY



PLATFORMS



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Overview.

- + **Advanced Human Imaging Limited** (“AHI”) has developed and patented a proprietary measurement/dimensioning technology that enables a User to check, track, and accurately assess a number of known markers related to chronic disease risk privately using only a smartphone. The Company refers to this tool as “CompleteScan.”
- + AHI has global customers/partners (“Partners”) who utilize its technology through a **Software Development Kit (“SDK”)**, and who have substantial audiences that they address, and from those underlying audiences, an individual User (“User(s)”) will sign up for, or be given access to, the Partners’ software programs/apps that embed AHI’s technology components.
- + AHI’s diverse technology applies to multiple market sectors: **(i) mobile health (“mHealth”), Telehealth, and Wellness; (ii) Life and Health Insurance; (iii) Fitness; and (iv) Consumer and Apparel**, totalling over five trillion dollars in annualize spend.
- + The measurements capture through the “CompleteScan” experience allow the individual to understand a number of dimensions and vital signs that relate to physical changes and associated health risks. Importantly, AHI captures provide individuals with an understanding of their **potential health risks related to certain chronic diseases that form 86% of Healthcare spend globally each year.**
- + AHI operates a **business-to-business (“B2B”) model** and revenue is generated on both a subscription basis as well as on demand-use basis. The overall mercantile business model is one-to-one-to-many, whereby the Company’s sales channel customers are business Partners who have the relationship with the end User and whereby AHI’s technology is **embedded into its Partner’s application** that is made available to the Users.
- + AHI’s current partners have an available audience of over 400M.



Corporate Overview.

Personal Health Information System

- + Developed a patented **smartphone-based human scanning and health data convergence and triaging technology** that enables Users to check, track, and accurately assess their body dimensions and vital signs.
- + **B2B companion diagnostic** business model supports global customers across multiple sectors with a diverse range of data-driven applications, including:
 - + Mobile Health, Telehealth, and Wellness (collectively “mHealth”)
 - + Life and Health Insurance
 - + Fitness
 - + Consumer and Apparel
- + Global partners utilize our technology through **Software Development Kit** (“SDK”) that embed our capabilities into their software programs/apps.
- + Current commercial network includes **17 active Partnerships** targeting over 7m¹ Users from an available audience of over 400m.

¹ As outlined on Page 10

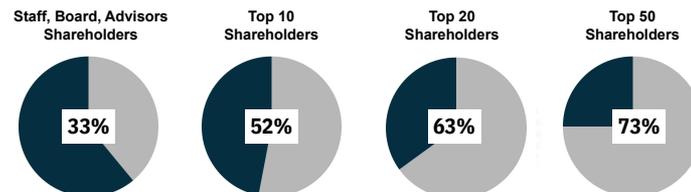
Capital Structure

All values as at 04/02/2022	
Ticker (Nasdaq, ASX)	AHI
Current Shares On Issue	162.49m
Fully Diluted Shares Nasdaq ADR ratio 1-7	192.50m

Performance Rights, Options & Warrants	
	— 5.81m Options
	— 17.15m Performance Rights
	— 7.05m Warrants (represented by 1.007m ADSs)

Approx. Monthly Burn (operating activities)	
– Average Burn During Previous Quarter (Sept. '21 QTR)	\$425K

Shareholder Breakdown





CompleteScan

The future of health assessment
using only a smartphone.

Metabolic Syndrome Type-2 Diabetes
Cardiovascular Disease Heart Attack
Obesity Central Obesity Stroke

CompleteScan is not a substitute for the clinical judgment
of a health care professional.

CompleteScan does not diagnose, treat, mitigate or prevent
epidemic, systemic, or other widespread physical conditions.



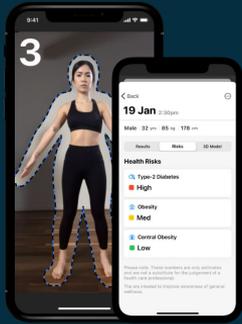
Unlocking Personalized Assessment Through Data Convergence.

AHI unlocks significant aspects of an individual's health, fitness, and wellbeing via on-device scanning and external data convergence.



GARMIN. fitbit APPLE WATCH
SAMSUNG Galaxy Watch MI

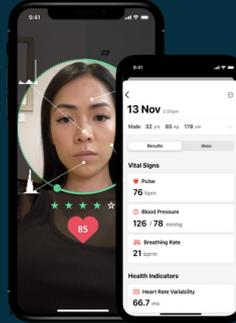
Technology - CompleteScan.



BodyScan

Body circumference, body composition, health indicators, health risks.

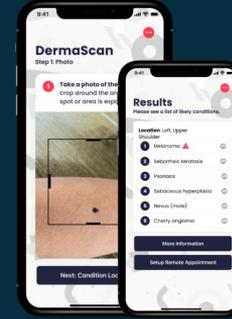
RELEASED



FaceScan

Vital signs, cardiovascular health indicators, and health risks.

RELEASED



DermaScan

Skin disease detection for over 500 skin conditions.

DEMO PRE-RELEASE

AHI LABS

Health Risks

- Obesity
- Metabolic Syndrome ¹
- Type 2 Diabetes ²
- Central Obesity

Risk Indicators

- Waist-Hip
- Waist-Height
- BMR
- FFM
- LBM

Accuracy, Validation ³

97.5%	98%
AVG ACCURACY	REPEATABILITY

Body Composition

- Total Body Fat

Circumference

- Chest
- Waist
- Hips
- Thigh

Validation

- Weight Prediction

Health Risks

- Cardiovascular Disease
- Stroke
- Heart Attack

Health Indicators

- IHB
- HRV
- Cardiac Workload
- Hypertension
- Hypotension

Accuracy, Validation ¹

99%	95%	98%
HEART RATE	BLOOD PRESSURE	REPEATABILITY.

Vital Signs

- Heart Rate
- Blood Pressure
- Respiratory Rate

Skin Conditions

- 588 Conditions
- Acne
- Dermatitis
- Eczema
- Insect bites
- Carcinoma
- Psoriasis
- Melanoma
- Shingles
- Warts

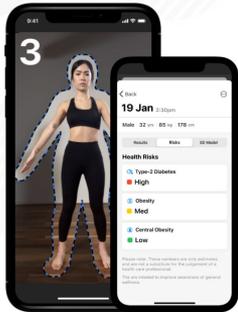
Compliance



1. Available by combining a Face Scan and BodyScan data, or supplying Blood Pressure.
 2. Available by combining self-reported information.
 3. Both accuracy and repeatability have been validated by Professor Timothy Ackland, Professor of Applied Anatomy and Biomechanics, The University of Western Australia – ASX Announcement 18/10/2018.

1. Reference Device: Biopac Systems, ECG, 3-leads. Biopac respiration module with pneumatic belt. Biopac with continuous BP module, and Nurse using Auscultation Method. Framingham Study for risk prediction.

1. "Triage vs. USA Board-Certified Physicians", Company Overview September 2020



BodyScan

AHI LABS

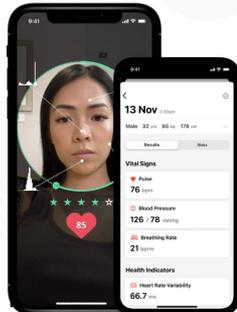
ONGOING RESEARCH

DEXA On-Device

- Calculating and mapping fat distribution similar to DEXA (Dual-energy X-ray absorptiometry) devices.

Additional Measurements

- Body circumference, health indicators.



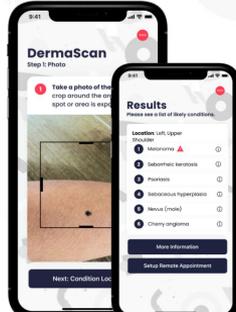
FaceScan

AHI LABS

ONGOING RESEARCH

Web Browser Scan

- The ability to use a web browser to conduct a FaceScan.
- Opens a wide range of opportunities in portability for Face Scans.



DermaScan

AHI LABS

ONGOING RESEARCH

Web Browser Scan

- The ability to use a web browser to conduct a DermaScan.

Native Support

- Optimizing the scan experience for native support on Apple and Android devices.



HemaScan AHI LABS

Blood biomarker assisted chronic disease assessment and monitoring.

Diabetes

HbA1c Glucose

Heart Disease

Cholesterol Triglycerides

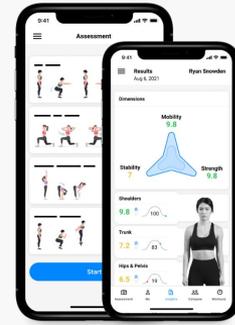
Total HDL NT-pro-BNP

Potassium

Kidney Disease

Serum Creatinine Hemoglobin

Compliance



MKScan AHI LABS

Musculoskeletal wellness, mobility and performance.

Assessment

Mobility Stability Recovery
Strength Movement Scoring



Life and Health Insurance.

Market Size

\$4.4T¹

Highlights & Benefits

- + Removes BMI-dependency
- + Dynamic assessment
- + Limits use of expensive and inaccessible medical equipment
- + Estimated premiums underwritten by AI support systems: \$20 billion by 2024, up from an estimated \$1.3 billion in 2019²

1. by 2020, "Global Life & Health Insurance Carriers Industry - Market Research Report", IBISWORLD, Aug 18 2020.

2. "AI-Underwritten Insurance Premiums to Go From \$1.3B to \$20B Globally by 2024" Juniper Aug, 2019



mHealth.

Market Size

\$1.4T^{1,A}

Highlights & Benefits

- + Remote chronic disease assessment, preventative care, episodic care intervention
- + Higher patient reach (minimise location and travel barriers)
- + Real-time assistance & follow up care
- + Reimbursement codes both public and private payers.

1. in 2018, Sectors: TeleHealth, Workplace Wellness, Preventive & Personalized Medicine and Public Health, Healthy Eating, Nutrition & Weight Loss, "Move to be Well- The Global Economy of Physical Activity", PDF pg. X, Global Wellness Institute, 2019

A. in 2019, "Telehealth Market Size, Share & COVID-19 Impact Analysis. By Type...", Fortune Business Insights, Jul 2020



Fitness.

Market Size

\$1.1T¹

Highlights & Benefits

- + Monitor and compare physical and physiological change
- + Remote coaching results sharing
- + Digital appraisal
- + Body Composition, circumference and risk tracking

1. by 2023 "Physical Activity Is an \$828 Billion Market - To Reach \$1.1+ Trillion by 2023" Global Wellness Institute, 2019.



Apparel.

Market Size

\$810B¹

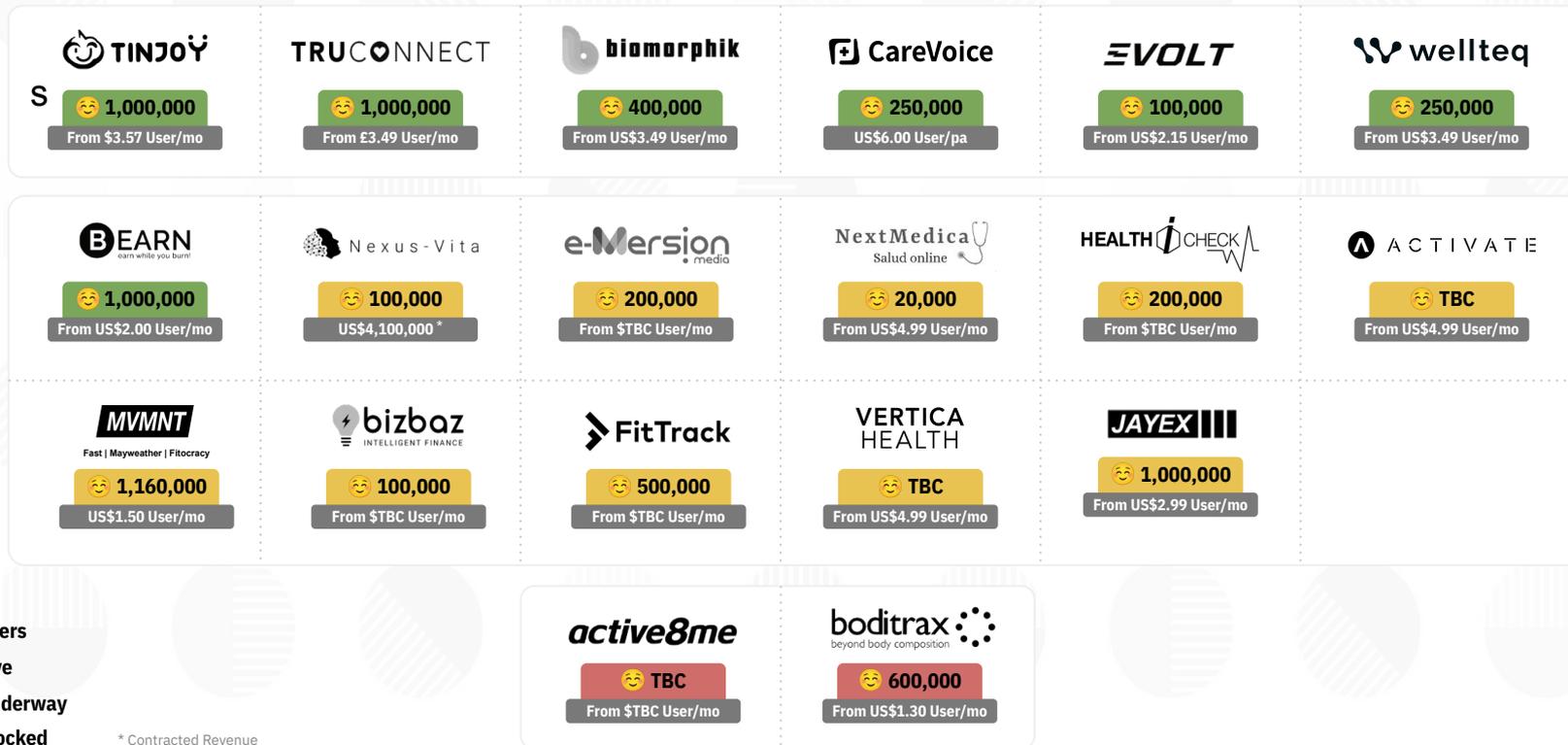
Highlights & Benefits

- + Reduce online returns (estimated to be 30-40% of online sales)
- + Auto-size and fit match algorithms.
- + Reduce time to purchase
- + Custom Apparel
- + Increase retention and customer loyalty through better engagement and purchase personalization

1. by 2023, "Apparel Global Market Report 2020-30: Covid-19 Impact and Recovery", Research & Markets, April 2020

Current B2B Commercial Network.

17 Active Partnerships. Over 7m Target Users. Available Audience: Over 400m.



- 😊 Users
- Live
- Underway
- Blocked

* Contracted Revenue

RELEASED

BodyScan.

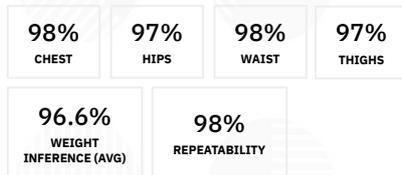
A pioneering body scan technology by AHI. It combines proprietary deep learning models and state of the art image processing techniques that return body circumference, body composition, multiple health risks, and indicators.

High Performance

- + Hardware accelerated, proprietary code runs on the device, delivering a near real-time capture process
- + Machine learning models are synchronized remotely to reduce app size
- + Human joint mapping ensures accuracy and repeatability

Accuracy, Validation ³

+ Compared to ISAK standard baseline measurements.



1. Available by combining a Face Scan and BodyScan data, or supplying Blood Pressure.

2. Available by combining self-reported information.

3. Both accuracy and repeatability have been validated by Professor Timothy Ackland, Professor of Applied Anatomy and Biomechanics, The University of Western Australia – ASX Announcement 18/10/2018.

Health Risks

- Obesity
- Metabolic Syndrome ¹
- Type 2 Diabetes ²
- Central Obesity

Circumference

- Chest
- Waist
- Hips
- Thigh
- ...

Composition

- Total Body Fat
- ...

Risk Indicators

- Waist-Hip
- Waist-Height
- BMR
- FFM
- LBM

Validation

- Weight Prediction

Platforms



How it Works



Guide

Front & Side Pictures

Results



RELEASED

FaceScan.

Transdermal Optical Imaging techniques pave the way to a non-intrusive and easy-to-use method for measuring vital signs, and risks associated with chronic disease.

Vital Signs, Unlocked

- + Advanced facial tracking locks onto key regions of interest
- + Transdermal Optical Imaging (TOI) is used to extract facial blood flow information from beneath the skin
- + Advanced signal processing and deep learning models measure vital signs and predict physiological and psychological effects

Accuracy, Validation ¹

99% HEART RATE	95% BLOOD PRESSURE	98% REPEAT-ABILITY	95% PULSE PRESSURE
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Platforms



Health Risks

- Cardiovascular Disease
- Stroke
- Heart Attack

Vital Signs

- Heart Rate
- Blood Pressure
- Respiratory Rate

Health Indicators

- IHB
- HRV
- Cardiac Workload
- Hypertension
- Hypotension

How it Works



Guide

Face Scan

Results

30s
SCAN DURATION



¹ Reference Device: Biopac Systems, ECG, 3-leads. Biopac respiration module with pneumatic belt. Biopac with continuous BP module, and Nurse using Auscultation Method. Framingham Study for risk prediction.

DEMO PRE-RELEASE

DermaScan.

The intelligent, instant dermatological scanner with superhuman diagnostic capabilities, capable of screening for over 500 skin conditions.

Instant. Accurate. Affordable.

- + Self-training AI that improves with every scan.
- + DermaScan can detect 588 skin conditions in 134 categories, from the common to the complex.
- + Instant second opinion leads to better outcomes.
- + Reduce malpractice risk.

Clinical Validation ¹

87%	54%	73%	95%
ACCURACY	PRECISION	SENSITIVITY	SPECIFICITY

Platform

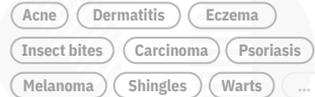


Compliance

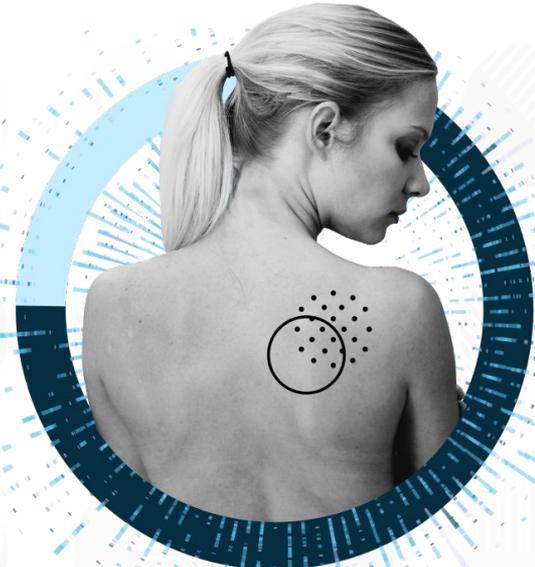
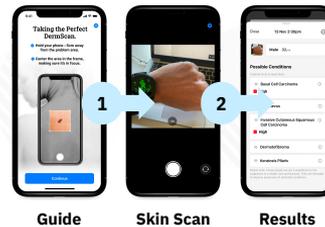


Skin Conditions

588 Conditions



How it Works



¹,"Triage vs. USA Board-Certified Physicians", Company Overview September 2020

HemaScan.

The low-cost and accessible point of care blood diagnostics and monitoring solution.

Instant. Accurate. Affordable.

- + The patented Aina device provides rapid, accurate readouts of key blood chemistry elements in several chronic disease categories: cardiovascular, renal, and metabolic (CVRM).
- + Low-cost, point-of-care (POC) blood diagnostics that is accessible and affordable.
- + Real-time, lab-quality results within minutes.
- + Simple to use.
- + Seamless connectivity.

Clinical Validation ¹

HbA1c	Glucose	Hemoglobin
97.6% samples within 10% bias	96.5% samples within 15% bias	94.4% samples within 10% bias
Total Cholesterol	HDL Cholesterol	Triglycerides
100% samples within 15% bias	100% samples within 15 mg/dL bias	97.6% samples within 15% bias

Aina Device

The Aina tests include:

- + Diabetes - HbA1c and glucose.
- + Heart disease: total cholesterol, triglycerides, total HDL cholesterol, NT-pro-BNP, and Potassium.
- + Kidney disease: serum creatinine and hemoglobin.

Compliance



Platforms



1. "Aina Blood Monitoring System" LBL-AINA-13_C.pdf. Clinical studies include: National Health Group Diagnostics (SG), Fu Wai Hospitals (Beijing, CN), Narayana Health Hospitals (Bangalore, IN), Dr. Mohan's Diabetes Specialities Center (CHEN, IN), Study against the Siemens DCA Vantage (Bangalore, IN).

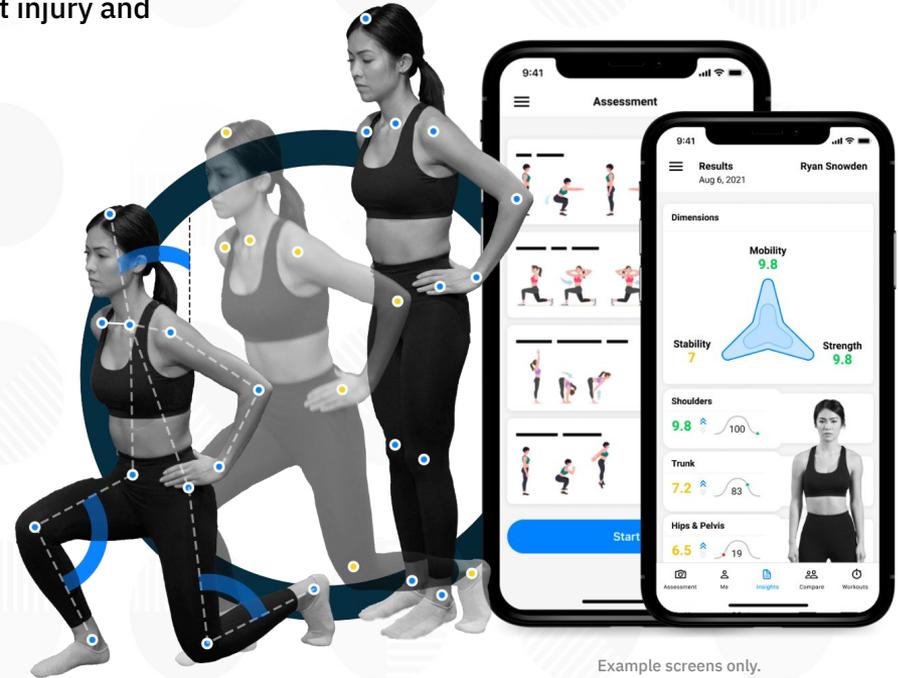
MKScan.

Movement health for everyone. An at-home, objective score on movement health aiding care professionals in possible movement issues to prevent injury and monitor existing movement problems.

Highlights

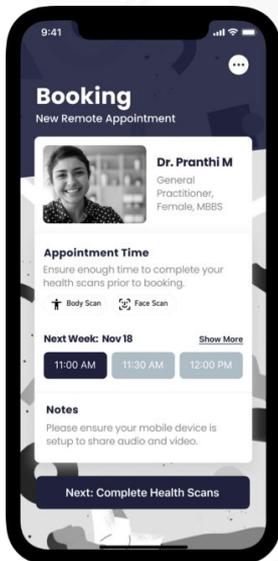
- + Conduct a objective, baseline movement score using a smartphone.
- + Assessments aid professionals by providing data to identify limitations in stability, mobility, and strength.
- + Follow up consultations can be conducted and measures established to prevent injury.
- + With big data, partners can predict risk of injury amongst certain individuals and age groups.
- + Improve mobility by recommending a set of workout programs by week.
- + Track mobility progress if recovering from certain types of injuries.
- + A general movement assessment takes about 5 minutes, and conducted every few weeks or as needed by a professional.
- + Built-in, customizable illustrations guide the User through each movement.

Platforms



Use Case: Telehealth Appointment.

Remote assessment and health monitoring.



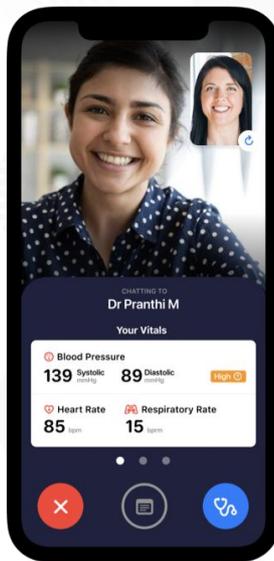
Booking Appointment

A member signs up for a telehealth app, looking for a health check. They book an appointment and complete a Body & Face Scan.



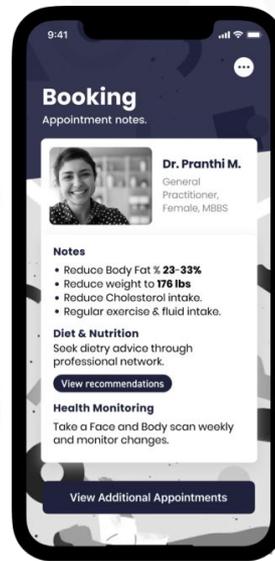
Sharing Results

They share the scan results, health profile, including health history and potential health risks with the doctor. The doctor now has much more insight into their health than a traditional new patient form would provide.



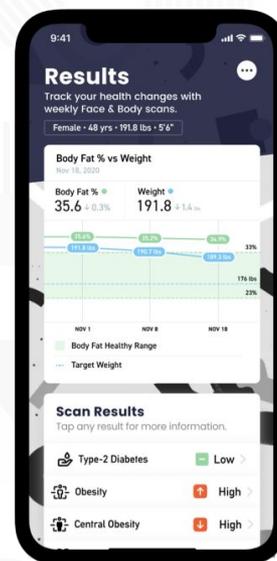
Live Remote Vitals

At the start of the appointment, the doctor quickly takes the patient's vitals via a live FaceScan and asks qualifying questions to confirm health and determine treatment.



Actionable Advice

The doctor then provides tailored health advice on how to reduce potential health risks and a treatment plan for the patient to follow.

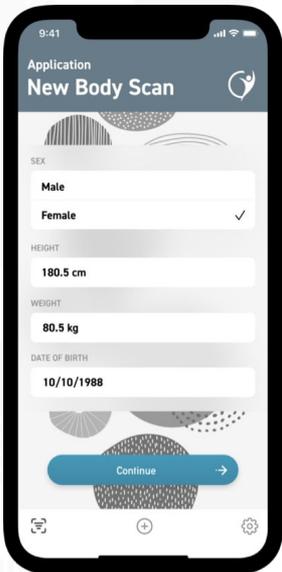


Continuity of Care

Between scheduled appointments, the patient continues to track their progress towards the health goals prescribed by the Doctor.

Use Case: Insurance, Dynamic Underwriting.

Dynamic underwriting combined with smart-phone based health insights.



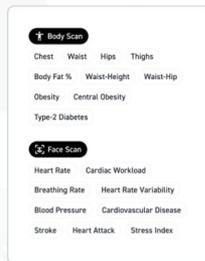
Self-reported Application

A potential policyholder has decided to apply for health insurance, entering health related information to receive a quote.



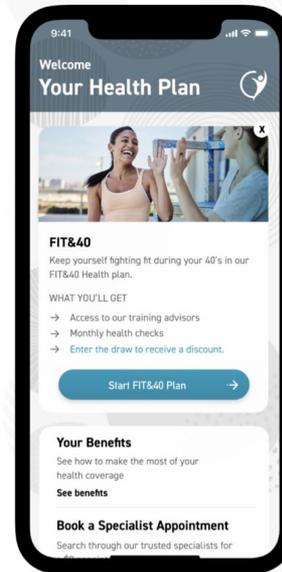
Self-reported Application

A Face & BodyScan is submitted, along with the self reporting information such as height and weight.



Data-rich Application

The User's application is then filtered and categorized into a 'potential health risk' segment based on their full data set and self-reported information.

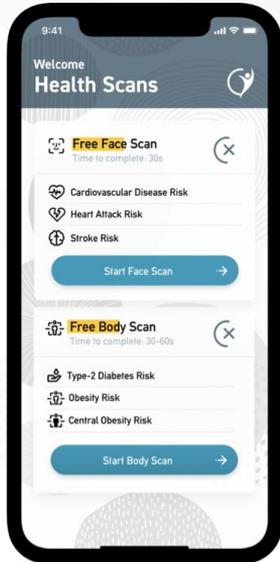


Recommended Health Journey

When opening the app the policyholder has an intervention program promoted to them based on their health categorization, that will assist with ongoing management and reduction of their health risks.

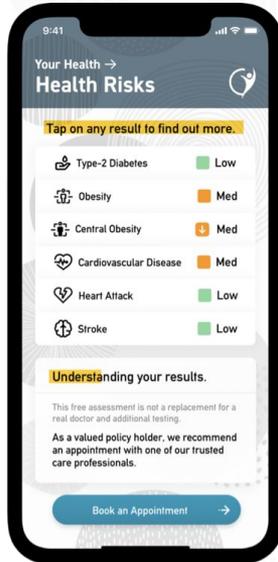
Use Case: Insurance, Chronic Disease Prevention.

Policyholder chronic disease intervention and prevention.



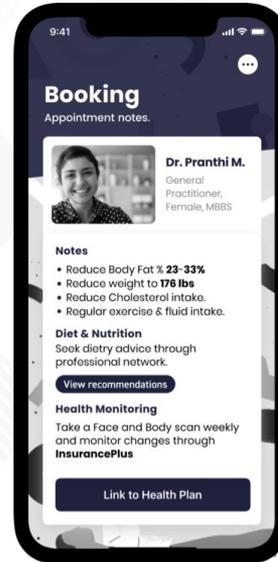
Health Assessment

A policyholder within an 'at risk' category receives a notification for a complimentary health assessment. They then take a Face & BodyScan to identify their level of risk.



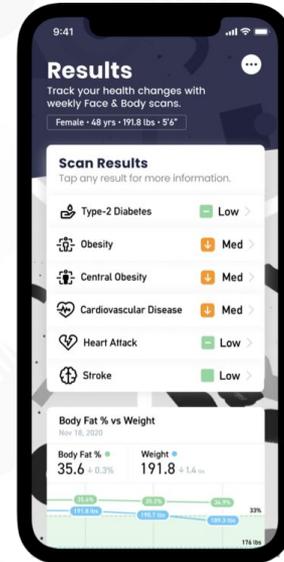
Results to Action

An intervention program can be triggered based on their health risks. The policyholder is shown a summary, including a recommended course of action to take to help understand and reduce their health risks.



Results to Action

The health risks are validated by a trusted health professional within the provider's network, with a course of action linked to the policyholder's account.

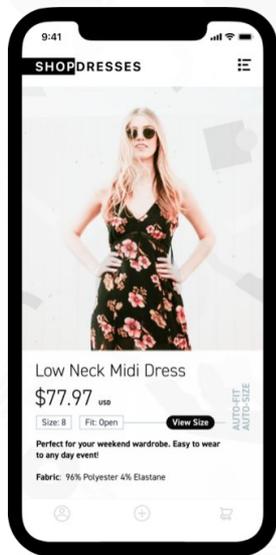


Road to Prevention

Through monthly Face and Body Scans, the policyholder can then start to see improvement trends that validate the provider's offerings.

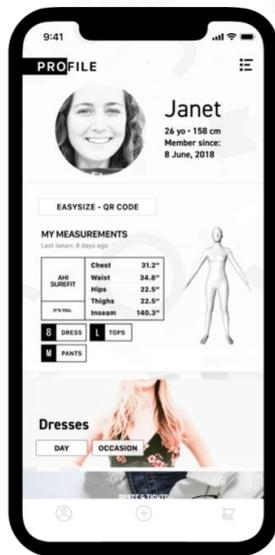
Use Case: Apparel.

Auto-Sizing, Auto-Fit and designing custom apparel.



Auto-size & Auto Fit

A product's size and fit are auto-populated based on the most recent BodyScan.



Scan-based Results

Body scan measurements are used to browse the shop, excluding items that are the correct size.



QR Codes

Size and fit options are auto-matched by brand, driving online and in-store shopping experiences.



Custom Apparel #1

Custom art, initials, and branding graphics can be placed by an individual shopper, creating truly custom clothing.

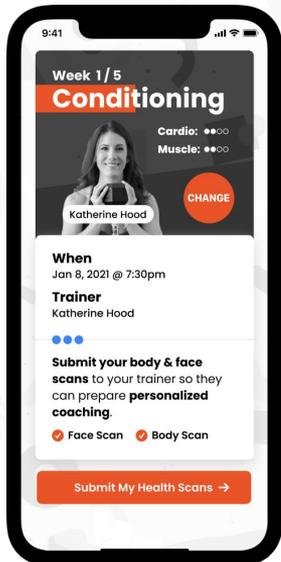


Custom Apparel #2

Final custom apparel purchase with all personalization intact, ready for express checkout.

Use Case: Remote Fitness Program.

In App and On-device Fitness Results Tracking.



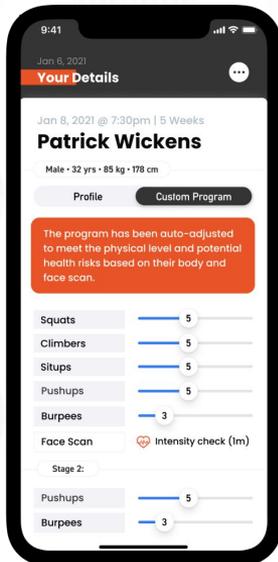
Unique Fitness Journey

New member signs up, sets fitness goals and takes a Face & Body Scan. Exercise program is recommended based on results.



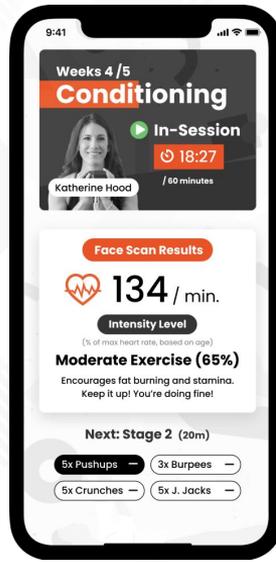
eCoach Interaction

The coach has access to see User's scan results, biometrics and goals.



eCoach Interaction

The coach tailors the workout program for that specific User, ensuring they get the most out of the workout.



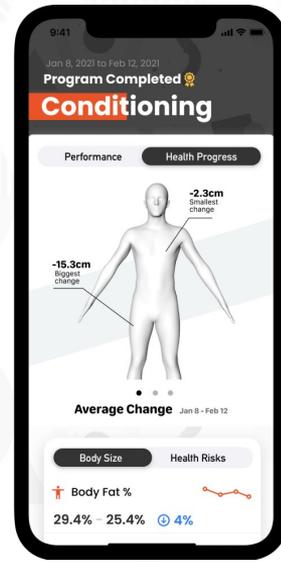
Intensity Monitoring

During key phases of the workout, heart rate zones are measured with FaceScan to ensure User is within target intensity level.



Program Completion

After the successful completion of the program, a summary shows the User's progress and improvements.



Program Completion

Another screen shows the specific changes to the User's body over the course of the program.

Board of Directors.



Nick Prosser

Non-Executive Interim Chairman

- + 15+ years experience in the ICT industry.
- + Director of a number of private companies in Australia and Asia.
- + Former founder of Canberra Data Centres which were acquired by Infratil and Commonwealth Superannuation Corporation for an enterprise value of \$1.16 billion in 2016.



Mike Melby

Non-Executive Director

- + Fitness industry executive.
- + Tech company founder (PayDivvy - acquired by Higher One, TapIt – acquired by VC-backed Phunware).
- + Investment banker and private equity investor.
- + MBA Entrp. Man, BA, Political Economy.



Dato Low Koon Poh

Non-Executive Director

- + Shareholder and Executive Director of an Singapore Exchange listed company.
- + Over 20 years in accounting and corporate finance.
- + Entrepreneur, advisor and investor.
- + Fellow of ACCA (UK) and MIA (Malaysia).



Dr. Katherine Iscoe

Co-Founder, CEO

- + Co-founder and company's initial CEO
- + PhD in medical technology with multiple academic publications
- + Extensive background in evidence-based health solutions
- + 5+ years media experience
- + 10+ years keynote speaker experience



Peter Goldstein

Non-Executive Director

- + Over 30 years of diverse and global entrepreneurial, client advisory and capital market experience.
- + Experience in M&A, strategic planning and transaction structuring.
- + Steered and completed initial public offerings (IPO), up-listing and reverse merger transactions, and secured private placements.
- + Founder of Exchange Listing, LLC. CEO of Grandview Capital Partners, Inc.
- + MBA in International Business from the University of Miami.

Management Team.



Vlado Bosanac

Co-Founder, Head of Strategy

- + Over 30 years experience in venture capital and private equity.
- + Entrepreneur, advisor and strategy consultant.
- + Successfully funded 10+ start-ups.
- + Highly experienced in transaction origination.
- + 20 years capital market experience.
- + Experience in Mergers in Acquisitions.



Dr Amar El-Sallam

Chief Science Officer

- + Over 25 years of expertise in the R&D space in many areas, including signal, speech and image processing, CV, ML, human shapes, human movements, human medical images, sports, health, and clinical science.
- + Former Research Scientist – WA/AU Institute of Sport
- + Former Senior Research Fellow – School of CS and SE, UWA, former Research Fellow School of Sport Science, Exercise and Health, UWA.



Simon Durack

Company Secretary, CFO

- + Chartered Accountant with over 40 years broad commercial experience in Australia, South-East Asia and Europe.
- + Simon has held several CFO, Company Secretary and Director roles in several listed and unlisted entities in Australia.
- + Over 40 year broad commercial experience in Australia, South-East Asia and Europe.
- + Held several CFO, Company Secretary and Directors in several listed and unlisted entities in Australia.



Terence Stupple

Chief Technology Officer

- + Former Web Specialist – Chevron Australia.
- + Former Manager, Web Services – Department of Mines and Petroleum, Department of State Development - West Australian Government Agencies.
- + Former Licensing Specialist – Microsoft (UK) - Global Software Company.



Barry Dick

Business Development Consultant

- + Sales Specialist with over 30 years of Capital Markets and Investment Banking experience.
- + Co-founder of BCT, an AHI company focused on insurance verticals
- + Partner and co-founder of Gold Quay Capital, a Singapore-based investment holding company.
- + Previously head of fixed income, commodity, and currency sales for Merrill Lynch APAC.



Kevin Baum

Program Manager

- + Over 35 years' experience in building technology companies and projects.
- + Assisted several start-ups from early stage to grow and list on ASX.
- + Former Managing Director of two ASX listed technology companies.
- + Experience in the due diligence of technology companies to achieve funding and strategic support.
- + Excellent Technology Project Manager with the experience to bridge the worlds of technology and business.
- + Excellent communication skills at all levels of business



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