**Part I - Reporting Issuer**

1. **Issuer’s name**
   - CHENIERE ENERGY PARTNERS LP HOLDINGS, LLC

2. **Issuer’s employer identification number (EIN)**
   - 36-4767730

3. **Name of contact for additional information**
   - DANIEL BELHUMEUR

4. **Telephone No. of contact**
   - 213-375-5000

5. **Email address of contact**
   - DANIEL.BELHUMEUR@CHENIERE.COM

6. **Number and street (or P.O. box if mail is not delivered to street address) of contact**
   - 730 MILAM STREET, SUITE 800

7. **City, town, or post office, state, and Zip code of contact**
   - HOUSTON, TX 77002

**Part II - Organizational Action**

Attach additional statements if needed. See back of form for additional questions.

14. **Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action**
   - During calendar year 2014, Cheniere Energy Partners LP Holdings, LLC declared and paid distributions to shareholders of its common stock that included a return of capital component as follows:

<table>
<thead>
<tr>
<th>Declaration Date</th>
<th>Record Date</th>
<th>Payment Date</th>
<th>Distribution per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>2/7/2014</td>
<td>2/18/2014</td>
<td>3/3/2014</td>
<td>$0.01</td>
</tr>
<tr>
<td>5/9/2014</td>
<td>5/20/2014</td>
<td>5/30/2014</td>
<td>$0.019</td>
</tr>
<tr>
<td>8/8/2014</td>
<td>8/18/2014</td>
<td>8/28/2014</td>
<td>$0.019</td>
</tr>
<tr>
<td>11/10/2014</td>
<td>11/21/2014</td>
<td>12/1/2014</td>
<td>$0.019</td>
</tr>
</tbody>
</table>

15. **Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis**
   - Cheniere Energy Partners LP Holdings, LLC has determined that each of the distributions described above should be treated as a return of capital pursuant to IRC Section 301(c)(2) and applied as a reduction to the adjusted tax basis of a shareholder's stock. The portion of each distribution that exceeded current and accumulated earnings & profits was treated as a return of capital:

<table>
<thead>
<tr>
<th>Declaration Date</th>
<th>Record Date</th>
<th>Payment Date</th>
<th>Total Distribution per share</th>
<th>Return of Capital per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>2/7/2014</td>
<td>2/18/2014</td>
<td>3/3/2014</td>
<td>$0.017</td>
<td>$0.017</td>
</tr>
<tr>
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<td>$0.019</td>
</tr>
</tbody>
</table>

16. **Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates**
   - An analysis of the issuer's current and accumulated earnings and profits was performed. The portion of each distribution that exceeded current and accumulated earnings was treated as a return of capital.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC Section 301(c)
IRC Section 312
IRC Section 315(a)

18  Can any resulting loss be recognized? ▶ N/A

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year of distribution is 2014. Actual return of capital will be reflected on the taxpayer's 2014 form 1099.