

13 May 2020

Private and Confidential

The Directors
Diversified Gas & Oil PLC
1800 Corporate Drive
Birmingham
Alabama
35242
USA

The Directors
Stifel Nicolaus Europe Limited
150 Cheapside
London EC2V 6ET


Dear Sirs,

Diversified Gas & Oil PLC (the “Company”) and its subsidiaries (together, the “Group”) – introduction of the Company’s ordinary shares to the premium listing segment of the Official List of the Financial Conduct Authority (“FCA”) and admission to trading on the main market of the London Stock Exchange (together, the “Proposed Transaction”)

We hereby give our consent to the inclusion in the Company’s prospectus dated 13 May 2020 in connection with the Proposed Transaction (the “Document”) of:

- our accountant’s report on the historical financial information of Alliance Petroleum Corporation set out in Section (C) “*Accountant’s Report on the Historical Financial Information of Alliance Petroleum*” of Part XIV “*Historical Financial Information*” of the Document and being put on public display in accordance with item 1.3 of Annex 1 of Commission Delegated Regulation (EC) 2019/980; and
- the references thereto and to our name, in the form and context in which they are included.

Yours faithfully,



Crowe U.K. LLP