



Polymer
Solutions

Connectivity
Solutions

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Infrastructure

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Materials

Precision
Agriculture

Orbia announces it has entered into a new revolving credit facility to refinance an existing credit and for other general corporate purposes

Mexico City, April 2, 2024 – Orbia Advance Corporation, S.A.B. de C.V. (“ORBIA”) (BMV: ORBIA*), informs that effective as of April 2, 2024, it entered into a new US\$1.4 billion revolving credit facility, with a 5-year maturity and terms in line with its investment grade ratings, considering Standard & Poor’s Ratings (‘BBB-’, global scale, and ‘mxA/mxA-1+’, national scale), Fitch Ratings (‘BBB’, global scale, and ‘AAA’ national scale) and Moody’s Ratings (‘Baa3’, global scale).

The new facility will be used to refinance and replace the existing revolving credit facility signed in 2019. The new facility has been entered into with a syndicate of leading global financial institutions. Some key features of the facility that provide Orbia with flexibility include: (I) Dual currency tranches that provide for increased diversification and risk mitigation opportunities, and (II) Possibility for additional borrowers participating in the structure, promoting broader financial support within the organization.

Said Jim Kelly, Orbia’s Chief Financial Officer, “I am very pleased to announce the successful negotiation of a new, long-term revolving credit facility for Orbia. This facility underpins our financing strategy, and we appreciate the partnership of the participating banks in demonstrating their commitment to Orbia. Having the funds available from the facility will provide additional flexibility for Orbia to pursue its strategic growth objectives in the coming years as we continue to advance life around the world.”

About Orbia

Orbia Advance Corporation, S.A.B. de C.V. (BMV: ORBIA*) is a company driven by a shared purpose: to advance life around the world. Orbia operates in the Polymer Solutions (Vestolit and Alphagary), Building & Infrastructure (Wavin), Precision Agriculture (Netafim), Connectivity Solutions (Dura-Line) and Fluor & Energy Materials (Koura) sectors. The five Orbia business groups have a collective focus on expanding access to health and well-being, reinventing the future of cities and homes, ensuring food, water and sanitation security, connecting communities to information and enabling the energy transition with basic and advanced materials, specialty products and innovative solutions. Orbia has a global team of over 24,000 employees, commercial activities in more than 100 countries and operations in over 50, with global headquarters in Boston, Mexico City, Amsterdam and Tel Aviv. The company generated \$8.2 billion in revenue in 2023. To learn more, visit: [orbia.com](https://www.orbia.com)

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