

May 2, 2014



3D Training and Experience Event in Lakeland, FL

Coda Octopus Products is delighted to offer a three-day training and 3D experience event at our [3D Center of Excellence](#) in Lakeland Florida and the nearby [Tampa Marriot Waterside Hotel and Marina](#) from 17-19 June 2014.

This unique event will allow current and new users to receive training on our unique real-time 3D imaging sonar technology, Echoscope®. Attendees will have hands-on experience setting up and using this unique system, integrating with motion sensors and collecting actual data during the on-water day in Tampa, Florida. During the [Echoscope®](#) Labs sessions you will use our multiple system setup and be trained on using our Underwater Survey Explorer software.

During the on-water session we will also provide a demonstration of our full [MOTION](#) range of products and our latest 3D product, [Dimension®](#), designed specifically for the challenging ROV market with its uniquely designed and innovative quad-view Vantage software.

Throughout the three day event you will have the opportunity to interact with our leading 3D experts and solution advisors to discuss your active projects, technical questions and future requirements. We will also be offering one-to-one consultancy sessions to provide maximum in depth discussion on specific project requirements – these can be reserved in advance.

For more details of the event and how to register please visit [Coda Octopus Products](#).

About Coda Octopus Group, Inc.

Originally founded in 1994 as Coda Technologies, the Coda Octopus Group is now headquartered in Lakeland, Florida.

The Group consists of a Marine Products business located in Lakeland, Florida, Edinburgh, Scotland, Perth, Australia, and Bergen, Norway, and engineering businesses, Coda Octopus Colmek in Salt Lake City, Utah and Coda Octopus Martech in Weymouth, England. Each of the Group companies are technology innovators with a particularly high level of sonar expertise. The Group has facilities in Florida, Utah, the UK, Australia, and Norway.

Alongside providing bespoke engineering and development for defense applications one of the Group's key products is the patented Coda Echoscope® - the first real time 3D sub-sea sonar which is used in oil and gas, underwater construction, search and rescue operations and port and harbor security and constructions. The top end software which runs on the Echoscope® (Underwater Survey Explorer) is also proprietary to Coda Octopus. The Echoscope® is also at the heart of the Underwater Inspection System which is being adopted for port and harbor security, and other applications globally. We have a number of products which are based on our real time 3D technology (Echoscope®, Underwater

Inspection System and Dimension® (the latter being a forward looking real time sonar targeted at ROV applications)).

With this patented revolutionizing sub-sea visualization capability, and the existing systems integration skills within Coda Octopus Colmek, Inc. and Coda Octopus Martech Ltd., the Coda Octopus Group believes it can become a world leading integrated sonar technology supplier.

For further information, please visit <http://www.codaoctopusgroup.com> or contact Coda Octopus at info@codaoctopusgroup.com.

Safe Harbor Statement

This press release contains certain forward-looking statements. These forward-looking statements can generally be identified as such because the context of the statement will include words such as Coda Octopus Group plans, expects, should, believes, anticipates or words of similar import but all statements other than of historical fact could be deemed forward-looking statements. Stockholders, potential investors and other readers are cautioned not to place undue reliance on these forward-looking statements that are predictions and opinions based only on current information as of the date of this press release that are inherently subject to risks and uncertainties that could cause future events or results to differ materially from those set forth or implied by the forward-looking statements. Certain of those risks and uncertainties are discussed in registration statement on Form SB-2 and include, but are not limited to, market acceptance of CodaOctopus' planned products and their level of sales, access to the capital necessary to finance and grow the business, a highly competitive environment in the security field that includes numerous large and well established companies much larger than ours, and our ability successfully to deploy our technologies and products to meet the technical demands and market requirements of our customers. These forward-looking statements are only made as of the date of this press release and Coda Octopus Group does not undertake any obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.