

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Paringa Resources Limited
<b>ABN</b>	44 155 933 010

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Ian MIDDLEMAS
<b>Date of last notice</b>	16 October 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Arredo Pty Ltd (director and shareholder)
<b>Date of change</b>	15 June 2018
<b>No. of securities held prior to change</b>	10,000,000 ordinary shares
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	3,333,334 ordinary shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$733,333
<b>No. of securities held after change</b>	13,333,334 ordinary shares
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in accelerated non-renounceable entitlement offer as announced to ASX on 17 May 2018 ("Entitlement Offer")

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+ See chapter 19 for defined terms.

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Sub-underwriting agreement to act as a sub-underwriter to the Entitlement Offer to subscribe for any shortfall shares allocated to the sub-underwriter by the underwriter
<b>Nature of interest</b>	Indirect
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	12 June 2018
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Nil
<b>Interest acquired</b>	Up to 2,272,728 fully paid ordinary shares
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Up to \$500,000
<b>Interest after change</b>	Up to 2,272,728 fully paid ordinary shares

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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