

17 May 2018

Ms Madeleine Green
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Madeleine

REQUEST FOR TRADING HALT

Paringa Resources Limited (ASX: PNL) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a proposed capital raising.

The Company requests that the trading halt remain until the opening of trade on ASX on Monday 21 May 2018 following an announcement regarding the outcome of the institutional component of an accelerated entitlement offer.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Greg Swan
Company Secretary