



MARKET RELEASE

18 July 2014

Paringa Resources Limited

TRADING HALT

The securities of Paringa Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 23 July 2014 or when the announcement is released to the market.

Security Code: PNL

Dale Allen
Senior Adviser, Listings Compliance (Perth)

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18 July 2014

Mr Jeremy Newman
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

By email: tradinghaltperth@asx.com.au

Dear Jeremy

REQUEST FOR TRADING HALT

Paringa Resources Limited (ASX: PNL) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a capital raising.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Wednesday 23 July 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Greg Swan
Company Secretary