



Blue Eagle Lithium
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Early-stage, high-potential lithium exploration & development to take advantage of the global shift toward new, clean energy solutions that run on lithium-based batteries

Region: Railroad Valley

- Sampling & survey data indicate substantial potential for lithium
- Comparable to geological factors in nearby lithium-producing Clayton Valley
- Nearly 350% the size of Clayton Valley playa
- Potential for lithium may exceed that of Clayton Valley
- New & virtually unexplored target with low competition
- Established infrastructure, roadways & workers; mining-friendly government

Project: Railroad Property

- 4,000 acres (~1,619 hectares); 100% Working Interest
- Located on Railroad Valley's southern gravity low
- Warrants evaluation for possible lithium based on geological data
- Ready for next phase of exploration: sampling, surveying & drilling

Project: Lithium Market Overview

- New demand driver: lithium-ion batteries
- Needed for electronics, electric cars & power-grid storage
- Market to grow 285%+ from 2018 to 2027
- Strong demand producing strong support for lithium prices
- USA viewed as stable & quality production source & region

Leadership

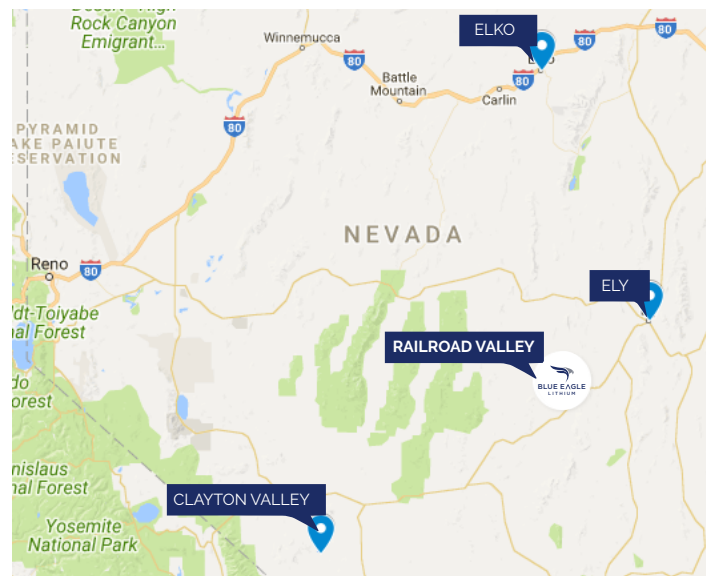
Leadership: 60+ years' experience in financial, energy & geology fields

Rupert Ireland – Founder & CEO

Rod Murray – COO

Gavin Harrison – Director of Operations

Robert Fe Jones – Board Advisor



Railroad Property

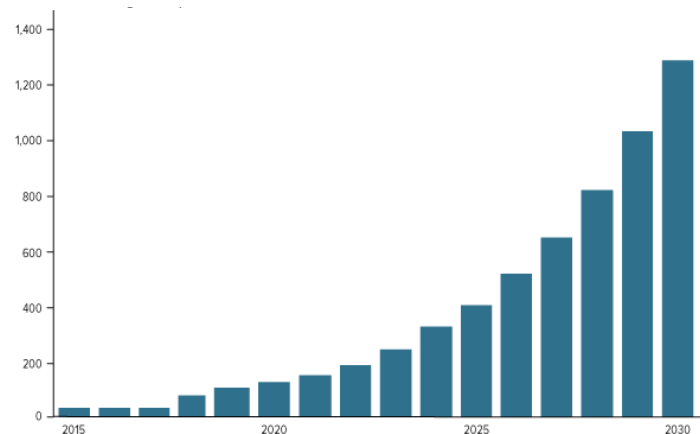


Image: Forecasted Demand for Lithium-Ion Batteries from Electric Vehicles (in GWh) Data Source: Bloomberg New Energy Finance, U.S. Global Investors, Jan. 2018

DISCLAIMER

This document may contain forward-looking statements that involve numerous risks and uncertainties, certain of which are beyond the control of Blue Eagle Lithium. Such forward-looking statements are based on current expectations, estimates and projections about our industry, management beliefs and certain assumptions made by our management. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. Information concerning factors that could cause the Company's actual results to differ materially from those contained in these forward-looking statements can be found in the Company's filings with the Securities and Exchange Commission. Unless required by law, we undertake no obligation to update publicly any forward-looking statements, whether as a result of new information, future events, or otherwise to reflect future events or circumstances or reflect the occurrence of unanticipated events.