ROTH

It's a Done Deal

$115,000,000

Mama's CREATIONS

Follow-On

Co-Manager

JULY 2026

Roth Capital acted as Co-Manager for Mama's Creations, Inc. (Nasdaq: MAMA) in its $115 Million Follow-On

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Transaction Information

Mama's Creations, Inc. (Nasdaq: MAMA), a leading national marketer and manufacturer of fresh deli prepared foods, has closed an underwritten public offering of 6,388,889 shares of its common stock, which includes 833,333 shares pursuant to the full exercise of the over-allotment option granted to the underwriters. The shares were sold at a public offering price of $18.00 per share

Roth Capital Partners acted as co-manager for the offering.

About Mama's Creations, Inc.

Mama's Creations, Inc. (Nasdaq: MAMA) is a leading marketer and manufacturer of fresh deli prepared foods, found in over 12,000 grocery, mass, club and convenience stores nationally. The Company's broad product portfolio, born from MamaMancini's rich history in Italian foods, now consists of a variety of high quality, fresh, clean and easy to prepare foods to address the needs of both our consumers and retailers. Our vision is to become a one-stop-shop deli solutions platform, leveraging vertical integration and a diverse family of brands to offer a wide array of prepared foods to meet the changing demands of the modern consumer.
(Source: Company Press Release 6.29.26)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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Date of Announcement: 7.30.26