

3Q 2021 Results

TRAVEL+
LEISURE

THREE MONTHS ENDED 09/30/21



Net Revenue

\$839M



Gross VOI Sales

\$440M



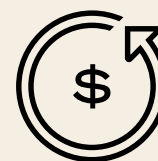
Adj. EBITDA

\$228M



Adj. EBITDA Margin

27.2%



YTD Adj. FCF

\$128M

For full financial data and non-GAAP reconciliation,
please see the Company's 3Q'21 earnings release at: investor.travelandleisureco.com.

HIGHLIGHTS

- + Hosted 2021 Investor Day and presented four-year plan to accelerate growth
- + Released 2020-2021 Social Responsibility report, highlighting key objectives, milestones and impact
- + Launched members-only subscription travel club, Travel + Leisure Club
- + Renewed revolving credit facility in October, eliminating relief period restrictions regarding share repurchases and acquisitions