SYNERGY PHARMACEUTICALS

LEERINK HEALTHCARE CONFERENCE

February 15, 2018

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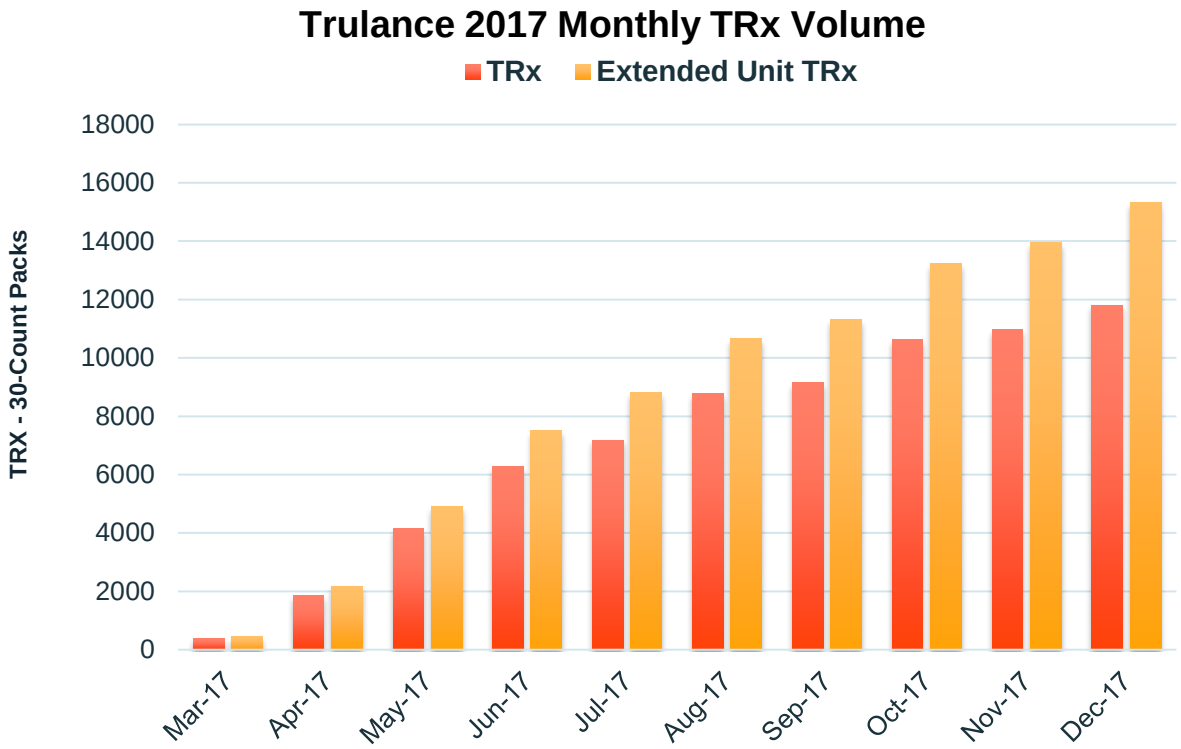
2018 KEY BUSINESS PRIORITIES

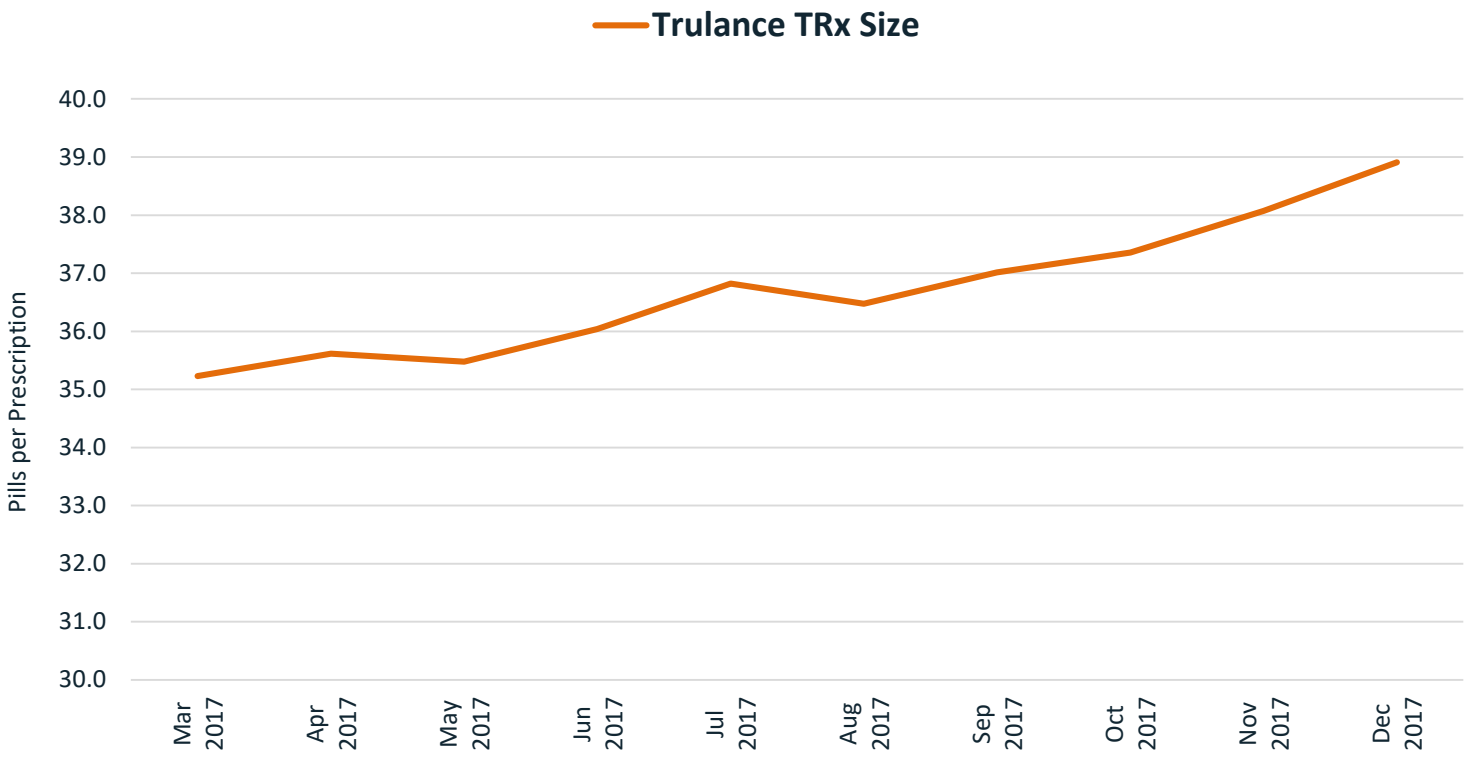
- **Optimizing the value of Trulance**
  - Continuing to grow market share in CIC
  - Expanding Trulance use with new IBS-C indication
  - Pulling-through market access wins and expanding coverage
- **Ensuring a strong financial foundation**
  - Achieving cost efficiencies and prioritizing investments
  - Access to additional capital
- **Continuing to evaluate all strategic and business development opportunities**
  - Exploring all options to maximize the value of Trulance and dolcanatide
  - Leveraging commercial infrastructure and GI expertise

TRULANCE PRESCRIPTION VOLUME GROWING CONSISTENTLY SINCE LAUNCH



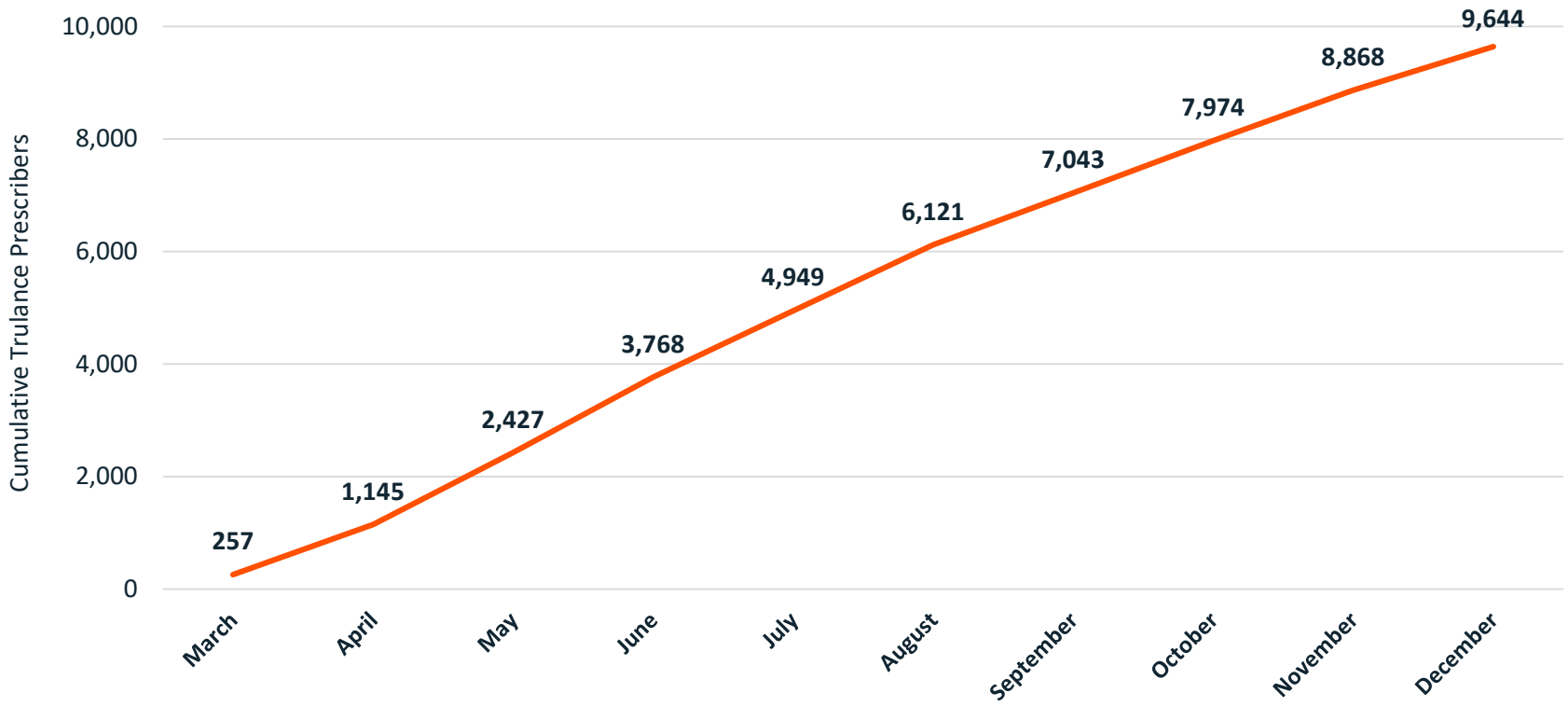
Source: IQVIA, Mar – Dec 2017

TRULANCE ‘PILLS PER RX’ INCREASING STEADILY SINCE LAUNCH



Source: IQVIA, Mar – Dec 2017

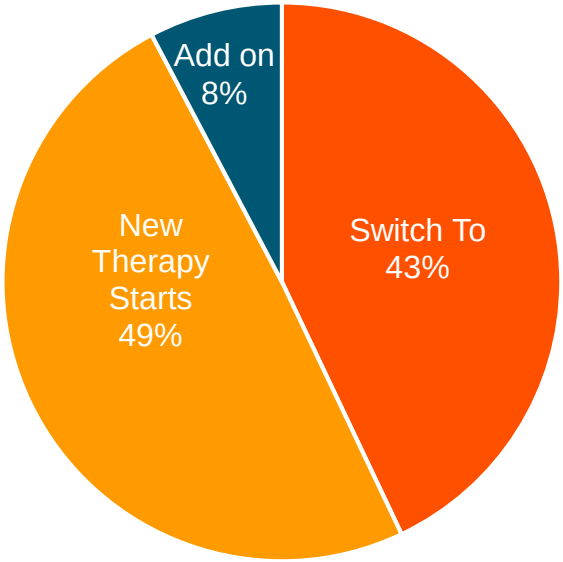
TRULANCE PRESCRIBER BASE EXPANDING SINCE LAUNCH



Source: IQVIA, Mar – Dec 2017

MAJORITY OF TRULANCE GROWTH COMING FROM PATIENTS NEW TO BRANDED PRESCRIPTION TREATMENTS

Trulance NRx Breakdown



- Nearly 50% of Trulance NRx were new branded Rx therapy starts
- 43% of Trulance patients have converted from other Rx treatments

- IQVIA - XPD, weeks ending 3/17 – 12/1.

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NEXT STEPS CRITICAL TO ACCELERATING GROWTH IN 2018:

- Build off momentum from strong 2017 launch and continue to drive the uptake of Trulance
- Expand opportunity with new IBS-C label - ability to promote important abdominal pain component
- Leverage strong foundation established with healthcare providers to broaden Trulance prescriber base
- Continue to educate and activate the “Rx ready” patient
- Pull-through market access wins and expand coverage in 2018