



Corporate Overview

August 28th, 2025

Forward-looking statements

Except for statements of historical fact, this presentation contains forward-looking statements (within the meaning of the federal securities laws) including statements related to future revenue, future earnings, and the success of our product releases that involve risks and uncertainties. Words such as “anticipates,” “expects,” “intends,” “plans,” “projects,” “believes,” “seeks,” “estimates,” “forecasts,” “targets,” “may,” “can,” “will,” “would” and similar expressions identify such forward-looking statements. These statements are not guarantees of results and should not be considered as an indication of future activity or future performance. Actual events or results may differ materially from those described in this presentation due to a number of risks and uncertainties.

Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions that are difficult to predict, including those described in the “Risk Factors” section of our Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and other documents filed by us from time to time with the SEC. Forward-looking statements speak only as of the date they are made. You are cautioned not to put undue reliance on forward-looking statements, and no person assumes any obligation to update or revise any such forward-looking statements, whether as a result of new information, future events or otherwise.

Overview

Company founded

1995

FY25 revenue

\$5.8B

Employees

7,100+

Patents worldwide

10,000+

Global fabless semiconductor supplier

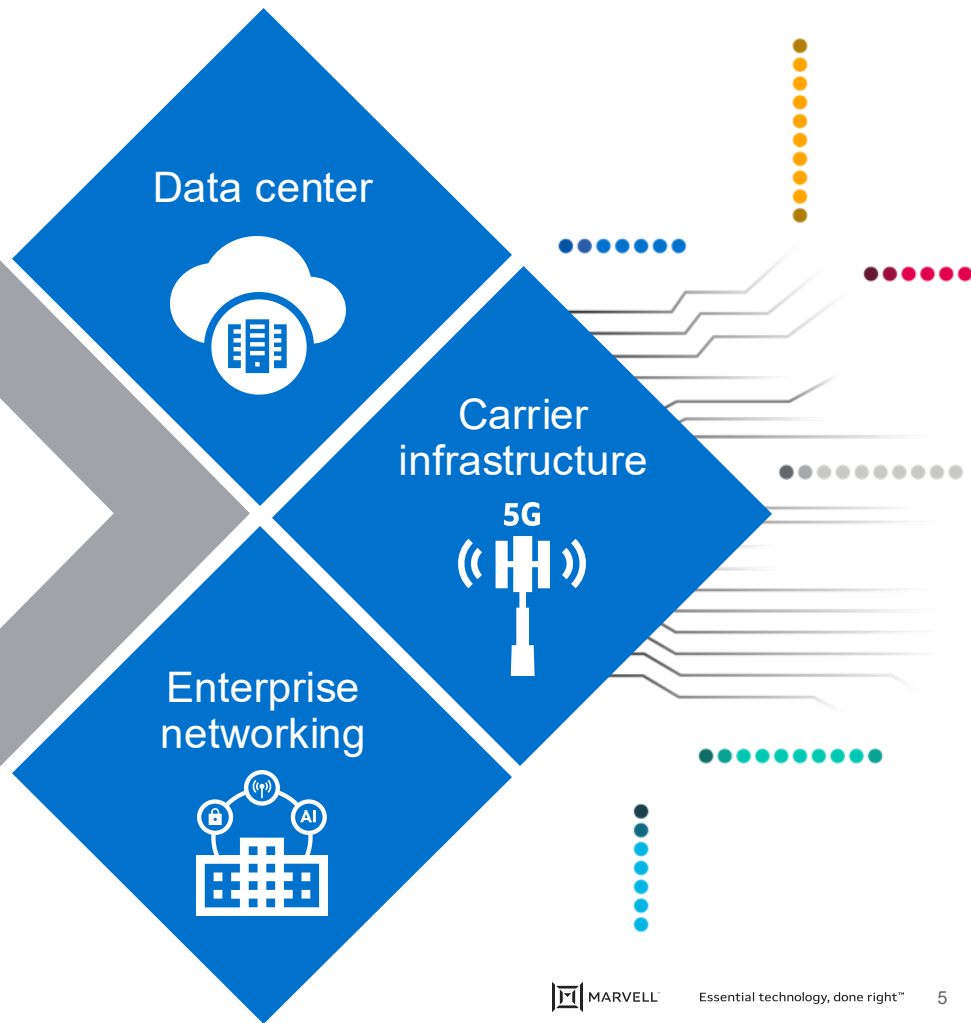


 **Nasdaq -100**

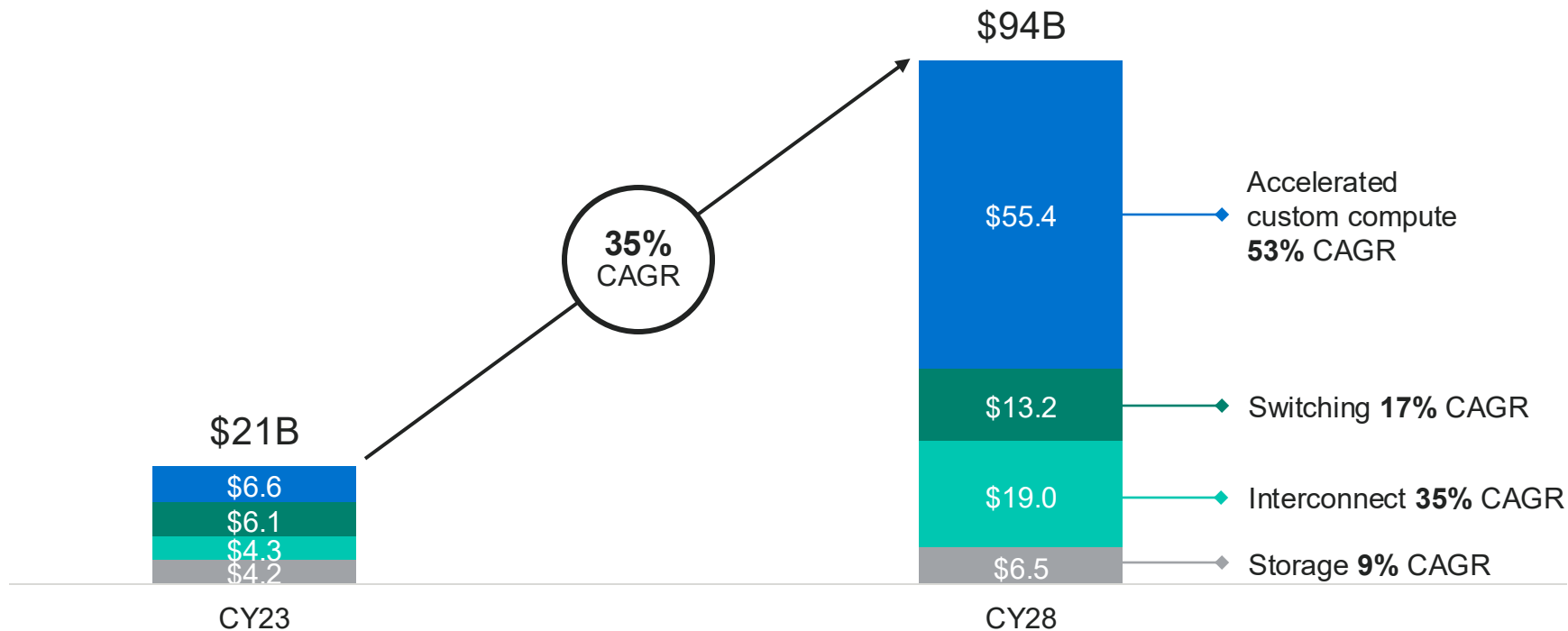
Mission

We develop and deliver semiconductor solutions that **move, store, process** and **secure** the world's data faster and more reliably than anyone else.

Marvell focus: data infrastructure



Marvell data center market opportunity*



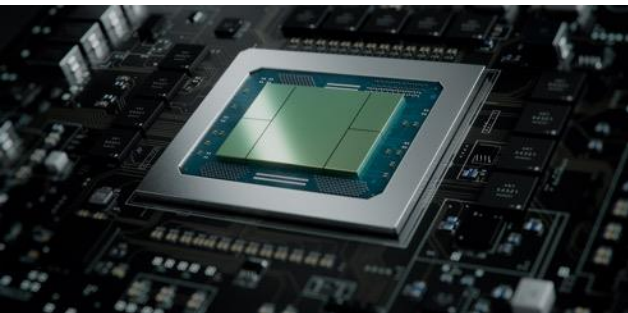
*As of Marvell Custom AI Investor Event, June 17, 2025

Source: 650 Group, CignalAI, Dell'Oro, LightCounting, and Marvell estimates



Accelerated computing relies on **Accelerated Infrastructure**

Accelerated infrastructure portfolio for AI data centers



Custom Compute

XPUs, CPUs, DPUs, NICs



Interconnect

PAM, coherent, coherent-lite, and AEC DSPs
PCIe retimers, DCI modules, TIAs, drivers



Network Switching

Switches for scale-up
and scale-out fabrics

Data infrastructure portfolio for enterprise networking, carrier infrastructure, and data center



Compute

Wireless and networking processors



Interconnect

BASE-T and high-speed Ethernet PHYs



Network Switching

Enterprise and industrial Ethernet switches

Security

Hardware security modules (HSMs)
and security processors



Storage

HDD, SSD, and Fibre Channel controllers
Storage and memory accelerators



Essential silicon building blocks

Technology and IP



5nm, 3nm and 2nm platforms



Systems and software



Accelerators

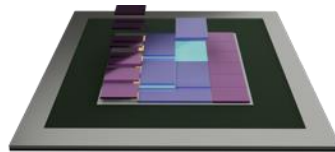


High-speed mixed signal

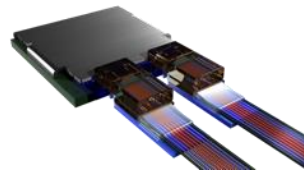


Foundational IP

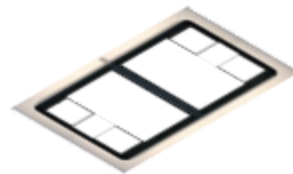
Packaging and interconnect



Multi-die integration



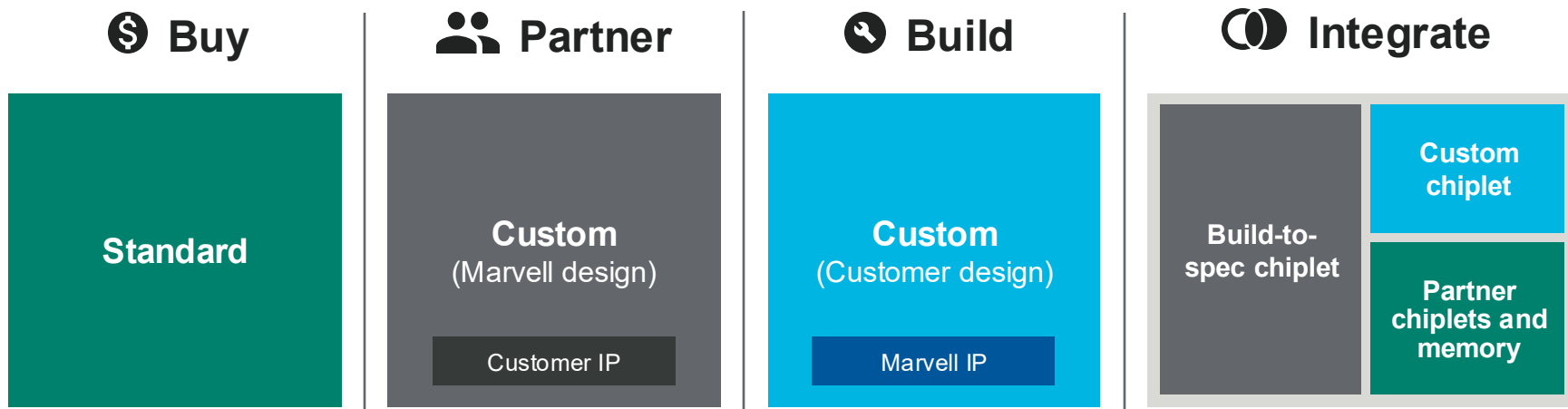
Co-packaged optics



In-package memory

Delivering optimized silicon across all end markets

Flexible R&D models to satisfy customer needs



Complete accelerated infrastructure portfolio

Move Store
Process Secure

Custom compute



XPU



CPU



DPU



NIC

Switching



Ethernet switches



Scale-up fabric

Interconnect



PAM4 DSPs



Coherent-lite DSPs



Coherent DSPs



AEC DSPs



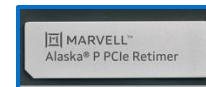
COLORZ® DCI modules



Drivers



TIAs

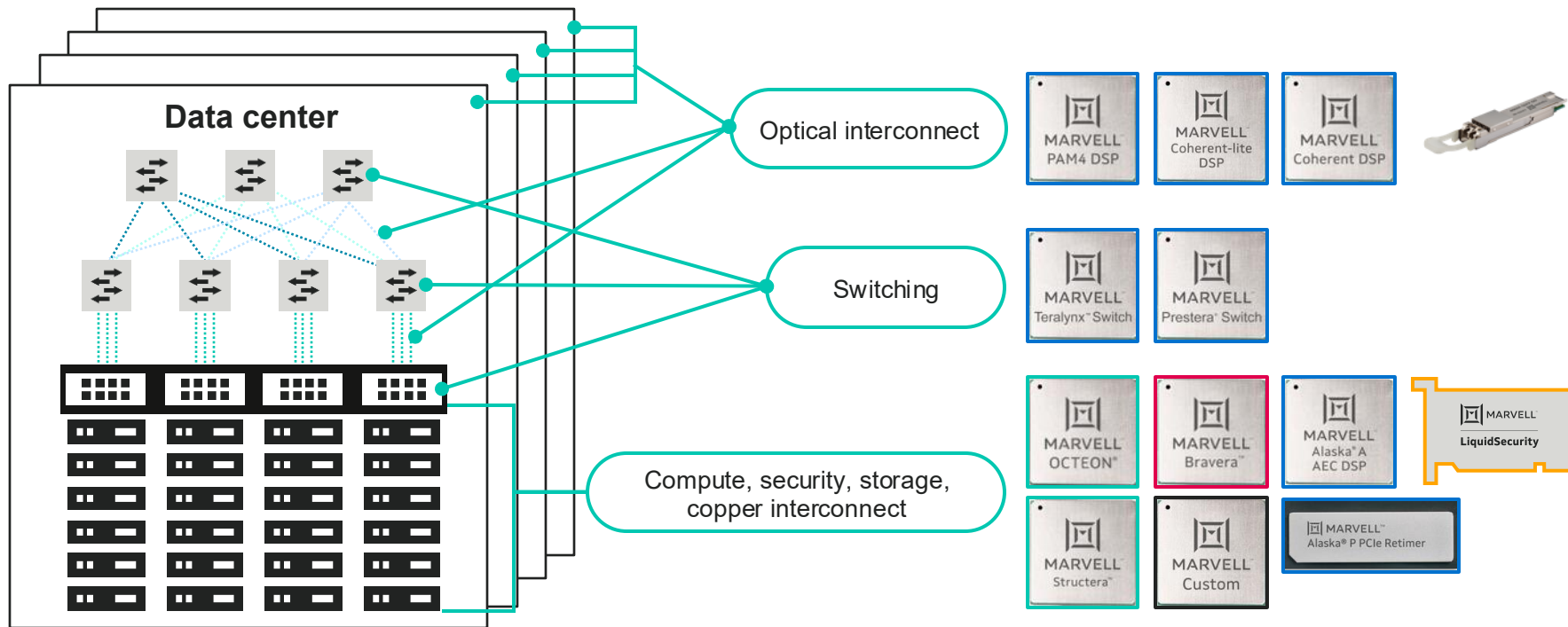


PCIe retimers

Category-leading products for the AI era

General-purpose data center portfolio

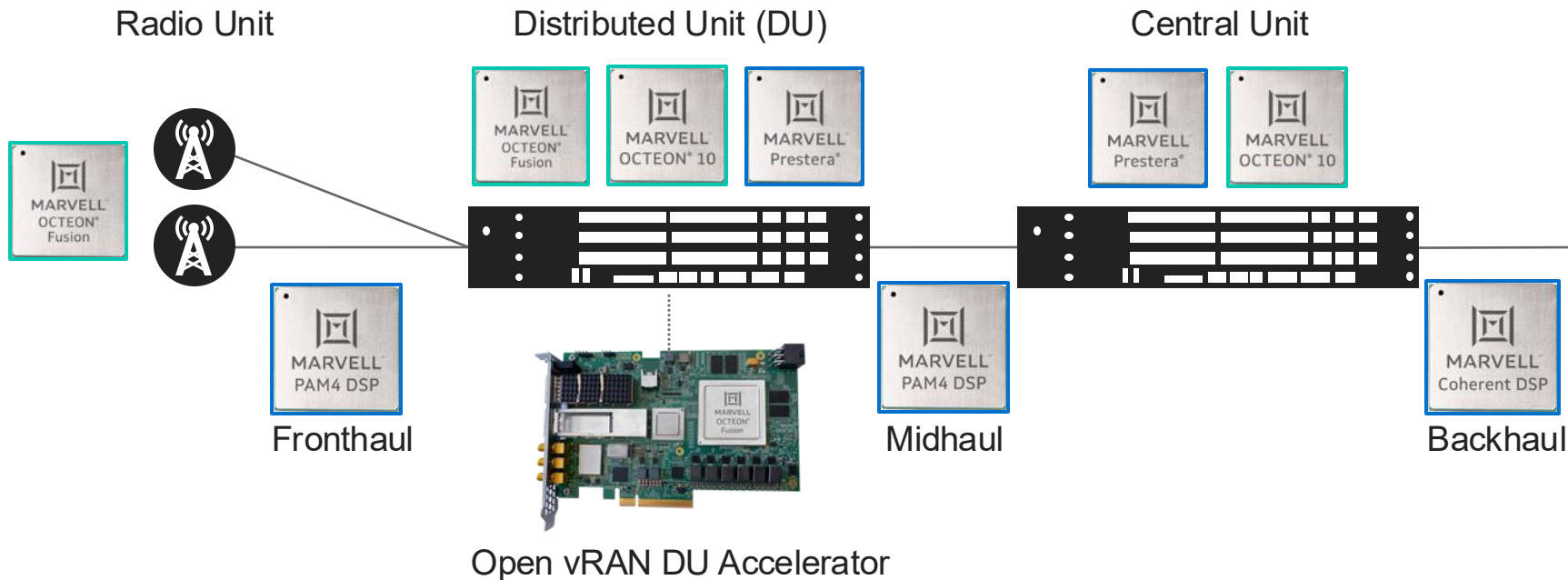
Move Store
Process Secure



Design wins at every major cloud operator

5G carrier infrastructure portfolio

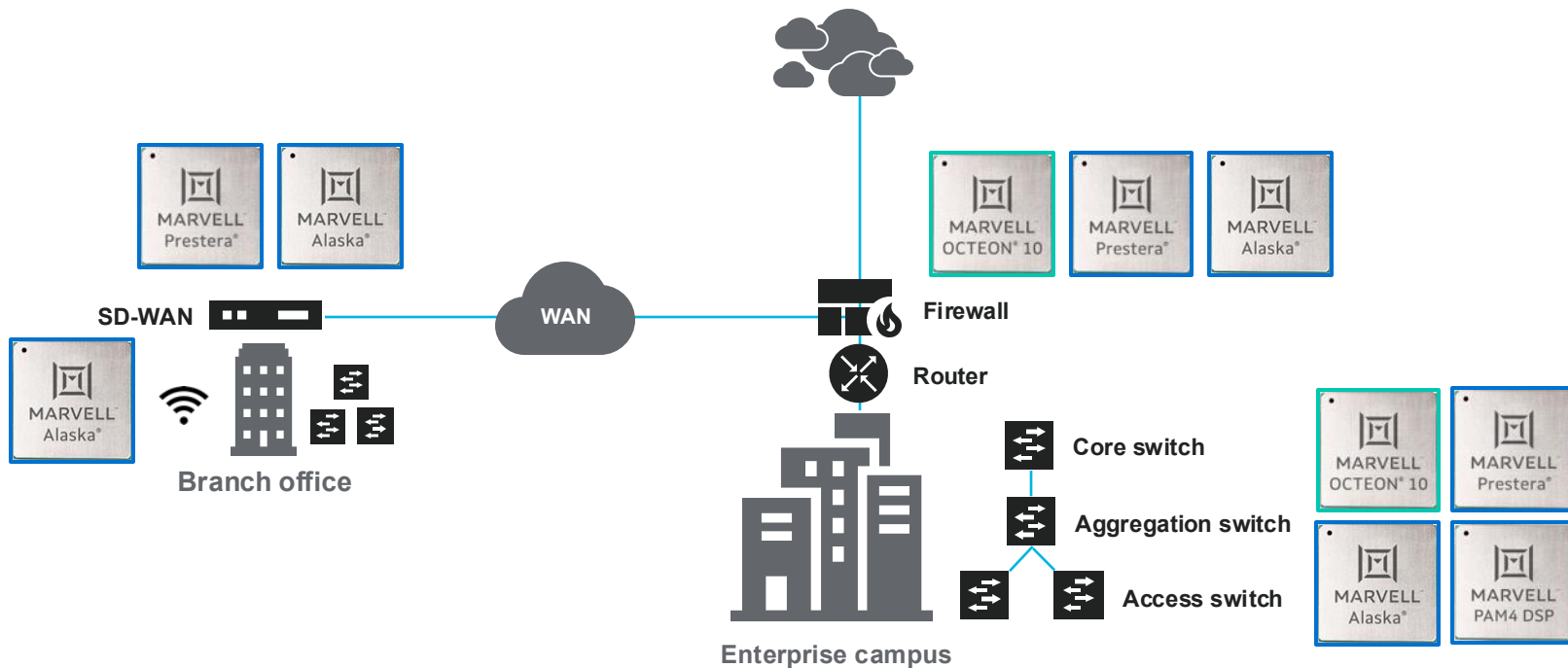
Move Store
Process Secure



Powering traditional RAN and cloud-native deployments

Enterprise networking portfolio

Move Store
Process Secure



Modernizing enterprises for the hybrid world

Global presence



Proven leadership team



Matt Murphy
Chairman and
Chief Executive Officer

Joined: July 2016



Chris Koopmans
President and
Chief Operating Officer

Joined: June 2016



Sandeep Bharathi
President,
Data Center Group

Joined: February 2019



Mark Casper
Executive Vice President
and Chief Legal Officer

Joined: October 2021



Will Chu
Senior Vice President,
Custom Cloud Solutions BU

Joined: August 2017



Janice Hall
Executive Vice President
and Chief Human
Resources Officer

Joined: January 2017



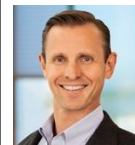
Gary Ignatin
Executive Vice President,
Corporate Development

Joined: February 2017



Dean Jarnac
Executive Vice President
and Chief Sales Officer

Joined: April 2017



Nick Kucharewski
Senior Vice President and
Chief Marketing and
Strategy Officer

Joined: March 2023



Willem Meintjes
Chief Financial Officer

Joined: June 2016



Noam Mizrahi
Executive Vice President
and Corporate Chief
Technology Officer

Joined: June 1998



Achyut Shah
Senior Vice President,
Multimarket Business Group

Joined: October 2020



Xi Wang
Senior Vice President,
Connectivity BU

Joined: April 2021

Recent custom platform announcements

AUGUST 26, 2025

Marvell Unveils Industry's First 64 Gbps/wire Bi-Directional Die-to-Die Interface IP in 2nm

[NEWS LINK](#)

JUNE 17, 2025

Marvell Develops Industry's First 2nm Custom SRAM for Next-Generation AI Infrastructure

[NEWS LINK](#)

JUNE 17, 2025

Marvell Introduces Optimized Integrated Power Solutions

[NEWS LINK](#)

JUNE 11, 2025

Marvell Expands Custom Compute Platform with UALink Scale-up Solution

[NEWS LINK](#)

Recent announcements

AUGUST 18, 2025

Marvell LiquidSecurity Selected for Microsoft Azure Cloud HSM

[NEWS LINK](#)

AUGUST 14, 2025

Marvell Completes Divestiture of Automotive Ethernet Business to Infineon for \$2.5 Billion

[NEWS LINK](#)



Thank You



Essential technology, done right™