

BofA Global Research Financials CEO Conference

Brian Moynihan, Chairman and Chief Executive Officer
September 22, 2021

Experienced and diverse Management Team to drive Responsible Growth



Brian Moynihan
Chairman of the Board and
Chief Executive Officer

Vice Chair



Cathy Bessant
Vice Chair



Paul Donofrio
Vice Chair



Thong Nguyen
Vice Chair



Bruce Thompson
Vice Chair



David Leitch
Vice Chair

8 Lines of Business



Dean Athanasia
President,
Regional Banking



Holly O'Neill¹
President, Retail



Aron Levine¹
President,
Preferred



Raul Anaya¹
President,
Business Banking



Wendy Stewart¹
President, Global
Commercial
Banking



Andy Sieg
President, Merrill
Wealth
Management



Katy Knox
President, Bank of
America Private
Bank



Matthew Koder
President, Global
Corporate and
Investment
Banking



Jim DeMare
President, Global
Markets

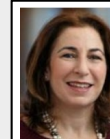


Bernie Mensah
President,
International

Staff Support



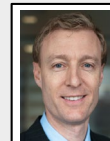
Aditya Bhasin
Chief Technology
& Information
Officer



Sheri Bronstein
Chief Human
Resources Officer



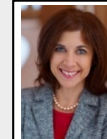
Steve Boland
Chief
Administrative
Officer



Alastair Borthwick
Chief Financial
Officer



Geoff Greener
Chief Risk Officer



Christine Katziff
Chief Audit
Executive



Lauren Mogensen
Global General
Counsel



Tom Scrivener
Chief Operations
Executive



¹ Reports to Dean Athanasia.

Eight lines of business organized around customers' needs

Segment	Consumer Banking		Global Wealth & Investment Management (GWIM)		Global Banking			Global Markets
Leader	Dean Athanasia		Andy Sieg	Katy Knox	Dean Athanasia		Matthew Koder	Jim DeMare
LOB	Retail	Preferred & Small Business	Merrill	Bank of America Private Bank	Business Banking	Global Commercial Banking	Global Corporate & Investment Banking	FICC / Equities Trading & Research
LOB Leader	Holly O'Neill	Pref: Aron Levine SB: Sharon Miller			Raul Ayana	Wendy Stewart		
LOB Services	U.S. consumers Financial products/services delivered through award-winning digital banking capabilities and retail banking network	U.S. consumers Banking and investment solutions Small Business Cash management, lending and investment solutions	Wealth Management Investment advisory and brokerage Private Wealth Management Clients with >\$10MM in assets	High Net Worth/Ultra High Net Worth clients Private banking and wealth management solutions	Small and mid-sized U.S. domiciled clients Local delivery and personalized service	U.S. domiciled middle market clients and international subsidiaries Local and specialized industry delivery	Global corporates, financial institutions, governments Industry, product and country expertise	Provides services across the world's debt, equity, commodity and foreign exchange markets
Clients	<\$50K household income	>\$75K household income / >\$100K in assets	>\$250K in assets	>\$3MM in assets	\$5MM–\$50MM in revenue	\$50MM - \$2B in revenue	>\$2B in revenue	Institutional clients
Deposits ¹	\$988B		\$331B		\$520B			\$57B
Loans ¹	\$283B		\$198B		\$323B			\$96B
Revenue ²	\$33.3B		\$18.6B		\$19.0B			\$18.8B



¹ As of June 30, 2021.

² Full year 2020 revenue, net of interest expense.